

#### June 2021

Updated: June 2021

# Statistical Factsheet **Austria**



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| Main figures - Year 2020             |           |                              |  |  |  |  |
|--------------------------------------|-----------|------------------------------|--|--|--|--|
| Population (1 <sup>st</sup> January) | 8 901 064 | persons                      |  |  |  |  |
| Area*                                | 83 878    | km²                          |  |  |  |  |
| Currency                             | EUR       | euro                         |  |  |  |  |
| Nominal GDP at current prices        | 375 562   | million EUR                  |  |  |  |  |
| GDP per capita at current prices     | 42 293    | EUR                          |  |  |  |  |
| GDP per capita at purchasing power   | 37 300    | PPS                          |  |  |  |  |
| Harmonised index of consumer prices  | 1.5%      | change over previous year    |  |  |  |  |
| Unemployment rate                    | 5.5       | % of labour force            |  |  |  |  |
| Exports (goods & services)           | 193 884   | million EUR (current prices) |  |  |  |  |
| Imports (goods & services)           | 184 905   | million EUR (current prices) |  |  |  |  |
| Balance (goods & services)           | 8 979     | million EUR (current prices) |  |  |  |  |
| Exports of agricultural products     | 13 466    | million EUR (current prices) |  |  |  |  |
| Imports of agricultural products     | 13 112    | million EUR (current prices) |  |  |  |  |
| Current account balance              | 2.1       | % of GDP                     |  |  |  |  |
| General government balance           | -9.6      | % of GDP                     |  |  |  |  |
| General government gross debt        | 84.2      | % of GDP                     |  |  |  |  |

Sources: European Commission, Eurostat (Online Data Table:urt\_d3area, urt\_pjanaggr3), and Directorate General for Economic and Financial Affairs.

\*Data refer to the year 2016

(e) Estimation

Agriculture and Rural Development

## 1. KEY DATA

|   | Macroeco            | onomics           |        |               |
|---|---------------------|-------------------|--------|---------------|
| Population  |                     |                   |        |               |
| Total population (number of persons), of which:             | 2020                | 8 901 064         | 2.0%   | of EU27_2020  |
| in predominantly rural regions                              | 2020                | 40.2%             | 20.8%  | in EU27_202   |
| in intermediate regions                                     | 2020                | 27.7%             | 38.9%  | in EU27_202   |
| in predominantly urban regions                              | 2020                | 32.1%             | 40.3%  | in EU27_202   |
| Population in Predominantly rural regions (Persons)         | 2020                | 3 574 669         | 3.8%   | of EU27_202   |
| GDP (current basic prices)                                  |                     |                   |        |               |
| Total (million EUR)   | 2020                | 375 562           | 2.8%   | of EU27_202   |
| GDP per capita (EUR/person)                                 | 2020                | 42 293            | 29 355 | in EU27_202   |
| GDP per capita (PPS/person)                                 | 2020                | 37 300            | 29 700 | in EU27_202   |
| Real GDP growth rate (% change over previous year)          | 2020                | -7.1%             | -7.4%  | in EU27_202   |
| Gross value added   |                     |                   | - 1    |               |
| Agriculture, forestry and fishing (% of total GVA)          | 2020                | 1.3%              | 1.9%   | in EU27_202   |
| righted teach to to stry and homing ( to on total outry     | Financial           |                   | 11370  | 2027_202      |
| Common Agricultural Policy expenditure                      | Tillancia           | аэрсса            |        |               |
| Total expenditure (million EUR), of which:                  | 2020                | 1 281             | 2.3%   | of EU27 202   |
| Direct payments (%)   | 2020                | 54.0%             | 69.9%  | in EU27_202   |
| Market measures (%)   | 2020                | 1.7%              | 4.6%   | in EU27_202   |
| Rural development (%)                                       | 2020                | 44.3%             | 25.5%  | in EU27_202   |
|   |                     | ts of agriculture |        |               |
| Agricultural output (current basic prices)                  |                     |                   |        |               |
| Agricultural output (million EUR), of which:                | 2020 (e)            | 7 254             | 1.8%   | of EU27_2020  |
| Crop output, of which:                                      |                     | 46.8%             | 1.6%   | of EU27_202   |
| Cereals (including seeds)                                   |                     | 12.2%             | 1.9%   | of EU27_202   |
| Industrial crops  |                     | 4.1%              | 1.6%   | of EU27_202   |
| Forage plants   |                     | 7.5%              | 2.2%   | of EU27_202   |
| Vegetables and horticultural products                       |                     | 10.2%             | 1.3%   | of EU27_202   |
| Potatoes  |                     | 1.2%              | 0.7%   | of EU27_202   |
| Fruits  |                     | 4.1%              | 1.0%   | of EU27_202   |
| Wine  |                     | 7.4%              | 2.4%   | of EU27_202   |
| Olive oil   |                     | 0.0%              | 0.0%   | of EU27_202   |
| Animal output, of which:                                    |                     | 49.4%             | 2.3%   | of EU27_202   |
| Cattle  |                     | 10.4%             | 2.7%   | of EU27_202   |
| Pigs  |                     | 11.5%             | 2.1%   | of EU27_202   |
| Sheep and goats   |                     | 0.5%              | 0.9%   | of EU27_202   |
| Poultry   |                     | 2.9%              | 1.1%   |               |
| Milk  |                     | 19.2%             | 2.6%   | of EU27_202   |
| Eggs  |                     | 4.1%              | 3.3%   | of EU27_202   |
| Gross value added at current prices (million EUR)           | 2020 (e)            | 3 241             | 1.8%   | of EU27_202   |
| Agricultural input (current basic prices)                   | 2020 (e)            | J 241             | 1.070  | of EU27_202   |
| Total intermediate consumption (million EUR)                | 2020 (e)            | 4 471             | 1.9%   | of EU27, 202  |
| Agricultural income (real prices)                           | 2020 (0)            | 1 1/2             | 213 /0 | of EU27_202   |
| Agricultral Income*(% change over previous year, 2010=100)  | 2020 (e)            | 5.4%              | -1.2%  | in EU27_202   |
| Agricultur Income ( // change over previous year, 2010–100) |                     |                   | 1.270  | 111 EU27_2021 |
| Holdings  | Farm str            | ucture            |        |               |
|   | 2016                | 132 500           | 1.3%   | of EU27, 202  |
| Total (No), of which:  UAA < 5 ha (%)                       | <b>2016</b><br>2016 | 31.0%             | 66.6%  | of EU27_202   |
|   |                     | 20.0%             | 54.9%  |               |
| Economic size < 4 000 €                                     | 2016                |                   | 5.1%   | in EU27_202   |
| Holder < 35 years (%)                                       | 2016                | 12.2%             | 32.8%  | in EU27_202   |
| Holder > 64 years (%)                                       | 2016                | 7.3%              |        | in EU27_202   |
| UAA per holding (ha)  | 2016                | 20.1              | 15.2   | in EU27_202   |
| Labour force  |                     |                   |        |               |
| AWU (No)  | 2016                | :                 | :      | of EU27_202   |
| Female farm holders (%)                                     | 2016                | 29.2%             | 30.7%  | in EU27_202   |
| Male farm holders (%)                                       | 2016                | 70.8%             | 68.8%  | in EU27_202   |
| Agriculture in % of total employment                        | 2020                | 3.6%              | 4.0%   | in EU27_202   |

