



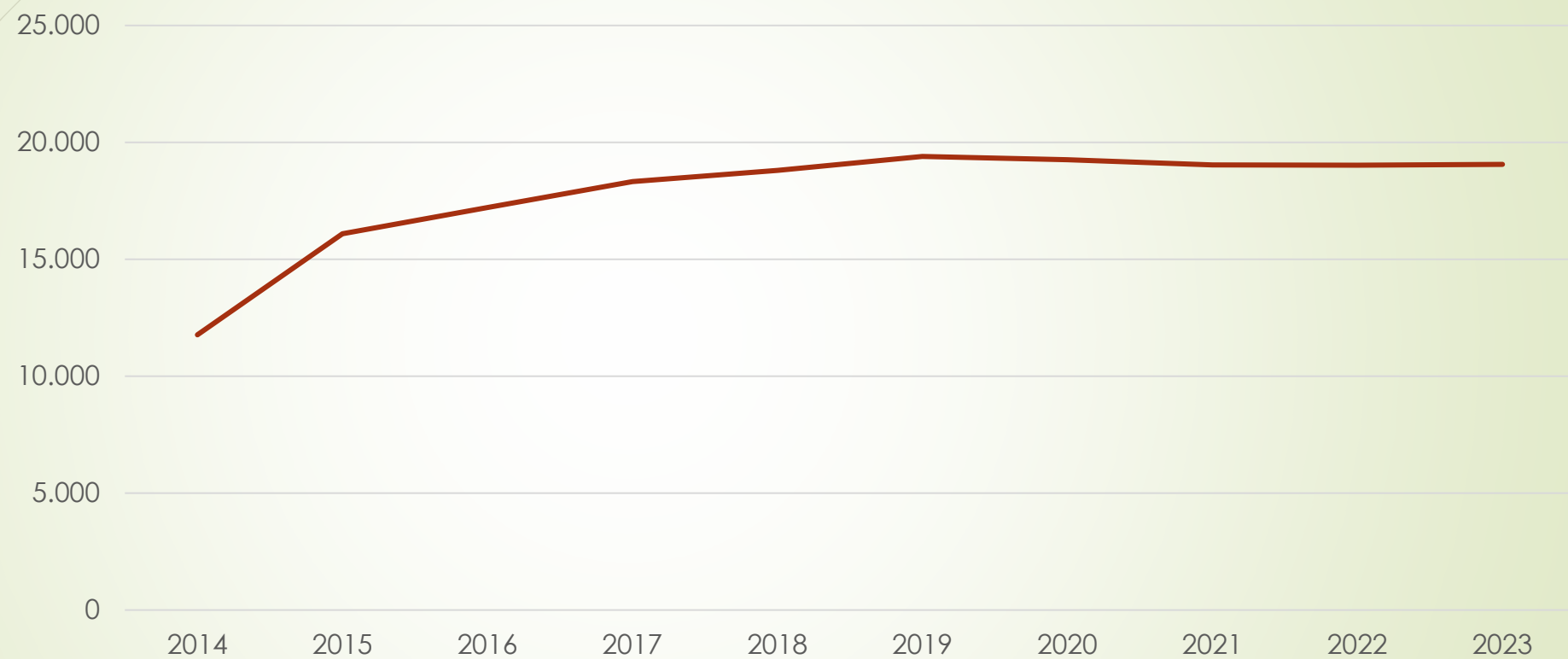
Market Situation

Clingstone peaches in Greece

June 10th 2024

EC Market Observatory, Sub-group “Stone Fruit”

