

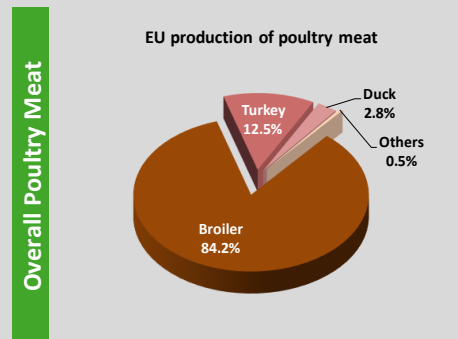
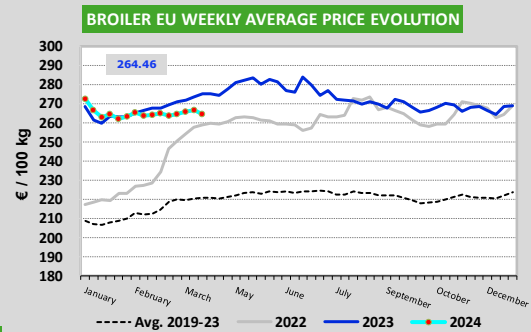
Prices

**EU WEEK PRICES 15**

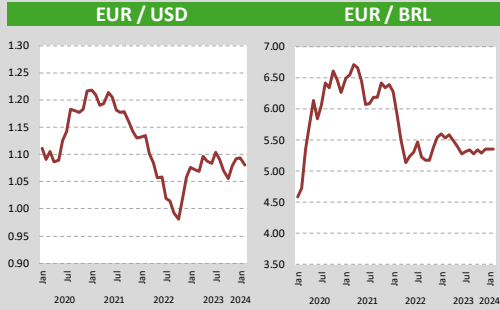
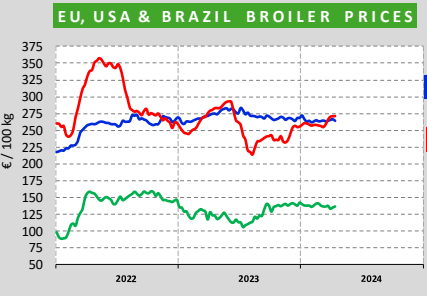
**BROILER 264.46**  
€/100 kg carcass weight

EVOLUTION SINCE

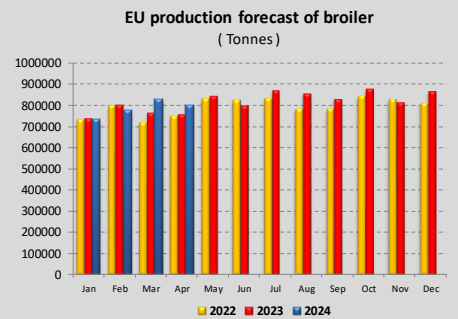
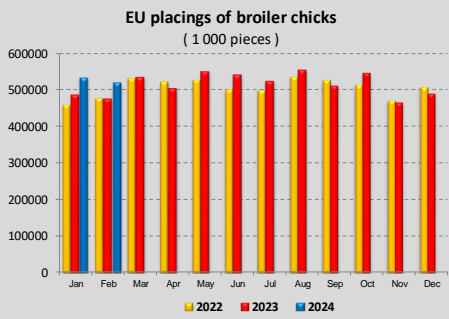
- last WEEK: -0.8%
- last MONTH: +0.3%
- last YEAR: -3.9%



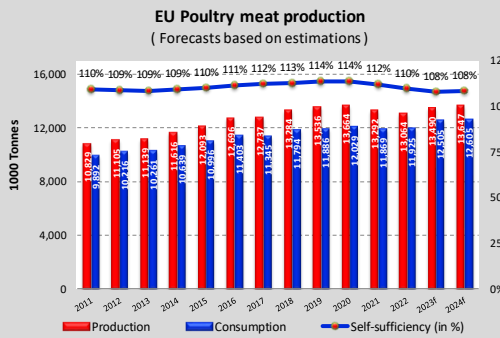
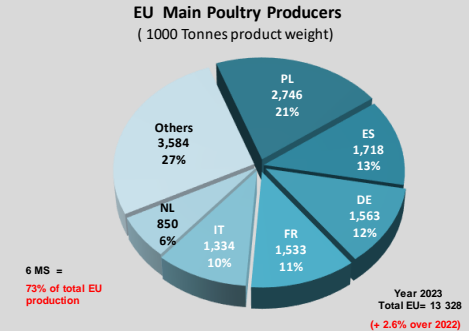
World Quotations



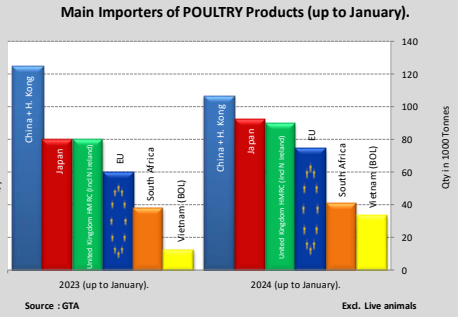
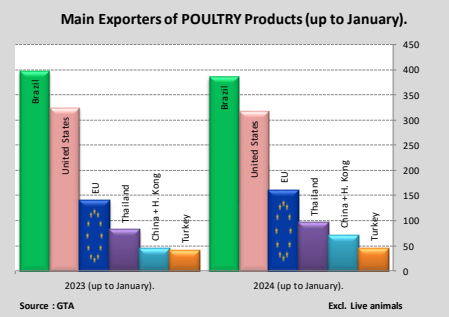
Placings Broiler



