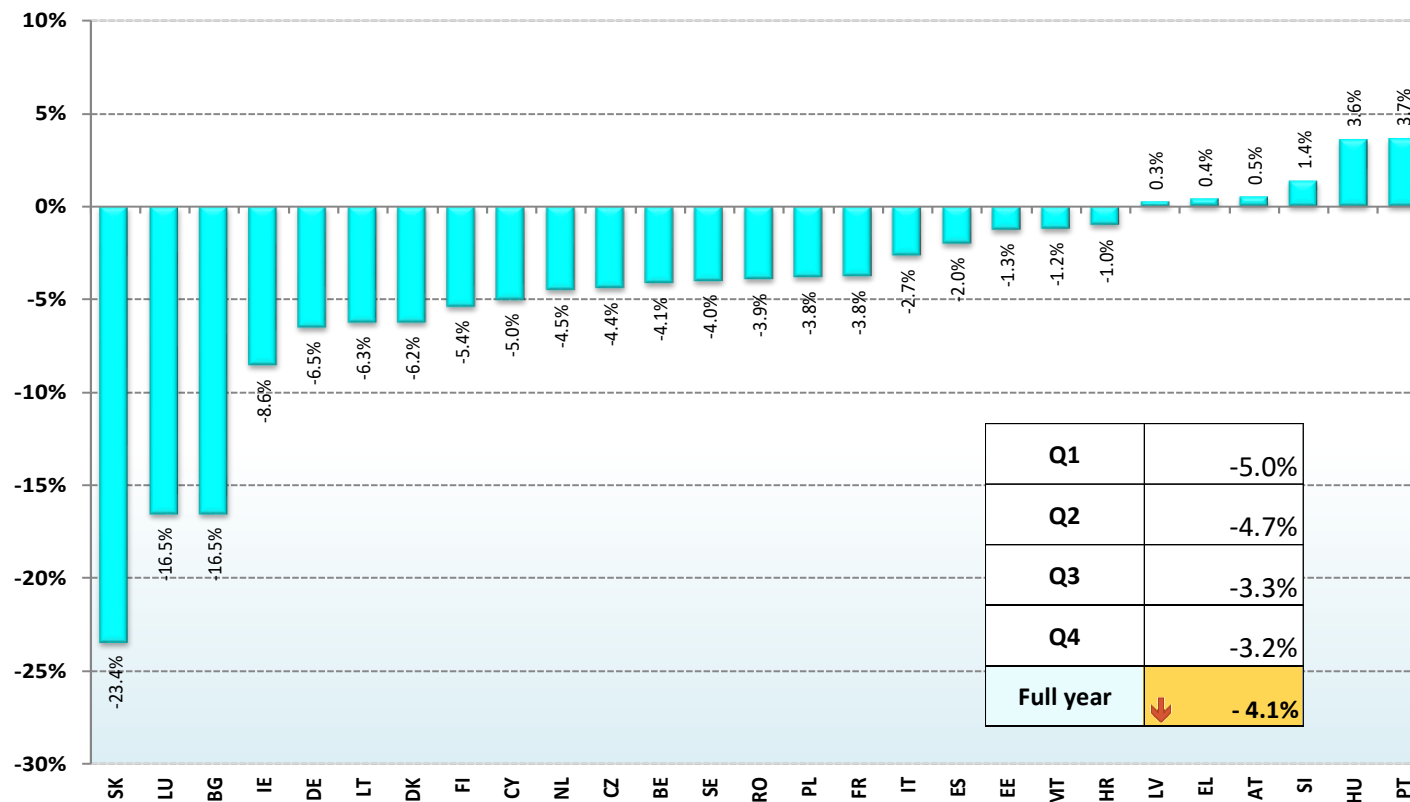


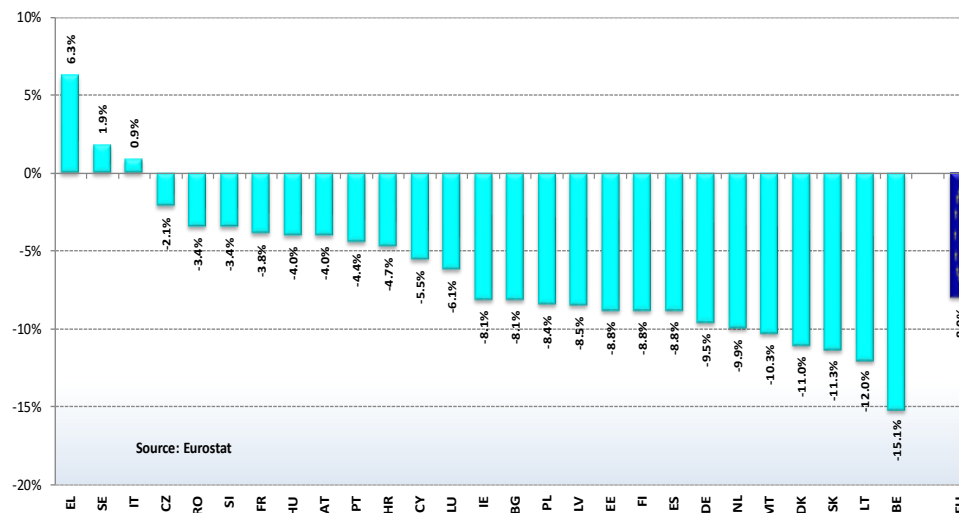
PIGMEAT MARKET SITUATION



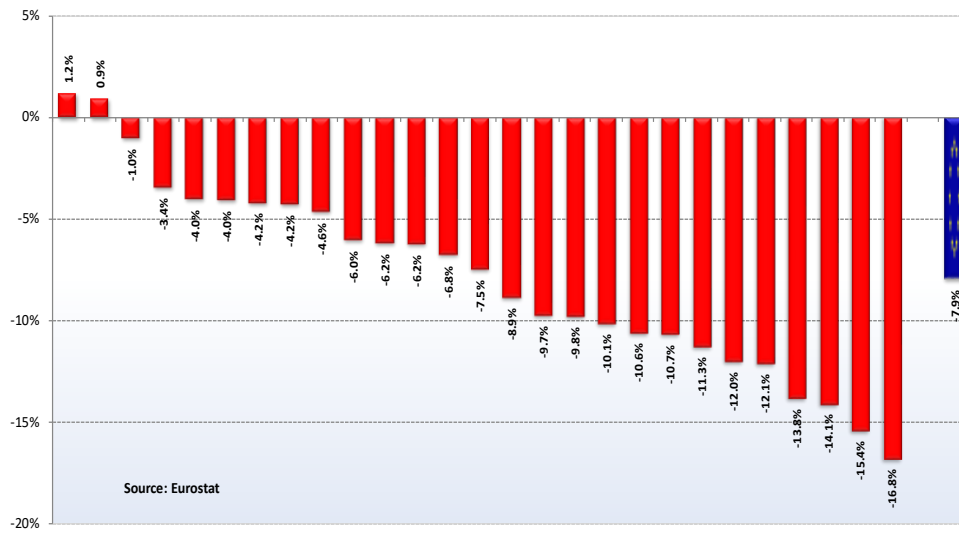
Pigmeat MMO 6 June 2023

Forecast change in Pig GIP 2023/2022
using Eurostat data for BG, CZ, EE, EL, LU, MT, PT, SK





Change in Pig Slaughter ('000 tonnes)
2023/2022 (up to February)



