DG AGRI DASHBOARD : POULTRY MEAT

Last update: 09.10.2024

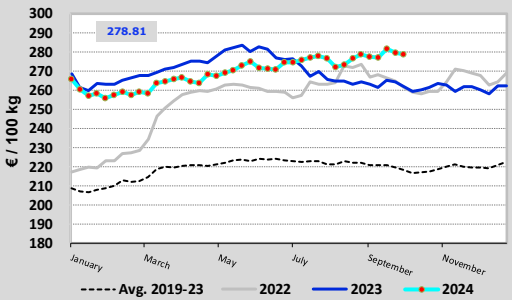
Prices

EU WEEK PRICES 40

		EVOLUTION SINCE last WEEK	last MONTH	last YEAR
BROILER	278.81	- 0.3%	+ 0.5%	+ 6.5%

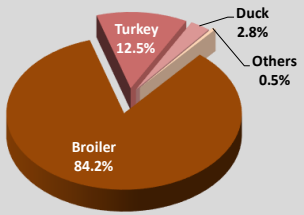
€/100 kg carcase weight

BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



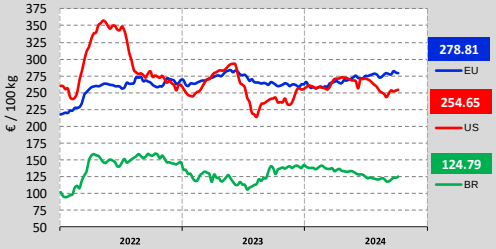
Overall Poultry Meat

EU production of poultry meat



World Quotations

EU, USA & BRAZIL BROILER PRICES



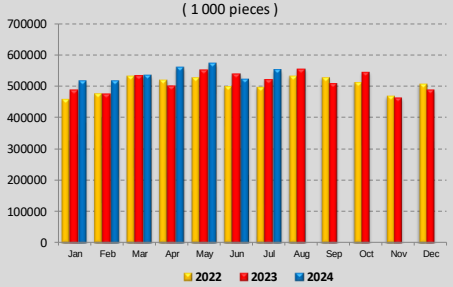
EUR / USD

EUR / BRL

Placings Broiler

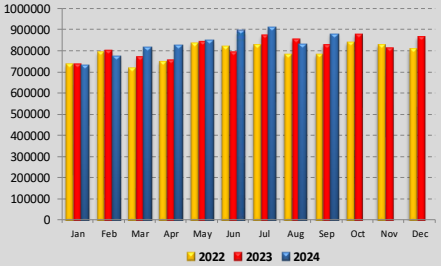
EU placings of broiler chicks

(1 000 pieces)



EU production forecast of broiler

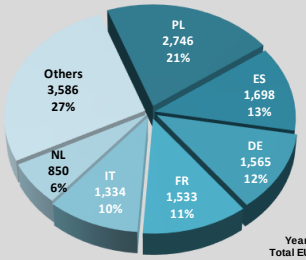
(Tonnes)



Production

EU Main Poultry Producers

(1000 Tonnes product weight)

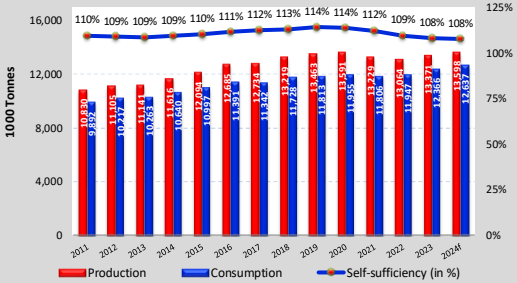


6 MS = 73% of total EU production

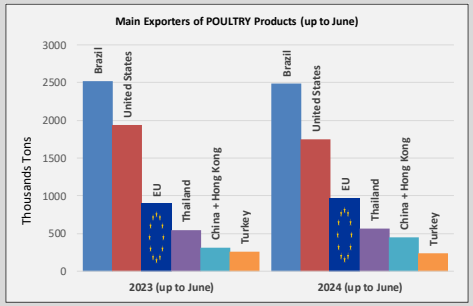
Year 2023
Total EU= 13 311
(+ 2.5% over 2022)

EU Poultry meat production

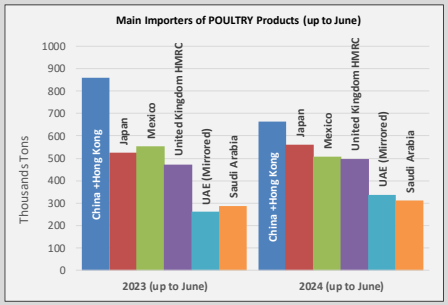
(Forecasts based on estimations)



World Trade



Source : Trade Data Monitor (TDM)

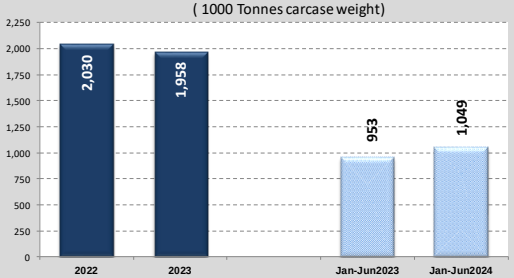


TDM "Mirrored" import data is derived from TDM export data reported by partners

Trade

EU Exports evolution

(1000 Tonnes carcase weight)



Source: Eurostat

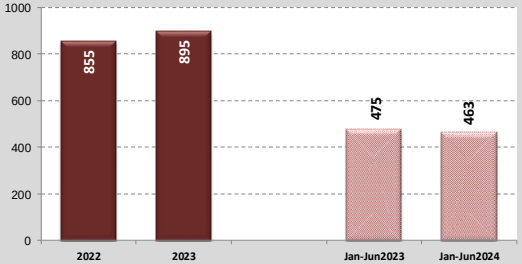
EU EXPORTS

(Top Destinations in 2024/2023)