Sources: European Commission(Ameco), Eurostat(Online Data Table: urt\_pjanaggr3, aact\_eaa01, ef\_m\_farmleg, ef\_m\_farmang, ef\_lf\_main, lfsa\_egan2) and Directorate General for Agriculture and Rural Development.

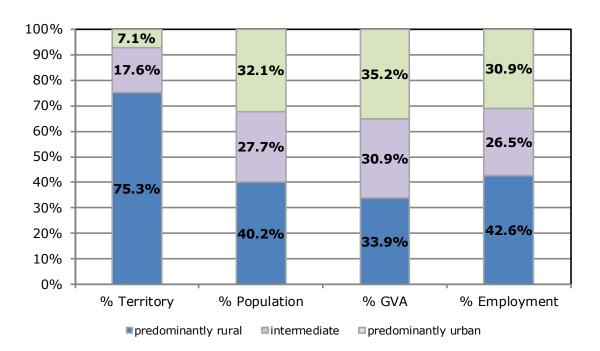
#### 2. POPULATION AND ECONOMY

#### **Importance of rural areas**

|                             | Territory<br>(km2) | Population (persons) | GVA<br>(Million EUR) | Employment (persons) |
|-----------------------------|--------------------|----------------------|----------------------|----------------------|
| Year                        | 2016               | 2020                 | 2018                 | 2019                 |
| Predominantly Rural Regions | 63 142             | 3 574 669            | 116 603              | 1 824 800            |
| Intermediate Regions        | 14 777             | 2 465 056            | 106 516              | 1 133 600            |
| Predominantly Urban Regions | 5 959              | 2 861 339            | 121 100              | 1 321 800            |
| Total                       | 83 878             | 8 901 064            | 344 219              | 4 280 200            |

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Source: Eurostat (Online Data Table: urt\_d3area, urt\_pjanaggr3, urt\_10r\_3gva, urt\_lfe3emp)



| Degree of urbanisation | Share of land<br>(%)<br>2018 | Share of population (%) 2018 |
|------------------------|------------------------------|------------------------------|
| Rural areas            | 86.6%                        | 39.2%                        |
| Towns and suburbs      | 12.3%                        | 30.8%                        |
| Cities                 | 1.1%                         | 29.9%                        |

Source: Eurostat, GISCO

<sup>\*</sup>Based on 2011 population grid, LAU 2018 delineation and NUTS 2016.

## 2. POPULATION AND ECONOMY

#### **Economic forecast**

| Indicators                                      | 2013    | 2014    | 2015     | 2016         | 2017       | 2018    | 2019    | 2020    | 2021(f) | 2022(f) |
|---|---------|---------|----------|--------------|------------|---------|---------|---------|---------|---------|
|   |         |         |          | GDP          |            |         |         |         |         |         |
| In million EUR (current prices)                 | 323 910 | 333 146 | 344 269  | 357 608      | 369 341    | 385 362 | 397 575 | 375 562 | 393 526 | 417 274 |
| Per capita (in PPS; current prices)             | 34 600  | 35 000  | 35 900   | 36 600       | 37 300     | 38 700  | 39 500  | 37 300  | 38 900  | 40 900  |
|   |         |         | % change | e over previ | ous period |         |         |         |         |         |
| GDP growth at constant prices (2015=100)        | 0.0%    | 0.7%    | 1.0%     | 2.0%         | 2.4%       | 2.6%    | 1.4%    | -7.1%   | 4.1%    | 2.5%    |
| GDP deflator (2015=100)                         | 1.6%    | 2.2%    | 2.3%     | 1.8%         | 0.9%       | 1.7%    | 1.7%    | 2.0%    | 1.9%    | 1.6%    |
| Harmonised index of consumer prices             | 2.1%    | 1.5%    | 0.8%     | 1.0%         | 2.2%       | 2.1%    | 1.5%    | 1.5%    | 1.7%    | 1.7%    |
| Exports (goods and services)                    | 0.6%    | 2.9%    | 3.0%     | 3.0%         | 4.9%       | 5.5%    | 2.9%    | -11.5%  | 5.5%    | 3.8%    |
| Imports (goods and services)                    | 0.7%    | 3.0%    | 3.6%     | 3.7%         | 5.3%       | 5.0%    | 2.4%    | -9.4%   | 4.8%    | 3.1%    |
| Net exports of goods and services (million EUR) | 9 122   | 10 893  | 12 913   | 13 699       | 11 683     | 12 606  | 13 404  | 8 979   | 10 872  | 12 569  |
|   |         |         | % of     | total employ | ment       |         |         |         |         |         |
| Unemployment rate                               | 5.4     | 5.6     | 5.7      | 6.0          | 5.5        | 4.9     | 4.5     | 5.5     | 5.1     | 4.9     |
|   |         |         |          | % of GDP     |            |         |         |         |         |         |
| Current account balance                         | 1.9     | 2.5     | 1.7      | 2.7          | 1.4        | 1.3     | 2.8     | 2.1     | 2.8     | 3.0     |
| General government balance                      | -2.0    | -2.7    | -1.0     | -1.5         | -0.8       | 0.2     | 0.7     | -9.6    | -6.4    | -3.7    |
| General government gross debt                   | 81.3    | 84.0    | 84.9     | 82.8         | 78.5       | 74.0    | 70.5    | 84.2    | 85.2    | 85.1    |

Source: European Commission, Directorate General for Economic and Financial Affairs