PIG PRICES

EU EVOLUTION

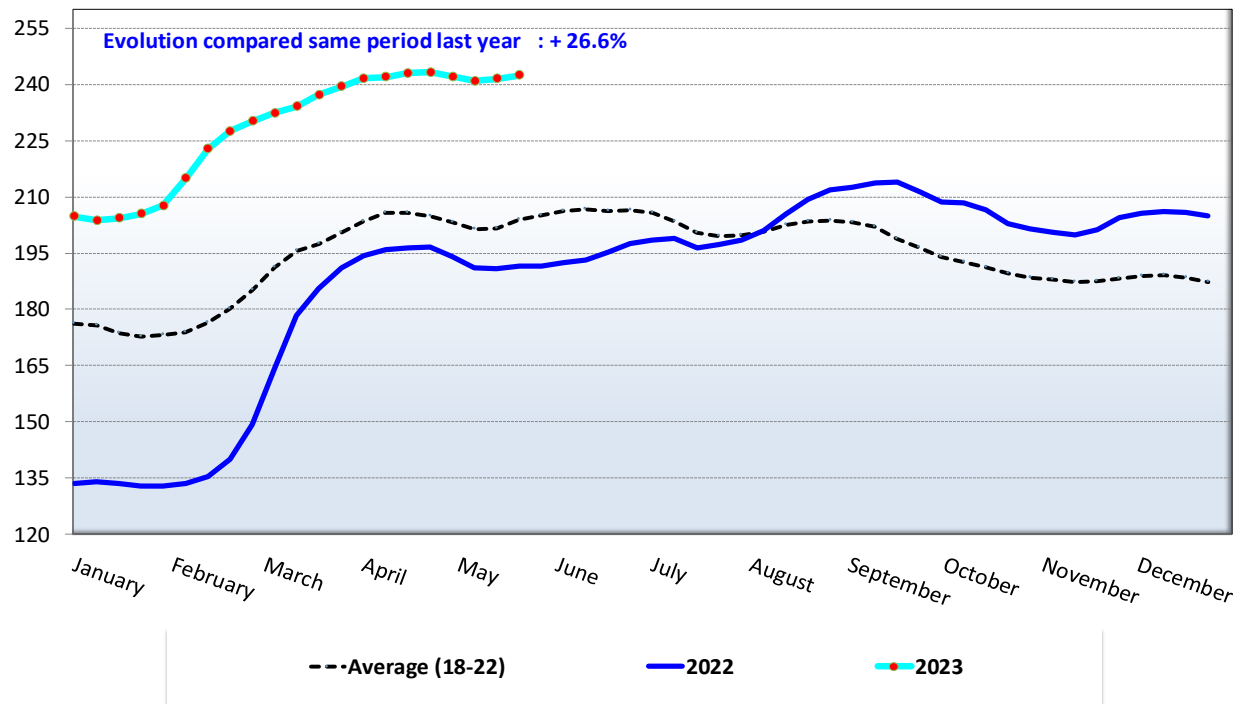
EU Prices	Week 21		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	242.4	€/100 kg carcass weight	+ 0.4%	- 0.3%	+ 26.6%
Class S	243.7		+ 0.2%	- 0.5%	+ 25.3%
Class E	239.9		+ 0.7%	- 0.0%	+ 29.3%
Piglet	88.4	€/head	- 0.5%	- 0.7%	+ 87.3%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig **carcass prices** (average class E & S)

Week 21 latest price ==> 2 42.43 EUR/100 kg/cw

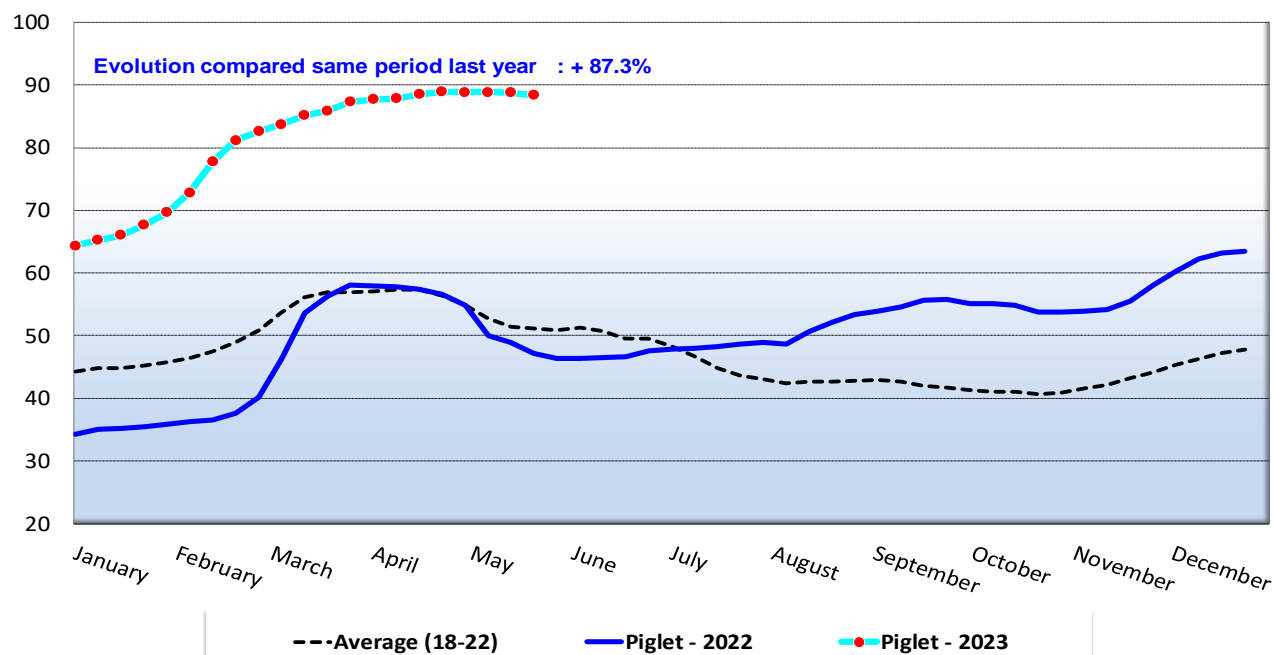


PRICES PIGLETS

EU EVOLUTION

Evolution of the EU average piglet prices
(€/head)