POULTRY MEAT (Tonnes carcase weight)			
Period:	Jan-Jun		
	2023	2024	% Chg
United Kingdom	360,521	370,891	+ 2.9 %
Ghana	68,847	68,266	- 0.8 %
Congo (Dem. Rep.)	44,901	54,227	+ 20.8 %
Vietnam	21,799	37,852	+ 73.6 %
Saudi Arabia	30,349	37,543	+ 23.7 %
*Other destinations **	*426,838*	*480,147*	*+ 12.5 %*
Extra-EU	**953,256**	**1,048,926**	**+ 10.0 %**

EU Imports evolution

(1000 Tonnes carcase weight)



Source: Eurostat

EU IMPORTS

(Main Partners in 2024/2023)

POULTRY Meat (Tonnes carcase weight)			
Period:	Jan-Jun		
	2023	2024	% Chg
Brazil	165,615	144,876	- 12.5 %
Ukraine	122,425	111,563	- 8.9 %
United Kingdom	69,071	95,650	+ 38.5 %
Thailand	90,163	80,018	- 11.3 %
China	19,576	21,272	+ 8.7 %
Other origins	*7,779*	*9,922*	*+ 27.5 %*
Extra-EU	**474,629**	**463,300**	**- 2.4 %**

** EU average price revised by not feeding historical weekly MS price in the calculation after 10 weeks of non-reporting*

Sources : European Commission (DG ESTAT, DG AGRI), MSs notifications (Regulation (EC) 2017/1185 and Regulation (EC) 617/2008), GTA.

Prices

EU WEEK PRICES	40	EVOLUTION SINCE		
		last WEEK	last MONTH	last YEAR
BROILER	278.81	- 0.3%	+ 0.5%	+ 6.5%

€/100 kg carcase weight

Source: MS notifications (Regulation (EC) R.2017/1185)

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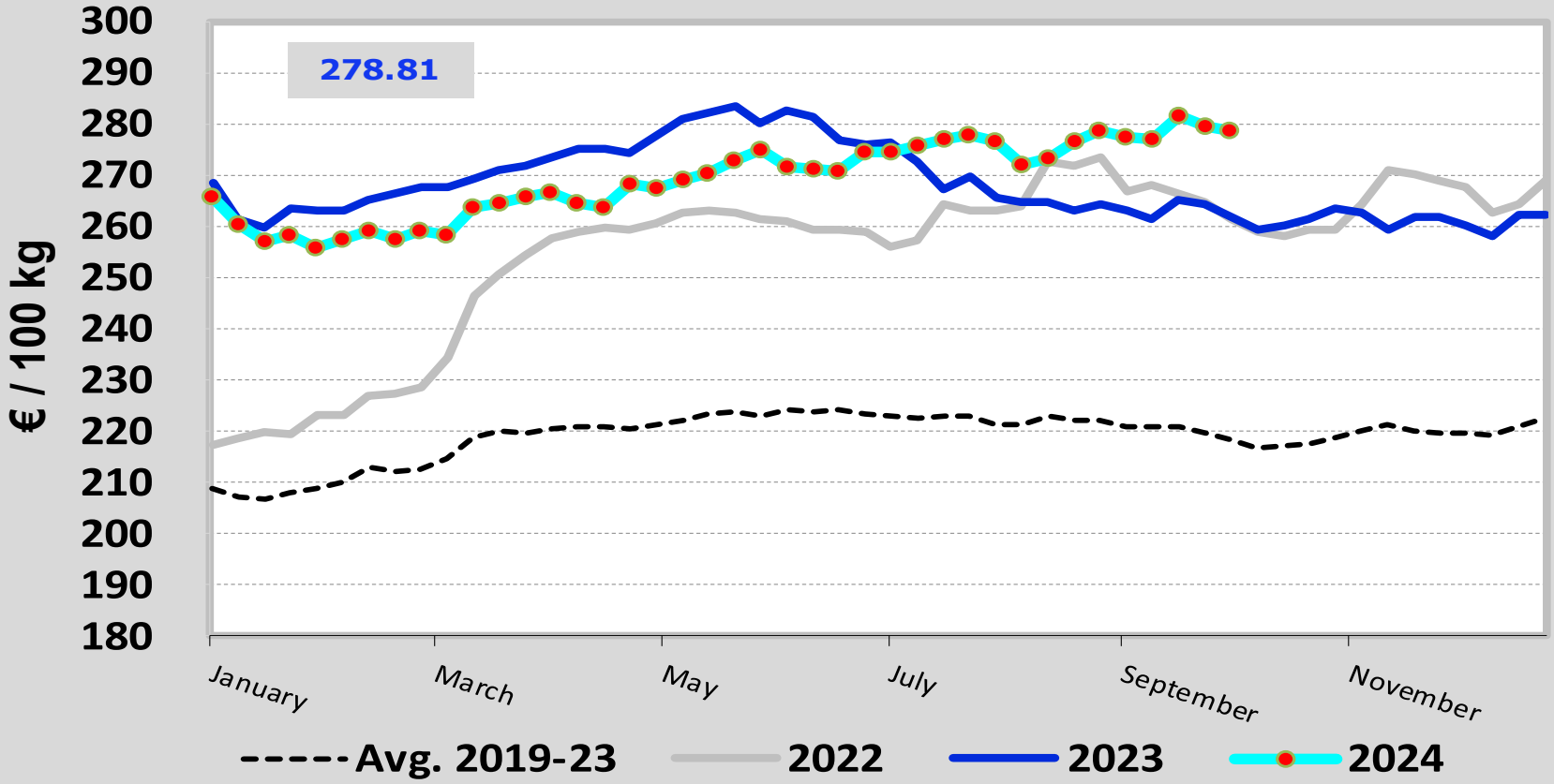
BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) R.2017/1185)

