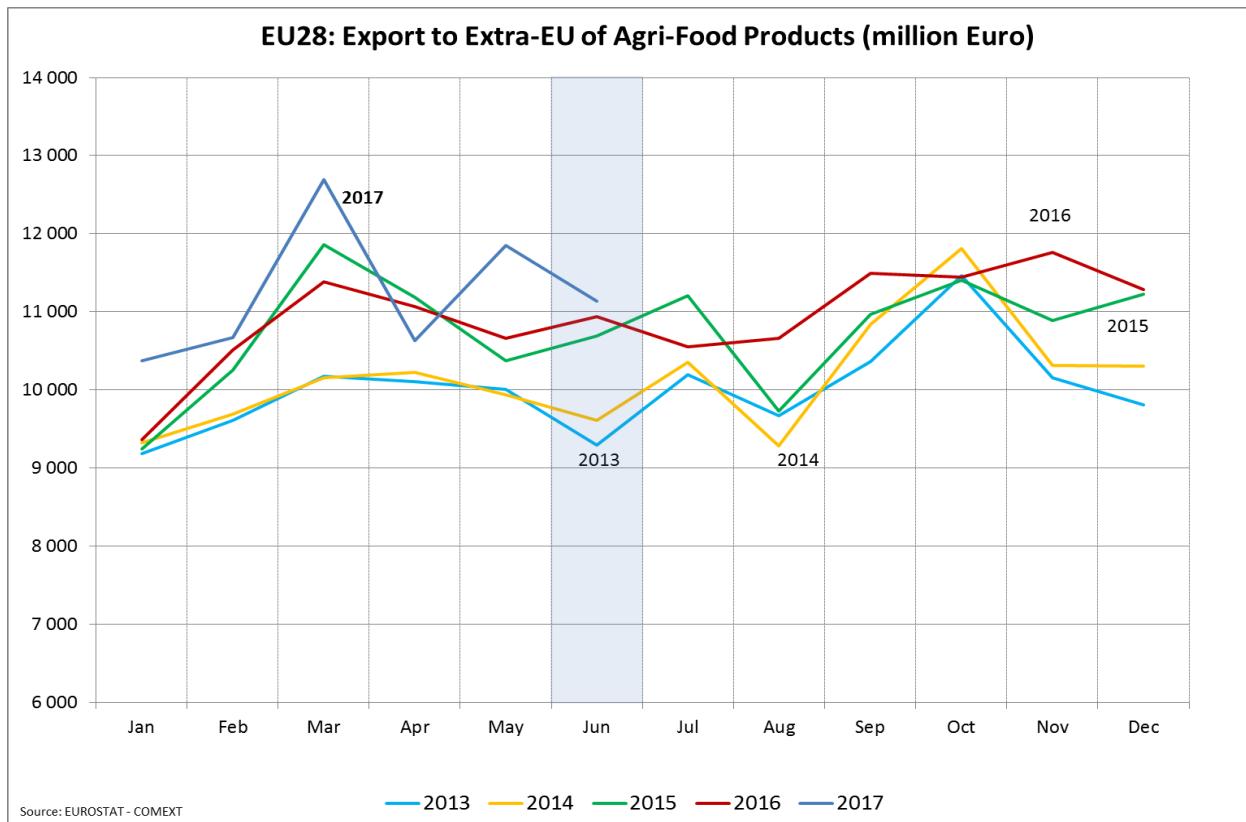


Monitoring EU Agri-Food Trade: Development until June 2017



June 2017: Agri-food exports again above previous years level

After a rebound in May, the monthly value of EU agri-food exports went down to **EUR 11.1 billion** in June 2017. Remaining thus EUR 195 million (+2%) higher than in June 2016, this is the highest export value recorded for the month of June over the past five years.

Highest increases in monthly export values (June 2017 compared to June 2016, EUR million) were recorded for the **USA** (+136), **Russia** (+77), Japan (+55), Canada (+43) and Korea (+35). Monthly exports fell significantly to **Saudi Arabia** (-115) but exports to China (-57), Libya (-55) and Vietnam (-28) also exhibit decreases.

By sector, the highest export growth (EUR million) was achieved in **milk powders** (+134)

and **wine** (+131) as well as infant food and cheese. **Wheat** exports dropped for the 4th month in a row (EUR -262 million); so did exports of other cereals and pork.

Monthly values for EU agri-food imports rose by the same magnitude as exports in June 2017 compared to the year before (EUR +191 million; +2%). **Ukraine** and, to a lesser extent, Indonesia, reaped the biggest part in EU's import increase. Imports from **Brazil**, Ghana and Argentina went down most. Major increases were seen in **cereals** other than wheat and rice and for the 3rd consecutive month in **palm oil** and **oilseeds**. Imports of **cocoa beans** are again the ones decreasing most in value terms.

Considering increases in both exports in imports, the net trade balance in June 2017 remained positive with a **surplus of EUR +1 310 million**.

Significant increase in EU exports to Korea contributes to overall performance

For the 12-months period July 2016 to June 2017, EU agri-food exports reached a value of EUR 134.5 billion, corresponding to a sustained increase by 4 % in value terms compared to the same period one year ago.