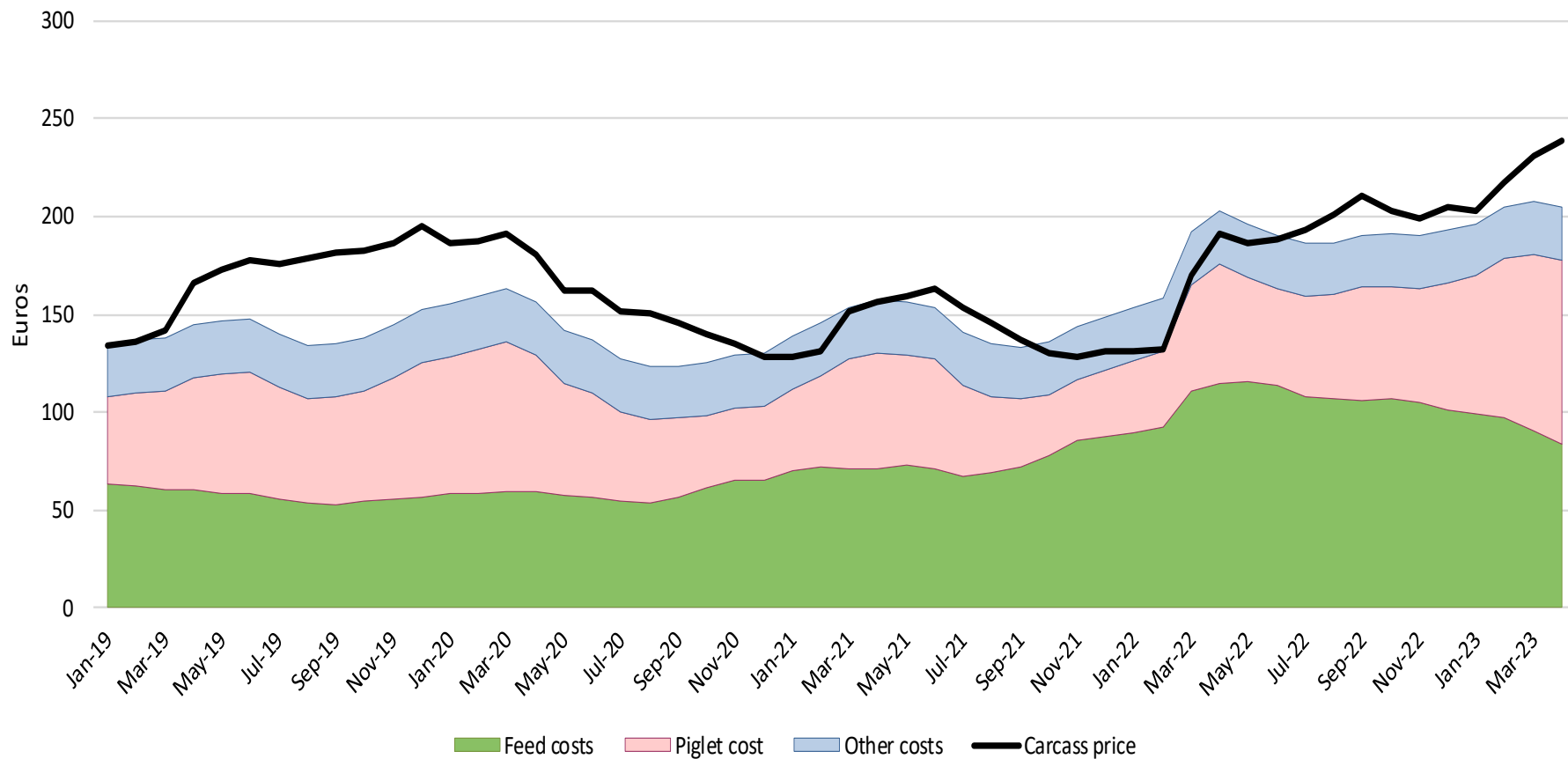
Week 21 latest price ==> 88.36 EUR/head



REMAINDER PIG

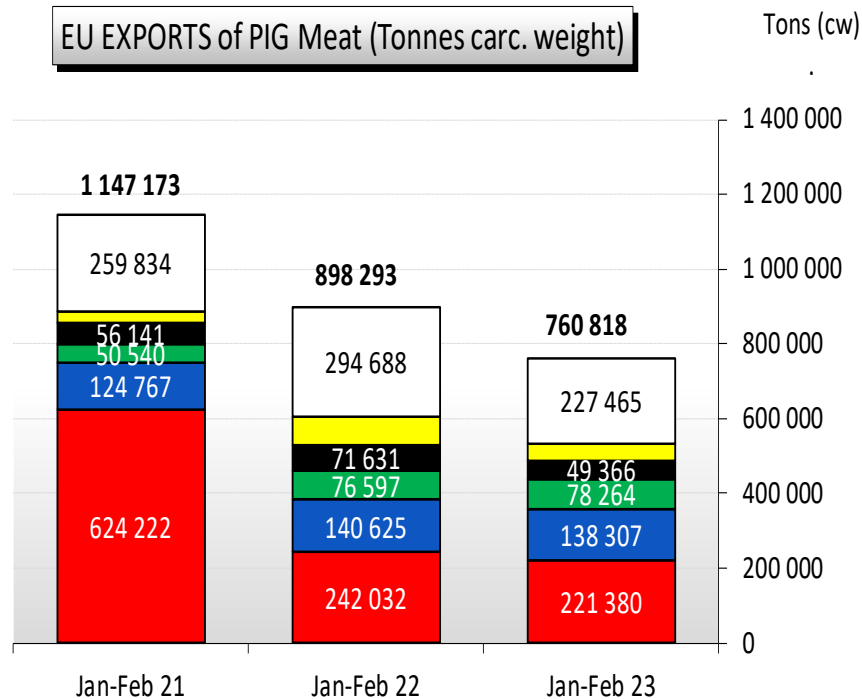
EU EVOLUTION

Pig fattening - costs vs. carcass price
(€ / 100 kg cwe)



