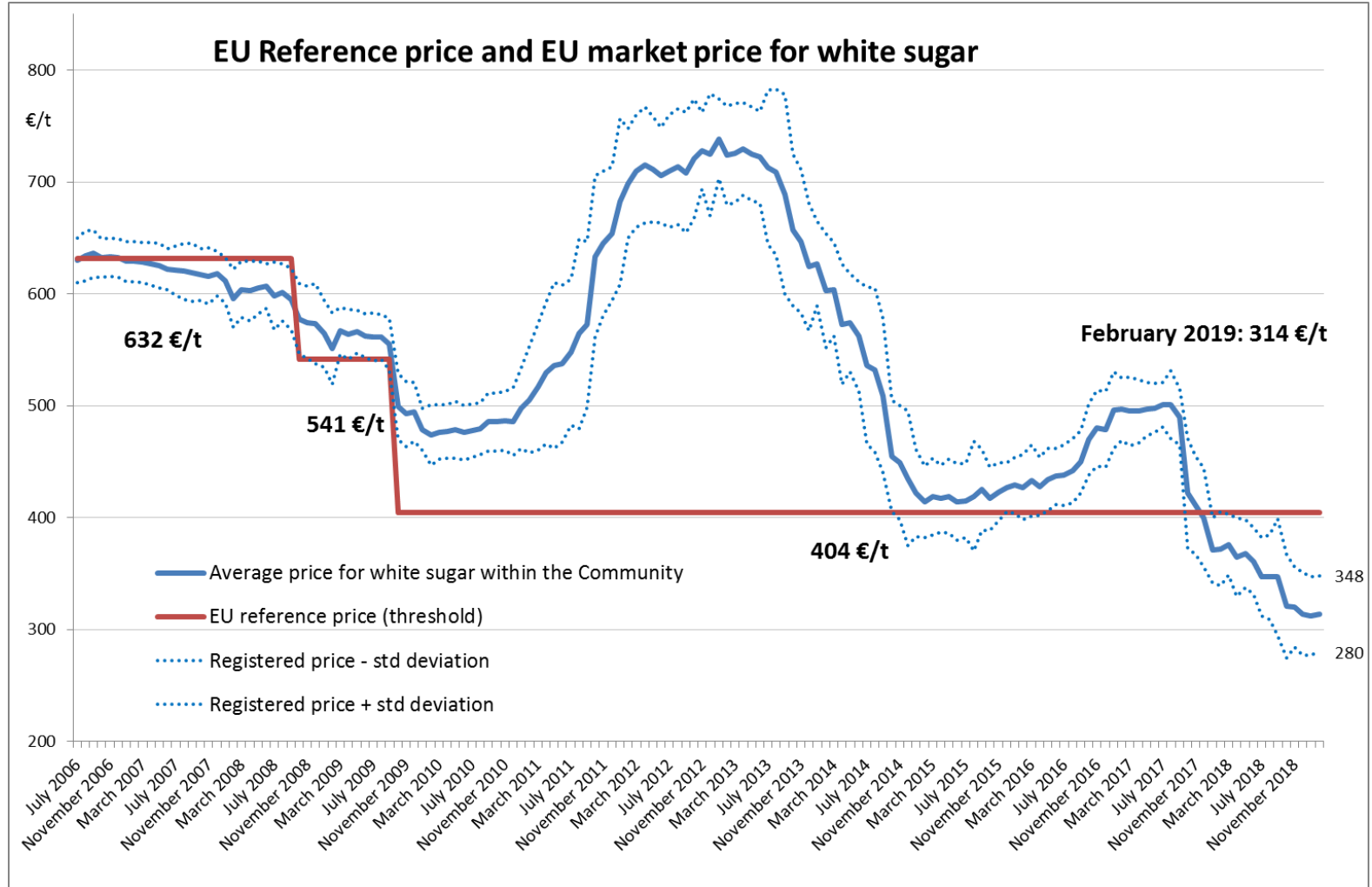


# Sugar Price reporting

AGRI G 4  
Civil Dialogue Group - Arable Crops  
Sugar sector  
12 April 2019

# EU Reference price and EU market price for white sugar



# EU and Regional market prices for white sugar

Commission Regulation - R 2017/1185 Art. 12 (a) - Annex II 1.

