

SHORT-TERM OUTLOOK

for EU agricultural markets
in 2021



SPRING 2021

Edition N°29

SHORT-TERM OUTLOOK

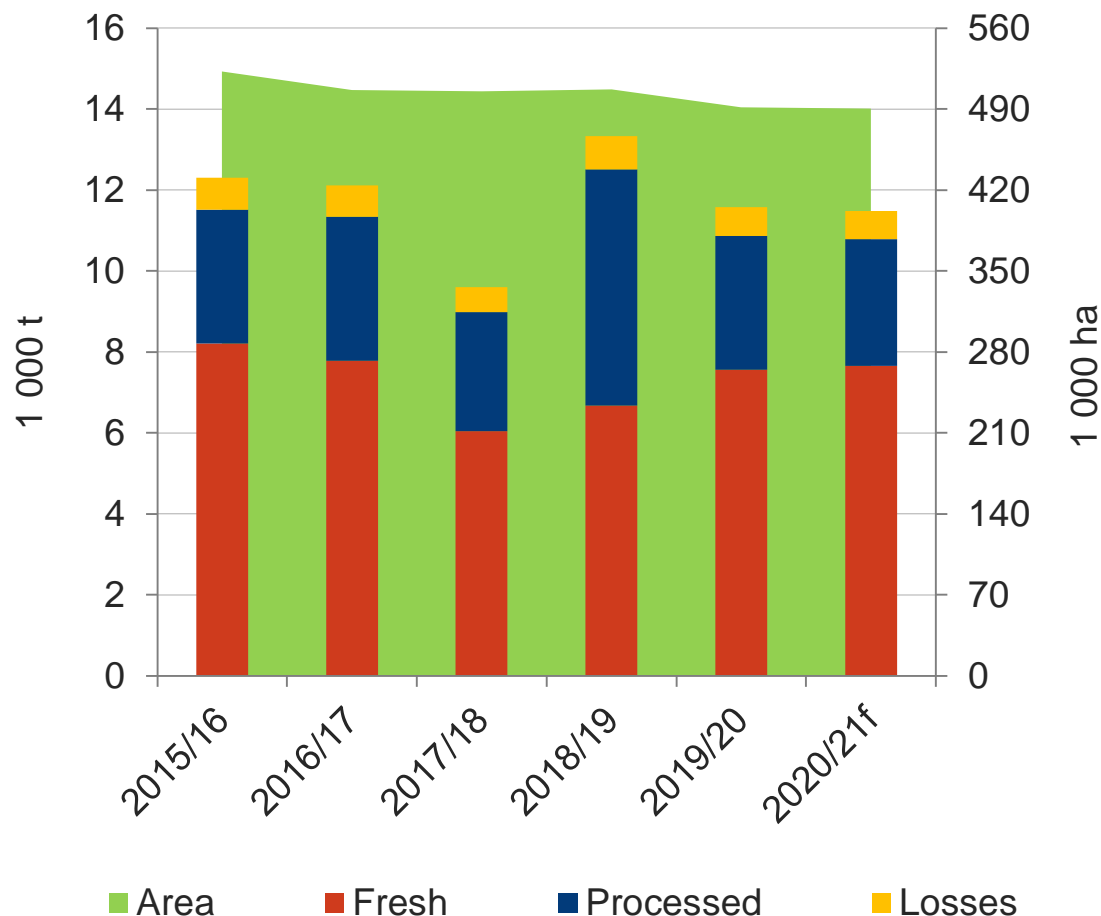
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https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets/outlook/short-term_en