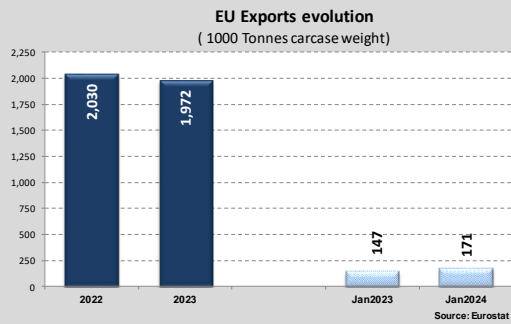
Production



World Trade

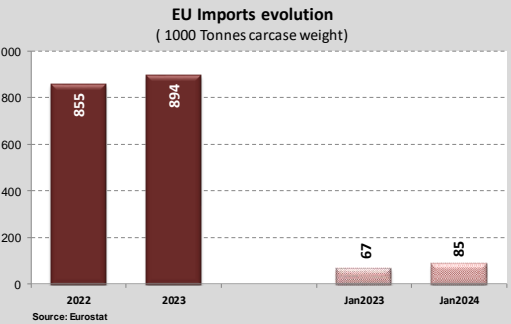


Trade



**EU EXPORTS (Top Destinations in 2024/2023)**

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2023	2024	% Chg
United Kingdom	58,483	68,206	+ 16.6 %
Ghana	10,914	10,121	- 7.3 %
Congo (Dem. Rep.)	7,522	9,703	+ 29.0 %
Ukraine	9,684	6,928	- 28.5 %
Vietnam	1,709	5,792	+++
Other destinations *	58,680	70,745	+ 20.6 %
<b>Extra-EU</b>	<b>146,992</b>	<b>171,496</b>	<b>+ 16.7 %</b>



**EU IMPORTS (Main Partners in 2024/2023)**

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2023	2024	% Chg
Brazil	23,934	32,262	+ 34.8 %
Ukraine	16,764	20,435	+ 21.9 %
United Kingdom	9,050	16,452	+ 81.8 %
Thailand	13,282	11,625	- 12.5 %
China	2,848	2,893	+ 1.6 %
Other origins	1,447	1,553	+ 7.4 %
<b>Extra-EU</b>	<b>67,325</b>	<b>85,220</b>	<b>+ 26.6 %</b>

EU  
WEEK PRICES

15

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

**BROILER**

**264.46**

€/100 kg carcass weight

- 0.8%

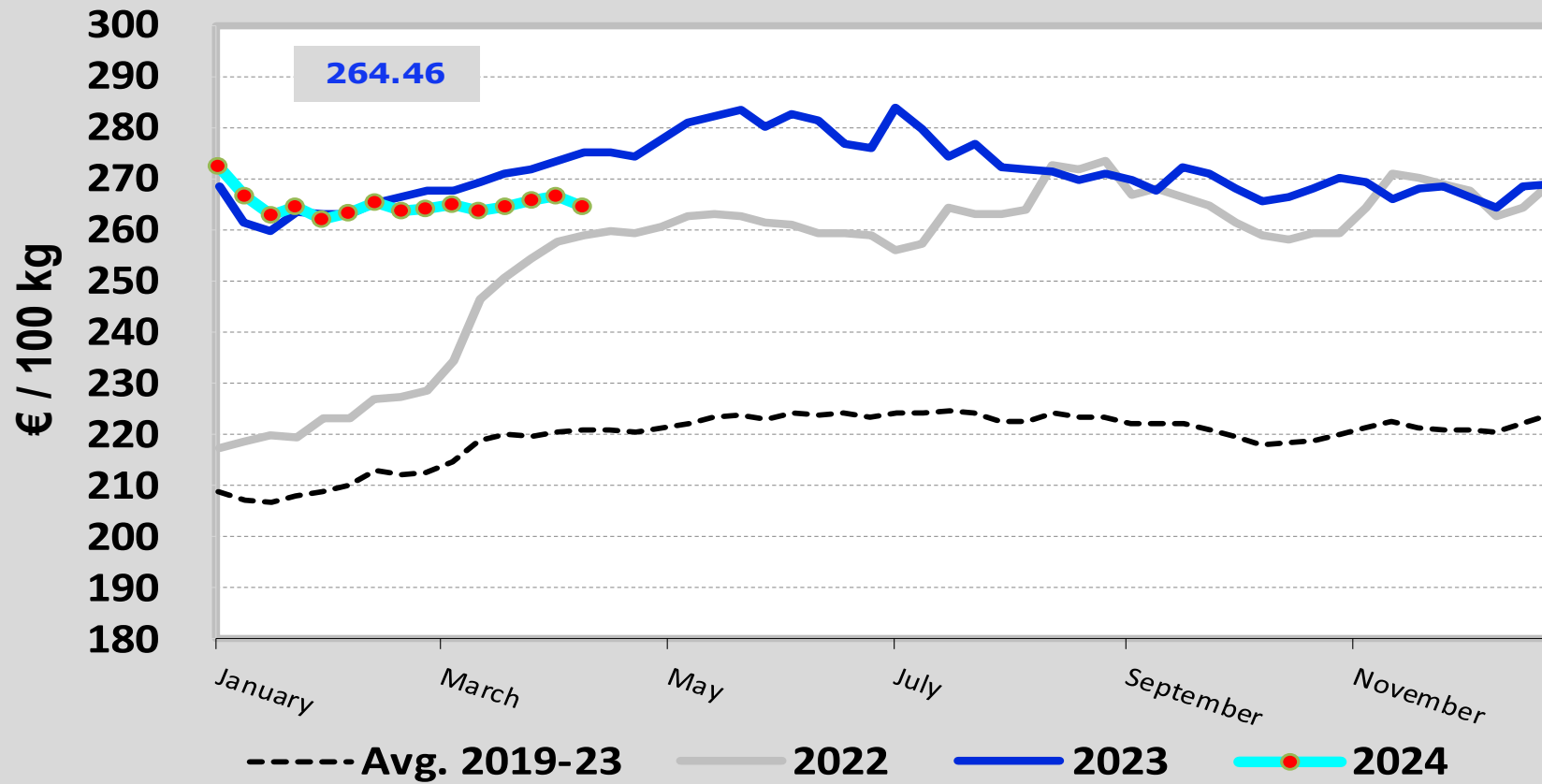
+ 0.3%

- 3.9%

Source: MS notifications (Regulation (EC) R.2017/1185)