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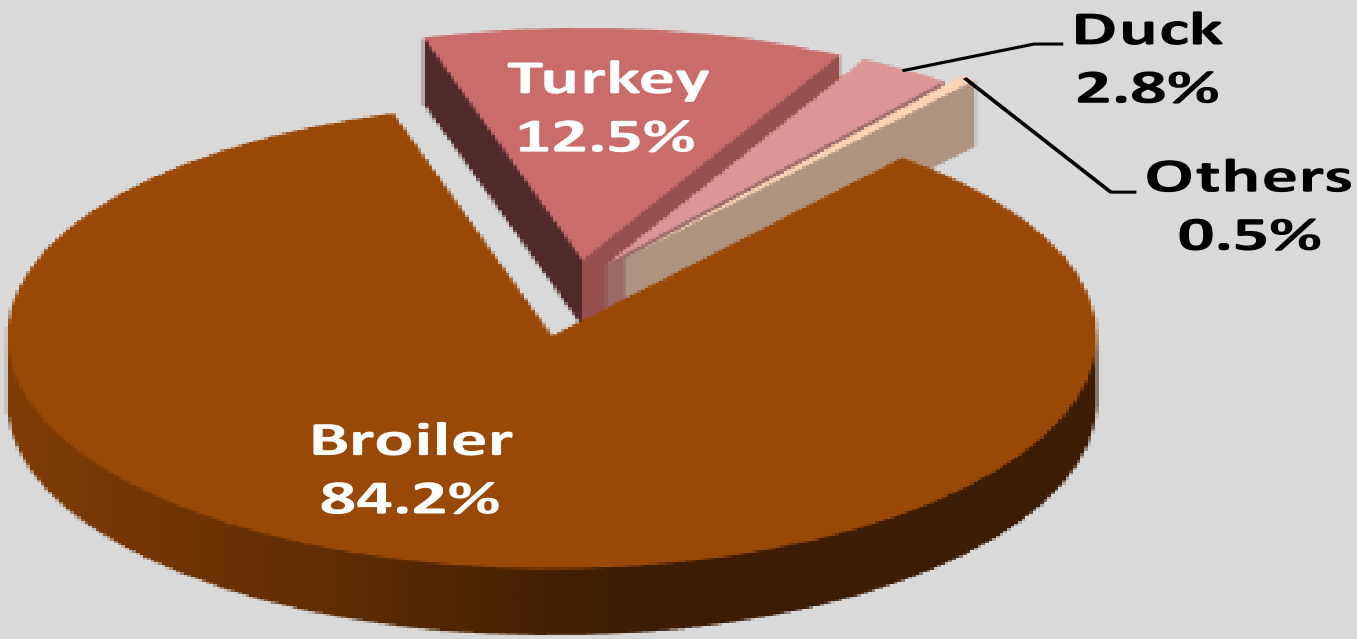
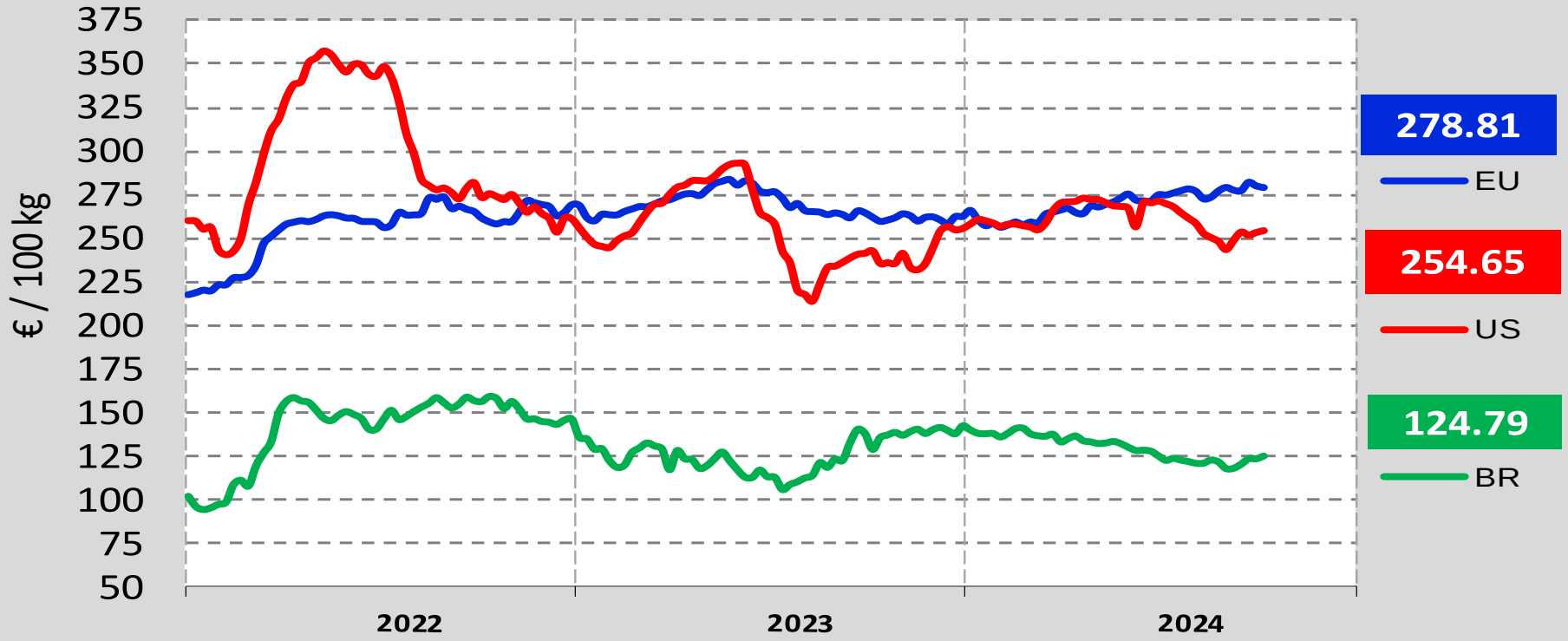
Agriculture and Rural Development