Total Hectares Clingstone Peaches Greece



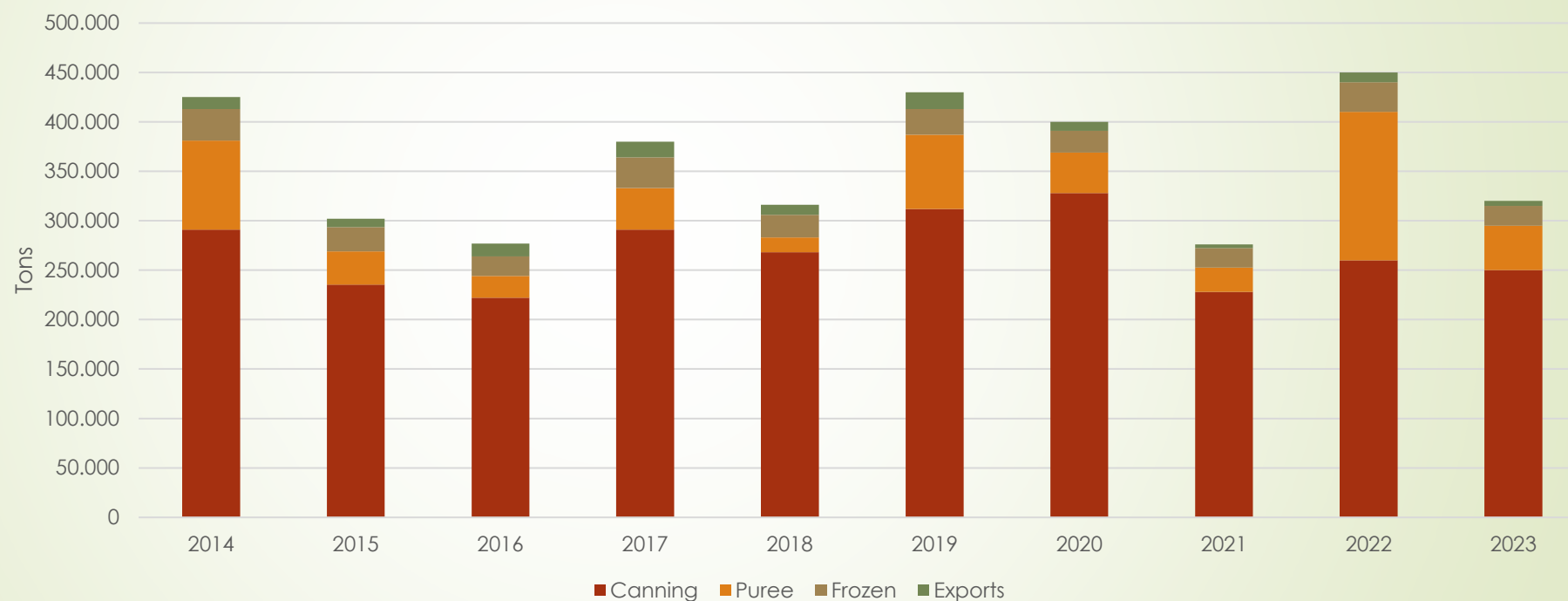
Source: OSDE (Farmers' Declarations)