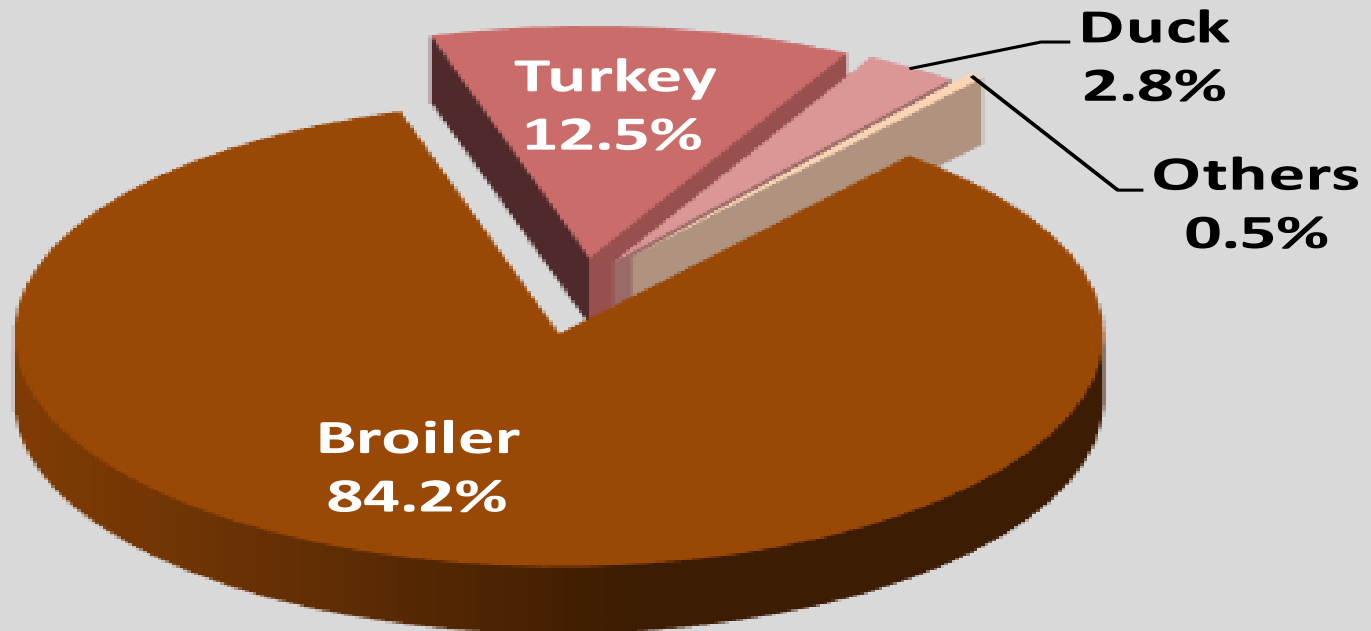
↓  
Next

## BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



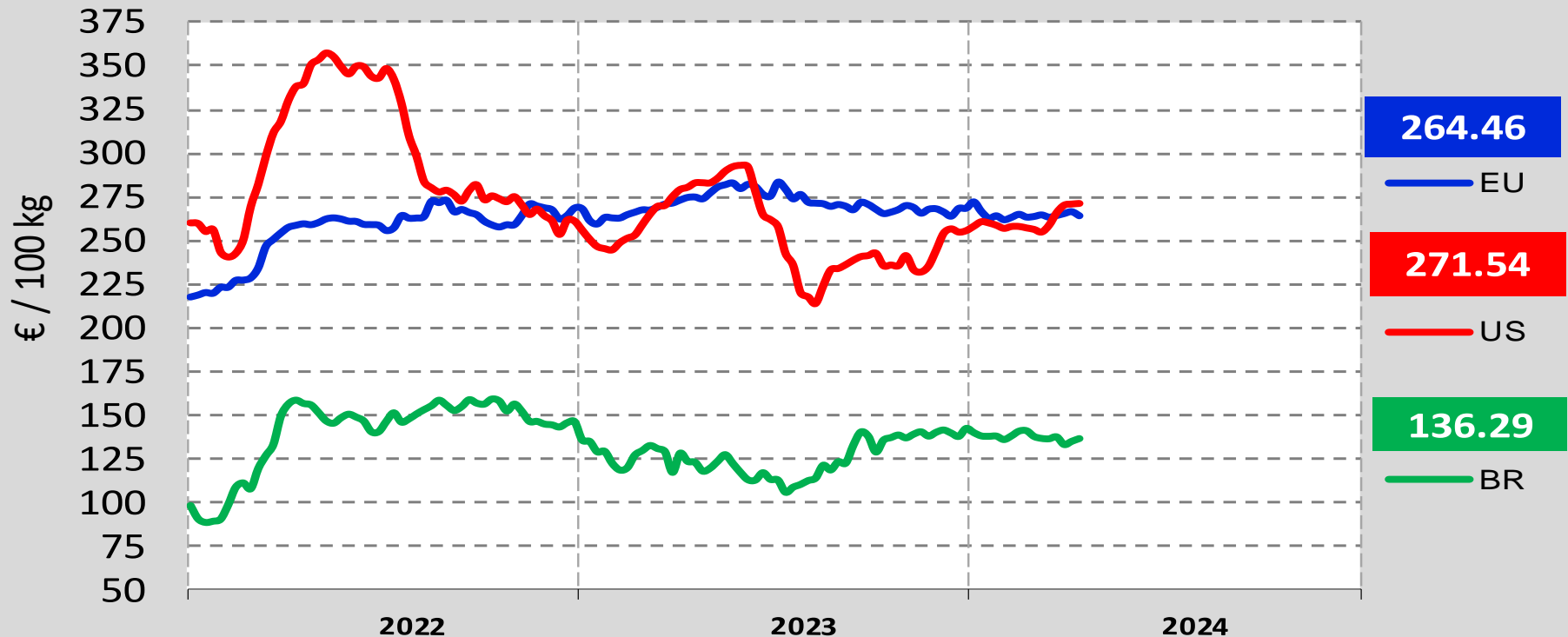
Source: MS notifications (Regulation (EC) R.2017/1185)