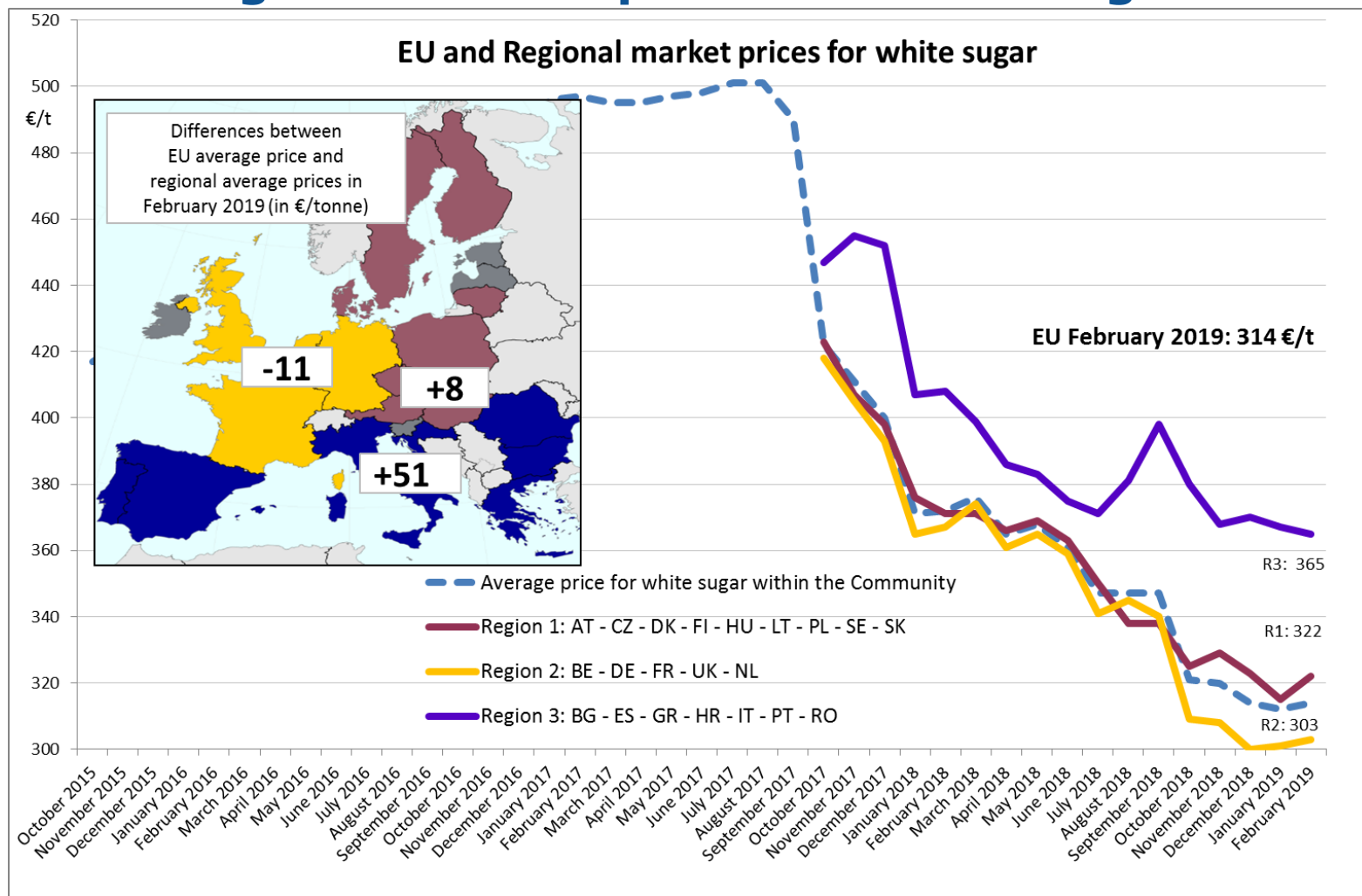
## Average price for white sugar within the Community

Ex-work prices for homogeneous granulated crystal, standard quality, in bulk or big bags