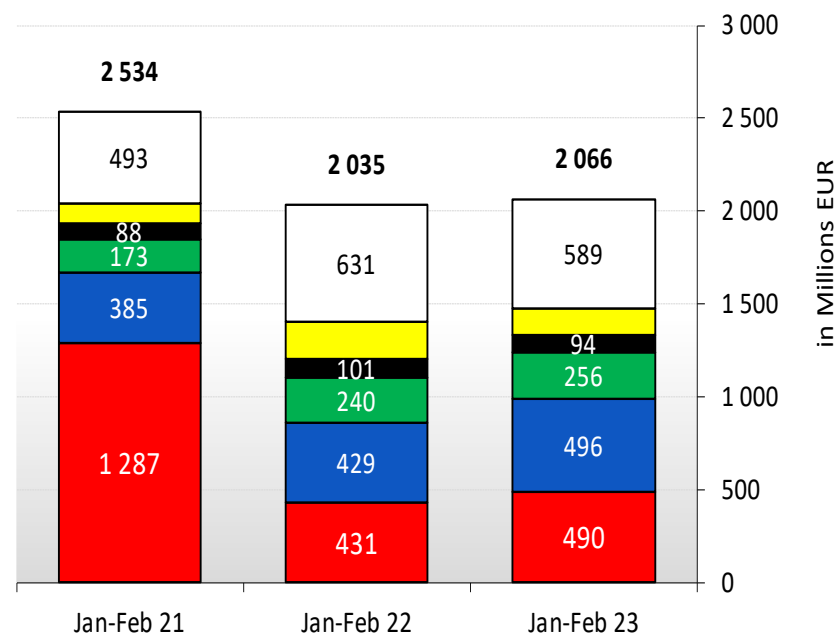
EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight)



China United Kingdom Japan Philippines South Korea Other

EU EXPORTS of PIG Meat (Millions EUR)