## EU production of poultry meat



Source: MSs notifications – Expert group

## EU, USA & BRAZIL BROILER PRICES



**Sources :** **EU** = weighted average of country prices Broiler 65%  
**US** = weekly USDA prices Fresh chicken grade A ,Chicago  
**BR** = CEPEA/ESALQ chilled chicken prices - São Paulo State

## EUR / USD

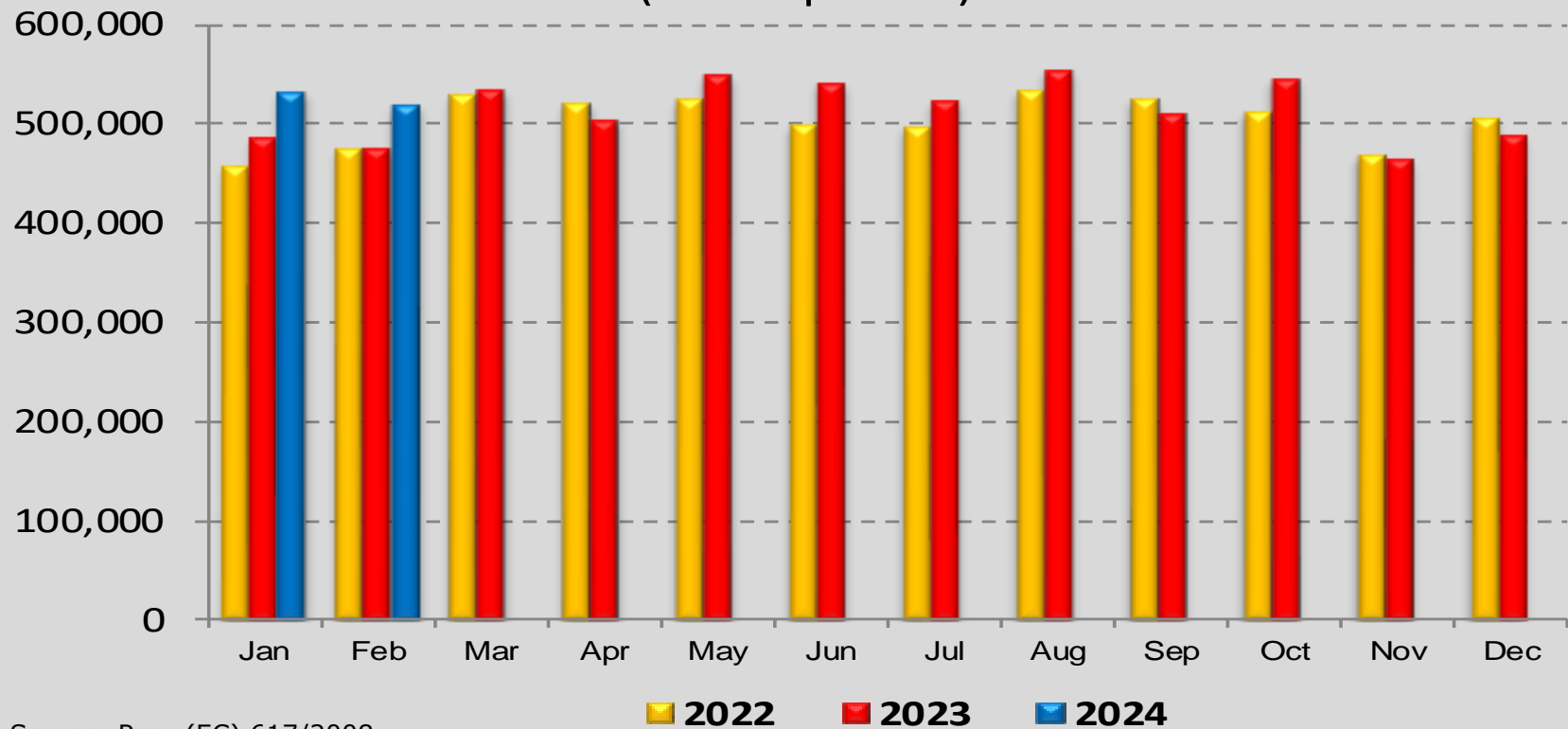


## EUR / BRL



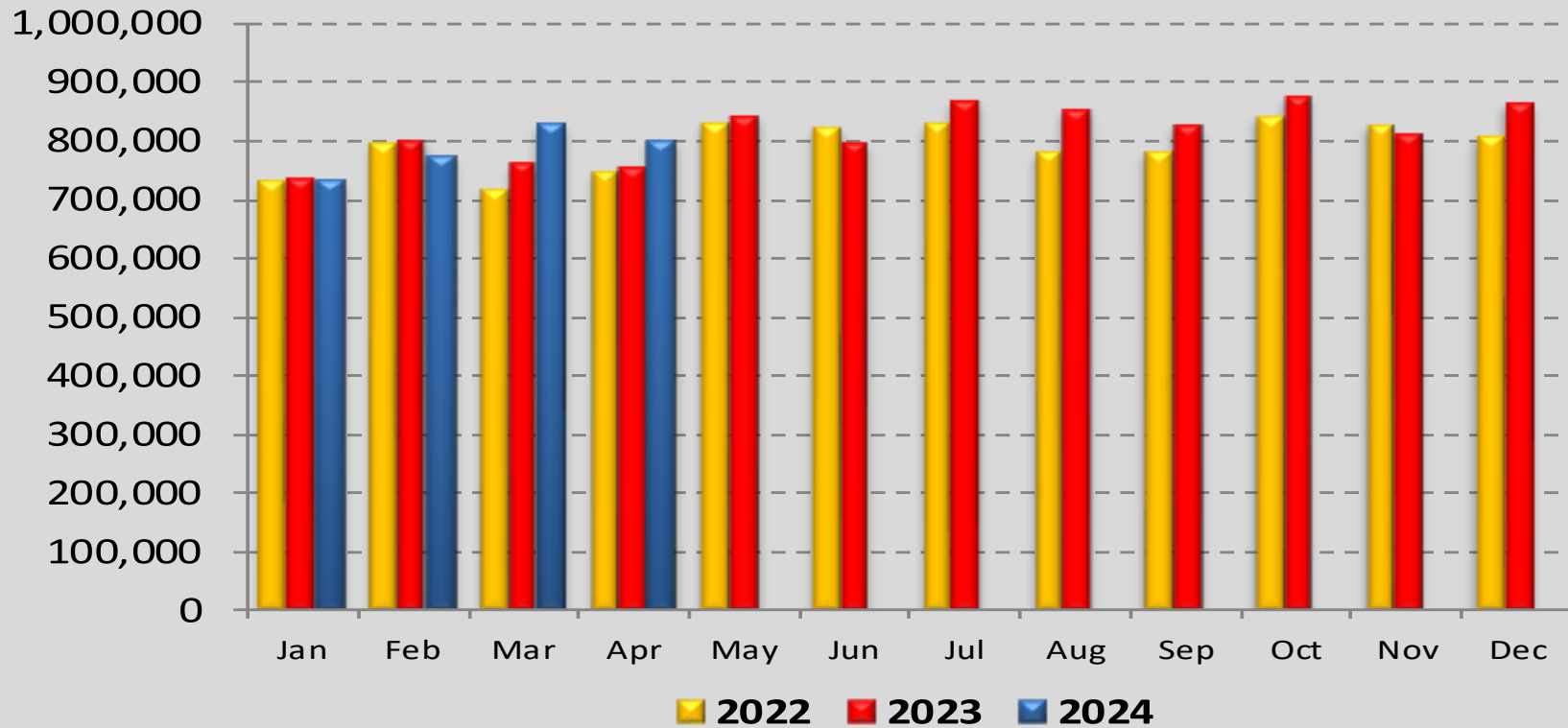
Source: ECB (European Central Bank)

## EU placings of broiler chicks ( 1 000 pieces )



Source: Reg. (EC) 617/2008

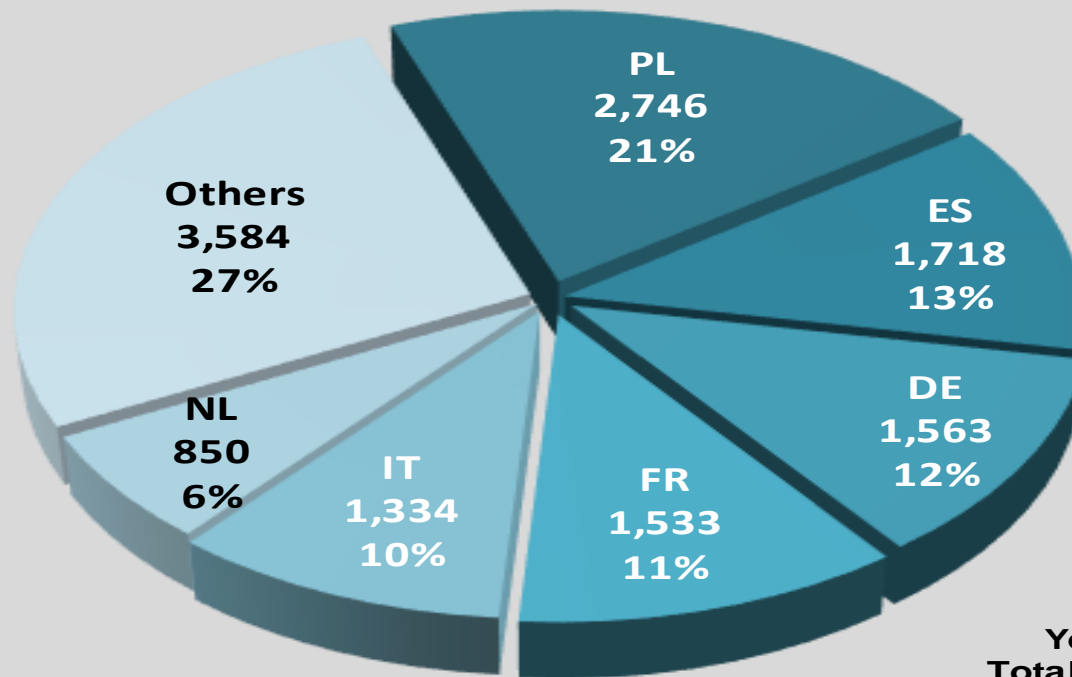
## EU production forecast of broiler ( Tonnes )