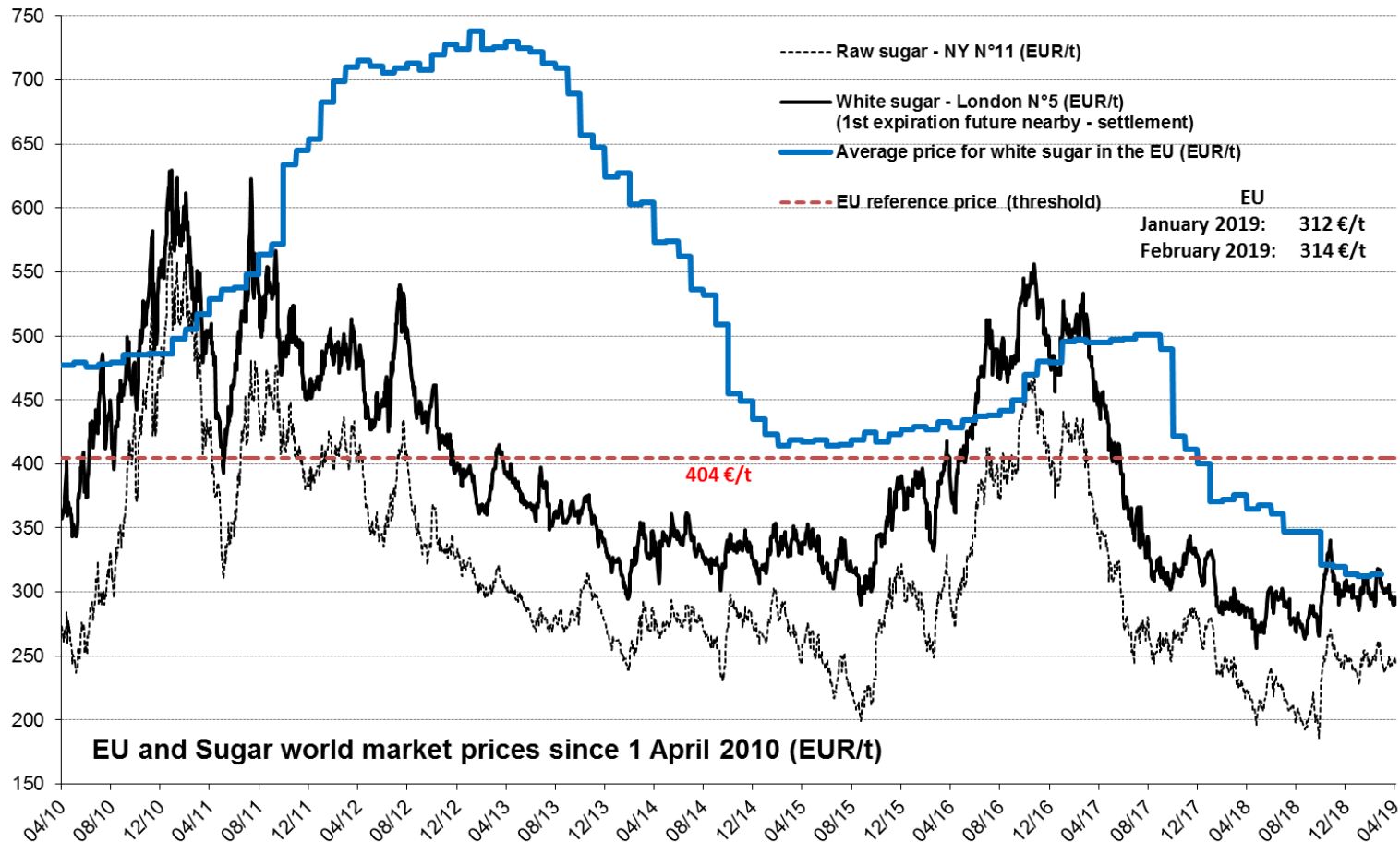
Region 1: AT – CZ – DK – FI – HU – LT – PL – SE – SK  
Region 2: BE – DE – FR – UK – NL  
Region 3: BG – ES – GR – HR – IT – PT – RO