Updated: June 2021

f: forecast

#### 3.1. AGRICULTURE: FINANCIAL ASPECTS

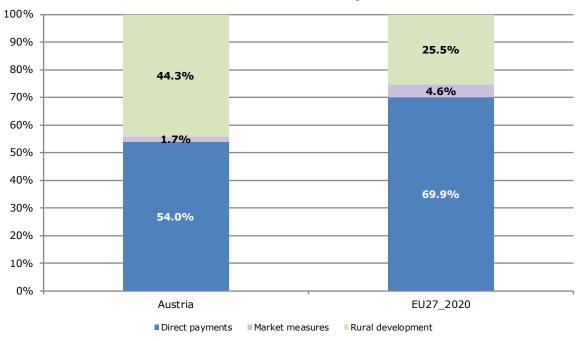
#### **CAP** expenditure

| Measures   | 2020      |
|--|-----------|
| Measures   | 1 000 EUR |
| Decoupled direct aids  | 668 390   |
| Other direct aids  | 16 033    |
| Additional amounts of aid  | 0         |
| Reimbursement of direct aids in relation to financial discipline | 7 175     |
| Direct payments (Total)  | 691 597   |
| Olive oil  | 0         |
| Textile plants   | 0         |
| Fruit and vegetables   | 5 073     |
| Wine sector  | 13 688    |
| Promotion  |           |
| Other plant products/measures                                    |           |
| Milk and milk products   | 42        |
| Beef and veal  | 20        |
| Sheepmeat and goatmeat   | 0         |
| Pigmeat, eggs, poultry and other                                 | 877       |
| School schemes*  | 2 598     |
| Market measures (Total)  | 22 298    |
| Rural development (Total)  | 567 266   |
| TOTAL  | 1 281 161 |

| 2020       |              |  |  |  |  |  |
|------------|--------------|--|--|--|--|--|
| % of total | % of heading |  |  |  |  |  |
| 52.2%      | 96.6%        |  |  |  |  |  |
| 1.3%       | 2.3%         |  |  |  |  |  |
| 0.0%       | 0.0%         |  |  |  |  |  |
| 0.6%       | 1.0%         |  |  |  |  |  |
| 54.0%      | 100.0%       |  |  |  |  |  |
| 0.0%       | 0.0%         |  |  |  |  |  |
| 0.0%       | 0.0%         |  |  |  |  |  |
| 0.4%       | 22.8%        |  |  |  |  |  |
| 1.1%       | 61.4%        |  |  |  |  |  |
| 0.0%       | 0.0%         |  |  |  |  |  |
| 0.0%       | 0.0%         |  |  |  |  |  |
| 0.0%       | 0.2%         |  |  |  |  |  |
| 0.0%       | 0.1%         |  |  |  |  |  |
| 0.0%       | 0.0%         |  |  |  |  |  |
| 0.1%       | 3.9%         |  |  |  |  |  |
| 0.2%       | 11.7%        |  |  |  |  |  |
| 1.7%       | 100%         |  |  |  |  |  |
| 44.3%      | 100%         |  |  |  |  |  |
| 100.0%     |              |  |  |  |  |  |

Note: Expenditure in commitments for direct payments and market measures; ceilings of support for rural development. Negative values represent beneficiaries that in total reimbursed money to the EAGF (recoveries, corrections, etc.)

#### **Distribution of CAP expenditure**



<sup>\*</sup> Programme implementation based on school years; reimbursement possible in the next financial year Source: European Commission, Directorate General for Agriculture and Rural Development Updated: June 2021

#### 3.2. AGRICULTURE: FINANCIAL ASPECTS

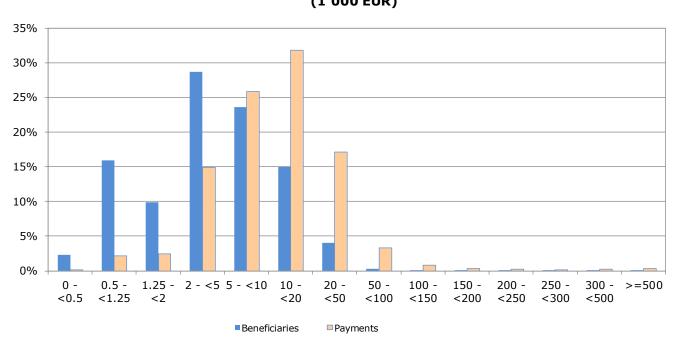
#### Distribution of direct aids to the producers

|   |         | Financial y | ear 2019* |            |
|---|---------|-------------|-----------|------------|
| Size-class of aid (all direct payments) | Benefi  | ciaries     | Paymen    | ts in EUR  |
| (an an est payments)                    | x 1 000 | % of total  | x 1 000   | % of total |
| < 0€                                    | 0.01    | 0.01%       | -39       | 0.0%       |
| ≥ 0 and < 500 €                         | 2.41    | 2.26%       | 944       | 0.1%       |
| ≥ 500 and < 1 250 €                     | 16.97   | 15.94%      | 14 659    | 2.1%       |
| ≥ 1 250 and < 2 000 €                   | 10.57   | 9.92%       | 17 053    | 2.5%       |
| ≥ 2 000 and < 5 000 €                   | 30.63   | 28.77%      | 103 440   | 15.0%      |
| ≥ 5 000 and < 10 000 €                  | 25.21   | 23.67%      | 179 124   | 25.9%      |
| ≥ 10 000 and < 20 000 €                 | 15.99   | 15.02%      | 219 892   | 31.8%      |
| ≥ 20 000 and < 50 000 €                 | 4.26    | 4.00%       | 118 648   | 17.2%      |
| ≥ 50 000 and < 100 000 €                | 0.35    | 0.33%       | 22 800    | 3.3%       |
| ≥ 100 000 and < 150 000 €               | 0.05    | 0.04%       | 5 590     | 0.8%       |
| ≥ 150 000 and < 200 000 €               | 0.02    | 0.01%       | 2 634     | 0.4%       |
| ≥ 200 000 and < 250 000 €               | 0.01    | 0.01%       | 1 353     | 0.2%       |
| ≥ 250 000 and < 300 000 €               | 0.01    | 0.00%       | 1 325     | 0.2%       |
| ≥ 300 000 and < 500 000 €               | 0.00    | 0.00%       | 1 417     | 0.2%       |
| ≥ 500 000 €                             | 0.00    | 0.00%       | 2 271     | 0.3%       |
| Total                                   | 106.46  | 100%        | 691 111   | 100%       |

Source: European Commission, Directorate General for Agriculture and Rural Development.

Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table.

## Indicative figures on the distribution of direct aid by size-class of aid (1 000 EUR)



<sup>\*</sup> Figures for financial year 2020 will become available during the second half of 2021. Negative values represent beneficiaries that in total reimbursed money to the EAGF (recoveries, corrections, etc.)