Major gains in annual values have been achieved in agri-food exports to the **USA** (EUR +1.3 billion; +6%), **Japan** (EUR +0.7 billion; +14%) **Korea** (EUR +0.7 billion; +32%) - the latter two also showing a remarkable increase in relative terms. Further annual increases were recorded in agri-food exports to **China** (EUR +0.6 billion; +5 %) and **Russia** (EUR +0.5 billion, +8 %, for non-banned products) while increases of more than EUR 0.2 billion also took place in exports to Vietnam, Switzerland, Israel and the Philippines in the last twelve-month period.

Annual export values remain down for **North African** and **Middle East** destinations, in particular Egypt (EUR -0.5 billion; -26 %), Saudi Arabia (EUR -0.4 billion; -9 %), Algeria (EUR -0.3 billion; -12 %), Morocco (EUR -0.2 billion; -12 %). Agri-food exports to Iran and Yemen also lost more than EUR 0.1 billion over the last twelve-month period.

Wine (EUR +883 million; +8 %) and **infant food** (EUR +778 million; +12 %) exports have been performing well over the last twelve months. Despite a reduction in **pig meat** exports over the recent months, March-June 2017, export performance increased significantly (EUR +493 million; +10 %) on a yearly basis; so did **meat offal** (EUR +409 million; +16 %).

On the other hand, **wheat and other cereals** exports experienced the biggest drop in value terms on an annual basis (respectively EUR -1.4 billion; -24 % and EUR -0.9 billion; -34 %.). Only two other categories recorded notable losses (around EUR 0.1 billion) in export values over the last 12 months: eggs and honey (-17 %) and malt (-10 %). Regarding raw hides and skins, the pace of decrease in EU exports seems to be finally levelling out (EUR -78 million, -4.3 %), however wool and silk registered a high percentage fall (-17 %).

EU agri-food imports increasing, but at a slower pace than exports

Agri-food imports from third countries in the 12-months period July 2016 to June 2017 accounted for over EUR 116 billion, i.e. an increase by 2.6 % compared to the same period one year ago. Nevertheless, driven by the stronger export performance, **the export surplus for the 12-months period further consolidated to EUR 18.3 billion (+14 %)**.

Main origins for EU agri-food imports over the past 12 months remained **Brazil** (EUR 11.9 billion), the **USA** (EUR 11.4 billion), **Argentina** (EUR 5.9 billion) and China (EUR 5.2 billion), followed by Indonesia, Switzerland, Ukraine and Turkey, each accounting for between EUR 5 billion and EUR 4 billion.

On the year-on-year basis, the value of agri-food imports from the top three import origins went down. Imports from **Brazil** (EUR -564 million or -5 %) decreased most, while Argentina (EUR -191 million; -3 %) and from the United States (-1 %) limited the losses. Some other key partners also experienced significant reductions both in absolute and relative terms, most notably **Turkey** (EUR -486 million; -10 %), **New Zealand** (EUR -204 million; -8 %), the Ivory Coast (-4 %), Thailand (-4 %), Ghana (-5%) and Sudan (EUR -60 million; -31 %).

On the contrary, imports from **Indonesia** increased most significantly (EUR +721 million; +17 %). Over the 12 months period, EU import values for agri-food products also went up for **Vietnam** (EUR +357 million; +16 %), Australia, Ukraine and Morocco. Serbia (+16 %) and the Philippines (+12 %) did well in relative terms.

Looking at product category, the highest increases in import values over the last twelve months were recorded for **unroasted coffee** (EUR +827 million; +11 %), **palm oil** (EUR +702 million; +13 %), **oilseeds other than soybean** (EUR +694 million; +20 %), and **fatty acids** (EUR +504 million; +33 %).

On the other hand, import values decreased in particular for **wheat** (EUR -463 million; -30 %), **oilcakes** (EUR -390 million; -5 %) and **raw tobacco** (EUR -244 million; -10%). Imports of cocoa beans and cocoa paste also decreased significantly (-3 % and -7 % respectively) along with olive oil imports (-31 %).