Source: Reg. (EC) 617/2008



## EU Main Poultry Producers ( 1000 Tonnes product weight)

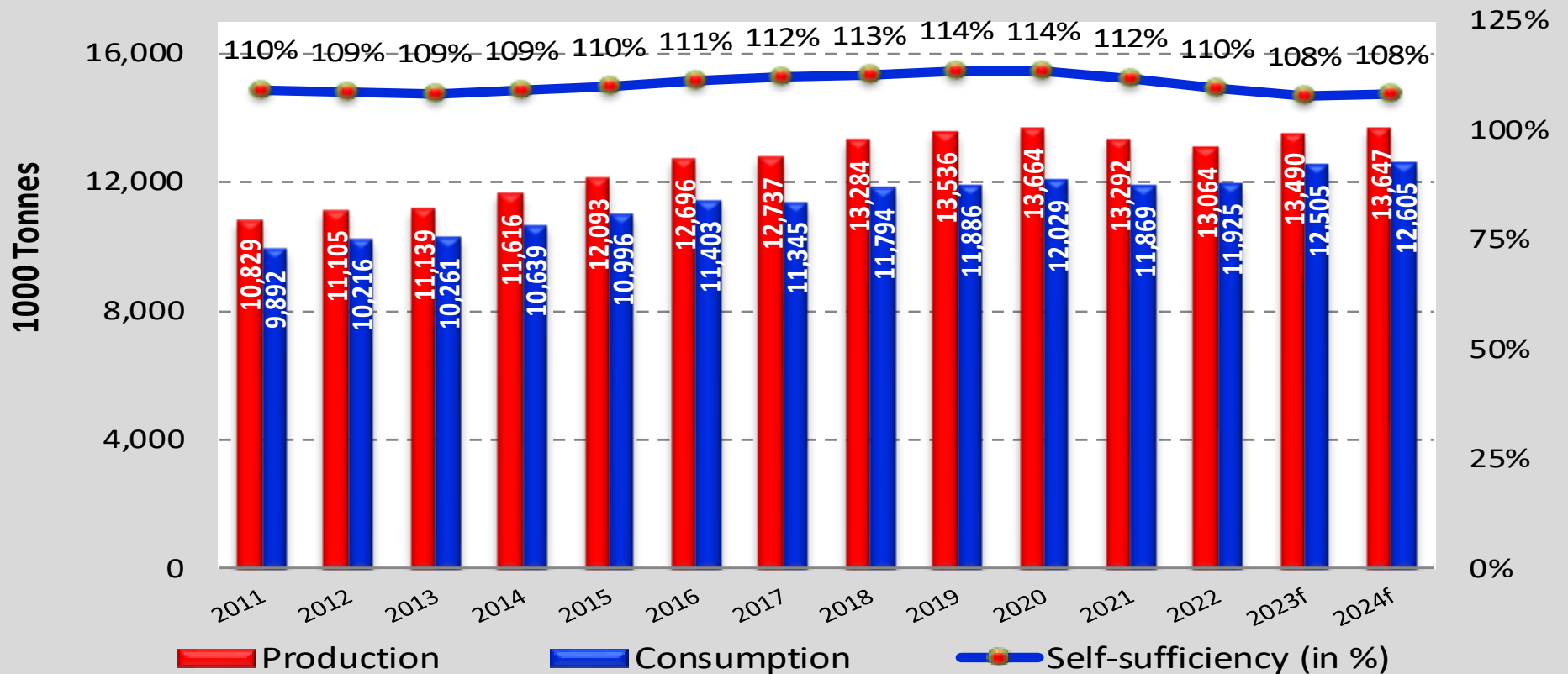


6 MS =  
73% of total EU  
production

Year 2023  
Total EU= 13 328  
(+ 2.6% over 2022)