Market developments in the EU - apples

EU apple production and area

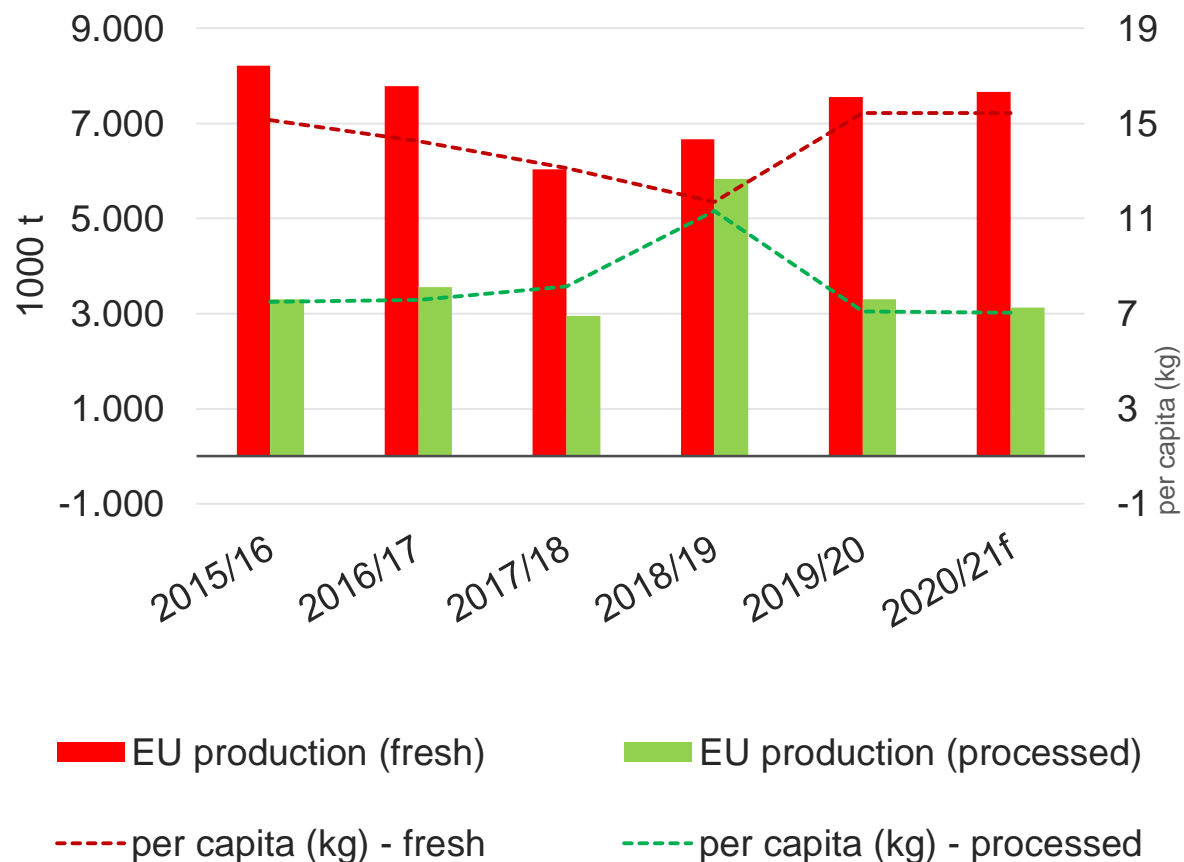


- The area 490 000 ha (3.2% below the last 5-year average)
 - The EU total production of apples remains stable (11.5 million t in marketing year 2020/21):
 - PL +9%
 - FR 0%
 - IT -1%
 - DE -2%
- ➡ 73% of EU27

APPLES	2020/2021		
	<i>total</i>	<i>fresh</i>	<i>processed</i>
Production	👉 -0.7%	👈 +1.3%	👇 -5.3%