EU production of poultry meat



Source: MSs notifications – Expert group

EU, USA & BRAZIL BROILER PRICES



Sources : **EU =** weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

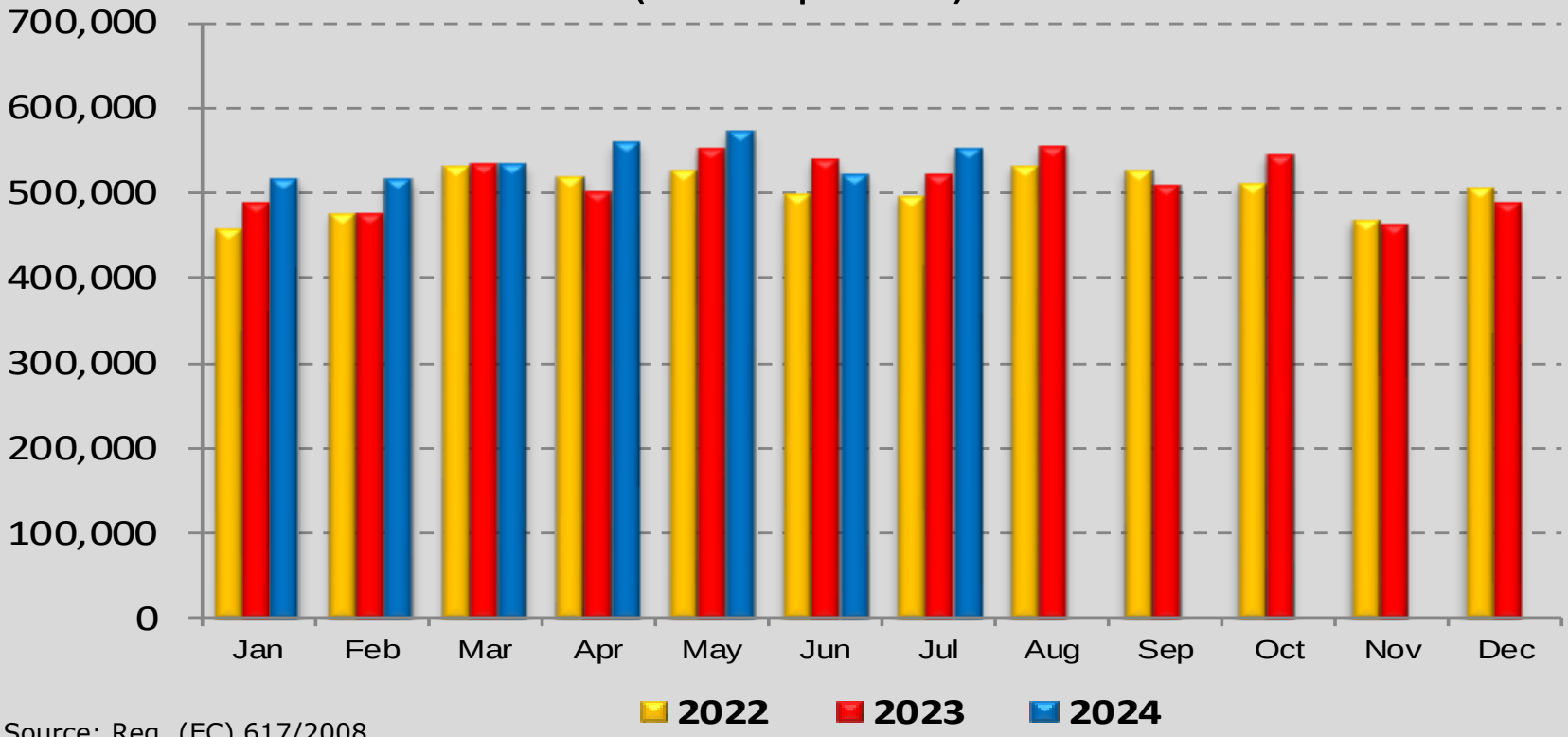
EUR / USD

EUR / BRL

Source: ECB (European Central Bank)

EU placings of broiler chicks

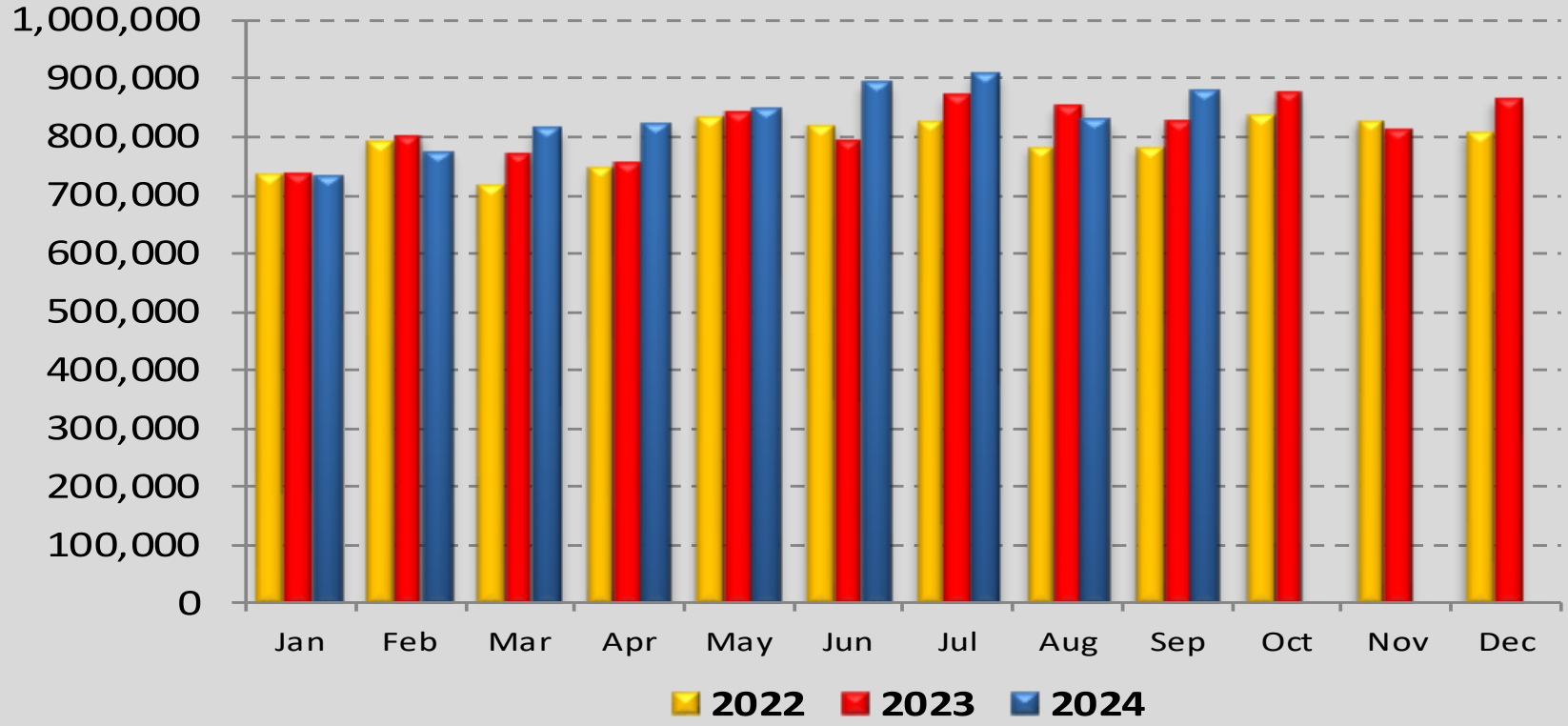
(1 000 pieces)