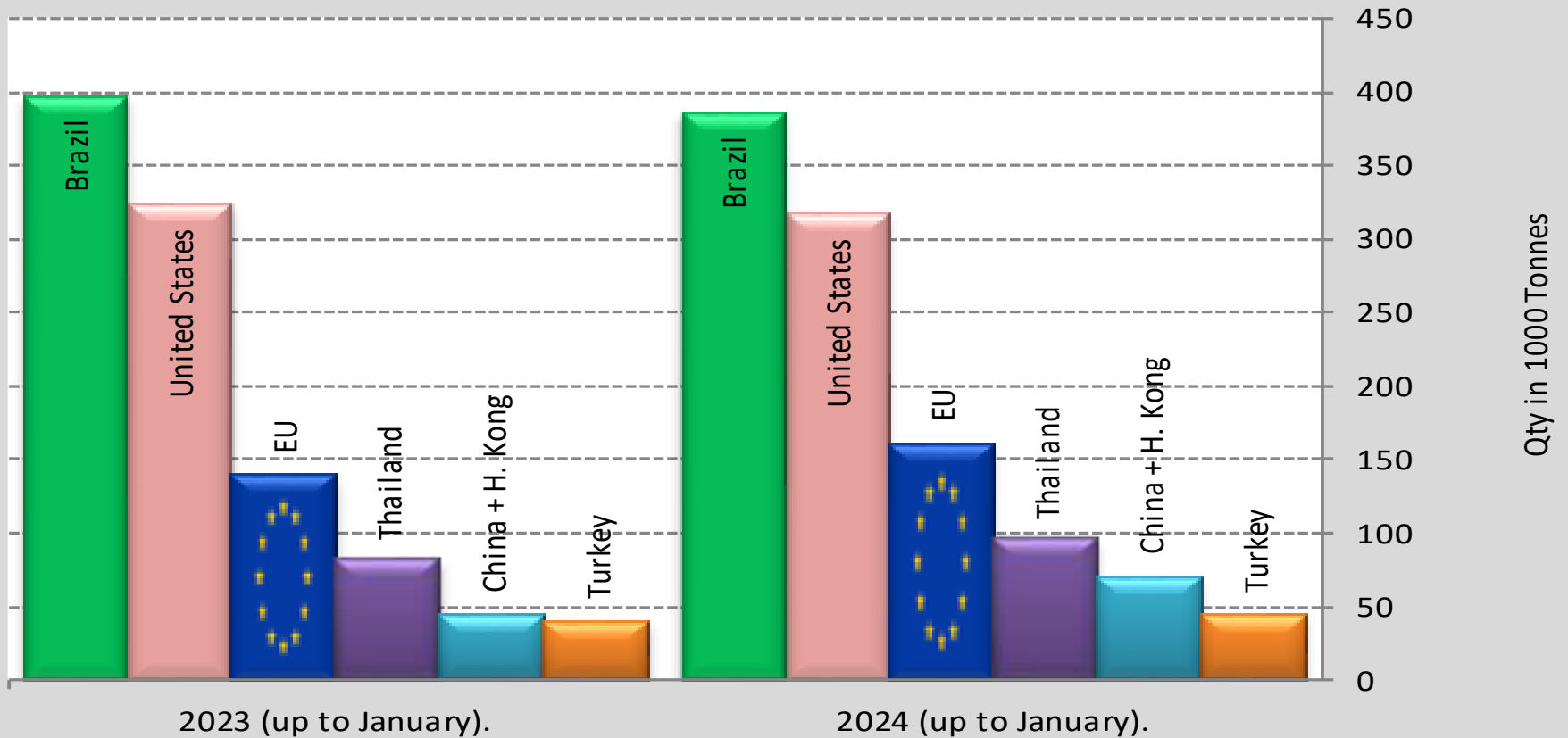
Source: Eurostat

## EU Poultry meat production ( Forecasts based on estimations )



Source: DG AGRI EU Agricultural Outlook

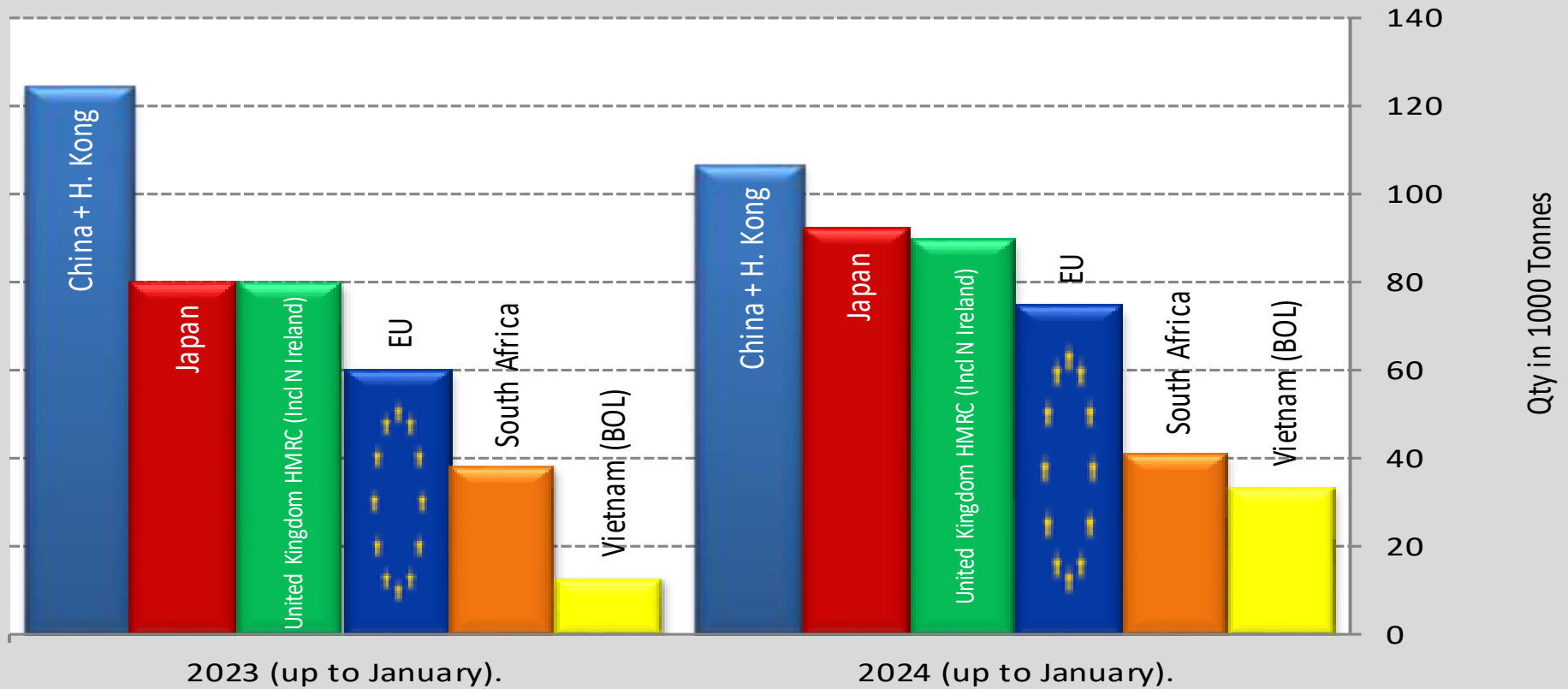