in €/t	EU		Region 1	Region 2	Region 3
	average (1)	std dev (2)	average (1)	average (1)	average (1)
October 2017	<b>422</b>	49	423	418	447
November 2017	<b>411</b>	44	407	405	455
December 2017	<b>400</b>	44	398	393	452
January 2018	<b>371</b>	29	376	365	407
February 2018	<b>372</b>	33	371	367	408
March 2018	<b>376</b>	27	371	374	399
April 2018	<b>365</b>	35	366	361	386
May 2018	<b>368</b>	30	369	365	383
June 2018	<b>361</b>	30	363	359	375
July 2018	<b>347</b>	35	350	341	371
August 2018	<b>347</b>	38	338	345	381
September 2018	<b>347</b>	52	338	340	398
October 2018	<b>321</b>	46	325	309	380
November 2018	<b>320</b>	36	329	308	368
December 2018	<b>314</b>	37	323	300	370
January 2019	<b>312</b>	35	315	301	367
February 2019	<b>314</b>	34	322	303	365

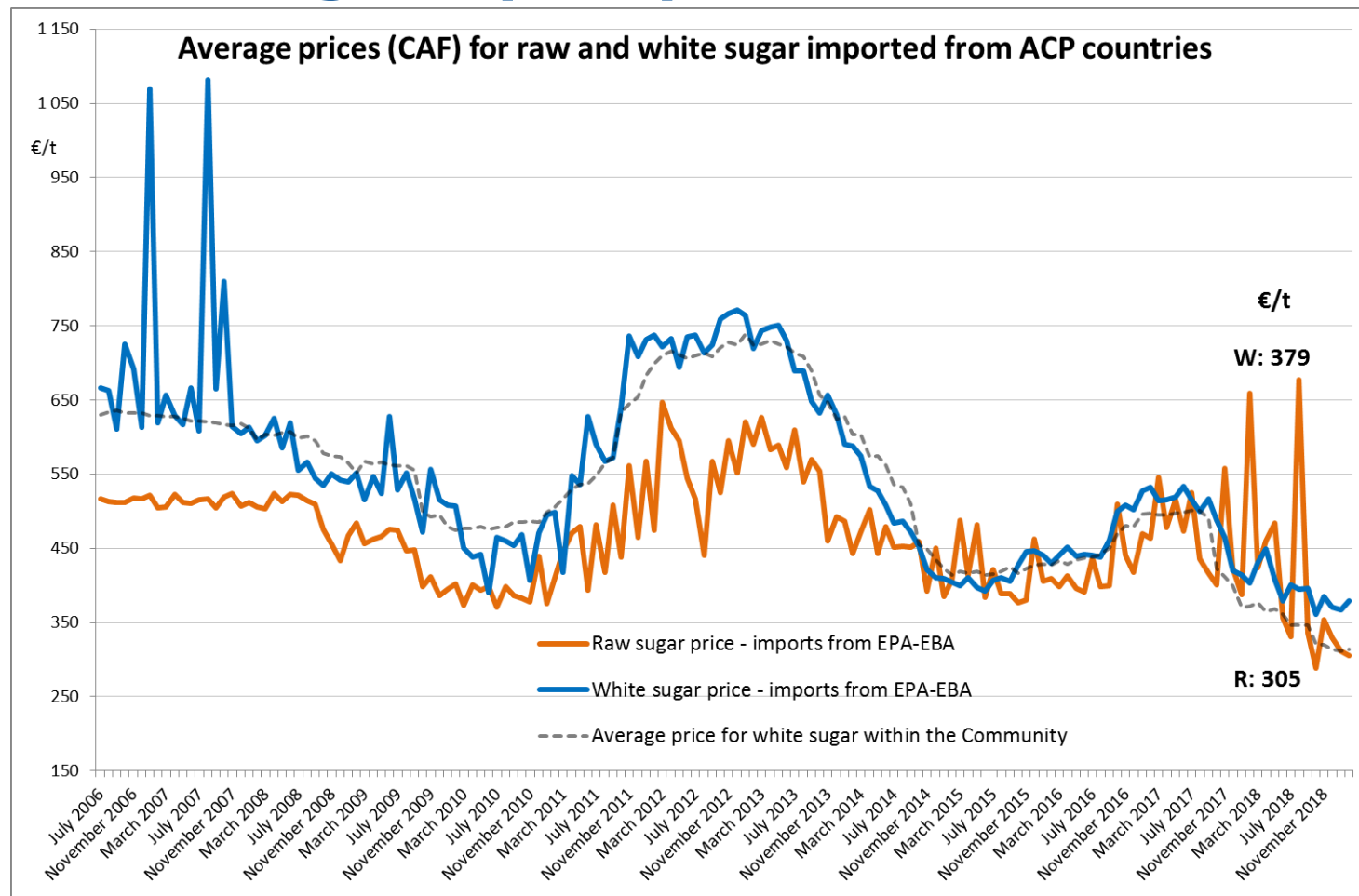
# EU and Regional market prices for white sugar



