

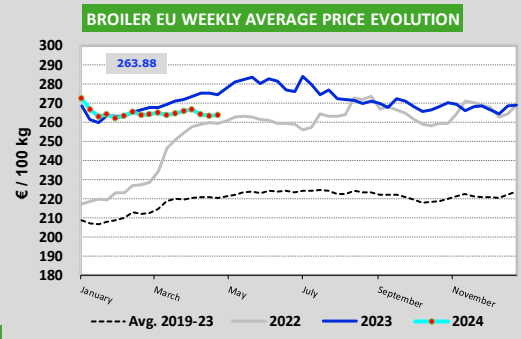
Prices

EU WEEK PRICES **17**

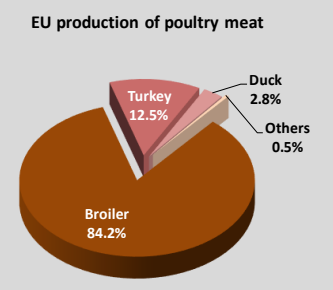
EVOLUTION SINCE

last WEEK **+ 0.3%** last MONTH **- 0.7%** last YEAR **- 3.8%**

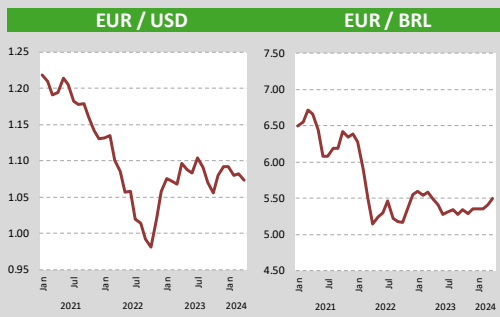
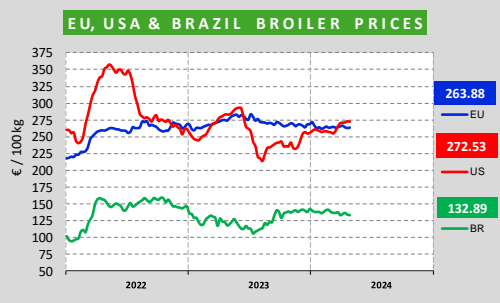
BROILER 263.88
€/100 kg carcass weight



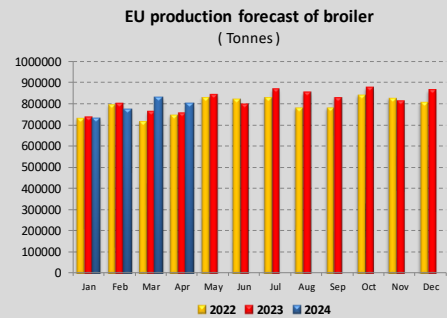
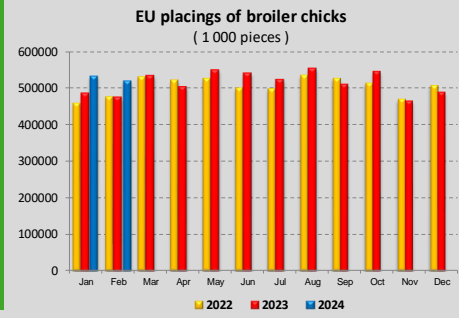
Overall Poultry Meat



World Quotations

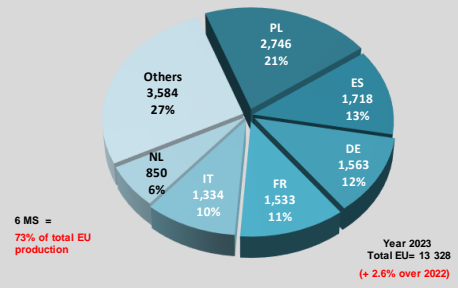


Placings Broiler

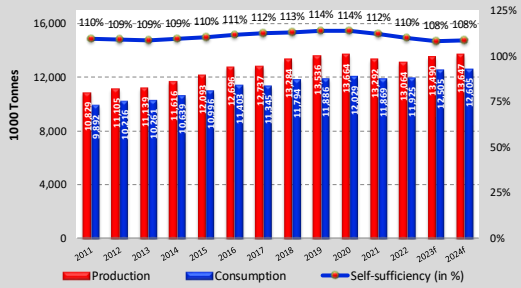


Production

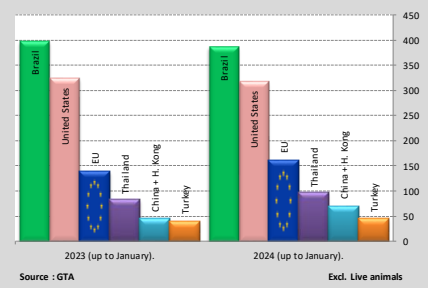
EU Main Poultry Producers
(1000 Tonnes product weight)



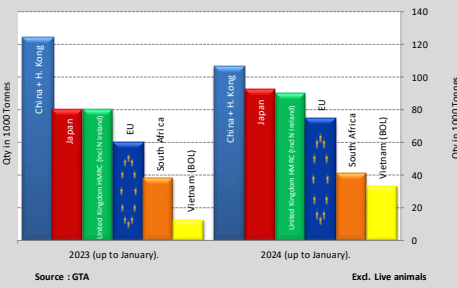
EU Poultry meat production
(Forecasts based on estimations)



Main Exporters of POULTRY Products (up to January).

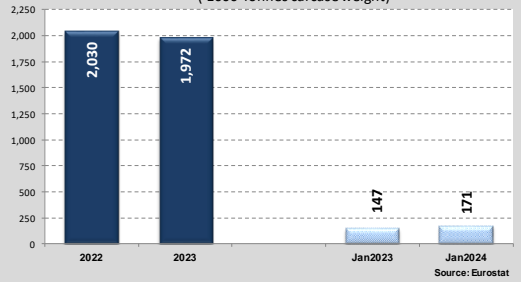


Main Importers of POULTRY Products (up to January).