Source: Reg. (EC) 617/2008

EU production forecast of broiler

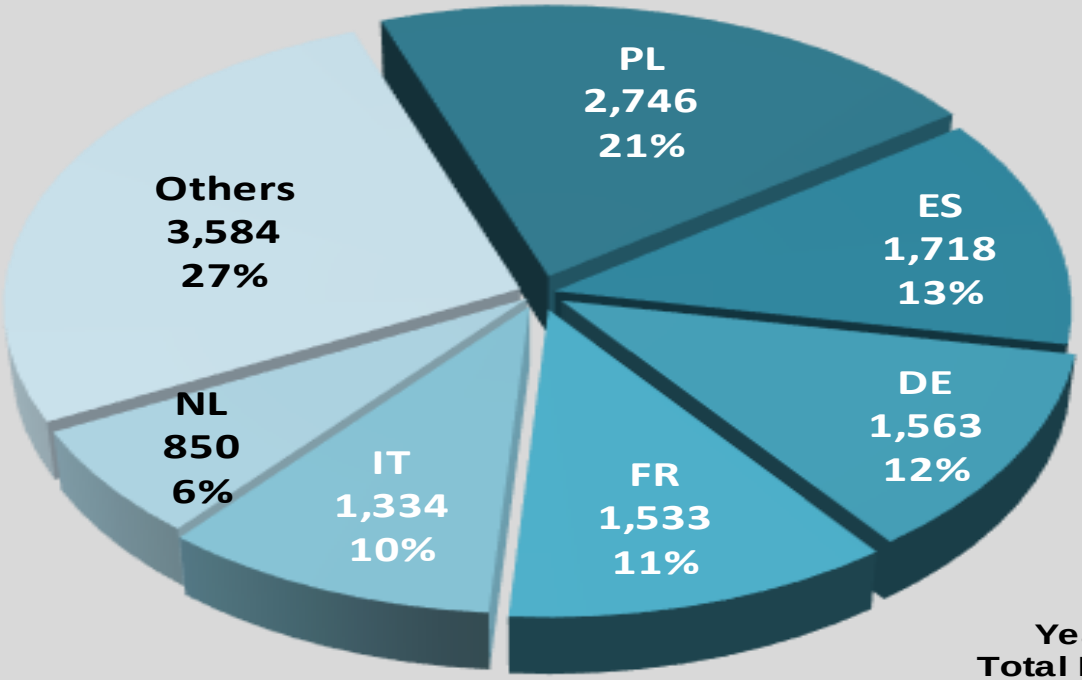
(Tonnes)



Source: Reg. (EC) 617/2008

EU Main Poultry Producers

(1000 Tonnes product weight)