Total Production Clingstone Peaches in Greece



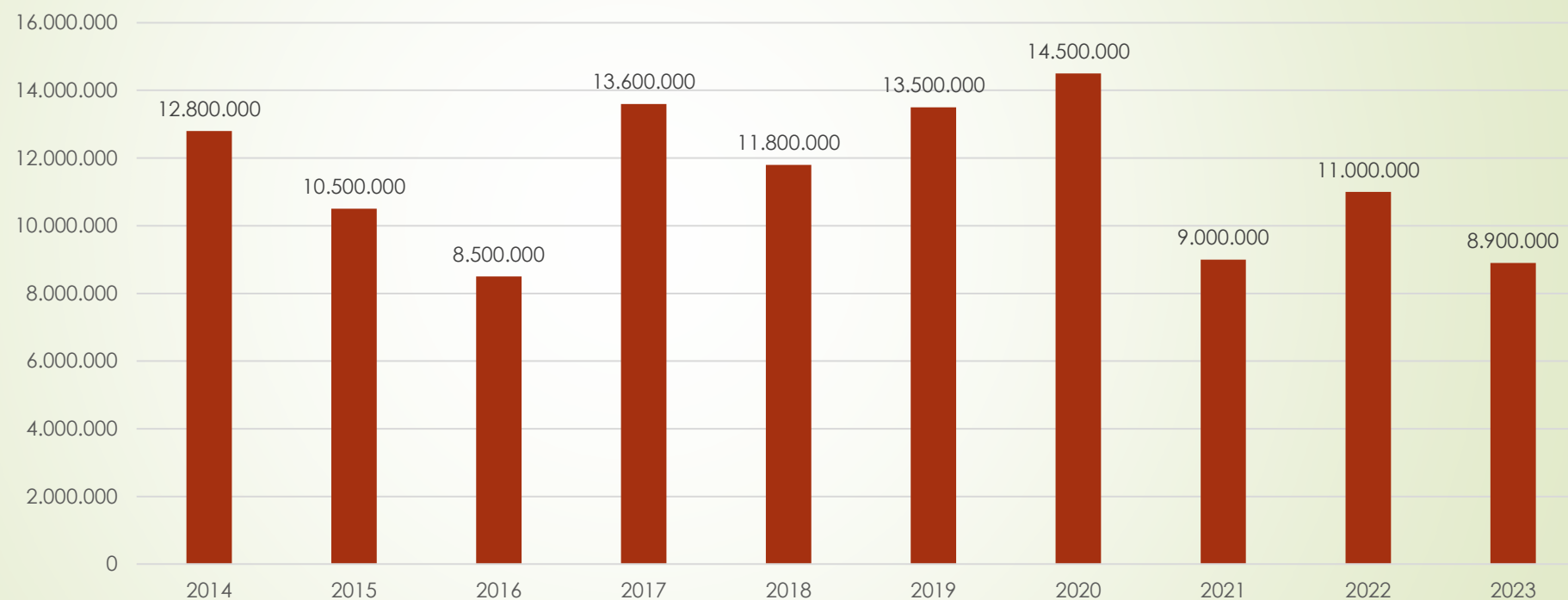
Data collected by EKE – Greek Fruit Processors Association

Total Production Clingstone Peaches per Use




Data collected by EKE – Greek Fruit Processors Association

Total Production Canned Peaches in Cartons (24*1kg)