## Main Exporters of POULTRY Products (up to January).



Source : GTA

Excl. Live animals

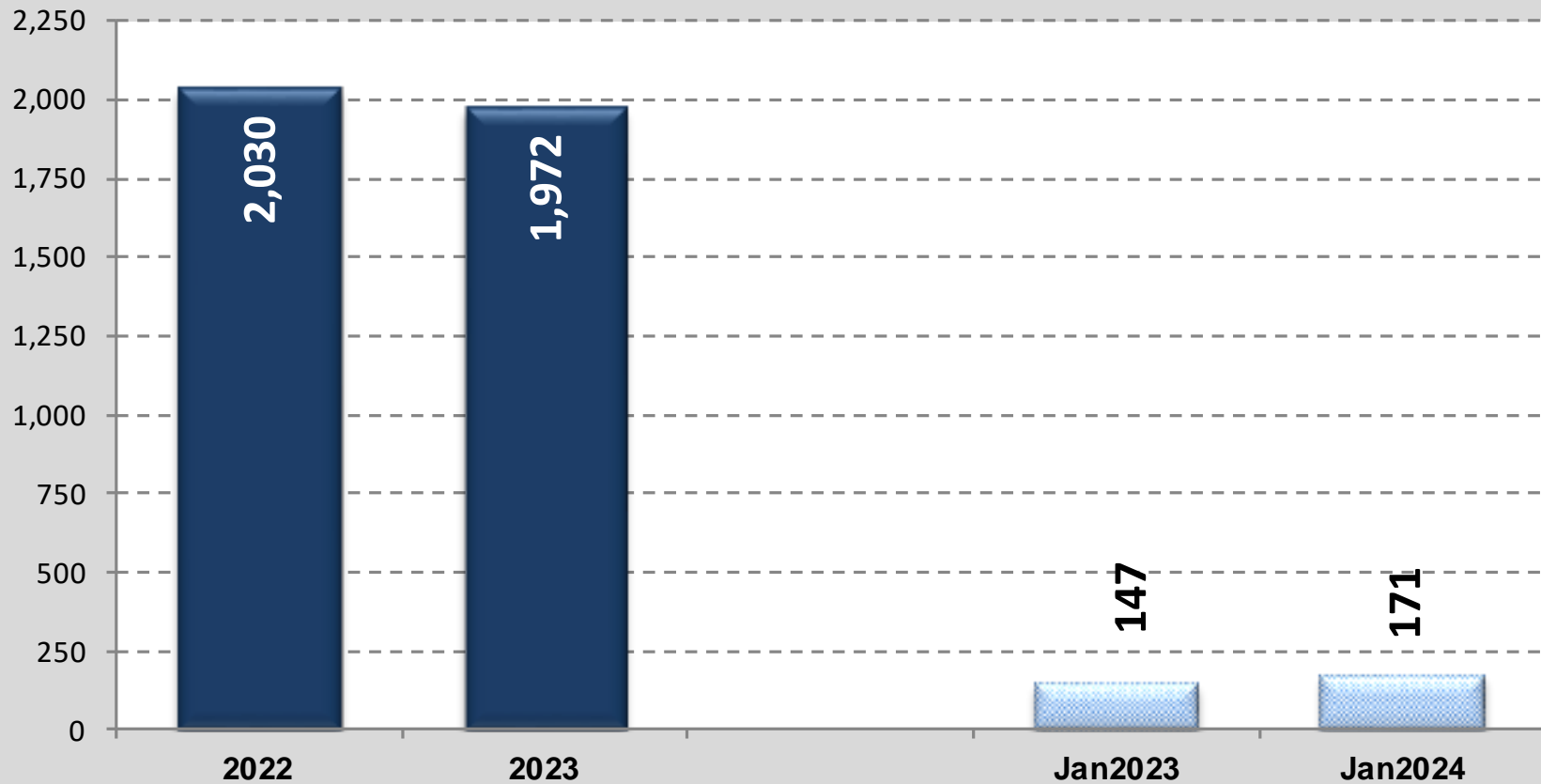
## Main Importers of POULTRY Products (up to January).