# EU market price and world market prices London 5 and NY 11 - first future - €/t



# ACP average import price



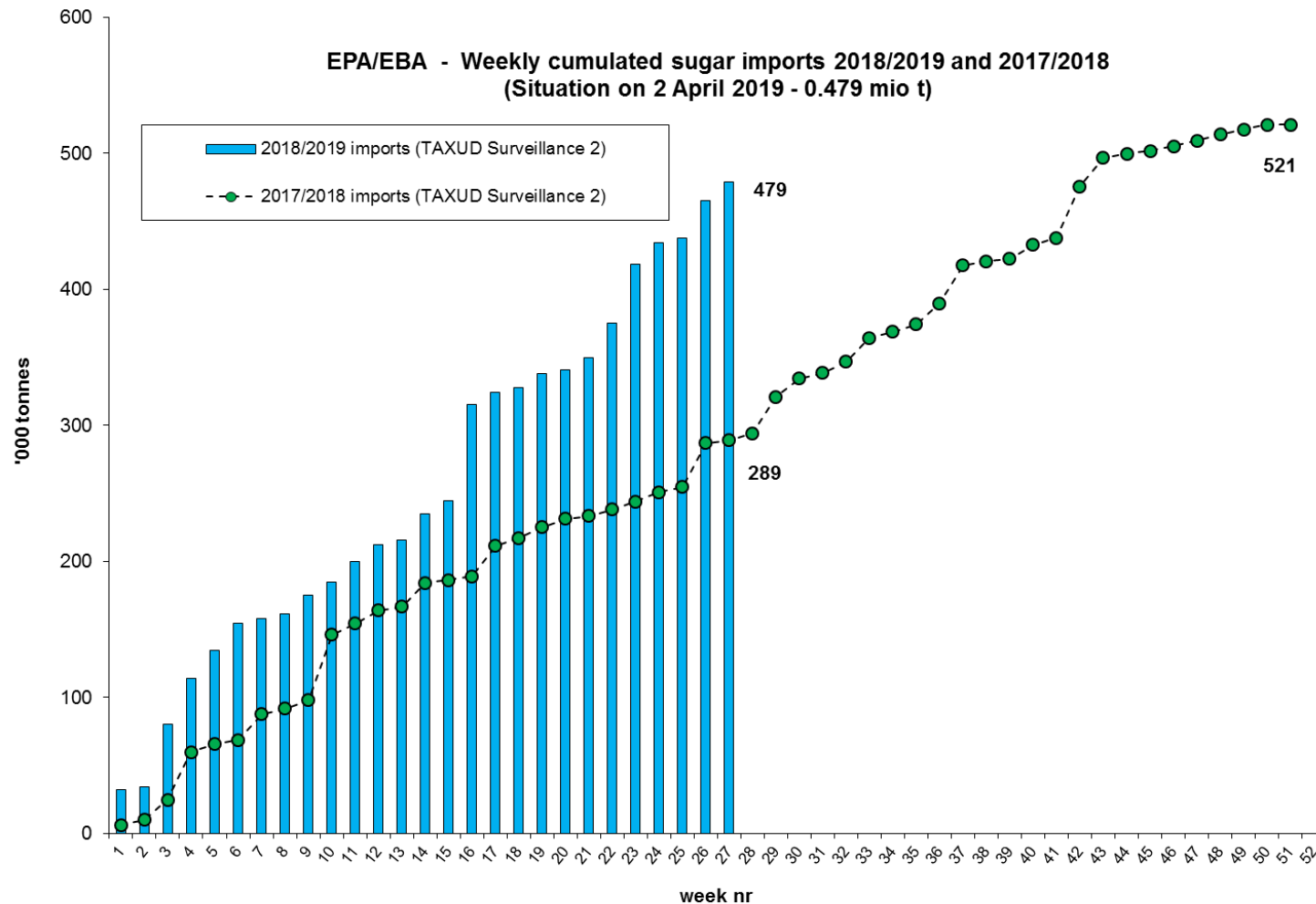