Data collected by EKE – Greek Fruit Processors Association

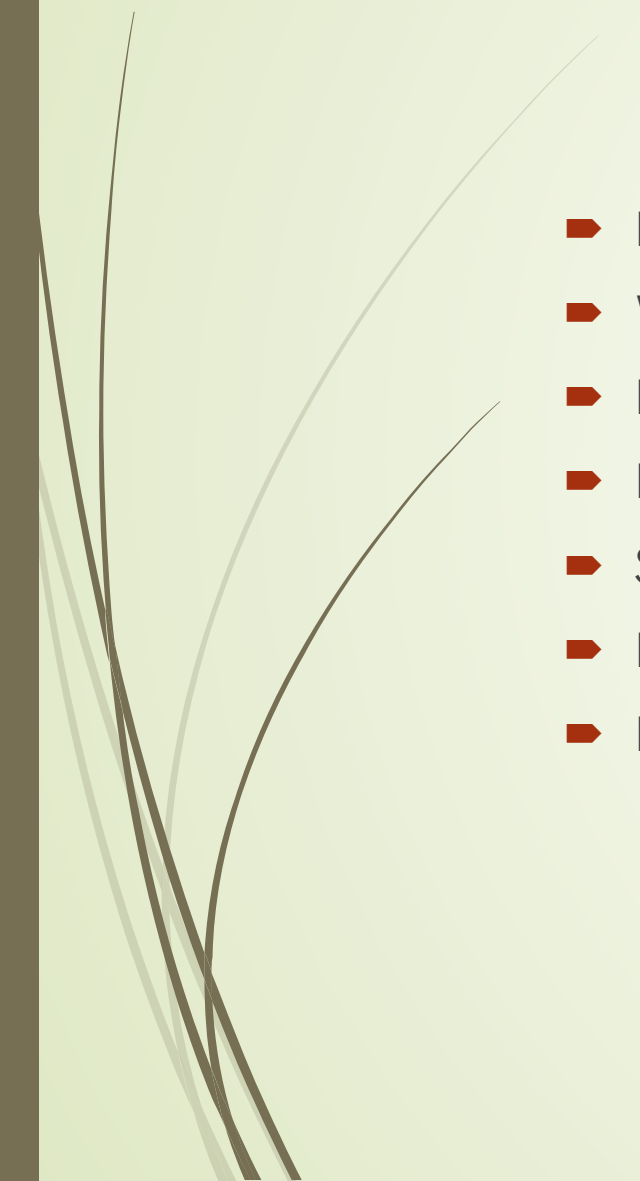


2023

- Reduced Production
- Many small weather events instead of one big
- Higher winter temperatures, humidity, small local frosts
- 350-380 euro/ton A' quality
- Around 170 euro/ton B' quality
- Slightly lower prices of final products
- Lack of workers for farms and factories



2024



- No major weather event until now
- Warm March demanded irrigation
- Lot of rain in May
- Early varieties of apricots and nectarines have smaller sizes
- Some hailstorms a few days ago
- New varieties will play a bigger role
- Lack of workers still the greater issue

Danger

- A new disease (?), still unexplored affects stone fruits in the area of Pella and Imathia