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73% of total EU production

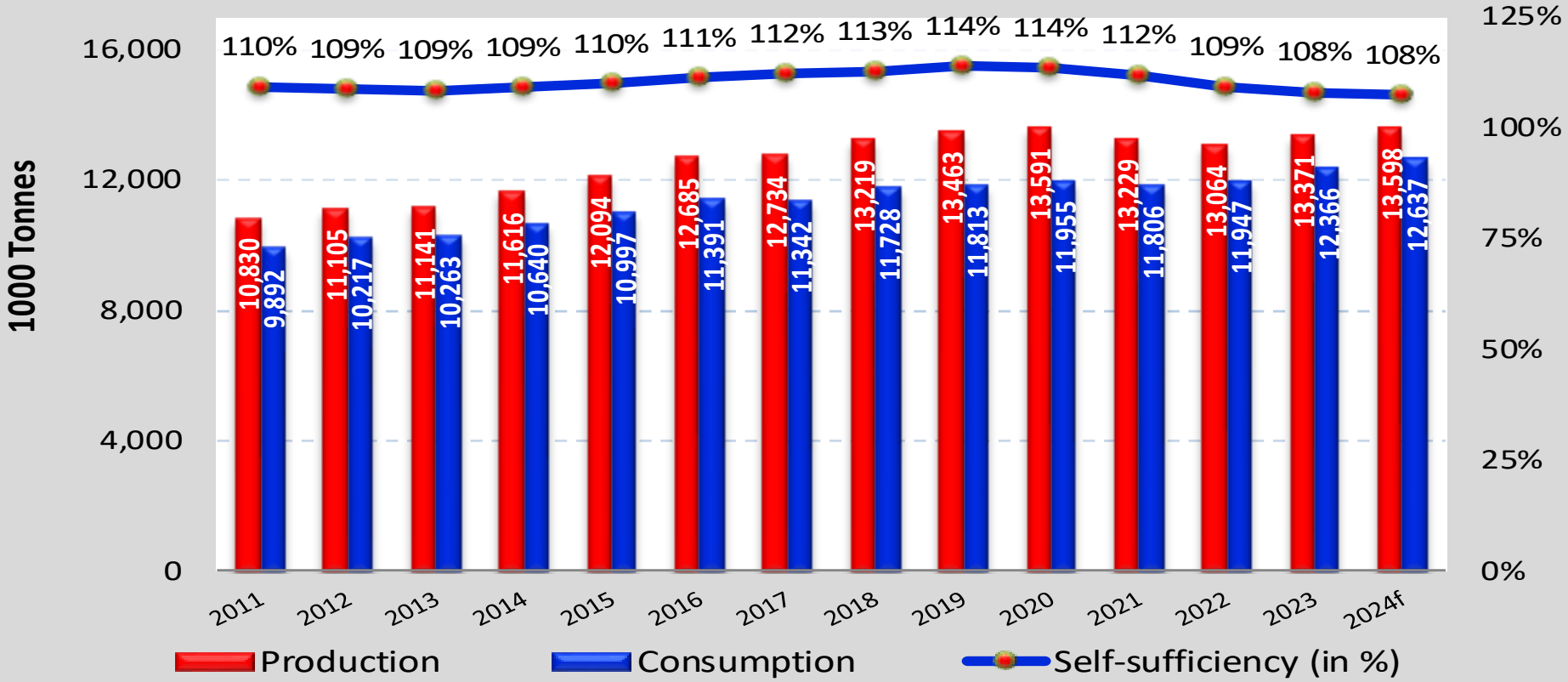
Year 2023
Total EU= 13 328

(+ 2.6% over 2022)