## **4.1. AGRICULTURE: ECONOMIC ACCOUNTS**

## **Agricultural output**

| _                                  | 2018    | 2019  |             | 2020 (e)   |                |
|------------------------------------|---------|-------|-------------|------------|----------------|
| Output components<br>(real prices) | Million | EUR   | Million EUR | % of total | % of EU27_2020 |
| Cereals:                           | 673     | 683   | 744         | 12.7%      | 1.8%           |
| Wheat and spelt                    | 204     | 216   | 230         | 4%         | 1.2%           |
| Rye and meslin                     | 25      | 25    | 24          | 0%         | 2.1%           |
| Barley                             | 88      | 98    | 96          | 2%         | 1.3%           |
| Oats and summer cereal mixtures    | 10      | 10    | 10          | 0%         | 0.7%           |
| Grain maize                        | 299     | 286   | 336         | 6%         | 3.5%           |
| Rice                               |         | 0     | 0           | 0%         | 0.0%           |
| Other cereals                      | 47      | 47    | 48          | 1%         | 2.9%           |
| Industrial crops:                  | 214     | 233   | 252         | 4.3%       | 1.5%           |
| Oil seeds and                      | 148     | 165   | 184         | 3%         | 2.0%           |
| oleaginous fruits Protein crops    | 9       | 7     | 8           | 3%<br>0%   | 0.8%           |
| Raw tobacco                        | 9       | 0     | 0           | 0%         | 0.0%           |
| Sugar beet                         | 47      | 50    | 50          | 1%         | 2.9%           |
| Other industrial crops             | 10      | 11    | 10          | 0%         | 0.2%           |
| Forage plants                      | 416     | 426   | 456         | 7.8%       | 2.1%           |
| Vegetables and                     | 410     | 420   | 430         | 7.670      | 2.170          |
| horticultural products             | 590     | 622   | 622         | 10.6%      | 1.2%           |
| Potatoes                           | 74      | 96    | 76          | 1.3%       | 0.7%           |
| Fruits                             | 264     | 194   | 249         | 4.3%       | 0.9%           |
| Wine                               | 494     | 431   | 451         | 8%         | 2.3%           |
| Olive oil                          |         | 0     | 0           | 0%         | 0.0%           |
| Other crop products                | 3       | 3     | 3           | 0%         | 0.2%           |
| Crop output                        | 2 728   | 2 687 | 2 854       | 48.6%      | 1.5%           |
| Animals:                           | 1 582   | 1 640 | 1 557       | 26.5%      |                |
| Cattle                             | 731     | 691   | 632         | 10.8%      | 2.6%           |
| Pigs                               | 626     | 725   | 702         | 12.0%      | 2.0%           |
| Equines                            | 0       | 0     | 0           | 0.0%       | 0.0%           |
| Sheep and goats                    | 26      | 29    | 29          | 0.5%       | 0.8%           |
| Poultry                            | 178     | 174   | 175         | 3.0%       |                |
| Other animals                      | 21      | 21    | 18          | 0.3%       |                |
| Animal products:                   | 1 459   | 1 432 | 1 456       | 24.8%      |                |
| Milk                               | 1 187   | 1 155 | 1 174       | 20.0%      |                |
| Eggs                               | 247     | 246   | 253         | 4.3%       |                |
| Other animal products              | 26      | 30    | 29          | 0.5%       |                |
| Animal output                      | 3 041   | 3 072 | 3 013       | 51.4%      |                |
| Agricultural goods output          | 5 769   | 5 758 | 5 866       | 100.0%     | 1.7%           |

<sup>(</sup>e) 2020 data are estimates and may still change.

Source: Eurostat(Online Data Table: aact\_eaa04), Economic Accounts for Agriculture (Production value at basic price).

#### 4.2. AGRICULTURE: ECONOMIC ACCOUNTS

#### **Agricultural input**

| Input components               | 2018  | 2019        | 2020 (e) | 2019/2018 | 2020 (e)<br>/2019 |
|--------------------------------|-------|-------------|----------|-----------|-------------------|
| (real prices)                  |       | Million EUR |          | % Ch      | ange              |
| Seeds and planting stock       | 156   | 164         | 164      | 5.7%      | -0.5%             |
| Energy                         | 348   | 352         | 324      | 1.1%      | -7.8%             |
| Fertilisers and soil improvers | 127   | 132         | 123      | 3.7%      | -7.0%             |
| Plant protection products      | 112   | 102         | 103      | -8.7%     | 1.1%              |
| Veterinary expenses            | 116   | 117         | 118      | 0.3%      | 1.3%              |
| Feedingstuffs                  | 1 298 | 1 324       | 1 354    | 2.0%      | 2.2%              |
| Maintenance of materials       | 273   | 281         | 288      | 2.8%      | 2.5%              |
| Maintenance of buildings       | 69    | 69          | 72       | 0.3%      | 4.1%              |
| Agricultural services          | 235   | 224         | 236      | -4.7%     | 5.1%              |
| Other goods and services       | 832   | 858         | 854      | 3.2%      | -0.5%             |
| Total intermediate consumption | 3 677 | 3 751       | 3 761    | 2.0%      | 0.3%              |
| Fixed capital consumption      | 1 564 | 1 585       | 1 614    | 1.4%      | 1.8%              |

<sup>(</sup>e) 2020 data are estimates and may still change.

Source: Eurostat(Online Data Table: aact\_eaa04), Economic Accounts for Agriculture (Production value at basic price)

Updated: June 2021

#### **Agricultural income**

| By category of product                 | 2018  | 2019        | 2020 (e) | 2019/2018 | 2020 (e) /2019 |
|--|-------|-------------|----------|-----------|----------------|
| (real prices)                          |       | Million EUR |          | % Ch      | ange           |
| Output of the agricultural "industry": | 6 384 | 6 368       | 6 488    | -0.3%     | 1.9%           |
| Crop output                            | 2 728 | 2 687       | 2 854    | -1.5%     | 6.2%           |
| Animal output:                         | 3 041 | 3 072       | 3 013    | 1.0%      | -1.9%          |
| Animals                                | 1 582 | 1 640       | 1 557    | 3.7%      | -5.1%          |
| Animal products                        | 1 459 | 1 432       | 1 456    | -1.9%     | 1.7%           |
| Agricultural services                  | 235   | 224         | 236      | -4.7%     | 5.1%           |
| Secondary activities                   | 380   | 385         | 386      | 1.2%      | 0.2%           |
| - Intermediate consumption             | 3 677 | 3 751       | 3 761    | 2.0%      | 0.3%           |
| = Gross value added at basic prices    | 2 708 | 2 617       | 2 727    | -3.4%     | 4.2%           |
| - Consumption of fixed capital         | 1 564 | 1 585       | 1 614    | 1.4%      | 1.8%           |
| - Taxes                                | 137   | 146         | 140      | 6.2%      | -4.2%          |
| + Subsidies                            | 1 276 | 1 242       | 1 230    | -2.7%     | -1.0%          |
| = Factor income                        | 2 283 | 2 127       | 2 203    | -6.8%     | 3.5%           |
| Agricultural income* (2010=100)        | 100.5 | 94.7        | 99.8     | -5.8%     | 5.4%           |