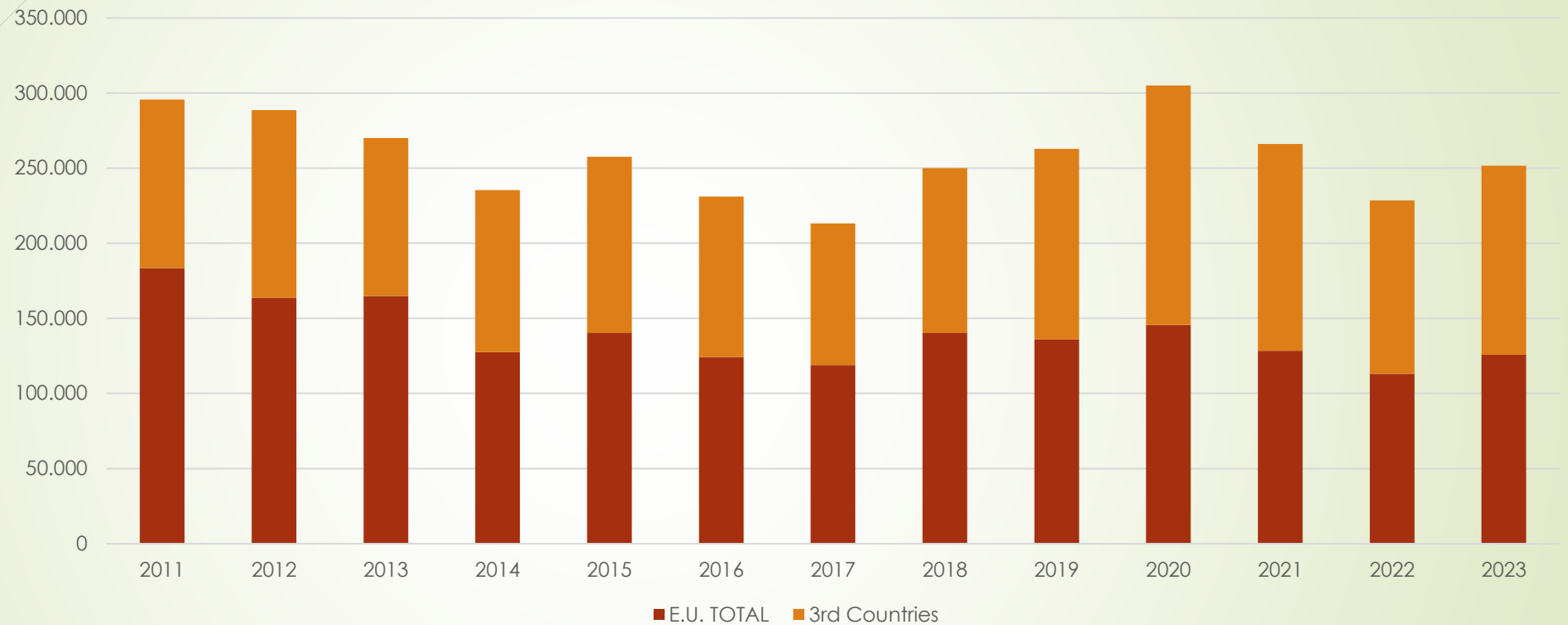


Trade

- Almost all Greek processed peaches are exported
- Alternative products like peaches in plastic cups or puree in pouches gain ground
- EU market is no longer the biggest consumer of Greek canned peaches
- US has become the biggest importer of Greek canned peaches
- Final products with no added sugar are on demand

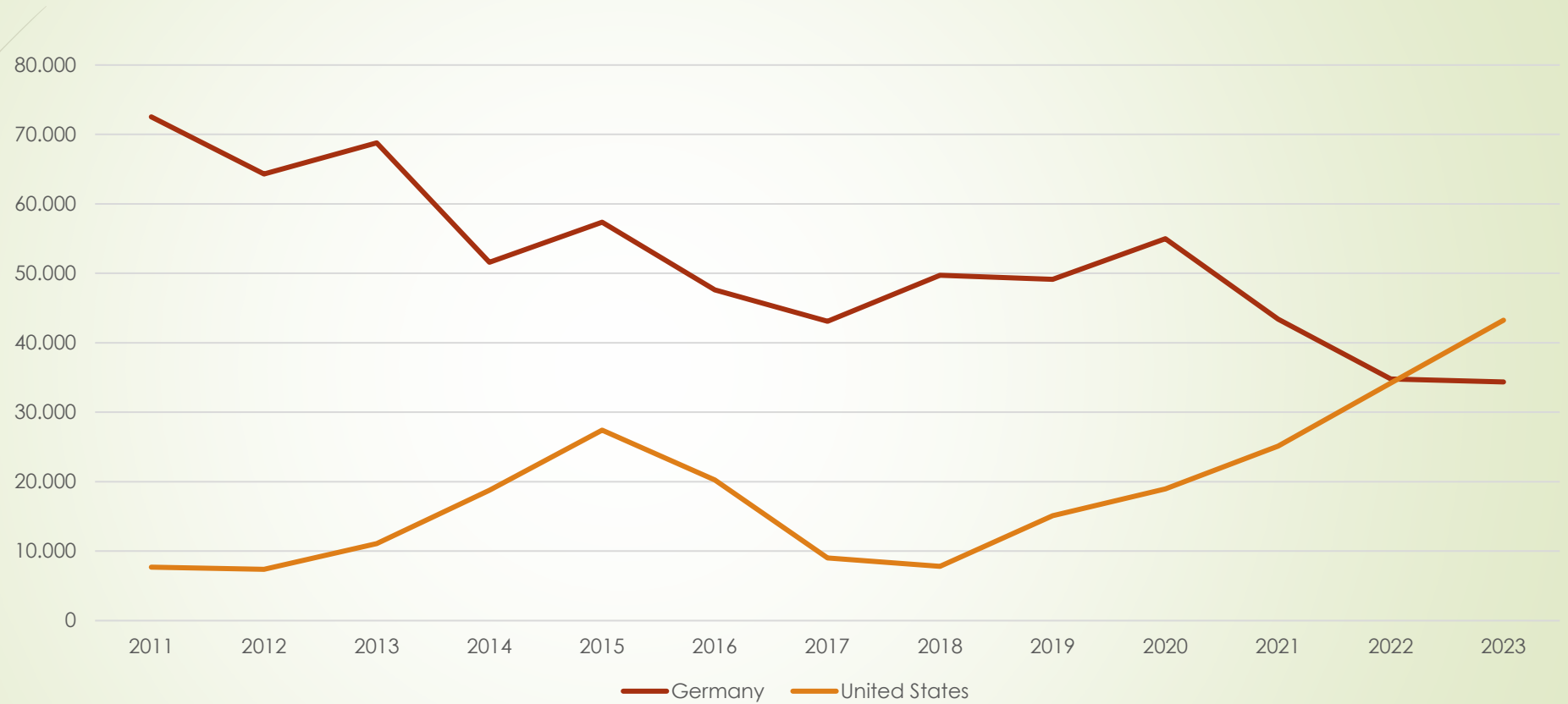


Greek Exports of Canned Peaches (CN 2008.70)