Source : GTA

Excl. Live animals

## EU Exports evolution ( 1000 Tonnes carcasse weight)



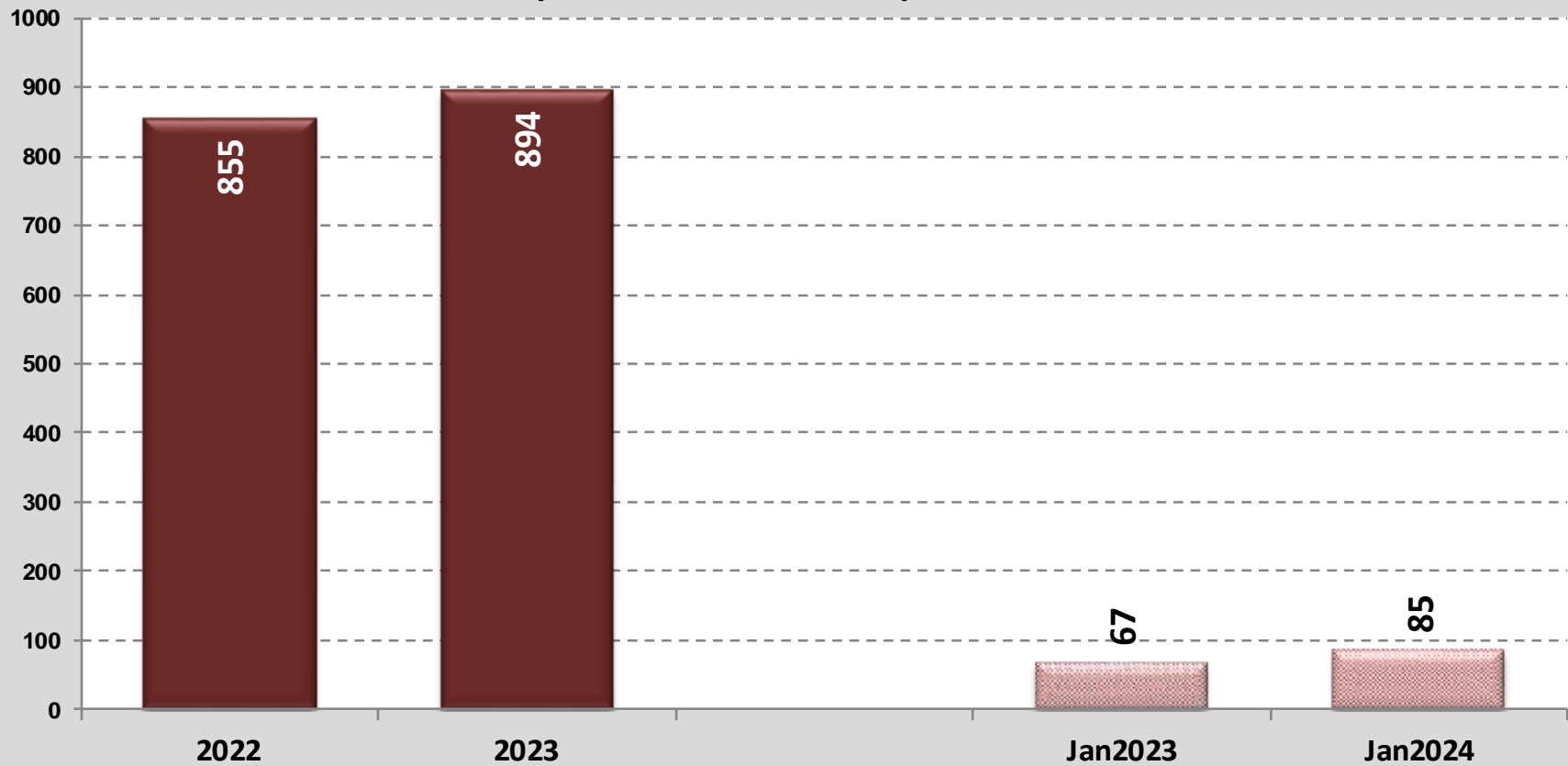
## EU Exports (Top destinations in 2024/2023)

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Period:	Jan		
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<b>Extra-EU</b>	<b>146,992</b>	<b>171,496</b>	<b>+ 16.7 %</b>

Source: Eurostat

## EU Imports evolution (In 1000 tonnes CW)



Source: Eurostat

## EU Imports (Main partners in 2024/2023)

### POULTRY Meat (Tonnes carcase weight)

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Source: Eurostat