Trade

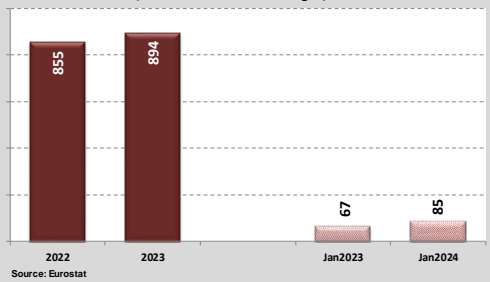
EU Exports evolution
(1000 Tonnes carcass weight)



EU EXPORTS
(Top Destinations in 2024/2023)

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2023	Jan 2024	% Chg
United Kingdom	58,483	68,206	+ 16.6 %
Ghana	10,914	10,121	- 7.3 %
Congo (Dem. Rep.)	7,522	9,703	+ 29.0 %
Ukraine	9,684	6,928	- 28.5 %
Vietnam	1,709	5,792	+++
Other destinations *	58,680	70,745	+ 20.6 %
Extra-EU	146,992	171,496	+ 16.7 %

EU Imports evolution
(1000 Tonnes carcass weight)



EU IMPORTS
(Main Partners in 2024/2023)

Period:	POULTRY Meat (Tonnes carcass weight)		
	2023	Jan 2024	% Chg
Brazil	23,934	32,262	+ 34.8 %
Ukraine	16,764	20,435	+ 21.9 %
United Kingdom	9,050	16,452	+ 81.8 %
Thailand	13,282	11,625	- 12.5 %
China	2,848	2,893	+ 1.6 %
Other origins	1,447	1,553	+ 7.4 %
Extra-EU	67,325	85,220	+ 26.6 %

EU
WEEK PRICES

17

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

263.88

€/100 kg carcass weight

+ 0.3%

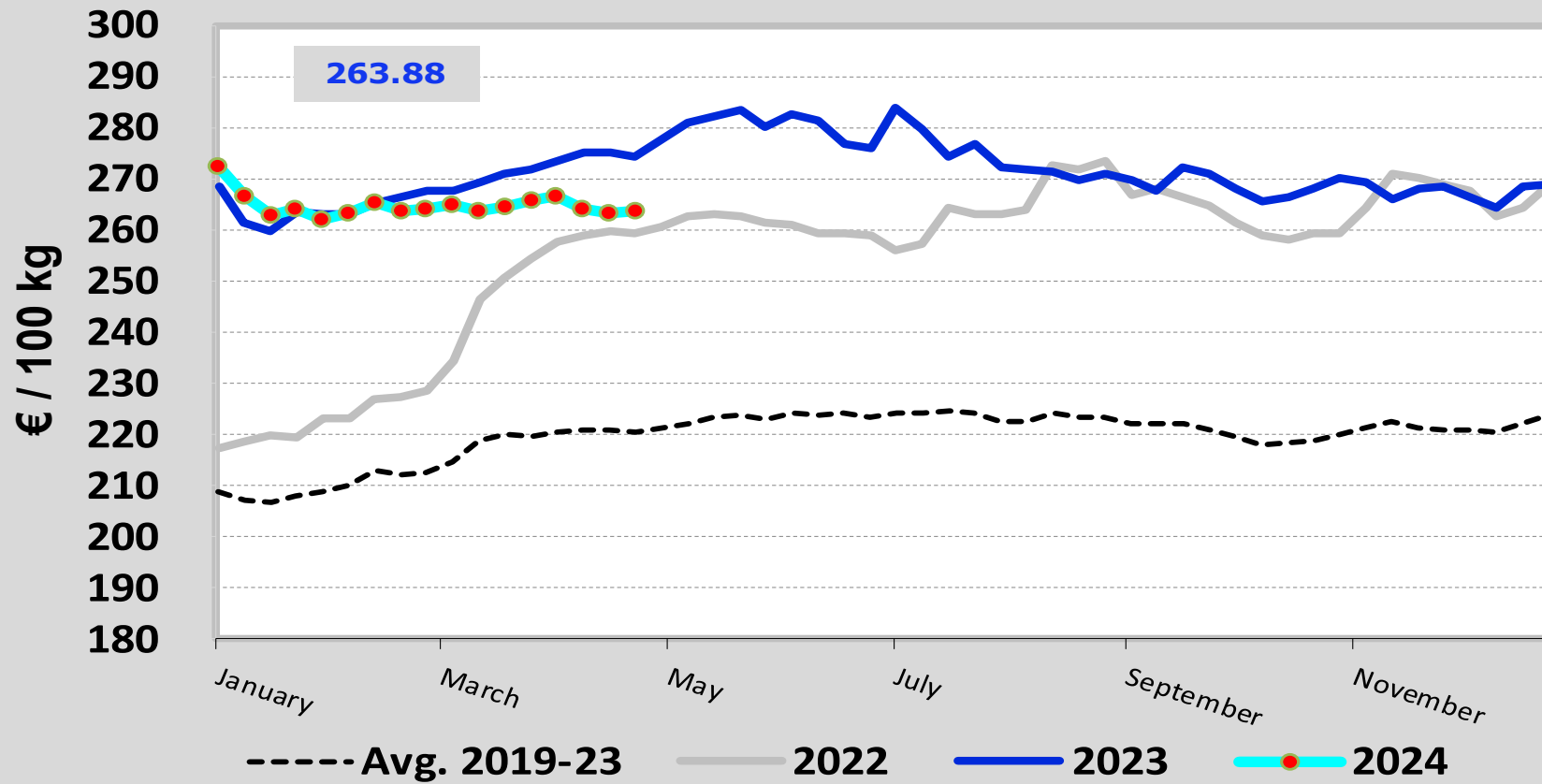
- 0.7%

- 3.8%

Source: MS notifications (Regulation (EC) R.2017/1185)