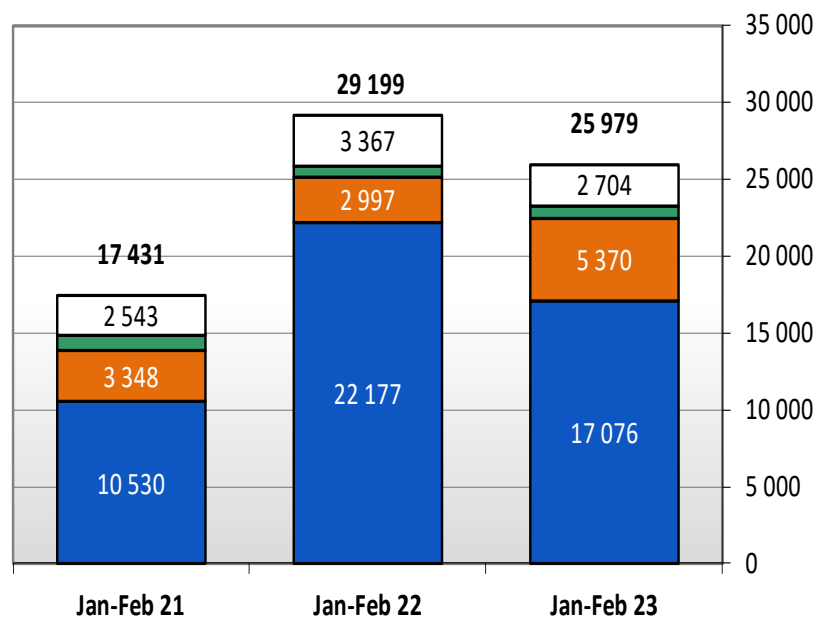
China United Kingdom Japan Philippines South Korea Other

EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2019		2020		2021		2022		Jan-Feb 23		Compared to Jan-Feb 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	2 305 217	41.3%	3 337 529	52.3%	2 574 644	41.5%	1 540 512	29.1%	221 380	29.1%	- 8.5%
United Kingdom	1 017 634	18.2%	963 398	15.1%	921 149	14.9%	884 206	16.7%	138 307	18.2%	- 1.6%
Japan	453 879	8.1%	360 071	5.6%	380 327	6.1%	467 826	8.8%	78 264	10.3%	+ 2.2%
Philippines	220 143	3.9%	152 947	2.4%	350 650	5.7%	422 699	8.0%	49 366	6.5%	- 31.1%
South Korea	265 629	4.8%	195 115	3.1%	284 447	4.6%	318 482	6.0%	46 036	6.1%	- 36.7%
Australia	109 941	2.0%	83 887	1.3%	133 836	2.2%	156 186	3.0%	22 888	3.0%	- 34.2%
USA	120 363	2.2%	104 388	1.6%	144 399	2.3%	135 619	2.6%	15 863	2.1%	- 49.2%
Ivory Coast	45 896	0.8%	59 578	0.9%	90 159	1.5%	100 517	1.9%	15 575	2.0%	- 9.8%
Vietnam	94 298	1.7%	96 366	1.5%	131 706	2.1%	89 453	1.7%	14 188	1.9%	+ 40.1%
Taiwan	47 444	0.8%	40 945	0.6%	78 457	1.3%	82 050	1.6%	14 061	1.8%	- 38.9%
Hong Kong	202 951	3.6%	283 590	4.4%	153 858	2.5%	77 513	1.5%	12 724	1.7%	- 19.7%
Ukraine	88 879	1.6%	82 619	1.3%	95 521	1.5%	104 093	2.0%	10 342	1.4%	- 44.8%
Serbia	48 586	0.9%	54 453	0.9%	63 389	1.0%	86 523	1.6%	9 726	1.3%	- 25.9%
Malaysia	16 342	0.3%	14 846	0.2%	16 220	0.3%	38 348	0.7%	9 172	1.2%	+ 77.3%
Canada	23 967	0.4%	28 296	0.4%	47 904	0.8%	54 128	1.0%	7 426	1.0%	- 27.7%
Congo	35 622	0.6%	36 383	0.6%	45 041	0.7%	53 706	1.0%	6 679	0.9%	- 1.9%
New Zealand	32 793	0.6%	33 263	0.5%	48 867	0.8%	46 103	0.9%	5 770	0.8%	- 36.1%
<i>Other Destinations</i>	<i>456 681</i>	<i>8.2%</i>	<i>455 375</i>	<i>7.1%</i>	<i>639 595</i>	<i>10.3%</i>	<i>629 533</i>	<i>11.9%</i>	<i>83 052</i>	<i>10.9%</i>	
Extra-EU	5 586 265		6 383 048		6 200 168		5 287 498		760 818		
% change			+ 14%		- 3%		- 15%		- 15.3%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