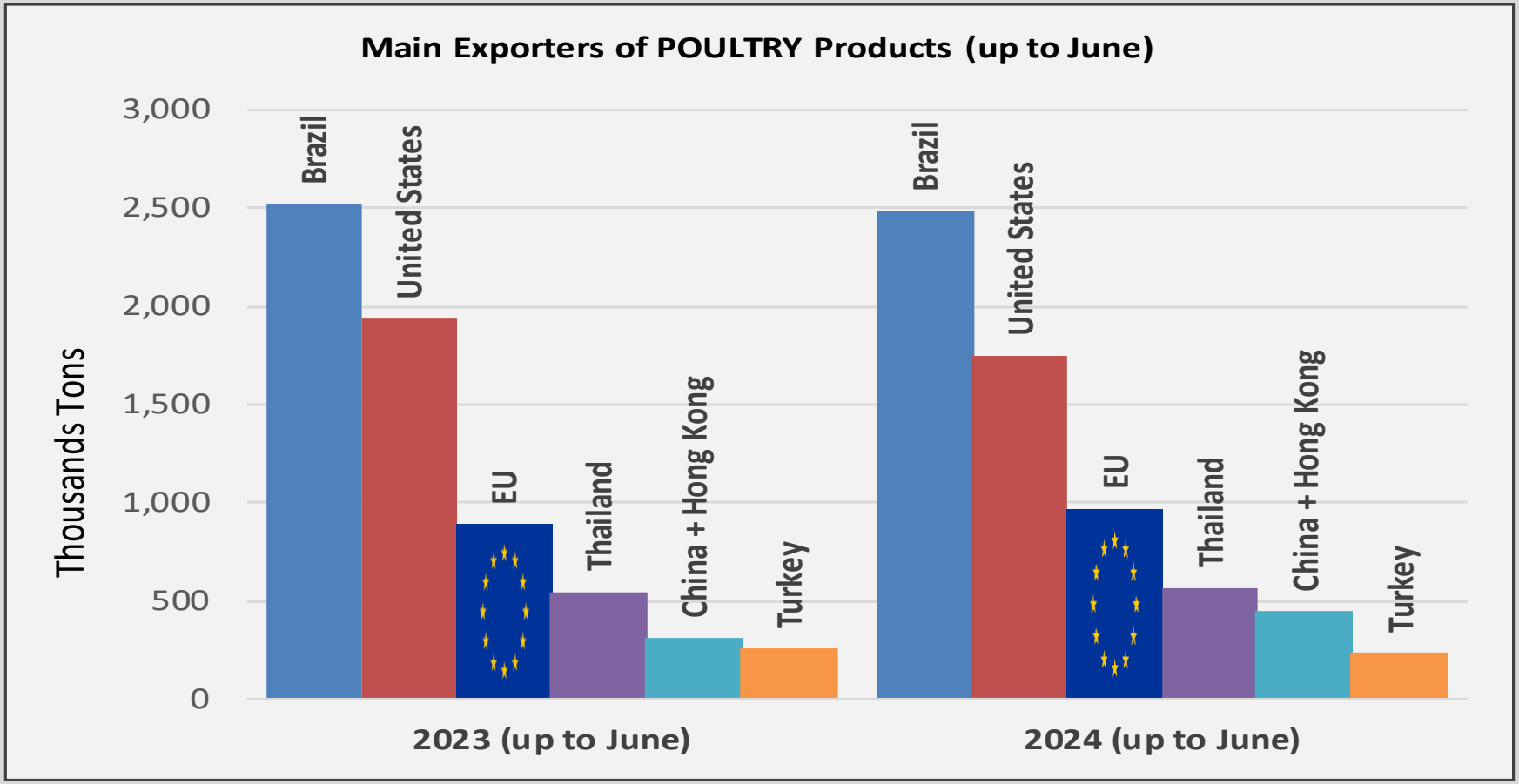
Source: Eurostat

EU Poultry meat production

(Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook



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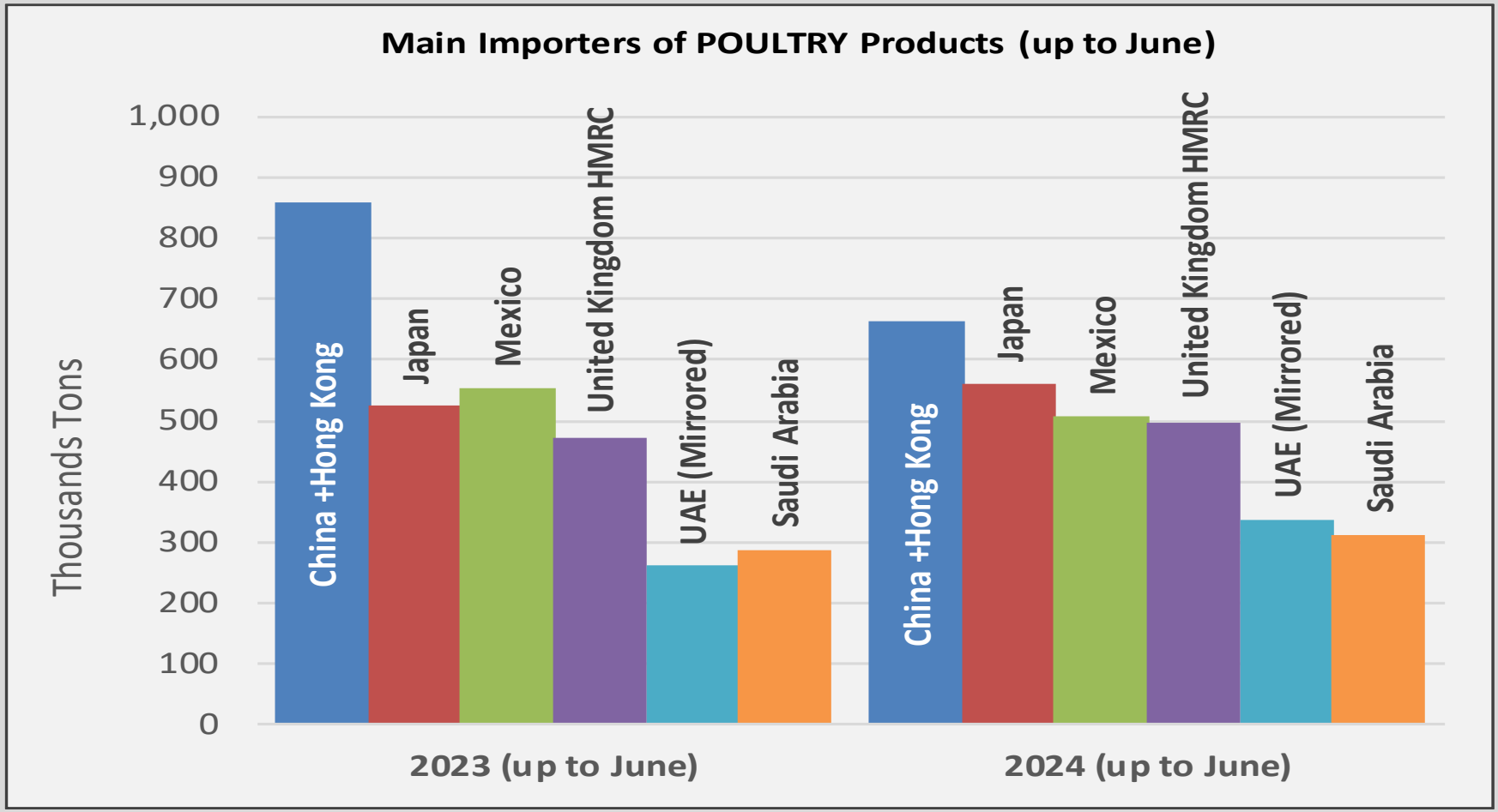

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EU Exports evolution

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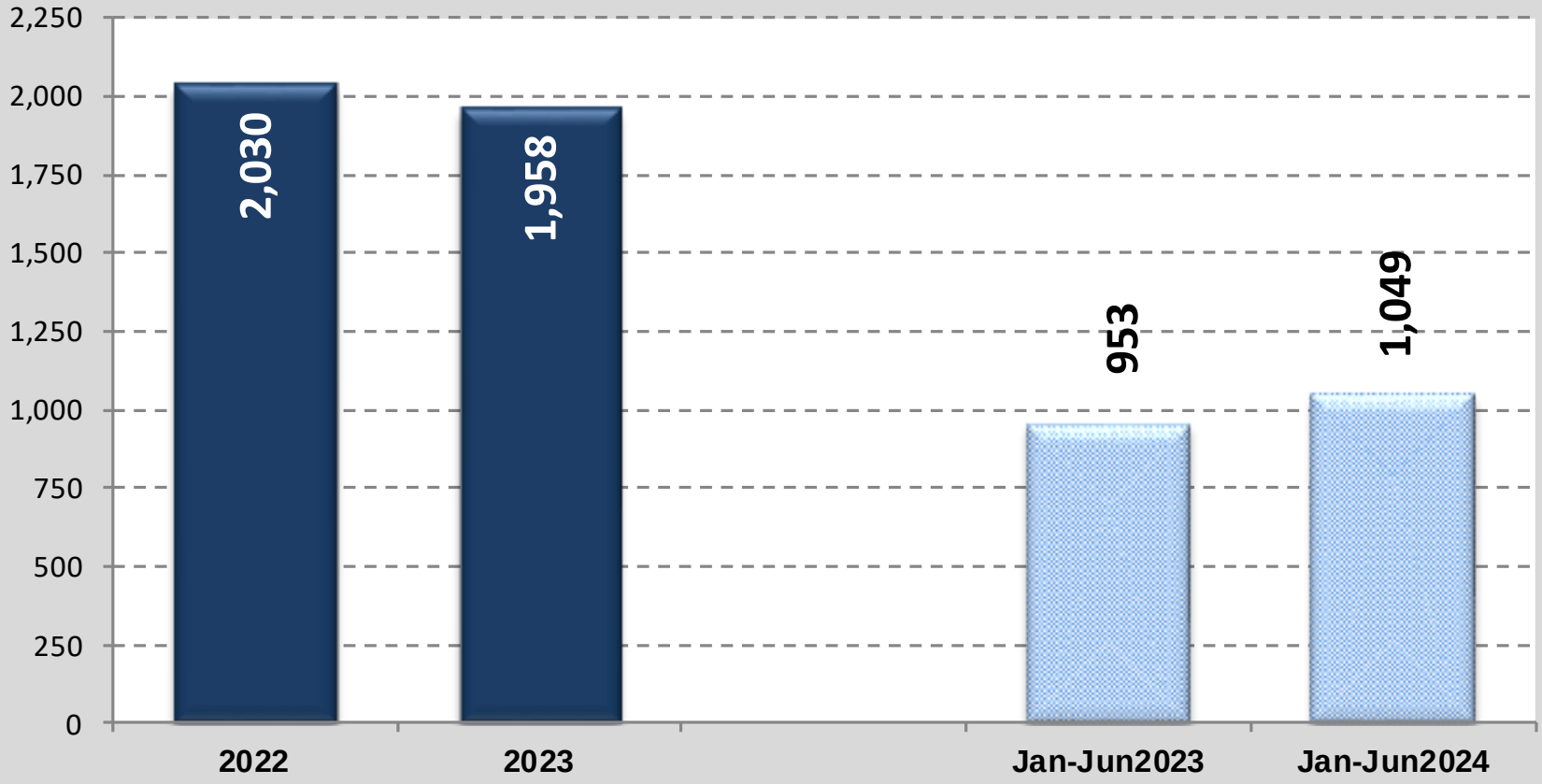