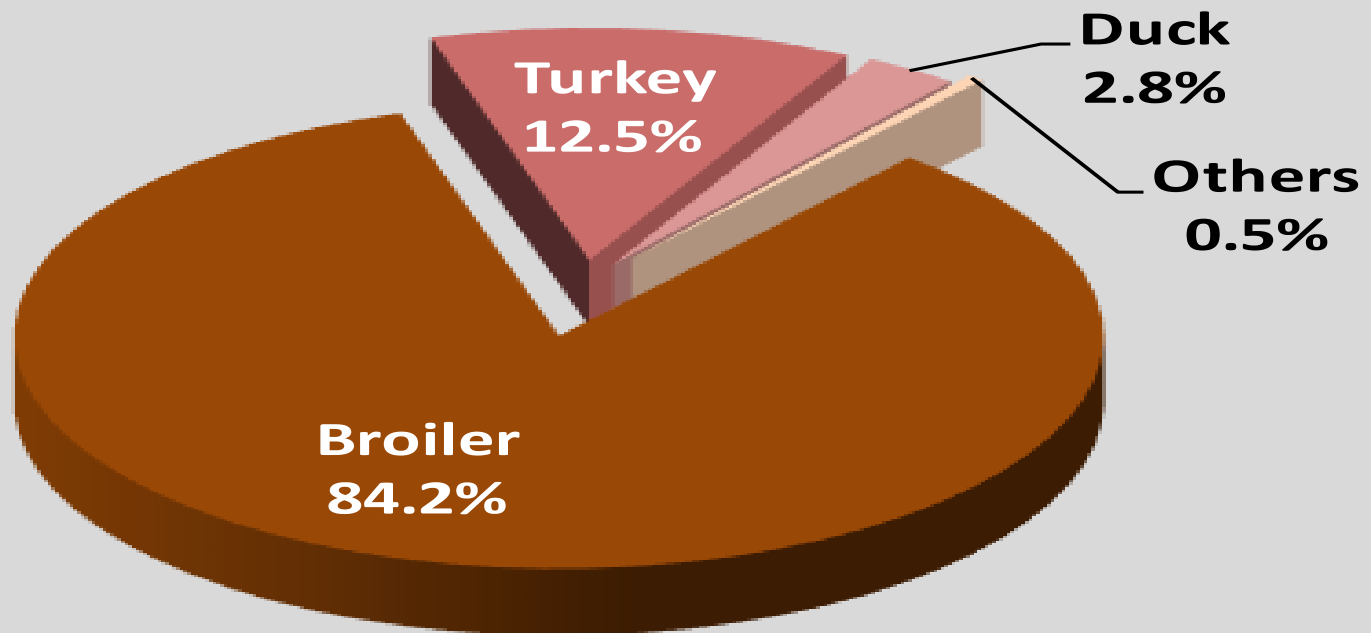
↓
Next

BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



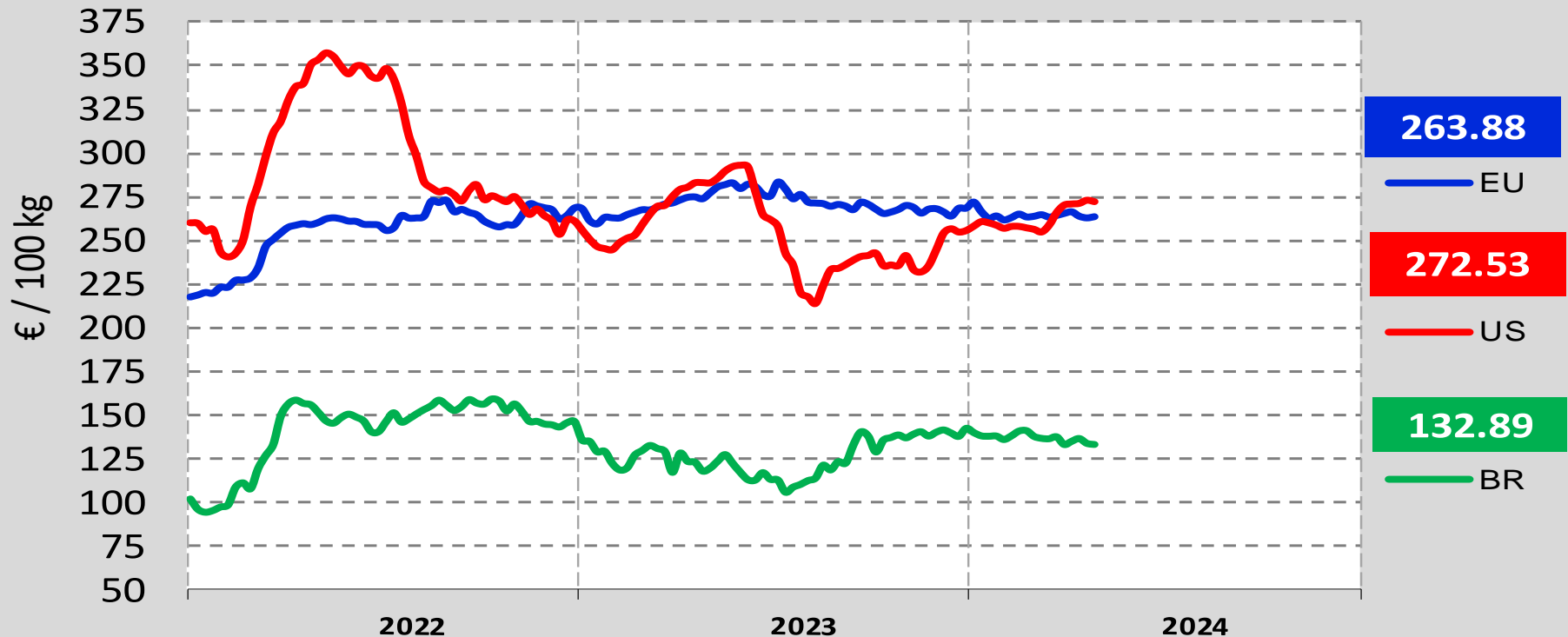
Source: MS notifications (Regulation (EC) R.2017/1185)