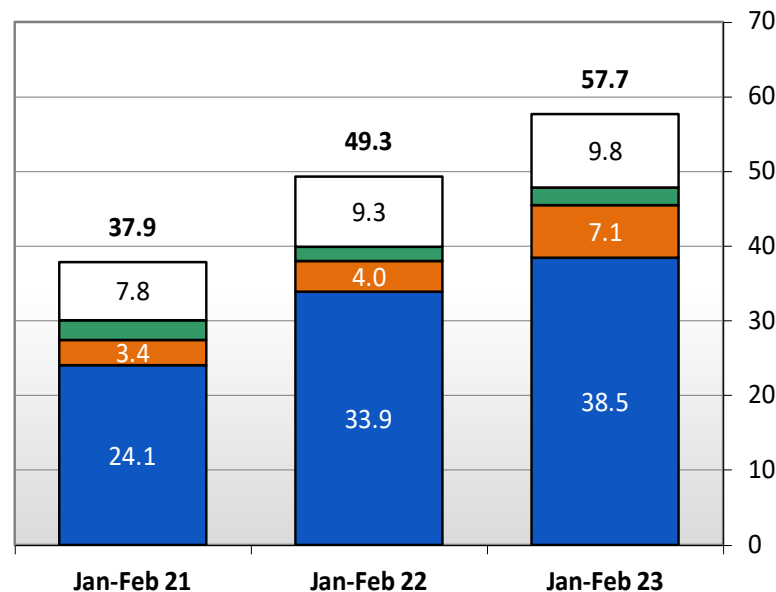
IMPORTS of PIG Meat into EU (Tonnes c. weight)



United Kingdom Switzerland Norway Other

EU*: without UK

IMPORTS of PIG Meat into EU (Millions EUR)



United Kingdom Switzerland Norway Other

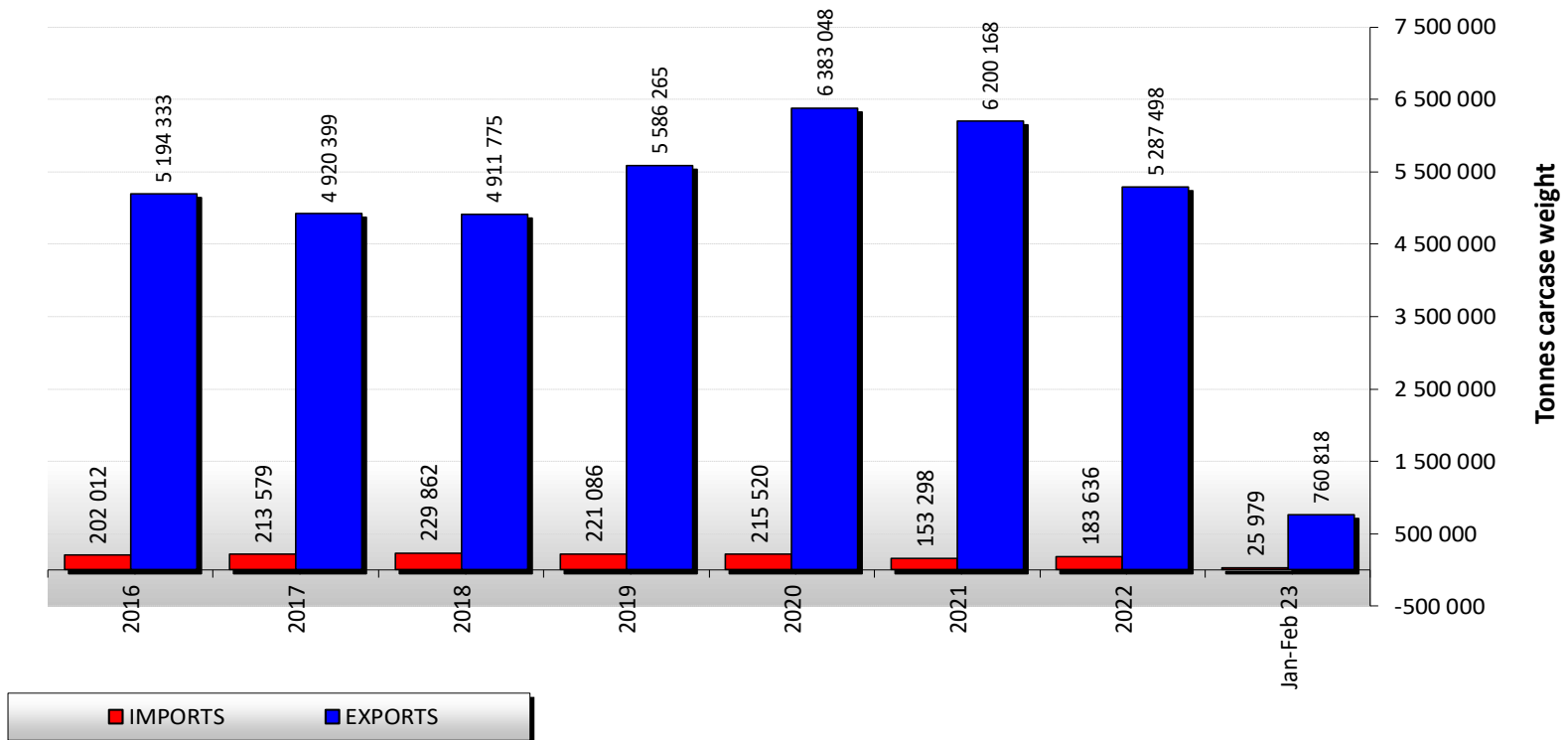
EU*: without UK

EU imports of selected PIG products
Trade figures (COMEXT – tonnes carcass weight)