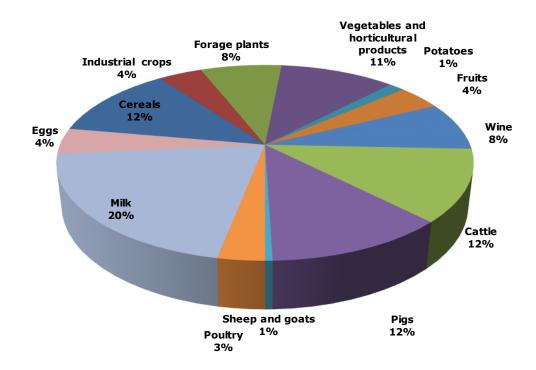
<sup>(</sup>e) 2020 data are estimates and may still change.

Updated: June 2021

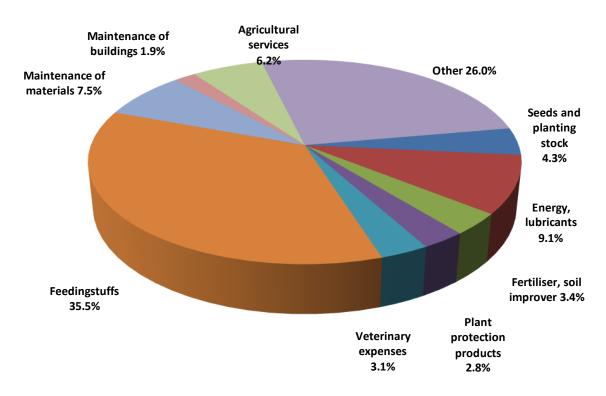
Source: Eurostat(Online Data Table: aact\_eaa04 aact\_eaa06), Economic Accounts for Agriculture (Production value at basic price, Real Values, Index, 2010=100)

#### 4.3. AGRICULTURE: ECONOMIC ACCOUNTS

#### **Output components (2018-2020 average)**



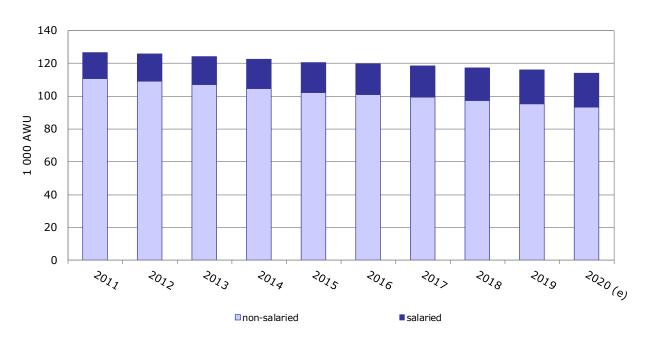
#### **Intermediate consumption (2018-2020 average)**



Source: Eurostat (Online Data Table: aact\_eaa04), Economic Accounts for Agriculture (values at real basic price)

#### 4.4. AGRICULTURE: ECONOMIC ACCOUNTS

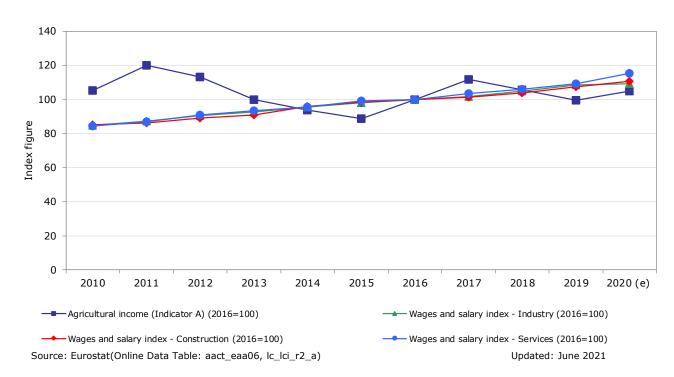
#### **Evolution of agricultural labour input**



Source: Eurostat(Online Data Table: aact\_ali01)

#### **Evolution of agricultural income (\*) compared to wages**

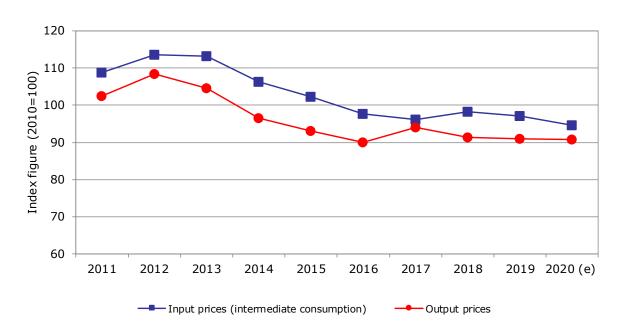
Updated: June 2021



(\*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

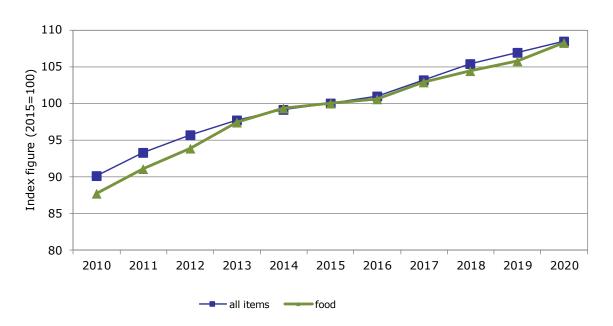
#### 4.5. AGRICULTURE: ECONOMIC ACCOUNTS