EU production of poultry meat



Source: MSs notifications – Expert group

EU, USA & BRAZIL BROILER PRICES



Sources : **EU** = weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

EUR / USD

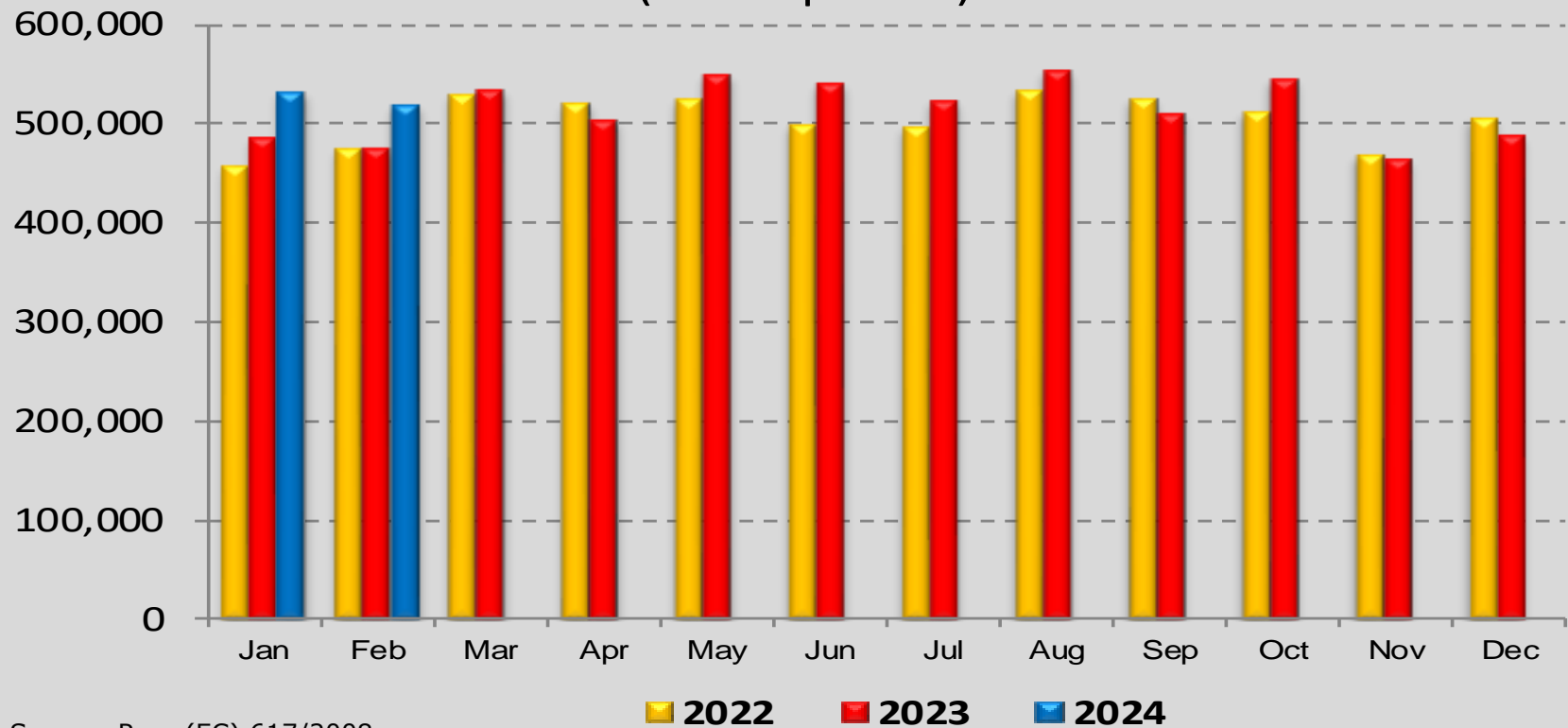


EUR / BRL



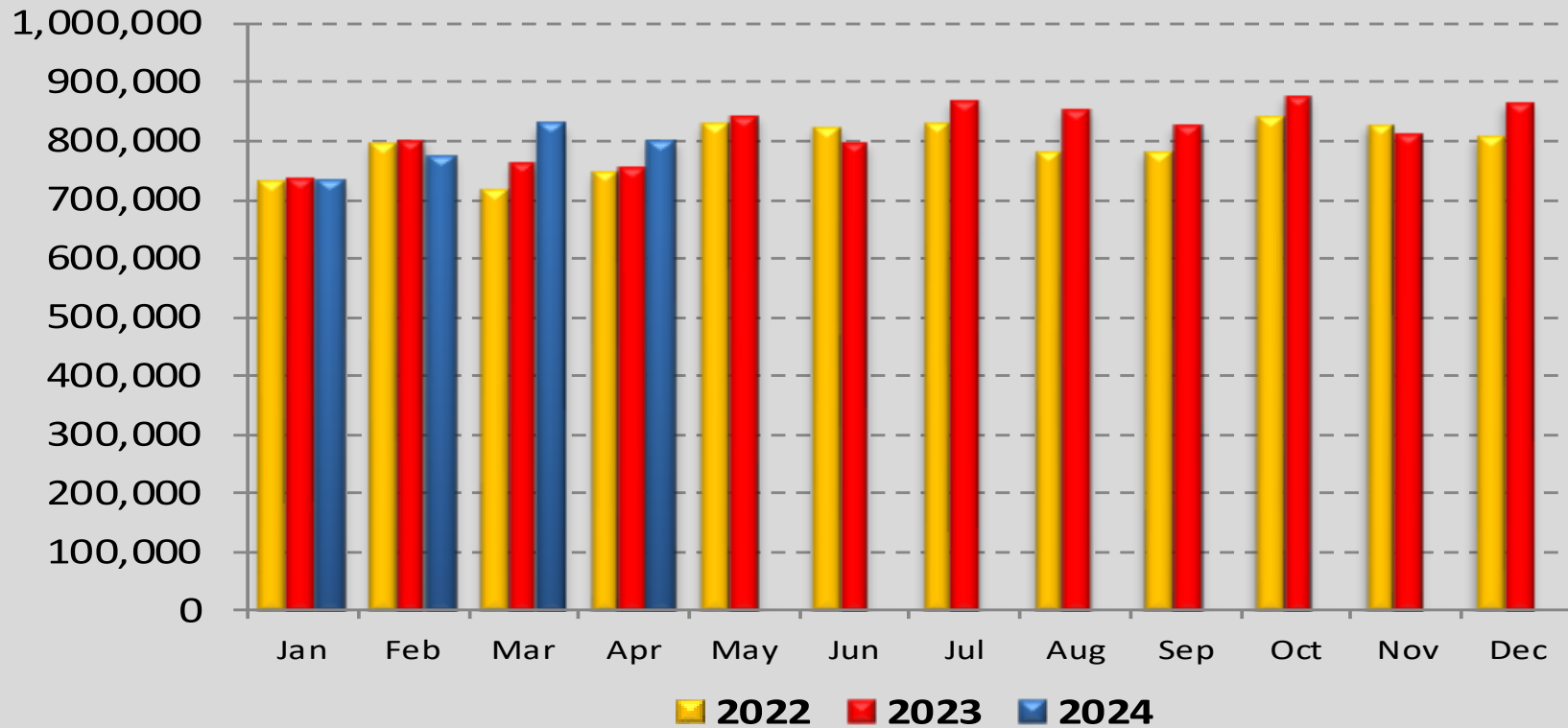
Source: ECB (European Central Bank)