	2019		2020		2021		2022		Jan-Feb 23		Compared to Jan-Feb 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	184 356	83.4%	176 876	82.1%	110 253	71.9%	139 687	76.1%	17 076	65.7%	- 23.0%
Switzerland	18 695	8.5%	19 296	9.0%	19 957	13.0%	19 147	10.4%	5 370	20.7%	+ 79.2%
Norway	4 889	2.2%	5 426	2.5%	5 679	3.7%	4 693	2.6%	829	3.2%	+ 26.1%
Other Origins	13 147	5.9%	13 922	6.5%	17 409	11.4%	20 109	11.0%	2 704	10.4%	
Extra-EU	221 086		215 520		153 298		183 636		25 979		
% change			- 3%		- 29%		+ 20%		- 11.0%		

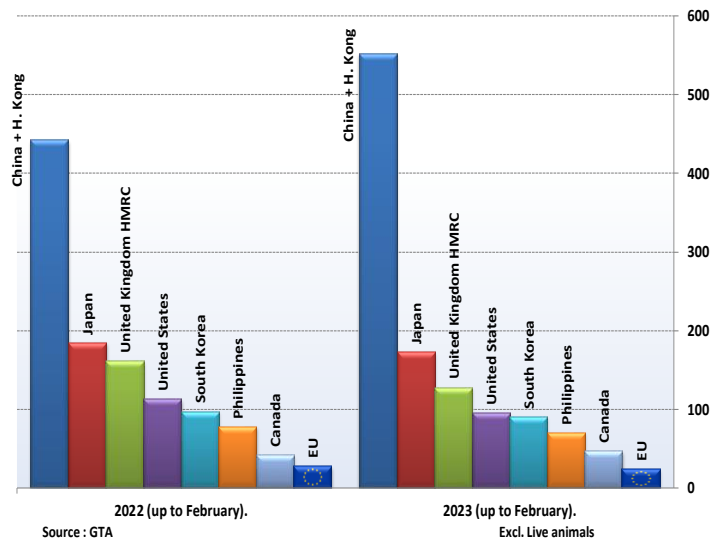
EU trade of PIG products

EU Trade of PIG products (Quantity)

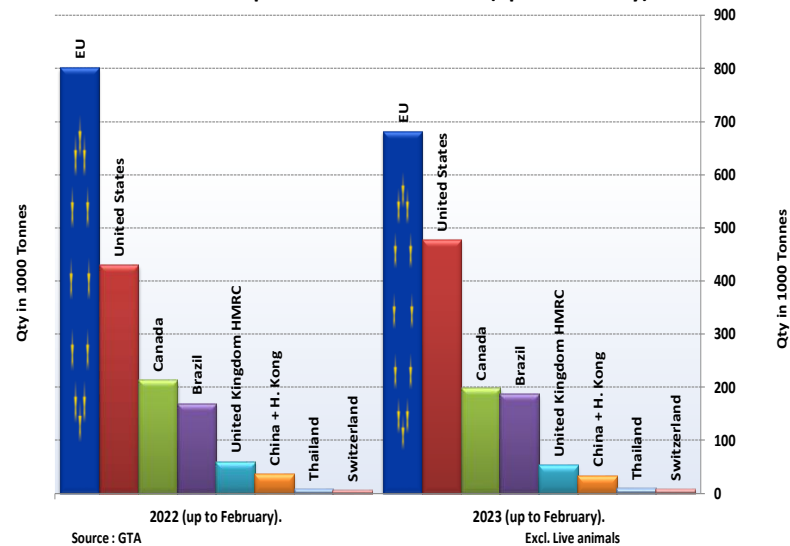


WORLD PIG MARKET

Main Importers of PIG Products (up to February).



Main Exporters of PIG Products (up to February).



World weekly average Pig prices 2020 - 2022 in Euro / 100 kg carcass weight (EU, Brazil, USA and Canada)



Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat