

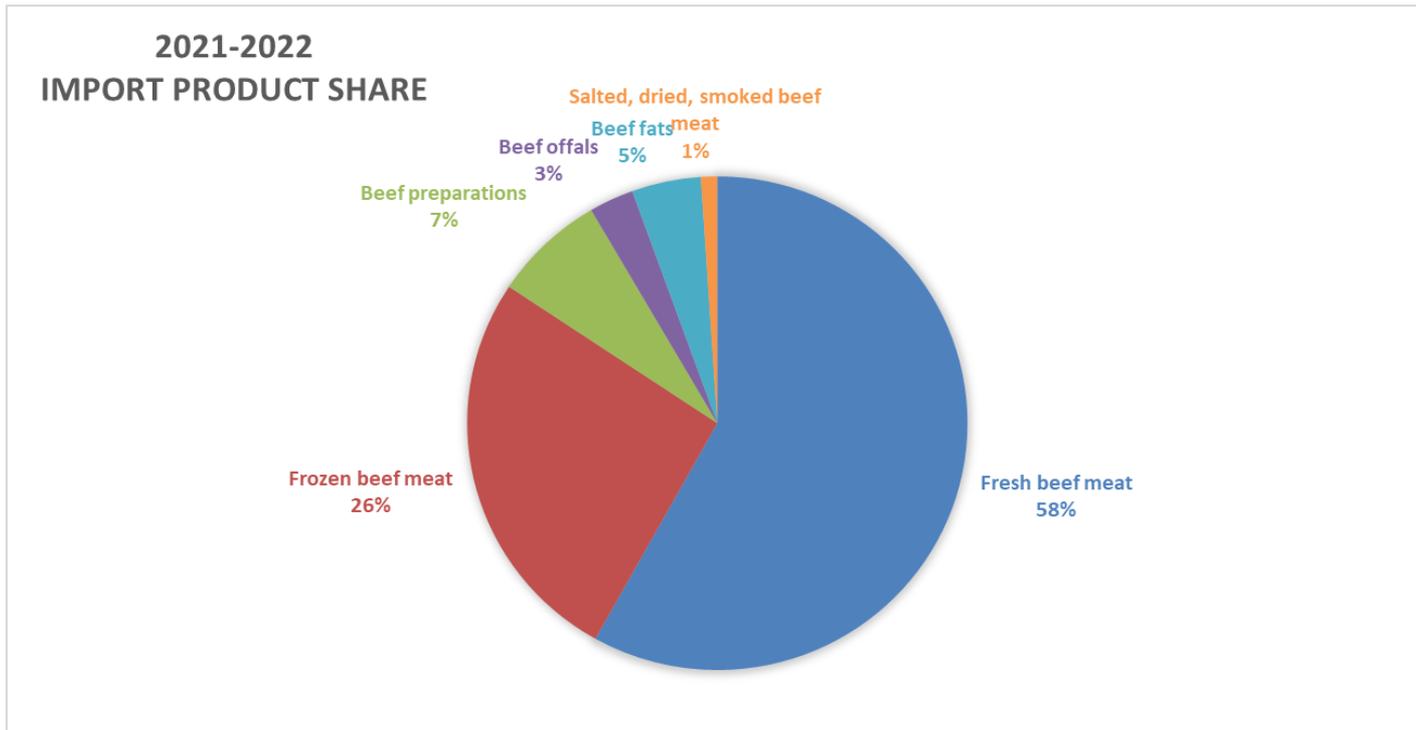


# Analysis of Beef imports 2021-2022

Meat Market Observatory

*6 June 2023*

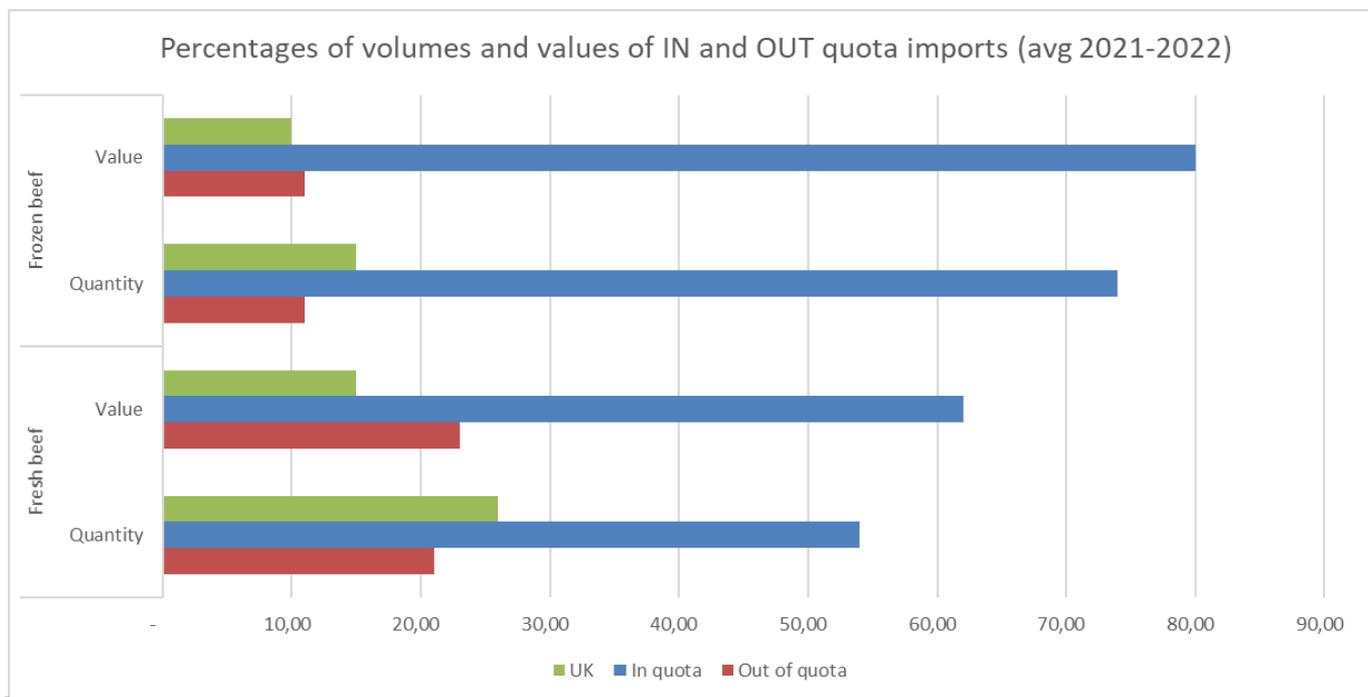
# What EU imports



	Quantity	Value
<b>In quota</b>	51%	61%
<b>Out of quota</b>	49%	39%
<b>Of which UK</b>	55% (27% of total import)	40% (16% of total import)

# How EU imports

ALL PARTNERS								
Product	Share of total imports	Qty			Value			
		In quota	Out of quota	UK	In quota	Out of quota	UK	
Fresh or chilled beef	58,00	54%	21%	26%	62%	23%	15%	
Frozen beef	26,00	74%	11%	15%	80%	11%	10%	
beef preparations	7,00	-	69%	31%	-	71%	29%	
Beef fats	5,00	-	8%	92%	-	7%	93%	
Beef offals	3,00	-	40%	60%	-	25%	75%	
Salted, dried, smoked	1,00	52%	43%	6%	57%	42%	1%	
<b>ALL PRODUCTS</b>		<b>51%</b>	<b>22%</b>	<b>27%</b>	<b>61%</b>	<b>23%</b>	<b>16%</b>	