EU placings of broiler chicks (1 000 pieces)



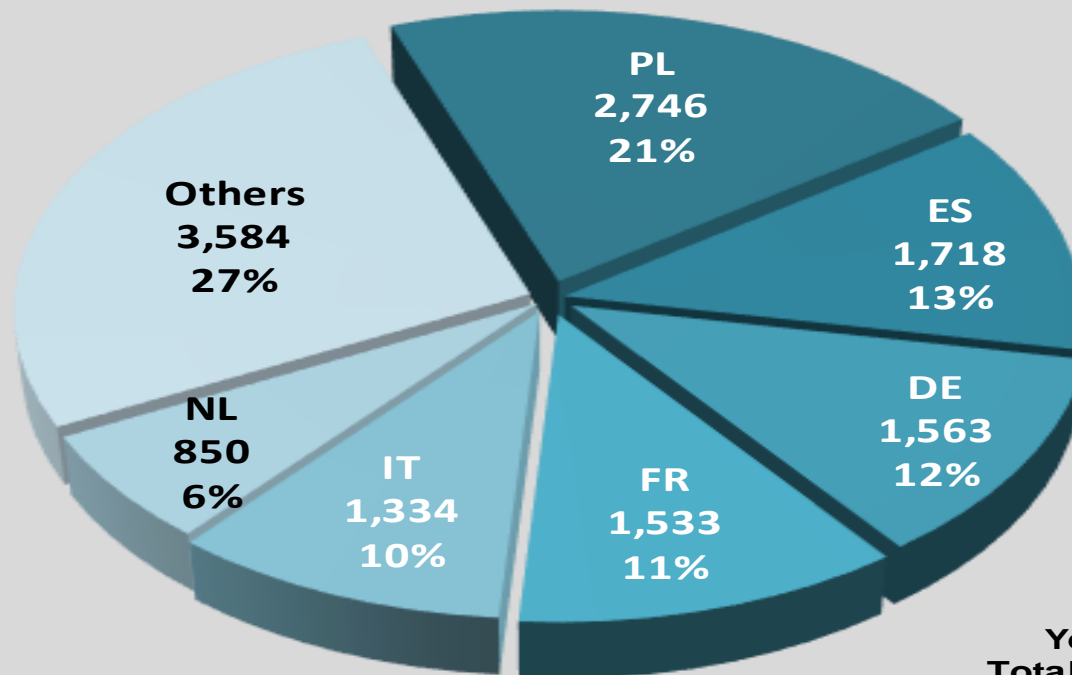
Source: Reg. (EC) 617/2008

EU production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

EU Main Poultry Producers (1000 Tonnes product weight)