Table 1: EU28 agri-food exports – top 20 destinations

| EU28 agri-food exports to | cumulative data: 12 month period | | | | monthly data | | | |
|--------------------------------|----------------------------------|-------------------|-------------------|---|--------------|---------------|----------------------------------|-----------------------|
| | Rank 2016/17 | July15- June16 | July16- June17 | Difference July16-June17 to July15-June16 | juin-16 | juin-17 | Difference June 17 to June 16 | |
| | | | | | mio € | mio € | mio € | % |
| Extra-EU28 | | 129 335 | 134 543 | 5 208 | 4.0 | 10 938 | 11 133 | 195 1.8 |
| United States of America | 1 | 20 193 | 21 484 | 1 290 | 6.4 | 1 637 | 1 773 | 136 8.3 |
| China | 2 | 10 994 | 11 555 | 561 | 5.1 | 1 089 | 1 032 | -57 -5.2 |
| Switzerland | 3 | 7 799 | 8 066 | 267 | 3.4 | 670 | 667 | -3 -0.4 |
| Japan | 4 | 5 421 | 6 159 | 738 | 13.6 | 481 | 537 | 55 11.5 |
| Russia | 5 | 5 613 | 6 087 | 474 | 8.4 | 421 | 498 | 77 18.2 |
| Saudi Arabia | 6 | 4 838 | 4 402 | -436 | -9.0 | 386 | 270 | -115 -29.9 |
| Norway | 7 | 4 227 | 4 330 | 103 | 2.4 | 372 | 377 | 6 1.5 |
| Hong Kong | 8 | 3 733 | 3 886 | 152 | 4.1 | 307 | 318 | 11 3.6 |
| Canada | 9 | 3 405 | 3 481 | 76 | 2.2 | 264 | 308 | 43 16.3 |
| Turkey | 10 | 3 347 | 3 357 | 11 | 0.3 | 296 | 278 | -19 -6.2 |
| United Arab Emirates | 11 | 3 101 | 3 200 | 99 | 3.2 | 255 | 233 | -22 -8.7 |
| Australia | 12 | 2 899 | 3 077 | 178 | 6.1 | 245 | 256 | 11 4.5 |
| Korea (Republic of) | 13 | 2 284 | 3 008 | 724 | 31.7 | 236 | 271 | 35 14.9 |
| Algeria | 14 | 2 850 | 2 521 | -329 | -11.5 | 191 | 224 | 34 17.6 |
| Singapore | 15 | 2 030 | 2 098 | 68 | 3.4 | 162 | 174 | 12 7.4 |
| Israel | 16 | 1 600 | 1 818 | 218 | 13.6 | 150 | 147 | -4 -2.5 |
| South Africa | 17 | 1 682 | 1 790 | 109 | 6.5 | 118 | 123 | 5 4.2 |
| Ukraine | 18 | 1 440 | 1 638 | 198 | 13.7 | 103 | 127 | 25 23.9 |
| Brazil | 19 | 1 507 | 1 606 | 99 | 6.5 | 150 | 141 | -9 -6.1 |
| Morocco | 20 | 1 676 | 1 480 | -196 | -11.7 | 104 | 96 | -9 -8.2 |
| other countries | | 38 698 | 39 503 | 804 | 2.1 | 3 300 | 3 283 | -17 -0.5 |

Table 2: EU28 agri-food exports – most important changes in June 2017

| EU28 agri-food exports to | cumulative data: 12 month period | | | | monthly data | | | |
|--------------------------------|----------------------------------|-------------------|-------------------|---|--------------|---------------|----------------------------------|-----------------------|
| | Rank 2016/17 | July15- June16 | July16- June17 | Difference July16-June17 to July15-June16 | juin-16 | juin-17 | Difference June 17 to June 16 | |
| | | | | | mio € | mio € | mio € | % |
| Extra-EU28 | | 129 335 | 134 543 | 5 208 | 4.0 | 10 938 | 11 133 | 195 1.8 |
| United States of America | 1 | 20 193 | 21 484 | 1 290 | 6.4 | 1 637 | 1 773 | 136 8.3 |
| Russia | 5 | 5 613 | 6 087 | 474 | 8.4 | 421 | 498 | 77 18.2 |
| Japan | 4 | 5 421 | 6 159 | 738 | 13.6 | 481 | 537 | 55 11.5 |
| Canada | 9 | 3 405 | 3 481 | 76 | 2.2 | 264 | 308 | 43 16.3 |
| Korea (Republic of) | 13 | 2 284 | 3 008 | 724 | 31.7 | 236 | 271 | 35 14.9 |
| Algeria | 14 | 2 850 | 2 521 | -329 | -11.5 | 191 | 224 | 34 17.6 |
| Philippines | 25 | 940 | 1 153 | 213 | 22.6 | 83 | 114 | 31 38.1 |
| Ukraine | 18 | 1 440 | 1 638 | 198 | 13.7 | 103 | 127 | 25 23.9 |
| Nigeria | 33 | 963 | 893 | -71 | -7.3 | 61 | 85 | 24 39.6 |
| Chile | 39 | 516 | 641 | 125 | 24.2 | 46 | 61 | 15 32.8 |
| Yemen | 70 | 319 | 217 | -102 | -32.1 | 28 | 16 | -12 -42.5 |
| Iran (Islamic Republic of) | 40 | 737 | 622 | -115 | -15.6 | 61 | 48 | -12 -20.5 |
| Turkey | 10 | 3 347 | 3 357 | 11 | 0.3 | 296 | 278 | -19 -6.2 |
| United Arab Emirates | 11 | 3 101 | 3 200 | 99 | 3.2 | 255 | 233 | -22 -8.7 |
| Thailand | 26 | 1 080 | 1 117 | 37 | 3.4 | 113 | 89 | -24 -21.5 |
| Egypt | 22 | 1 964 | 1 459 | -505 | -25.7 | 118 | 92 | -25 -21.5 |
| Vietnam | 21 | 1 190 | 1 474 | 284 | 23.9 | 119 | 91 | -28 -23.5 |
| Libya | 27 | 1 087 | 1 109 | 22 | 2.0 | 150 | 94 | -55 -37.0 |
| China | 2 | 10 994 | 11 555 | 561 | 5.1 | 1 089 | 1 032 | -57 -5.2 |
| Saudi Arabia | 6 | 4 838 | 4 402 | -436 | -9.0 | 386 | 270 | -115 -29.9 |
| other countries | | 57 054 | 58 967 | 1 913 | 3.4 | 4 801 | 4 892 | 91 1.9 |