#### **Evolution of agricultural input and output prices**



Source: Eurostat(Online data table: aact\_eaa05) Updated: June 2021

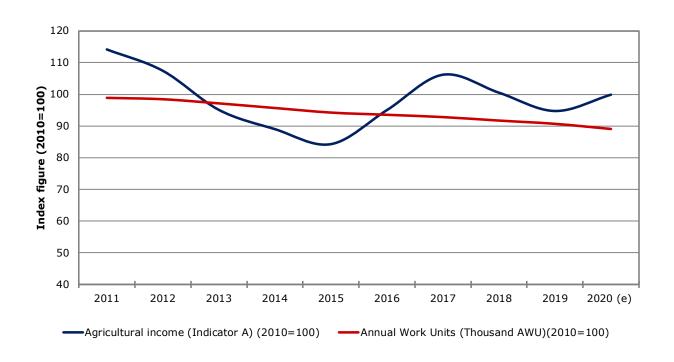
## **Evolution of harmonised indices of consumer prices**



Source: Eurostat(Online Data Table: prc\_hicp\_aind) Updated: June 2021

#### 4.6. AGRICULTURE: ECONOMIC ACCOUNTS

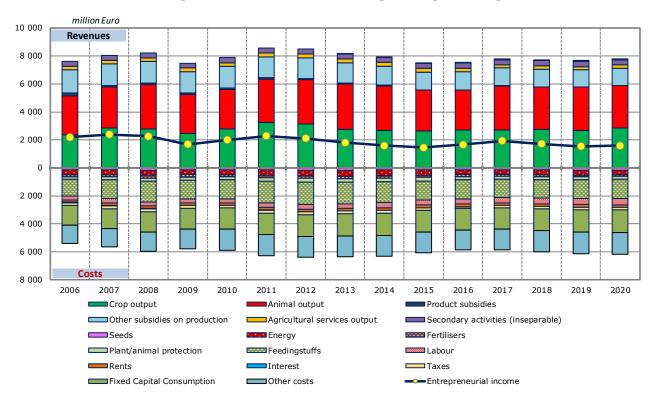
## Farms' income and labour development index (real terms)

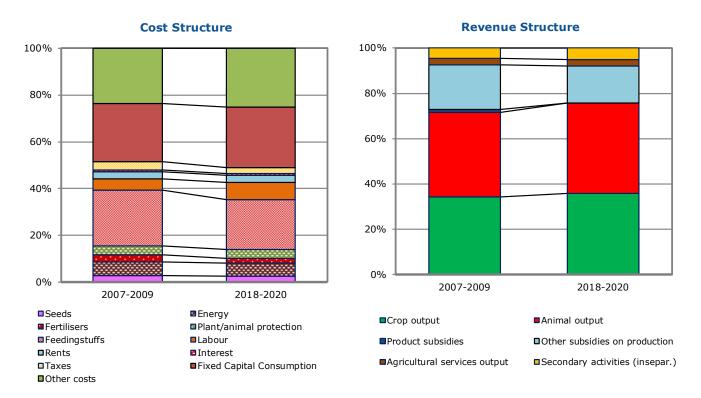


Source: Eurostat(Online Data Table: aact\_eaa06, aact\_ali01) and DG Agriculture and Rural Development

#### 4.7. AGRICULTURE: ECONOMIC ACCOUNTS

#### Agricultural income (real prices)





Source: Eurostat(Online Data Table: aact\_eaa04) Updated: June 2021

#### **5.1. AGRICULTURAL TRADE**

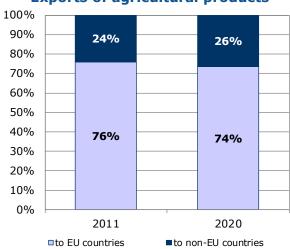
#### **Agricultural trade in 2020**

|                             | Total trade | Trade with E | U countries           | Trade with non-EU countries |                    |  |
|-----------------------------|-------------|--------------|-----------------------|-----------------------------|--------------------|--|
| By category of product      | Million EUR | Million EUR  | % change<br>2020/2019 | Million EUR                 | % change 2020/2019 |  |
| Exports                     |             |              |                       |                             |                    |  |
| Commodities                 | 1 832       | 1 461        | 9.2%                  | 371                         | 8.2%               |  |
| Other primary products      | 2 498       | 2 097        | -0.4%                 | 401                         | 13.7%              |  |
| Processed products          | 2 189       | 1 834        | 3.9%                  | 355                         | -0.9%              |  |
| Food preparations           | 3 308       | 2 549        | 3.9%                  | 759                         | 10.1%              |  |
| Beverages                   | 3 114       | 1 523        | 3.8%                  | 1 591                       | -2.9%              |  |
| Non edible                  | 525         | 446          | 7.5%                  | 78                          | 4.0%               |  |
| Total agricultural products | 13 466      | 9 911        | 0.4%                  | 3 555                       | -9.6%              |  |
| as % of total exports       | 9.1%        | 9.8%         |                       | 7.7%                        |                    |  |
| Imports                     |             |              |                       |                             |                    |  |
| Commodities                 | 2 331       | 2 134        | 11.0%                 | 179                         | -15.4%             |  |
| Other primary products      | 3 356       | 2 918        | -6.0%                 | 438                         | 15.0%              |  |
| Processed products          | 2 287       | 1 988        | -2.6%                 | 300                         | 5.0%               |  |
| Food preparations           | 3 071       | 2 736        | 1.1%                  | 335                         | 7.4%               |  |
| Beverages                   | 960         | 376          | -5.6%                 | 584                         | -8.8%              |  |
| Non edible                  | 1 107       | 1 036        | 2.2%                  | 71                          | -3.6%              |  |
| Total agricultural products | 13 112      | 11 189       | 0.0%                  | 1 905                       | 0.14%              |  |
| as % of total imports       | 8.7%        | 9.7%         |                       | 5.5%                        |                    |  |
| Balance                     |             |              |                       |                             |                    |  |
| Commodities                 | - 498       | - 673        |                       | 192                         |                    |  |
| Other primary products      | - 858       | - 821        |                       | - 37                        |                    |  |
| Processed products          | - 99        | - 154        |                       | 55                          |                    |  |
| Food preparations           | 237         | - 187        |                       | 424                         |                    |  |
| Beverages                   | 2 154       | 1 147        |                       | 1 007                       |                    |  |
| Non edible                  | - 583       | - 590        |                       | 7                           |                    |  |
| Total agricultural products | 353         | -1 278       |                       | 1 650                       |                    |  |

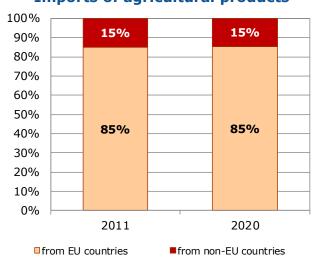
Source: Directorate General for Agriculture and Rural Development, based on COMEXT data