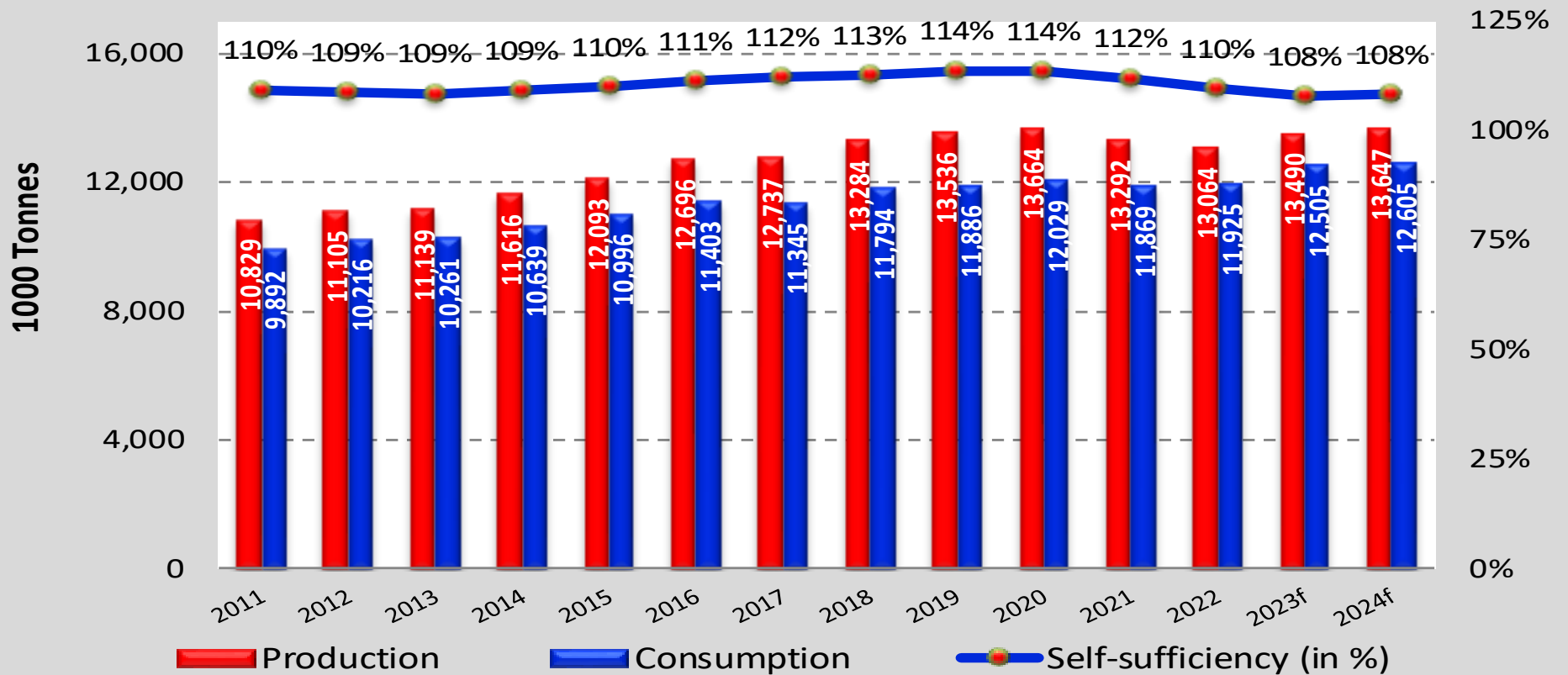
6 MS =
73% of total EU
production

Year 2023
Total EU= 13 328
(+ 2.6% over 2022)