# Fresh beef

FRESH OR CHILLED BEEF							
Partner	Share of total fresh beef imports - Qty (value)	Qty		n.a.	Value		
		In quota	Out of quota		In quota	Out of quota	n.a.
Argentina	31 (33) %	80%	20%	0%	82%	18%	0%
United Kingdom	26 (15) %	0%	0%	100%	0%	0%	100%
Uruguay	14 (14) %	80%	20%	0%	79%	21%	0%
Brazil	10 (9) %	11%	89%	0%	12%	88%	0%
United States of America	9 (14) %	100%	0%	0%	100%	0%	0%
Australia	5 (7) %	88%	12%	0%	78%	22%	0%
Other	5 (7) %	51%	49%	0%	43%	57%	0%

# Frozen beef

FROZEN BEEF							
Partner	Share of total frozen beef imports - Qty (value)	Qty		n.a.	Value		
		In quota	Out of quota		In quota	Out of quota	n.a.
Brazil	54 (56) %	94%	6%	0%	95%	5%	0%
United Kingdom	15 (10) %	0%	0%	100%	0%	0%	100%
Uruguay	14 (17) %	92%	8%	0%	89%	11%	0%
Argentina	5 (4) %	89%	11%	0%	91%	9%	0%
New Zealand	3 (5) %	91%	9%	0%	87%	13%	0%
Paraguay	3 (3) %	100%	0%	0%	100%	0%	0%
Other	5 (5) %	22%	78%	0%	23%	77%	0%

# HIGH QUALITY BEEF TRQ

## Council Regulation (EC) No 617/2009

### US

Origin	GATT 2021-2022				Total
	2021-Q3	2021-Q4	2022-Q1	2022-Q2	
NL	2 384	2 564	1 959	3 285	10 193
IT	151	313	405	380	1 249
BE	262	555	-	117	935
DE	173	122	74	89	458
ES	15	-	-	-	15
CZ	-	4	-	-	4
<b>Total import within Quota</b>	<b>2 985</b>	<b>3 559</b>	<b>2 439</b>	<b>3 871</b>	<b>12 854</b>
Available	5 750	5 750	6 350	6 350	24 200
Use	51.92%	61.90%	38.41%	60.96%	53.12%
After transfer	5 750	8 515	8 541	10 261	
Use	51.92%	41.80%	28.55%	37.72%	

Origin	GATT 2022-2023				Total
	2022-Q3	2022-Q4	2023-Q1	2023-Q2	
NL	3 283	2 201	2 355	1 579	9 418
IT	473	730	436	620	2 259
BE	18	-	134	-	152
DE	64	109	116	73	362
ES	-	-	-	-	-
CZ	-	7	7	-	15
<b>Total import within Quota</b>	<b>3 838</b>	<b>3 047</b>	<b>3 049</b>	<b>2 271</b>	<b>12 206</b>
Available	6 350	6 350	6 350	6 350	25 400
Use	60.44%	47.99%	48.01%	35.77%	48.05%
After transfer		8 862	9 653	9 651	
Use		34.39%	31.59%	23.53%	

### Other suppliers

	2020-Q3	2020-Q4	2021-Q1	2021-Q2	TOTAL
Period 2020-2021	6 601	6 447	5 472	5 503	24 023
Available	6 625	6 625	5 500	5 500	24 250
Use	99.64%	97.32%	99.49%	100.00%	99.06%

Available after transfer	6 625	6 649	5 678	5 528	
	99.64%	96.97%	96.38%	99.55%	

	2021-Q3	2021-Q4	2022-Q1	2022-Q2	TOTAL
Period 2021-2022	5 502	5 587	4 938	4 956	20 982
Available	5 500	5 500	4 900	4 900	20 800
Use	100.00%	100.00%	100.00%	100.00%	100.88%

Available after transfer	5 500	5 498	4 813	4 862	
	100.00%	100.00%	100.00%	100.00%	