#### Updated: June 2021

#### **Exports of agricultural products**

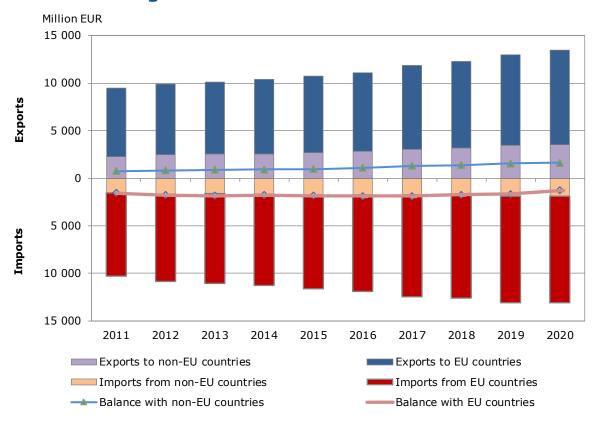


#### **Imports of agricultural products**

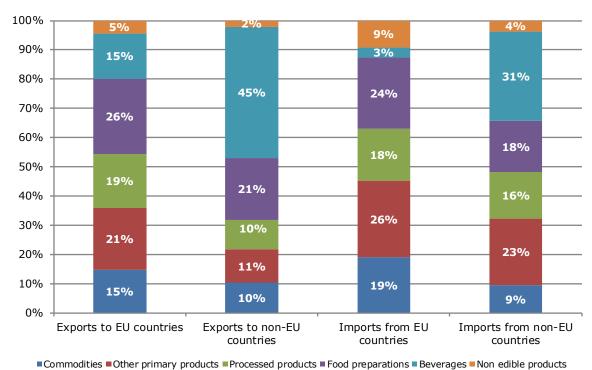


#### **5.2. AGRICULTURAL TRADE**

#### **Evolution of agricultural trade with EU and non-EU countries**



#### Structure of agricultural exports and imports



Source: Directorate General for Agriculture and Rural Development, based on COMEXT data

#### **6.1. FARM STRUCTURE**

#### Structure of agricultural holdings

| Holdings              |                | 20      | 10    | 2016    |       |  |  |
|-----------------------|----------------|---------|-------|---------|-------|--|--|
| Hold                  | lings          | Total   | %     | Total   | %     |  |  |
|                       | < 5 ha         | 47 460  | 31.6% | 41 100  | 31.0% |  |  |
|                       | 5-10 ha        | 26 590  | 17.7% | 22 040  | 16.6% |  |  |
|                       | 10-20 ha       | 32 590  | 21.7% | 27 470  | 20.7% |  |  |
| By UAA (*)            | 20-30 ha       | 17 110  | 11.4% | 15 110  | 11.4% |  |  |
|                       | 30-50 ha       | 15 150  | 10.1% | 15 520  | 11.7% |  |  |
|                       | 50-100 ha      | 8 430   | 5.6%  | 8 520   | 6.4%  |  |  |
|                       | > 100 ha       | 2 850   | 1.9%  | 2 730   | 2.1%  |  |  |
|                       | < 4 000 €      | 34 690  | 23.1% | 25 750  | 19.4% |  |  |
|                       | < 8 000 €      | 20 320  | 13.5% | 16 060  | 12.1% |  |  |
|                       | < 15 000 €     | 20 550  | 13.7% | 18 200  | 13.7% |  |  |
|                       | < 25 000 €     | 16 940  | 11.3% | 15 310  | 11.6% |  |  |
| By economic size (**) | < 50 000 €     | 24 080  | 16.0% | 20 600  | 15.5% |  |  |
|                       | < 100 000 €    | 19 220  | 12.8% | 19 840  | 15.0% |  |  |
|                       | < 250 000 €    | 11 620  | 7.7%  | 13 990  | 10.6% |  |  |
|                       | < 500 000 €    | 2 280   | 1.5%  | 2 240   | 1.7%  |  |  |
|                       | =/> 500 000 €  | 460     | 0.3%  | 510     | 0.4%  |  |  |
|                       | 0              | 44 350  | 29.5% | 39 390  | 29.7% |  |  |
|                       | 0-5            | 29 540  | 19.7% | 27 110  | 20.5% |  |  |
|                       | 5-10           | 16 800  | 11.2% | 13 720  | 10.4% |  |  |
|                       | 10-15          | 12 520  | 8.3%  | 10 510  | 7.9%  |  |  |
| By LSU (***)          | 15-20          | 9 610   | 6.4%  | 7 430   | 5.6%  |  |  |
|                       | 20-50          | 25 690  | 17.1% | 22 400  | 16.9% |  |  |
|                       | 50-100         | 7 710   | 5.1%  | 7 730   | 5.8%  |  |  |
|                       | 100-500        | 3 880   | 2.6%  | 4 080   | 3.1%  |  |  |
|                       | > 500          | 60      | 0.0%  | 120     | 0.1%  |  |  |
|                       | < 35 years     | 16 110  | 10.7% | 16 130  | 12.2% |  |  |
|                       | 35-44 years    | 41 060  | 27.3% | 29 400  | 22.2% |  |  |
| By age of holder      | 45-54 years    | 53 640  | 35.7% | 45 940  | 34.7% |  |  |
|                       | 55-64 years    | 26 980  | 18.0% | 28 930  | 21.8% |  |  |
|                       | > 64 years     | 12 380  | 8.2%  | 9 650   | 7.3%  |  |  |
|                       | not applicable | :       | :     | 2 450   | 1.8%  |  |  |
| Total                 |                | 150 170 | 100%  | 132 500 | 100%  |  |  |
| UAA in 1 000 ha       |                | 2 878   |       | 2 670   |       |  |  |
| UAA (ha) per hold     | ing            | 19.2    |       | 20      |       |  |  |

Source: Eurostat (Online Data Table: ef\_m\_farmleg), Farm Structure Survey

<sup>(\*)</sup> UAA = Utilised agricultural area.

<sup>(\*\*)</sup> Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock.

There is a regional SO coefficient for each product, as an average value over a reference period (5 years, except for the SO 2004 coefficient calculated using the average of 3 years). The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall economic size, expressed in euro.