Source: Eurostat

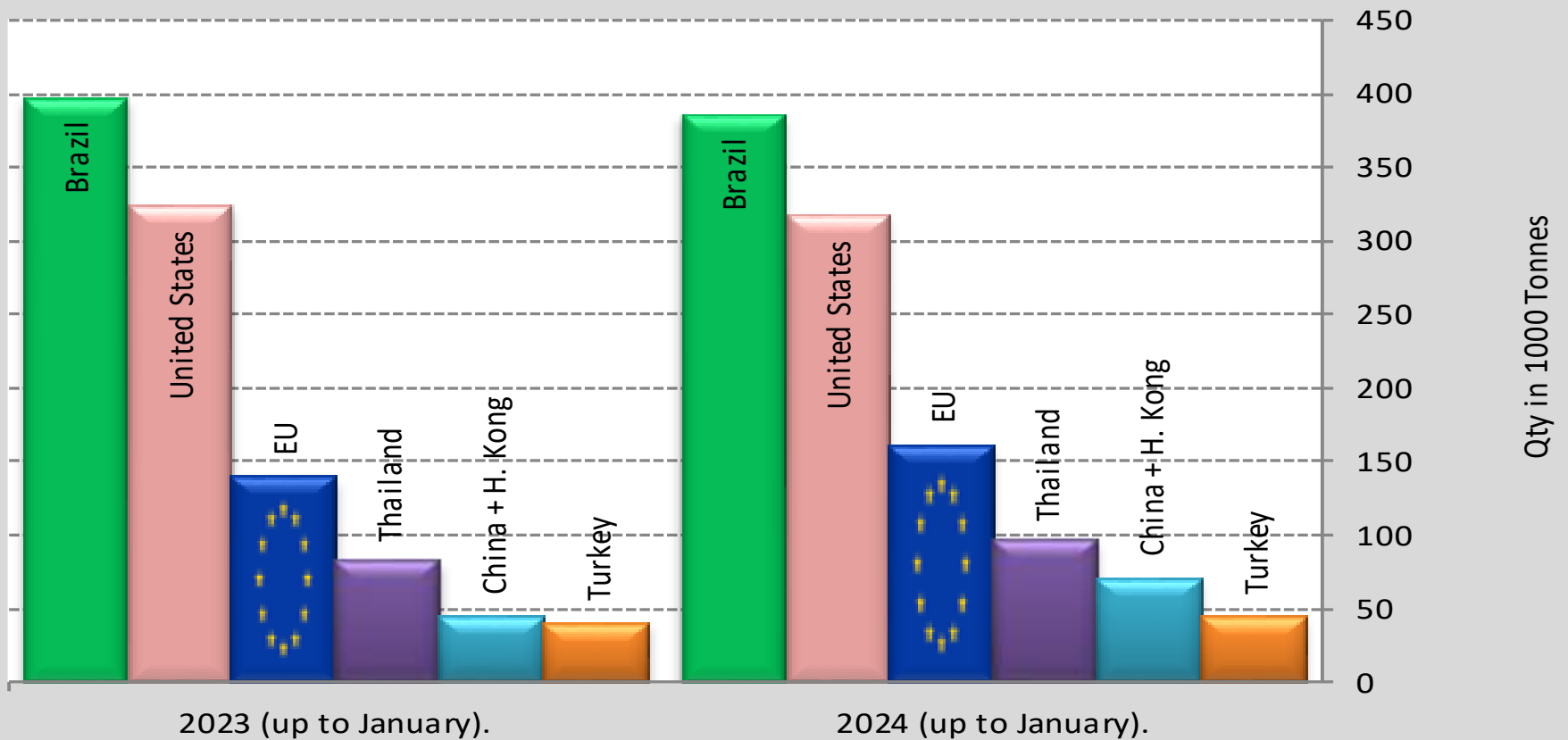
EU Poultry meat production

(Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

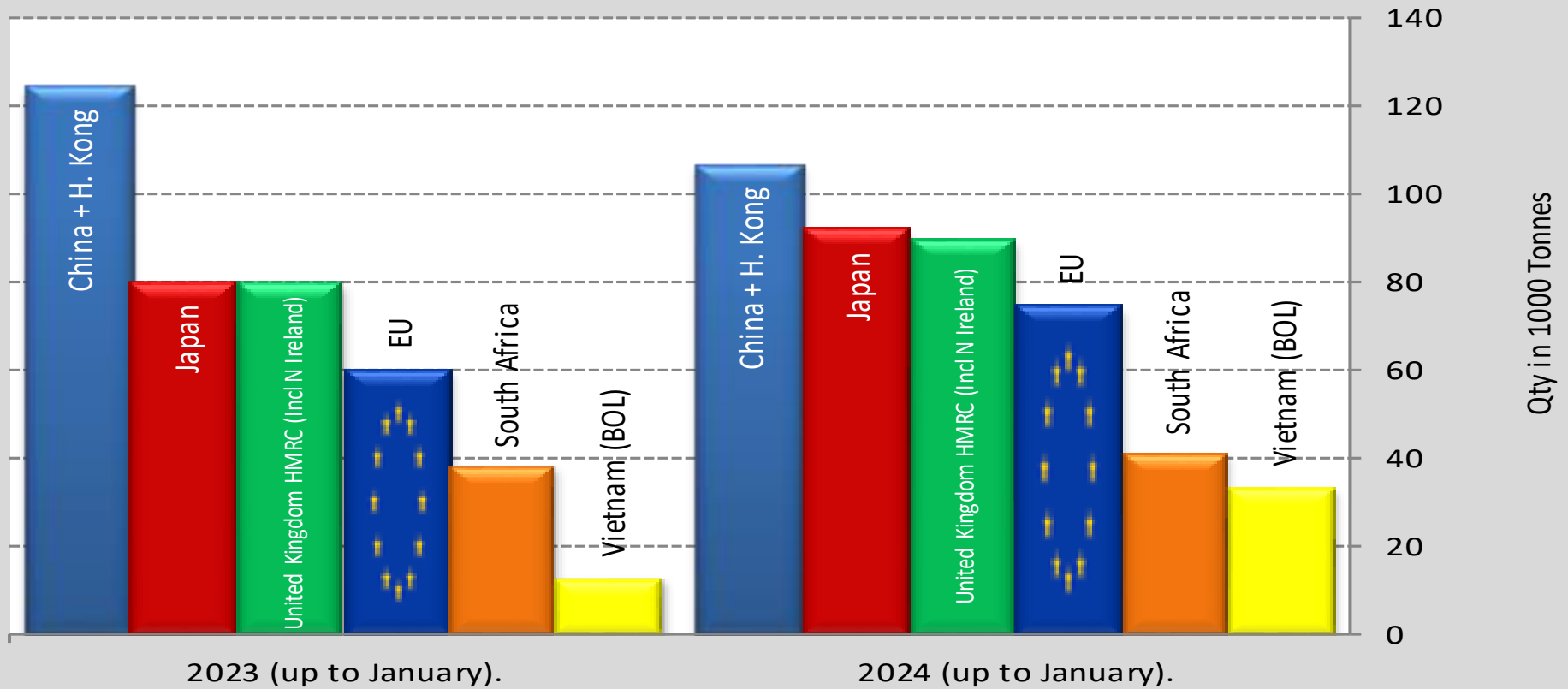
Main Exporters of POULTRY Products (up to January).



Source : GTA

Excl. Live animals

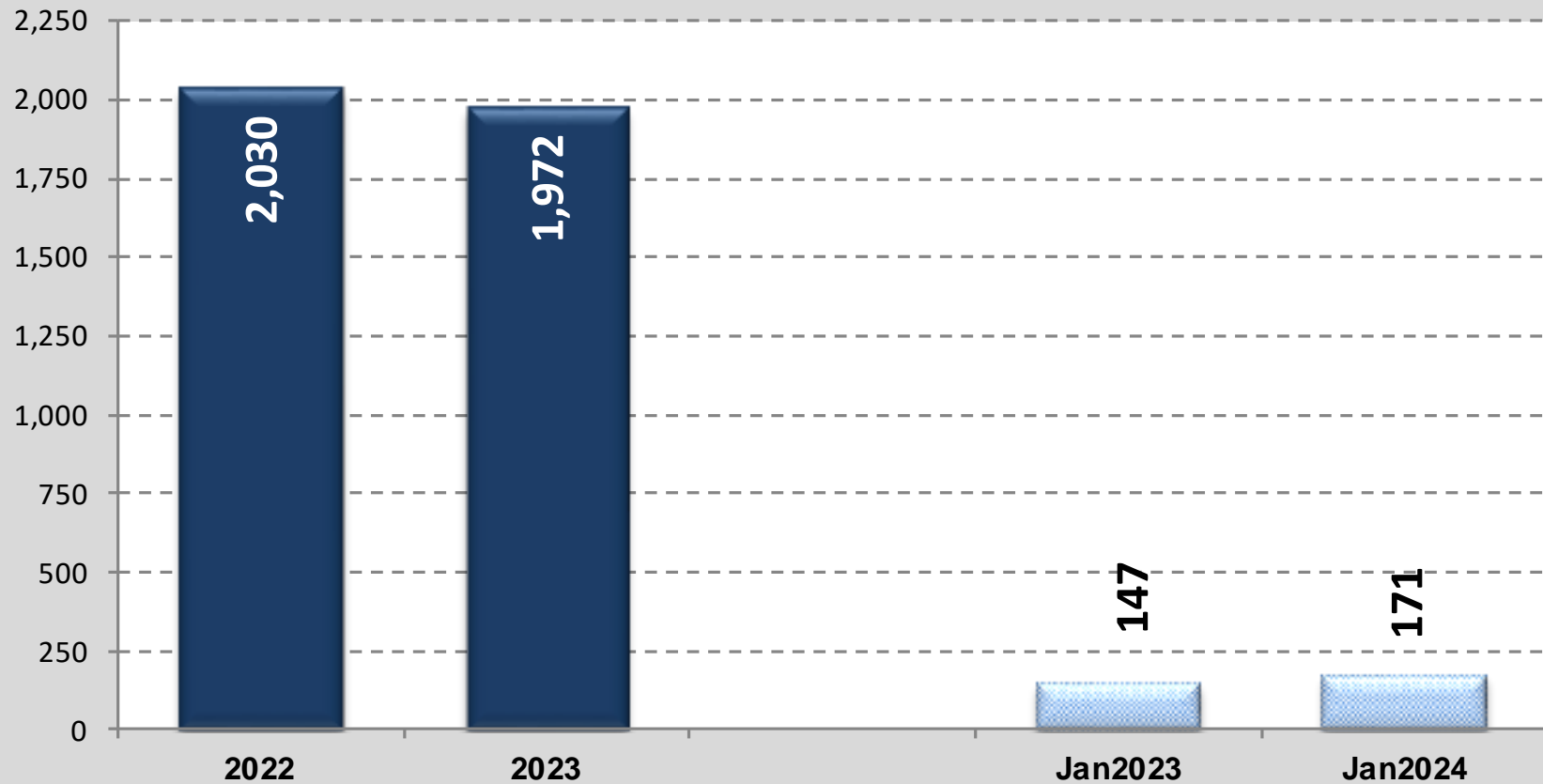
Main Importers of POULTRY Products (up to January).