Table 3: EU28 agri-food exports by product category

| PRODUCT/PERIOD | EU28 EXPORT | | | | | | | |
|--|---------------|---------------|---|---------|---------|----------------------------------|------|----------|
| | July15-June16 | July16-June17 | Difference July16-June17 to July15-June16 | juin-16 | juin-17 | Difference June 17 to June 16 | | |
| | | | | | | mio € | % | |
| All agri-food products | 129 335 | 134 543 | 5 208 | 4.0 | 10 938 | 11 133 | 195 | 1.8 |
| Commodities | 24 379 | 23 420 | -959 | -3.9 | 1 998 | 1 822 | -177 | -8.8 |
| Other primary | 22 461 | 23 818 | 1 357 | 6.0 | 1 964 | 1 900 | -64 | -3.2 |
| Processed | 23 734 | 25 811 | 2 077 | 8.8 | 2 009 | 2 280 | 271 | 13.5 |
| Food preparations | 27 002 | 28 781 | 1 778 | 6.6 | 2 339 | 2 500 | 160 | 6.8 |
| Beverages | 17 272 | 17 650 | 377 | 2.2 | 1 461 | 1 472 | 11 | 0.7 |
| Non-edible | 14 486 | 15 063 | 577 | 4.0 | 1 167 | 1 159 | -7 | -0.6 |
| Wheat | 5 749 | 4 372 | -1 377 | -23.9 | 477 | 215 | -262 | -54.9 |
| Cereals, other than wheat and rice | 2 547 | 1 675 | -872 | -34.2 | 187 | 77 | -110 | -58.9 |
| Rice | 191 | 219 | 28 | 14.5 | 18 | 19 | 1 | 6.9 |
| Flours and other products of the milling industry | 764 | 818 | 54 | 7.0 | 67 | 62 | -5 | -8.1 |
| Malt | 1 100 | 994 | -106 | -9.7 | 105 | 97 | -7 | -7.0 |
| Starches, inulin & gluten | 874 | 1 028 | 155 | 17.7 | 86 | 99 | 13 | 15.2 |
| Soyabean | 56 | 79 | 24 | 42.3 | 1 | 1 | 0 | -17.6 |
| Oilseeds, other than soyabean | 743 | 796 | 53 | 7.1 | 32 | 33 | 1 | 2.3 |
| Palm & palm kernel oil | 125 | 183 | 57 | 45.7 | 17 | 19 | 3 | 17.1 |
| Vegetable oils other than palm & olive oil | 2 208 | 2 473 | 264 | 12.0 | 165 | 204 | 39 | 23.3 |
| Oilcakes | 291 | 299 | 8 | 2.6 | 24 | 22 | -3 | -10.6 |
| Other feed and feed ingredients | 1 121 | 1 119 | -2 | -0.2 | 98 | 92 | -6 | -6.2 |
| Beet and cane sugar | 503 | 731 | 228 | 45.4 | 61 | 66 | 4 | 7.0 |
| Sugar, other than beet & cane | 514 | 523 | 9 | 1.7 | 43 | 45 | 2 | 4.6 |
| Milk powders and whey | 3 762 | 4 096 | 334 | 8.9 | 286 | 420 | 134 | 46.7 |
| Butter | 805 | 872 | 67 | 8.3 | 69 | 86 | 17 | 24.0 |
| Gums, resins and plant extracts | 1 144 | 1 201 | 57 | 5.0 | 94 | 110 | 17 | 17.9 |
| Unroasted coffee, tea in bulk & mate | 506 | 521 | 14 | 2.9 | 44 | 40 | -5 | -10.7 |
| Cocoa beans | 17 | 18 | 0 | 1.4 | 2 | 1 | -2 | -64.7 |
| Cocoa paste and powder | 1 301 | 1 347 | 46 | 3.6 | 115 | 108 | -8 | -6.7 |
| Agricultural commodities, not specified | 57 | 59 | 2 | 3.2 | 4 | 5 | 1 | 22.4 |
| Live animals | 2 583 | 2 684 | 101 | 3.9 | 240 | 237 | -3 | -1.2 |
| Bovine meat, fresh, chilled and frozen | 654 | 778 | 124 | 18.9 | 61 | 78 | 17 | 28.5 |
| Pork meat, fresh, chilled and frozen | 4 767 | 5 260 | 493 | 10.3 | 514 | 405 | -109 | -21.3 |
| Poultry meat, fresh, chilled and frozen | 1 493 | 1 431 | -62 | -4.2 | 118 | 126 | 8 | 7.0 |
| Sheep and goat meat, fresh, chilled and frozen | 91 | 115 | 23 | 25.7 | 10 | 11 | 1 | 13.8 |
| Offal, animal fat & other meats, fresh, chilled & frozen | 2 615 | 3 024 | 409 | 15.6 | 253 | 246 | -7 | -2.9 |
| Fresh milk and cream, buttermilk and yoghurt | 1 073 | 1 159 | 86 | 8.0 | 95 | 109 | 14 | 14.6 |