<sup>(\*\*\*)</sup> LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

#### **6.2. FARM STRUCTURE**

#### **Structure of farm labour force**

| 2016              |                 |                                 |                                     |  |  |  |  |  |
|-------------------|-----------------|---------------------------------|-------------------------------------|--|--|--|--|--|
| Family lab        | our force       | Non family labour force         |                                     |  |  |  |  |  |
| persons:          | 292 420         | Data not available              |                                     |  |  |  |  |  |
| of which women:   | 40.2%           |                                 |                                     |  |  |  |  |  |
| AWUs (*):         | 83 280          | AWUs:                           | 15 250                              |  |  |  |  |  |
| Holders           | Family members  | Regular non family labour force | Non regular non family labour force |  |  |  |  |  |
| persons:          | persons:        | persons:                        |                                     |  |  |  |  |  |
| 127 300           | 165 120         | 26 420                          | Data not available                  |  |  |  |  |  |
| of which women:   | of which women: | of which women:                 | Data not available                  |  |  |  |  |  |
| 29.2%             | 48.8%           | 36.7%                           |                                     |  |  |  |  |  |
| AWUs:             | AWUs:           | AWUs:                           | AWUs:                               |  |  |  |  |  |
| 56 560            | 26 720          | 15 250                          | 3 200                               |  |  |  |  |  |
| Total farm labour | force (persons) | 318 840                         |                                     |  |  |  |  |  |
| Total farm labou  | ır force (AWUs) | :                               |                                     |  |  |  |  |  |

Source: Eurostat(Online Data Table: ef\_lf\_main), Farm Structure Survey Updated: June 2021

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<sup>\*</sup> AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.

#### **6.3. FARM STRUCTURE**

#### Structure of farm livestock

Livestock and holdings with livestock in 2016

|                                       | Livestock Head Thousand |           |                    |          | Percent s               | structure |
|---------------------------------------|-------------------------|-----------|--------------------|----------|-------------------------|-----------|
|                                       | unit (LSU)              | (animal)  | heads<br>(animals) | Holding* | Livestock<br>unit (LSU) | Holding*  |
| Livestock                             | 2 432 030               | :         | :                  | 93 920   | 100%                    | 100%      |
| Live horses, asses, mules and hinnies | 69 780                  | 87 230    | :                  | 15 850   | 3%                      | 17%       |
| Live bovine animals                   | 1 374 350               | 1 932 660 | :                  | 59 970   | 57%                     | 64%       |
| Live swine                            | 699 400                 | 2 883 860 | :                  | 26 340   | 29%                     | 28%       |
| Live sheep                            | 39 850                  | 398 540   | :                  | 13 760   | 2%                      | 15%       |
| Live goats                            | 9 110                   | 91 110    | :                  | 8 410    | 0%                      | 9%        |
| Live poultry                          | 239 540                 | :         | 17 430             | 52 700   | 10%                     | 56%       |
| Rabbits, breeding females             | :                       | :         | :                  | :        | :                       | :         |
| Bees (hives)                          | :                       | :         | :                  | :        | :                       | :         |
| Other animals                         | :                       | :         | :                  | 2 260    | :                       | 2%        |

<sup>\*</sup>note that holdings can keep various animals at the same time so the number of holdings with "Livestock" is less than the sum of groups of holdings with particular animals

#### Number of holdings with livestock herds by size class of livestock units, in 2016

| ANIMALS/holdings*                     | Less than 5<br>LSU | From 5 to<br>9.9 LSU | From 10 to<br>14.9 LSU | From 15 to<br>19.9 LSU | From 20 to<br>49.9 LSU | From 50 to 99.9 LSU | From 100<br>to 499.9<br>LSU | 500 LSU or<br>over |
|---------------------------------------|--------------------|----------------------|------------------------|------------------------|------------------------|---------------------|-----------------------------|--------------------|
| Livestock                             | 27 110             | 13 720               | 10 510                 | 7 430                  | 22 400                 | 7 730               | 4 080                       | 120                |
| Live horses, asses, mules and hinnies | 5 280              | 2 890                | 1 880                  | 1 370                  | 3 310                  | 870                 | 250                         | 10                 |
| Live bovine animals                   | 6 000              | 10 840               | 9 360                  | 6 470                  | 20 450                 | 5 760               | 1 070                       | 10                 |
| Live swine                            | 3 060              | 3 040                | 2 760                  | 2 300                  | 8 440                  | 3 660               | 3 040                       | 50                 |
| Live sheep                            | 6 680              | 2 180                | 1 540                  | 700                    | 1 960                  | 520                 | 160                         | :                  |
| Live goats                            | 2 680              | 1 260                | 1 100                  | 640                    | 2 030                  | 560                 | 140                         | :                  |
| Live poultry                          | 17 290             | 7 000                | 6 170                  | 4 220                  | 12 550                 | 3 800               | 1 580                       | 90                 |
| Rabbits, breeding females             | :                  | :                    | :                      | :                      | :                      | :                   | :                           | :                  |

<sup>\*</sup>note that holdings can keep various animals at the same time so the number of holdings with "Livestock" is less than the sum of groups of holdings with particular animals

#### Number of livestock units in livestock herds by size classes of livestock units, in 2016

| tumber of investock units in investock neral by size diases of investock units, in 2020 |                    |                      |                        |                        |                        |                        |                             |                    |
|---|--------------------|----------------------|------------------------|------------------------|------------------------|------------------------|-----------------------------|--------------------|
| ANIMALS/LSU   | Less than 5<br>LSU | From 5 to<br>9.9 LSU | From 10 to<br>14.9 LSU | From 15 to<br>19.9 LSU | From 20 to<br>49.9 LSU | From 50 to<br>99.9 LSU | From 100<br>to 499.9<br>LSU | 500 LSU or<br>over |
| Livestock   | 51 530             | 101 180              | 129 470                | 128 340                | 708 860                | 530 640                | 674 550                     | 107 480            |
| Live horses, asses, mules and hinnies   | 11 970             | 13 370               | 9 040                  | 10 800                 | 16 570                 | 6 760                  | 1 220                       | 40                 |
| Live bovine animals   | 18 750             | 72 740               | 105 100                | 104 400                | 607 080                | 355 560                | 109 930                     | 790                |
| Live swine  | 3 290              | 4 500                | 6 100                  | 6 050                  | 54 120                 | 136 600                | 461 150                     | 27 590             |
| Live sheep  | 10 700             | 7 200                | 4 910                  | 3 390                  | 9 480                  | 2 780                  | 1 380                       | :                  |
| Live goats  | 1 840              | 1 080                | 1 110                  | 1 080                  | 2 810                  | 870                    | 310                         | :                  |
| Live poultry  | 4 970              | 2 280                | 3 210                  | 2 610                  | 18 800                 | 28 070                 | 100 570                     | 79 030             |
| Rabbits, breeding females   | :                  | :                    | :                      | :                      | :                      | :                      | :                           | :                  |

Source: Eurostat online data tables ef\_m\_farmleg, ef\_lsk\_main.

Updated: September 2021

The data extracted in June and September 2021, for the most recent data see sources

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