Source : GTA

Excl. Live animals

EU Exports evolution (1000 Tonnes carcasse weight)



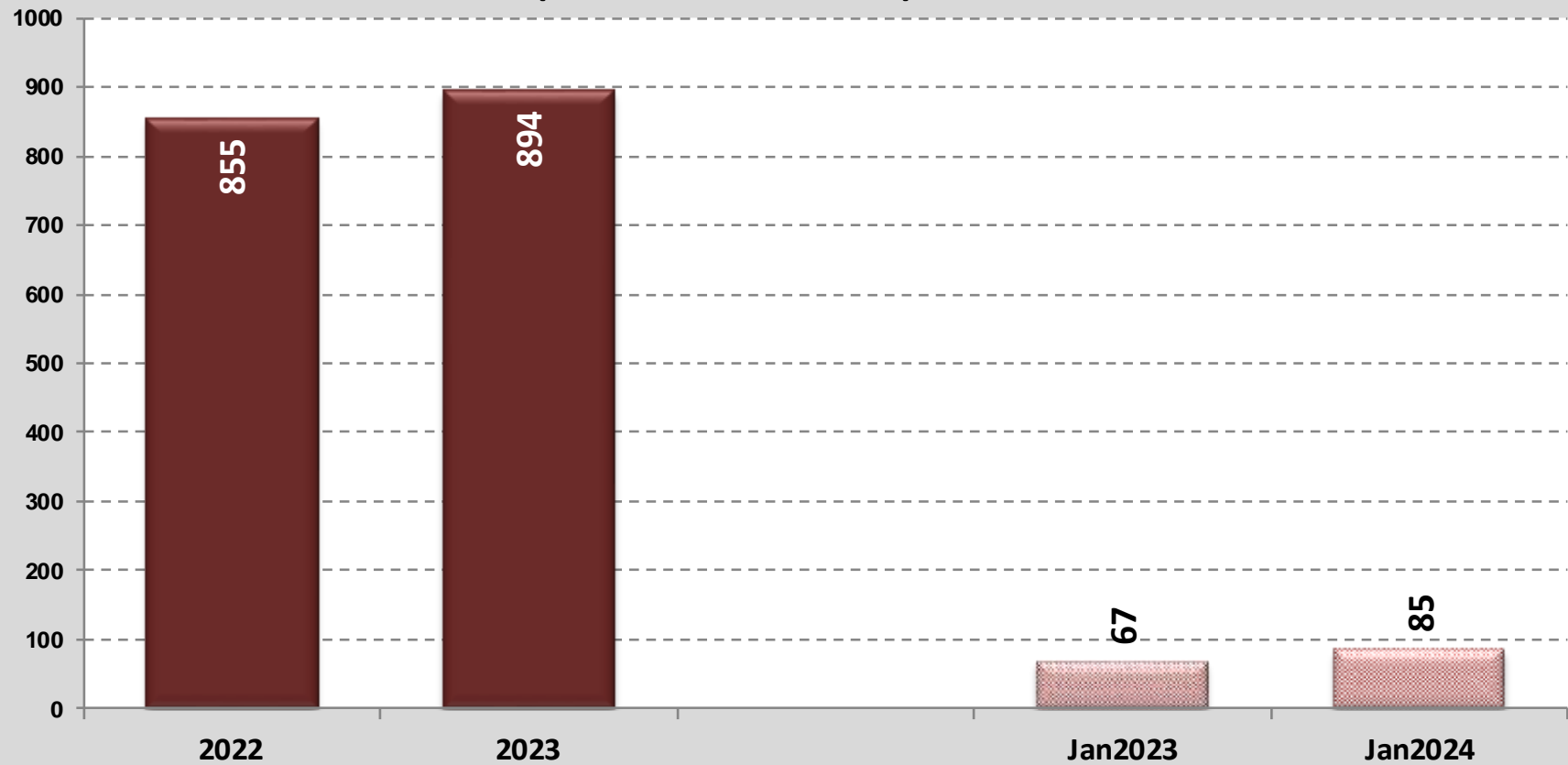
EU Exports (Top destinations in 2024/2023)

POULTRY MEAT (Tonnes carcass weight)

Period:	Jan		
	2023	2024	% Chg
United Kingdom	58,483	68,206	+ 16.6 %
Ghana	10,914	10,121	- 7.3 %
Congo (Dem. Rep.)	7,522	9,703	+ 29.0 %
Ukraine	9,684	6,928	- 28.5 %
Vietnam	1,709	5,792	+++
<i>Other destinations *</i>	58,680	70,745	+ 20.6 %
Extra-EU	146,992	171,496	+ 16.7 %

Source: Eurostat

EU Imports evolution (In 1000 tonnes CW)



Source: Eurostat

EU Imports (Main partners in 2024/2023)

POULTRY Meat (Tonnes carcase weight)

Period:	Jan		
	2023	2024	% Chg
Brazil	23,934	32,262	+ 34.8 %
Ukraine	16,764	20,435	+ 21.9 %
United Kingdom	9,050	16,452	+ 81.8 %
Thailand	13,282	11,625	- 12.5 %
China	2,848	2,893	+ 1.6 %
<i>Other origins</i>	1,447	1,553	+ 7.4 %
Extra-EU	67,325	85,220	+ 26.6 %

Source: Eurostat