| Eggs and honey | 773 | 644 | -128 | -16.6 | 53 | 48 | -5 | -9.1 |
| Vegetables, fresh, chilled and dried | 3 053 | 3 125 | 72 | 2.4 | 212 | 178 | -34 | -16.0 |
| Fruit, fresh or dried, excl. citrus & tropical fruit | 2 441 | 2 455 | 14 | 0.6 | 198 | 218 | 20 | 10.0 |
| Citrus fruit | 504 | 503 | 0 | -0.1 | 14 | 18 | 4 | 30.0 |
| Tropical fruit, fresh or dried, nuts and spices | 974 | 1 041 | 67 | 6.8 | 77 | 88 | 11 | 14.7 |
| Miscellaneous seeds and hop cones | 1 440 | 1 598 | 158 | 10.9 | 119 | 137 | 19 | 15.8 |
| Agricultural primary products, not specified | 0 | 1 | 1 | 1 808.0 | 0 | 0 | 0 | 68 206.3 |
| Meat preparations | 1 243 | 1 276 | 32 | 2.6 | 103 | 106 | 3 | 2.6 |
| Cheese | 3 538 | 3 862 | 324 | 9.2 | 301 | 343 | 42 | 13.9 |
| Olive oil | 2 470 | 2 755 | 285 | 11.6 | 214 | 249 | 34 | 16.1 |
| Preparations of vegetables, fruit or nuts | 4 178 | 4 541 | 362 | 8.7 | 358 | 397 | 39 | 10.9 |
| Fruit juices | 747 | 868 | 122 | 16.3 | 69 | 80 | 11 | 16.2 |
| Wine, vermouth, cider and vinegar | 10 498 | 11 380 | 883 | 8.4 | 873 | 1 004 | 131 | 15.0 |
| Roasted coffee and tea | 1 060 | 1 129 | 69 | 6.5 | 89 | 101 | 11 | 12.7 |
| Chocolate, confectionery and ice cream | 5 188 | 5 332 | 144 | 2.8 | 395 | 414 | 18 | 4.6 |
| Infant food & other prep of cereals, flour, starch or milk | 6 285 | 7 063 | 778 | 12.4 | 584 | 663 | 80 | 13.7 |
| Pasta, pastry, biscuits and bread | 4 607 | 4 851 | 244 | 5.3 | 381 | 402 | 22 | 5.7 |
| Soups and sauces | 1 181 | 1 261 | 80 | 6.7 | 106 | 122 | 16 | 15.5 |
| Coffee and tea extracts | 784 | 782 | -2 | -0.3 | 62 | 76 | 14 | 22.0 |
| Food preparations, not specified | 5 469 | 5 638 | 169 | 3.1 | 490 | 470 | -20 | -4.1 |
| Pet food | 3 490 | 3 855 | 365 | 10.5 | 322 | 352 | 30 | 9.4 |
| Waters and soft drinks | 3 399 | 3 566 | 167 | 4.9 | 308 | 345 | 37 | 11.9 |
| Beer | 3 355 | 3 479 | 123 | 3.7 | 320 | 305 | -16 | -4.9 |
| Spirits and liqueurs | 10 266 | 10 355 | 89 | 0.9 | 811 | 799 | -12 | -1.5 |
| Odoriferous substances | 252 | 249 | -3 | -1.0 | 22 | 24 | 2 | 7.4 |
| Raw hides, skins and furskins | 1 846 | 1 768 | -78 | -4.3 | 109 | 130 | 21 | 19.7 |
| Non edible animal products | 423 | 455 | 33 | 7.7 | 36 | 41 | 5 | 15.0 |
| Wool and silk | 165 | 137 | -28 | -17.0 | 13 | 14 | 1 | 8.6 |
| Cotton, flax and hemp, and plaiting materials | 794 | 852 | 58 | 7.3 | 60 | 56 | -5 | -7.7 |
| Cut flowers and plants | 694 | 703 | 10 | 1.4 | 45 | 47 | 2 | 5.2 |
| Bulbs, roots and live plants | 1 611 | 1 701 | 90 | 5.6 | 98 | 104 | 6 | 6.6 |
| Raw tobacco | 973 | 960 | -13 | -1.3 | 90 | 91 | 1 | 0.7 |
| Cigars and cigarettes | 3 219 | 3 541 | 321 | 10.0 | 301 | 262 | -39 | -13.0 |
| Fatty acids and waxes | 523 | 644 | 121 | 23.2 | 52 | 52 | 0 | 0.4 |
| Sugar alcohols | 128 | 132 | 4 | 3.3 | 9 | 12 | 2 | 26.0 |
| Essential oils | 586 | 661 | 75 | 12.9 | 51 | 59 | 8 | 15.4 |
| Ethanol | 150 | 162 | 12 | 8.0 | 13 | 12 | -1 | -7.8 |
| Casein, other albuminoidal sub. & mod. starches | 1 879 | 1 988 | 109 | 5.8 | 166 | 174 | 8 | 5.1 |
| Non-edible, not specified | 1 331 | 1 188 | -143 | -10.7 | 110 | 91 | -19 | -17.1 |
| Products non-attributable | 163 | 170 | 7 | 4.0 | 14 | 13 | 0 | -0.8 |