Market developments in the EU - apples

EU apple production and consumption

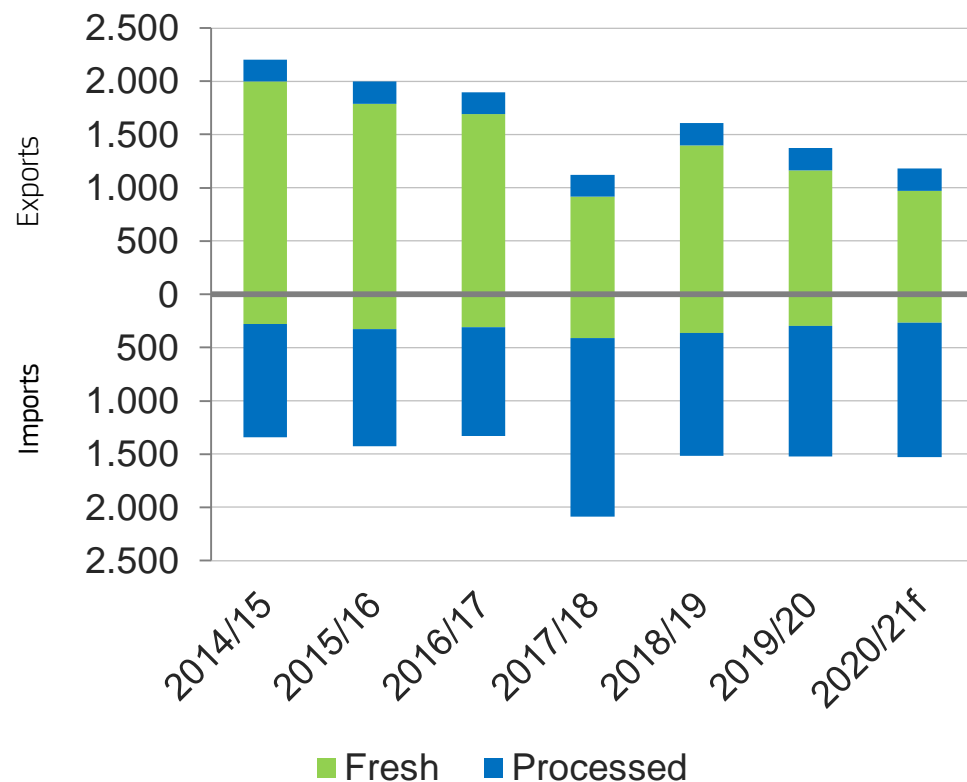


- Usable production ratio: 71/29 (fresh consumption/processing)
- The consumption of fresh apples is expected to remain at a high level of around 15 kg per capita, (processed 7 kg);
+11% compared to the last 5-year average

APPLES	2020/2021			
	<i>total</i>	<i>fresh</i>	<i>processed</i>	
Consumption	➡ -0.2%	➡ +0.2%	⬇ -0.9%	

Market developments in the EU - apples

EU trade of fresh and processed apples
(1000 t of fresh equivalent)



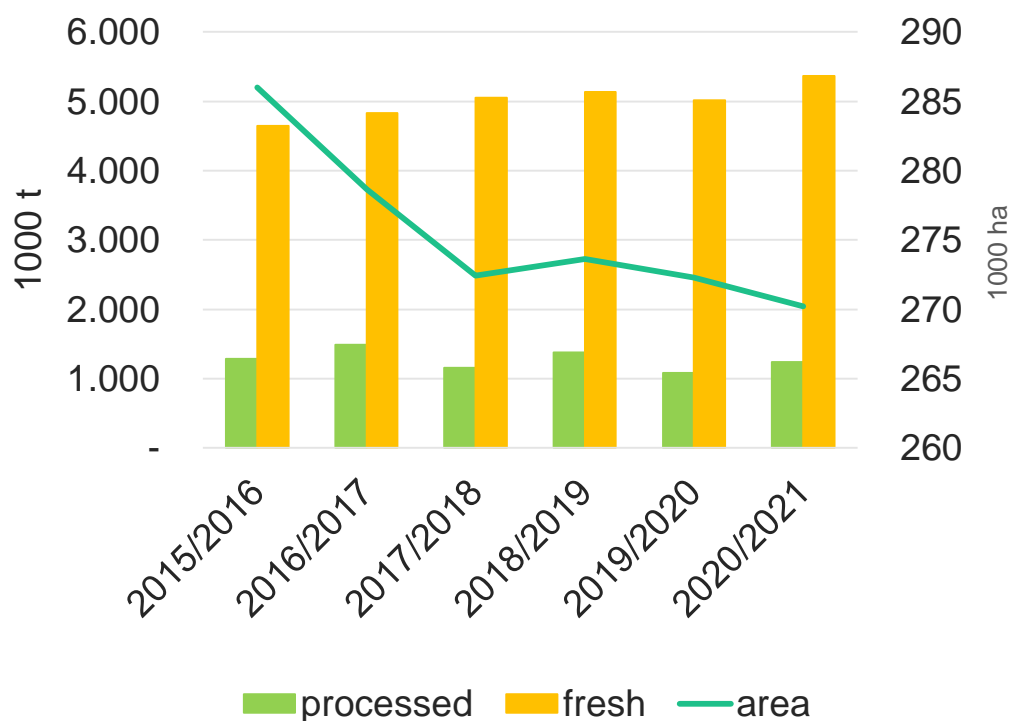
- EU exports of fresh apples continue to decline (-30% compared to the last 5-year average):