Source: Eurostat

Agriculture and Rural Development

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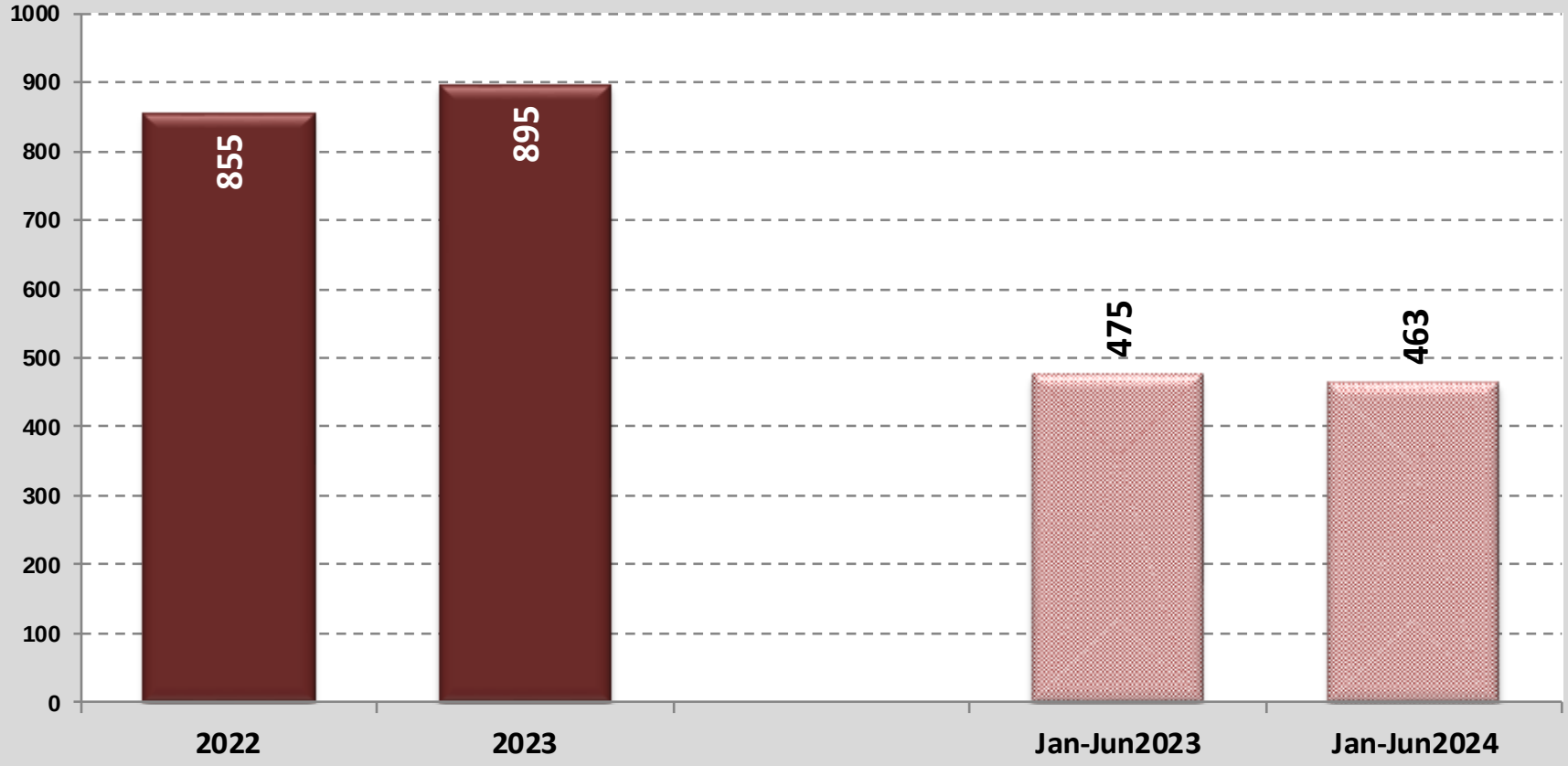
(In 1000 tonnes CW)



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