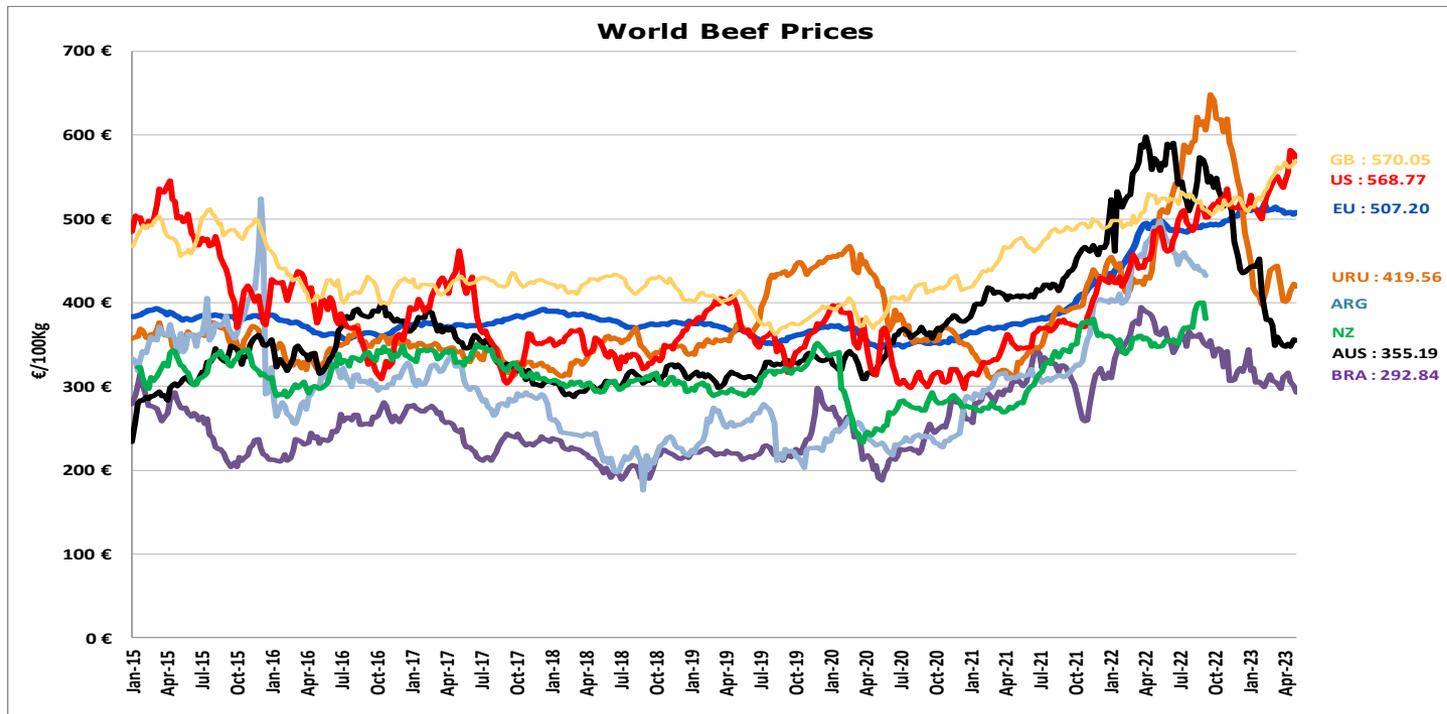
	2022-Q3	2022-Q4	2023-Q1	2023-Q2*	TOTAL
Period 2022-2023	4 436	4 811	4 241	4 350	17 839
Available	4 900	4 900	4 901	4 901	19 602
Use	90.53%	98.19%	86.53%	88.77%	91.00%

Available after transfer	4 900	4 900	4 901	4 901	
	90.53%	98.19%	86.53%	88.77%	

\* Until 31.05.2023

# WORLD BEEF MARKET

## STEER PRICES EU, US, AUS, NZ



- ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
- US <https://www.marketnews.usda.gov/mnp/l5-home>
- AUS <https://www.mla.com.au/prices-markets/cattle/processoryearlingsteer/>
- UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
- ARG [http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios\\_comparativos\\_del\\_novillo.html](http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html)
- BR <http://www.pecuaria.com.br/cotacoes.php>
- NZ [http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios\\_comparativos\\_del\\_novillo.html](http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html)
- GB <https://ahdb.org.uk/beef/gb-deadweight-cattle-prices-by-region>

6 June 2023