- strong domestic demand,
- trade disruptions due to COVID-19,
- competition on the export markets

APPLES	2020/2021		
	<i>total</i>	<i>fresh</i>	<i>processed</i>
Consumption	➡ -0.2%	➡ +0.2%	⬇ -0.9%

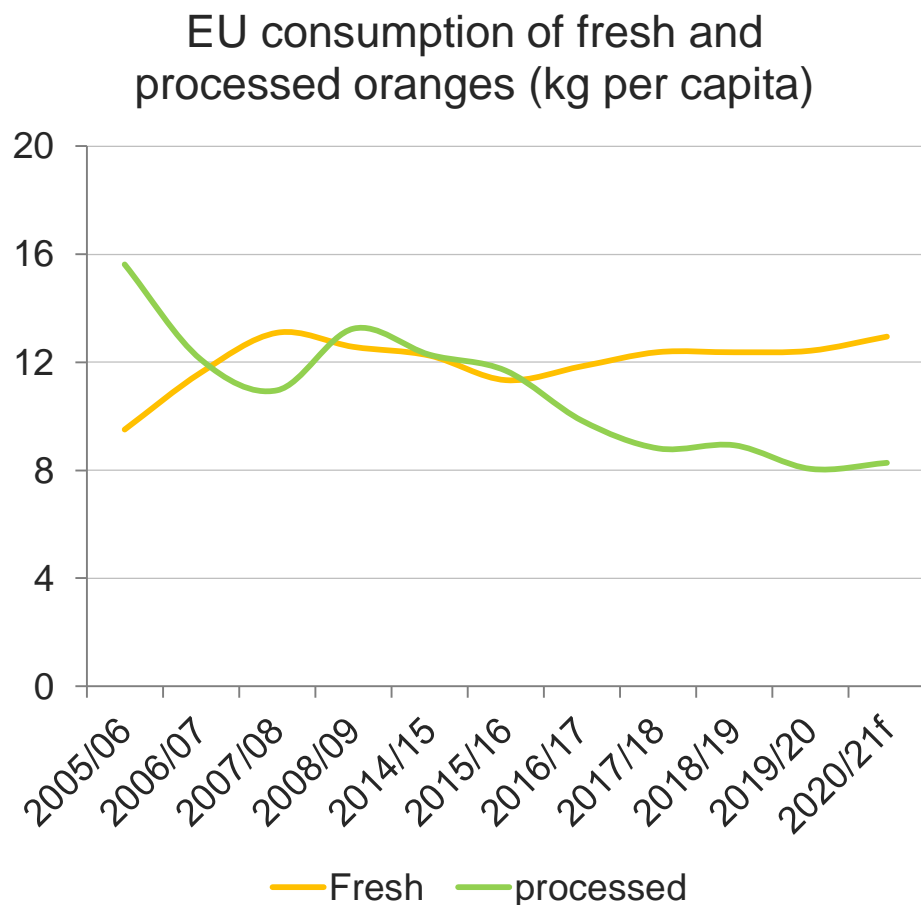
Market developments in the EU - oranges

EU oranges production and area



- The area 270 000 ha (1.7% below the last 5-year average)
 - The 2020/21 EU orange production: 6.6 million t. (+8% in 2020/21 y-o-y despite a decline of area):
 - ES +7%
 - IT +14%
- ➔ 52% total EU production
29% total EU production

Market developments in the EU - oranges



- 5.4 million t of the EU orange production (81% of total) are expected to be consumed fresh
- Oranges used in processing is expected to slightly increase this marketing year (higher proportion of smaller-sized oranges)
- The consumption of fresh oranges is expected to remain at a high level of around 13 kg per capita (+6% compared to the last 5-year average) and processed 8 kg (-10% in last 5-year average)

Market developments in the EU - oranges

EU trade of fresh and processed oranges (1000 t of fresh equivalent)



- High production will support EU exports of fresh oranges (+17.3%)
- Decline in import (-4.7%)

ORANGES	2020/2021			
	<i>total</i>	<i>fresh</i>	<i>processed</i>	
Imports	📉 -2.6%	📉 -4.7%	📉 -2.1%	
Exports	📈 +2.1%	📈 +17.3%	📉 -1.8%	

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