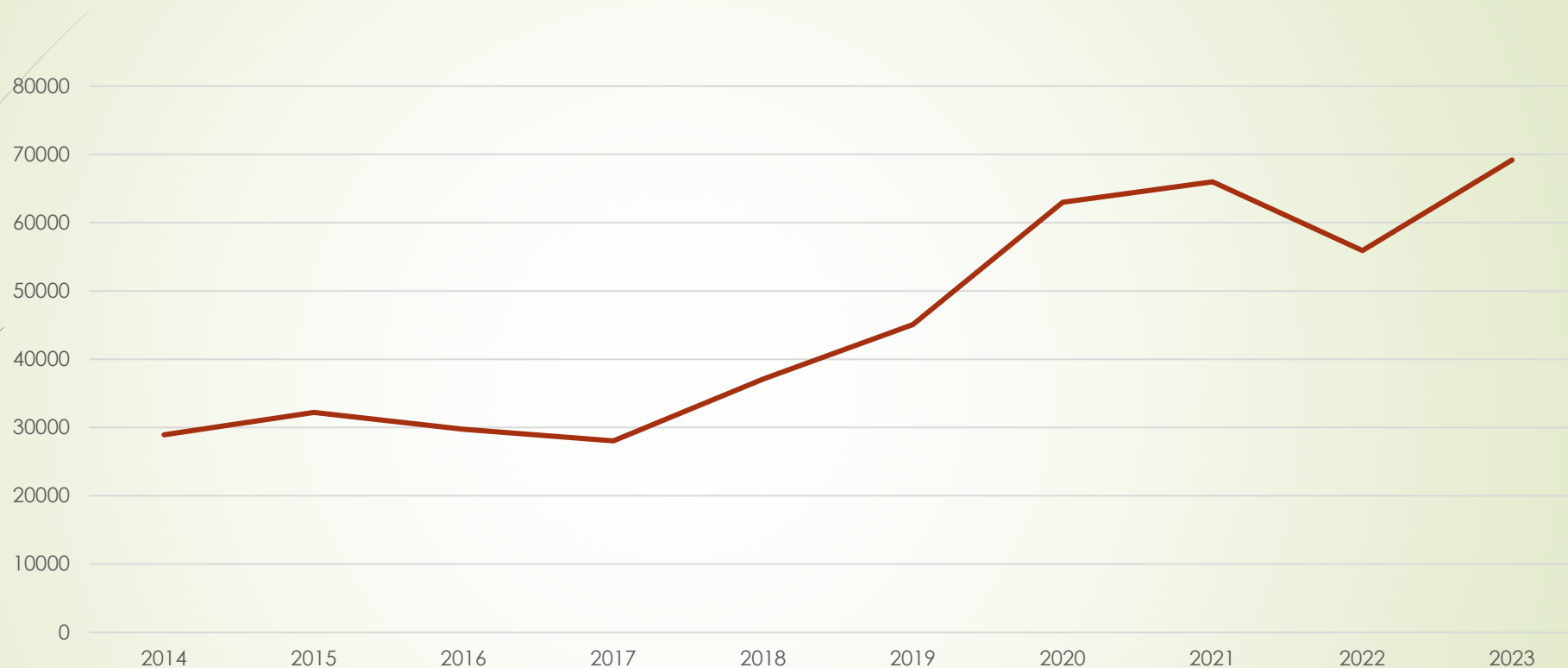
Eurostat

Greek Exports to Germany and the USA



Eurostat

Exports of final products with no added sugar



Eurostat (CN 2008.70.92 + CN 2008.70.98)

Thank you for your attention!