Table 4: EU28 agri-food imports – top 20 origins

| EU28 agri-food imports from | | cumulative data: 12 month period | | | | monthly data | | | |
|--|-----------------|----------------------------------|-------------------|---|------|--------------|---------|----------------------------------|-------|
| PARTNER/PERIOD (million Euro) source: COMEXT | Rank 2016/17 | July15- June16 | July16- June17 | Difference July16-June17 to July15-June16 | | juin-16 | juin-17 | Difference June 17 to June 16 | |
| | | mio € | mio € | mio € | % | mio € | mio € | mio € | % |
| Extra-EU28 | | 113 341 | 116 279 | 2 938 | 2.6 | 9 631 | 9 822 | 191 | 2.0 |
| Brazil | 1 | 12 440 | 11 876 | -564 | -4.5 | 1 202 | 1 059 | -143 | -11.9 |
| United States of America | 2 | 11 482 | 11 378 | -105 | -0.9 | 733 | 752 | 19 | 2.5 |
| Argentina | 3 | 6 075 | 5 884 | -191 | -3.1 | 529 | 456 | -73 | -13.8 |
| China | 4 | 5 136 | 5 226 | 90 | 1.7 | 415 | 438 | 23 | 5.5 |
| Indonesia | 5 | 4 157 | 4 878 | 721 | 17.4 | 348 | 438 | 91 | 26.2 |
| Switzerland | 6 | 4 666 | 4 735 | 69 | 1.5 | 384 | 416 | 32 | 8.3 |
| Ukraine | 7 | 4 460 | 4 713 | 253 | 5.7 | 265 | 526 | 261 | 98.5 |
| Turkey | 8 | 4 981 | 4 495 | -486 | -9.8 | 413 | 365 | -49 | -11.7 |
| Ivory Coast | 9 | 3 553 | 3 416 | -138 | -3.9 | 305 | 287 | -18 | -5.9 |
| India | 10 | 2 921 | 3 029 | 108 | 3.7 | 217 | 276 | 59 | 27.4 |
| Vietnam | 11 | 2 262 | 2 619 | 357 | 15.8 | 214 | 249 | 34 | 16.1 |
| South Africa | 12 | 2 481 | 2 529 | 47 | 1.9 | 255 | 213 | -42 | -16.5 |
| Australia | 13 | 2 141 | 2 434 | 294 | 13.7 | 174 | 243 | 69 | 40.0 |
| Thailand | 14 | 2 434 | 2 325 | -109 | -4.5 | 218 | 214 | -4 | -1.9 |
| Canada | 15 | 2 263 | 2 313 | 50 | 2.2 | 183 | 163 | -20 | -11.0 |
| Chile | 16 | 2 376 | 2 301 | -76 | -3.2 | 208 | 215 | 8 | 3.7 |
| New Zealand | 17 | 2 463 | 2 260 | -204 | -8.3 | 279 | 251 | -28 | -9.9 |
| Colombia | 18 | 2 127 | 2 255 | 129 | 6.0 | 157 | 181 | 24 | 15.3 |
| Peru | 19 | 2 050 | 2 207 | 157 | 7.6 | 154 | 149 | -5 | -3.4 |
| Morocco | 20 | 1 916 | 2 144 | 228 | 11.9 | 133 | 160 | 27 | 20.4 |
| other countries | | 30 956 | 33 263 | 2 307 | 7.5 | 2 847 | 2 773 | -74 | -2.6 |

Table 5: EU28 agri-food imports – most important changes in June 2017

| EU28 agri-food imports from | | cumulative data: 12 month period | | | | monthly data | | | |
|--|-----------------|----------------------------------|-------------------|---|-------|--------------|---------|----------------------------------|-------|
| PARTNER/PERIOD (million Euro) source: COMEXT | Rank 2016/17 | July15- June16 | July16- June17 | Difference July16-June17 to July15-June16 | | juin-16 | juin-17 | Difference June 17 to June 16 | |
| | | mio € | mio € | mio € | % | mio € | mio € | mio € | % |
| Extra-EU28 | | 113 341 | 116 279 | 2 938 | 2.6 | 9 631 | 9 822 | 191 | 2.0 |
| Ukraine | 7 | 4 460 | 4 713 | 253 | 5.7 | 265 | 526 | 261 | 98.5 |
| Indonesia | 5 | 4 157 | 4 878 | 721 | 17.4 | 348 | 438 | 91 | 26.2 |
| Australia | 13 | 2 141 | 2 434 | 294 | 13.7 | 174 | 243 | 69 | 40.0 |
| India | 10 | 2 921 | 3 029 | 108 | 3.7 | 217 | 276 | 59 | 27.4 |
| Vietnam | 11 | 2 262 | 2 619 | 357 | 15.8 | 214 | 249 | 34 | 16.1 |
| Malaysia | 21 | 2 089 | 2 130 | 41 | 2.0 | 151 | 184 | 33 | 22.0 |
| Switzerland | 6 | 4 666 | 4 735 | 69 | 1.5 | 384 | 416 | 32 | 8.3 |
| Philippines | 33 | 803 | 899 | 96 | 12.0 | 59 | 91 | 32 | 54.4 |
| Morocco | 20 | 1 916 | 2 144 | 228 | 11.9 | 133 | 160 | 27 | 20.4 |
| Serbia | 27 | 1 075 | 1 249 | 174 | 16.2 | 91 | 117 | 25 | 27.9 |
| Sudan | 68 | 194 | 134 | -60 | -30.7 | 31 | 10 | -21 | -68.4 |
| Nigeria | 37 | 479 | 668 | 189 | 39.4 | 68 | 47 | -21 | -31.4 |
| Israel | 29 | 965 | 1 007 | 42 | 4.4 | 74 | 51 | -24 | -31.7 |
| Tanzania | 49 | 332 | 325 | -8 | -2.3 | 37 | 14 | -24 | -63.5 |
| New Zealand | 17 | 2 463 | 2 260 | -204 | -8.3 | 279 | 251 | -28 | -9.9 |
| South Africa | 12 | 2 481 | 2 529 | 47 | 1.9 | 255 | 213 | -42 | -16.5 |
| Turkey | 8 | 4 981 | 4 495 | -486 | -9.8 | 413 | 365 | -49 | -11.7 |
| Argentina | 3 | 6 075 | 5 884 | -191 | -3.1 | 529 | 456 | -73 | -13.8 |
| Ghana | 24 | 1 541 | 1 463 | -77 | -5.0 | 191 | 96 | -95 | -49.6 |
| Brazil | 1 | 12 440 | 11 876 | -564 | -4.5 | 1 202 | 1 059 | -143 | -11.9 |
| other countries | | 54 901 | 56 807 | 1 907 | 3.5 | 4 518 | 4 563 | 45 | 1.0 |

Table 6: EU28 agri-food imports by product category

| PRODUCT/PERIOD | EU 28 IMPORT | | | | | | |
|--|---------------|---------------|---|---------|-------|---------|-------|
| | July15-June16 | July16-June17 | Difference July16-June17 to July15-June16 | juin-16 | | juin-17 | |
| | | | | mio € | % | mio € | % |
| All agri-food products | 113 341 | 116 279 | 2 938 | 2.6 | 9 631 | 9 822 | 191 |
| Commodities | 47 303 | 48 852 | 1 549 | 3.3 | 4 032 | 4 209 | 177 |
| Other primary | 31 540 | 31 861 | 321 | 1.0 | 2 735 | 2 599 | -136 |
| Processed | 13 419 | 12 926 | -494 | -3.7 | 1 109 | 1 086 | -23 |
| Food preparations | 6 841 | 7 203 | 362 | 5.3 | 583 | 634 | 51 |
| Beverages | 2 887 | 2 959 | 72 | 2.5 | 277 | 280 | 3 |
| Non-edible | 11 351 | 12 477 | 1 127 | 9.9 | 896 | 1 015 | 119 |
| Wheat | 1 567 | 1 104 | -463 | -29.5 | 123 | 64 | -59 |
| Cereals, other than wheat and rice | 2 580 | 2 638 | 58 | 2.2 | 130 | 331 | 201 |
| Rice | 1 097 | 1 065 | -32 | -2.9 | 83 | 92 | 10 |
| Flours and other products of the milling industry | 173 | 166 | -7 | -4.1 | 14 | 13 | -1 |
| Malt | 4 | 6 | 1 | 0.0 | 0 | 0 | 0 |
| Starches, inulin & gluten | 56 | 54 | -1 | -2.7 | 5 | 5 | 0 |
| Soyabeans | 5 154 | 5 387 | 233 | 4.5 | 458 | 428 | -30 |
| Oilseeds, other than soyabeans | 3 411 | 4 105 | 694 | 20.4 | 249 | 344 | 95 |
| Palm & palm kernel oil | 5 464 | 6 166 | 702 | 12.8 | 449 | 577 | 128 |
| Vegetable oils other than palm & olive oil | 2 271 | 2 465 | 194 | 8.5 | 222 | 271 | 49 |
| Oilcakes | 7 966 | 7 577 | -390 | -4.9 | 671 | 608 | -63 |
| Other feed and feed ingredients | 911 | 916 | 6 | 0.6 | 76 | 70 | -6 |
| Beet and cane sugar | 1 380 | 1 477 | 97 | 7.0 | 149 | 109 | -40 |
| Sugar, other than beet & cane | 450 | 441 | -9 | -1.9 | 36 | 36 | 0 |
| Milk powders and whey | 45 | 49 | 5 | 10.1 | 3 | 6 | 3 |
| Butter | 63 | 53 | -10 | -15.2 | 3 | 5 | 2 |
| Gums, resins and plant extracts | 954 | 922 | -32 | -3.3 | 75 | 84 | 9 |
| Unroasted coffee, tea in bulk & mate | 7 215 | 8 041 | 827 | 11.5 | 606 | 673 | 67 |
| Cocoa beans | 4 484 | 4 340 | -144 | -3.2 | 515 | 343 | -172 |
| Cocoa paste and powder | 2 007 | 1 877 | -131 | -6.5 | 130 | 150 | 20 |
| Agricultural commodities, not specified | 50 | 0 | -50 | -99.0 | 34 | 0 | -34 |
| Live animals | 276 | 277 | 2 | 0.6 | 17 | 16 | -2 |
| Bovine meat, fresh, chilled and frozen | 1 787 | 1 685 | -102 | -5.7 | 162 | 109 | -53 |
| Pork meat, fresh, chilled and frozen | 36 | 29 | -6 | -17.9 | 2 | 2 | 0 |
| Poultry meat, fresh, chilled and frozen | 336 | 287 | -49 | -14.6 | 33 | 22 | -11 |
| Sheep and goat meat, fresh, chilled and frozen | 1 049 | 929 | -120 | -11.4 | 91 | 83 | -8 |
| Offal, animal fat & other meats, fresh, chilled & frozen | 1 102 | 1 070 | -32 | -2.9 | 94 | 103 | 9 |
| Fresh milk and cream, buttermilk and yoghurt | 29 | 25 | -4 | -13.2 | 3 | 3 | 0 |
| Eggs and honey | 535 | 495 | -40 | -7.5 | 41 | 37 | -4 |
| Vegetables, fresh, chilled and dried | 4 515 | 4 856 | 341 | 7.6 | 321 | 306 | -15 |
| Fruit, fresh or dried, excl. citrus & tropical fruit | 6 054 | 6 088 | 34 | 0.6 | 634 | 599 | -35 |
| Citrus fruit | 1 906 | 2 009 | 103 | 5.4 | 238 | 171 | -68 |
| Tropical fruit, fresh or dried, nuts and spices | 13 196 | 13 348 | 152 | 1.2 | 1 039 | 1 081 | 42 |
| Miscellaneous seeds and hop cones | 719 | 733 | 14 | 2.0 | 60 | 69 | 9 |
| Agricultural primary products, not specified | 2 | 29 | 27 | | 0 | 0 | -59.2 |
| Meat preparations | 2 150 | 2 028 | -122 | -5.7 | 208 | 182 | -27 |
| Cheese | 447 | 426 | -21 | -4.6 | 40 | 29 | -11 |
| Olive oil | 462 | 323 | -139 | -30.1 | 23 | 35 | 12 |
| Preparations of vegetables, fruit or nuts | 3 669 | 3 545 | -124 | -3.4 | 279 | 266 | -13 |
| Fruit juices | 2 251 | 2 227 | -25 | -1.1 | 201 | 201 | -1 |
| Wine, vermouth, cider and vinegar | 2 793 | 2 680 | -113 | -4.0 | 224 | 215 | -8 |
| Roasted coffee and tea | 1 648 | 1 697 | 49 | 3.0 | 133 | 157 | 24 |
| Chocolate, confectionery and ice cream | 1 194 | 1 207 | 13 | 1.0 | 95 | 99 | 4 |
| Infant food & other prep of cereals, flour, starch or milk | 402 | 439 | 37 | 9.2 | 30 | 45 | 15 |
| Pasta, pastry, biscuits and bread | 1 226 | 1 296 | 70 | 5.7 | 104 | 118 | 14 |
| Soups and sauces | 676 | 698 | 22 | 3.3 | 61 | 60 | -1 |
| Coffee and tea extracts | 508 | 533 | 25 | 4.9 | 38 | 36 | -1 |
| Food preparations, not specified | 1 767 | 1 857 | 90 | 5.1 | 161 | 173 | 12 |
| Pet food | 1 070 | 1 175 | 105 | 9.8 | 93 | 102 | 9 |
| Waters and soft drinks | 978 | 1 011 | 33 | 3.4 | 100 | 105 | 4 |
| Beer | 315 | 377 | 62 | 19.7 | 36 | 38 | 2 |
| Spirits and liqueurs | 1 574 | 1 560 | -14 | -0.9 | 139 | 137 | -2 |
| Odoriferous substances | 20 | 11 | -8 | -42.5 | 3 | 1 | -2 |
| Raw hides, skins and furskins | 684 | 679 | -5 | -0.7 | 53 | 57 | 3 |
| Non edible animal products | 354 | 380 | 26 | 7.4 | 29 | 33 | 4 |
| Wool and silk | 857 | 906 | 48 | 5.6 | 76 | 67 | -8 |
| Cotton, flax and hemp, and plaiting materials | 572 | 550 | -22 | -3.9 | 45 | 51 | 6 |
| Cut flowers and plants | 1 315 | 1 326 | 11 | 0.9 | 90 | 94 | 4 |
| Bulbs, roots and live plants | 840 | 898 | 58 | 6.9 | 67 | 71 | 4 |
| Raw tobacco | 2 562 | 2 318 | -244 | -9.5 | 189 | 210 | 21 |
| Cigars and cigarettes | 330 | 257 | -72 | -21.9 | 18 | 22 | 4 |
| Fatty acids and waxes | 1 505 | 2 009 | 504 | 33.5 | 130 | 195 | 65 |
| Sugar alcohols | 23 | 22 | -1 | -4.1 | 2 | 2 | 0 |
| Essential oils | 925 | 981 | 56 | 6.0 | 79 | 86 | 7 |
| Ethanol | 360 | 246 | -115 | -31.8 | 40 | 35 | -5 |
| Casein, other albuminoidal sub. & mod. starches | 702 | 688 | -14 | -2.0 | 55 | 63 | 8 |
| Non-edible, not specified | 4 | 18 | 14 | | 0 | 0 | 0 |
| Products non-attributable | 317 | 1 201 | 884 | 278.9 | 22 | 28 | 6 |