# Sugar Trade statistics

AGRI G 4  
Civil Dialogue Group - Arable Crops  
Sugar sector  
12 April 2019

# EU Sugar Preferential Imports

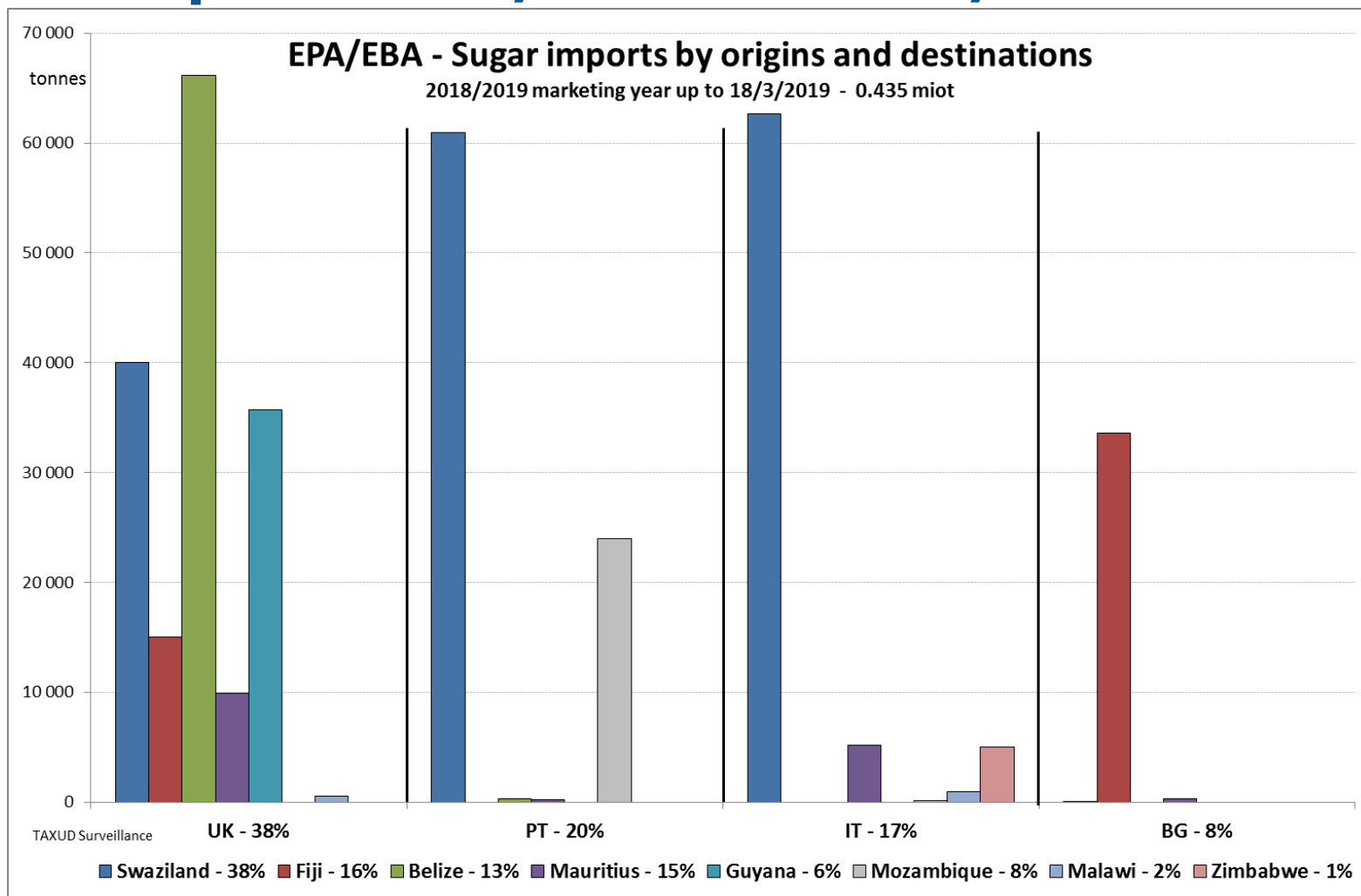


# 1. Imports EPA / EBA in 2018/2019

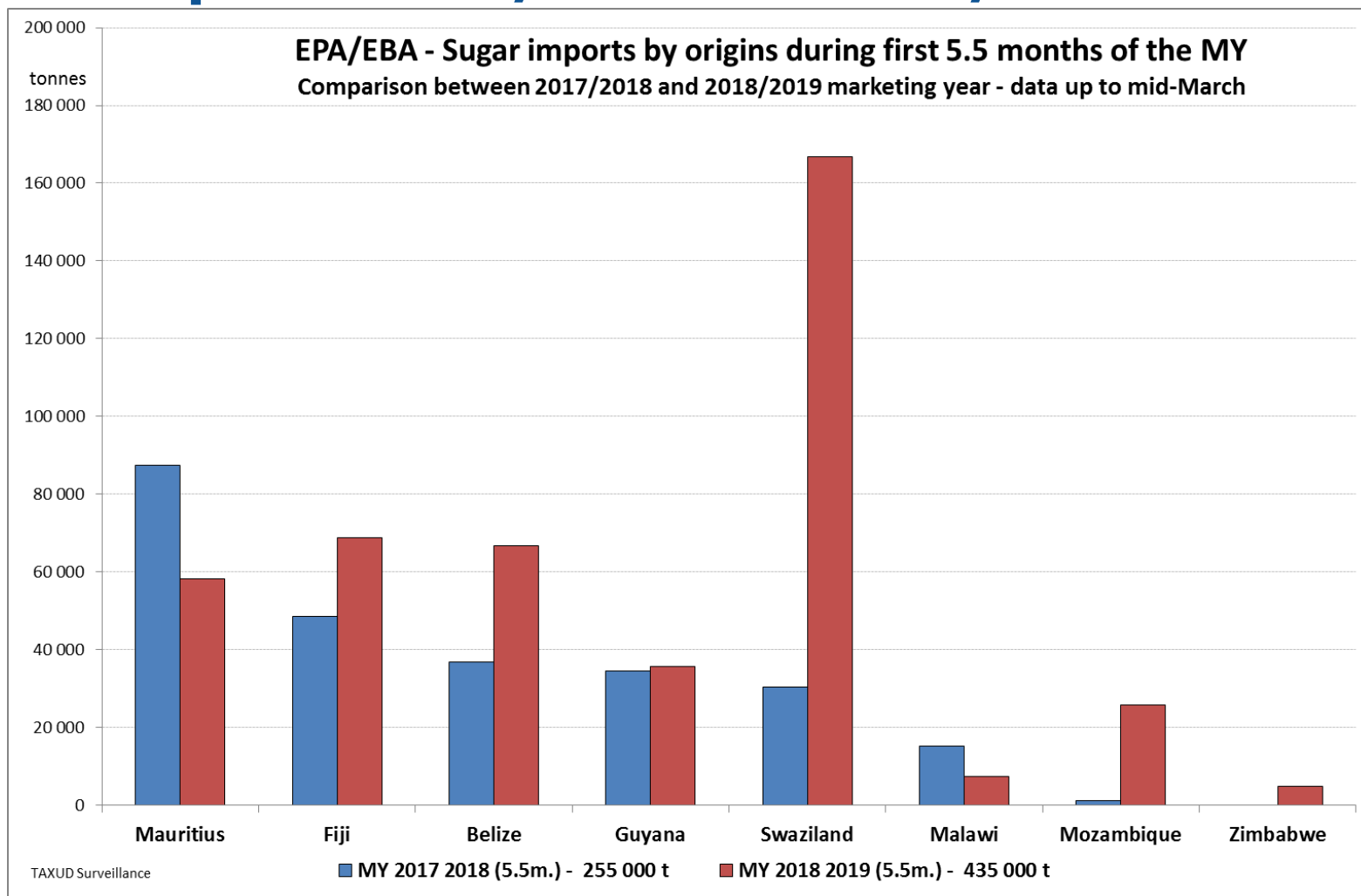


Source: DG TAXUD - DG AGRI

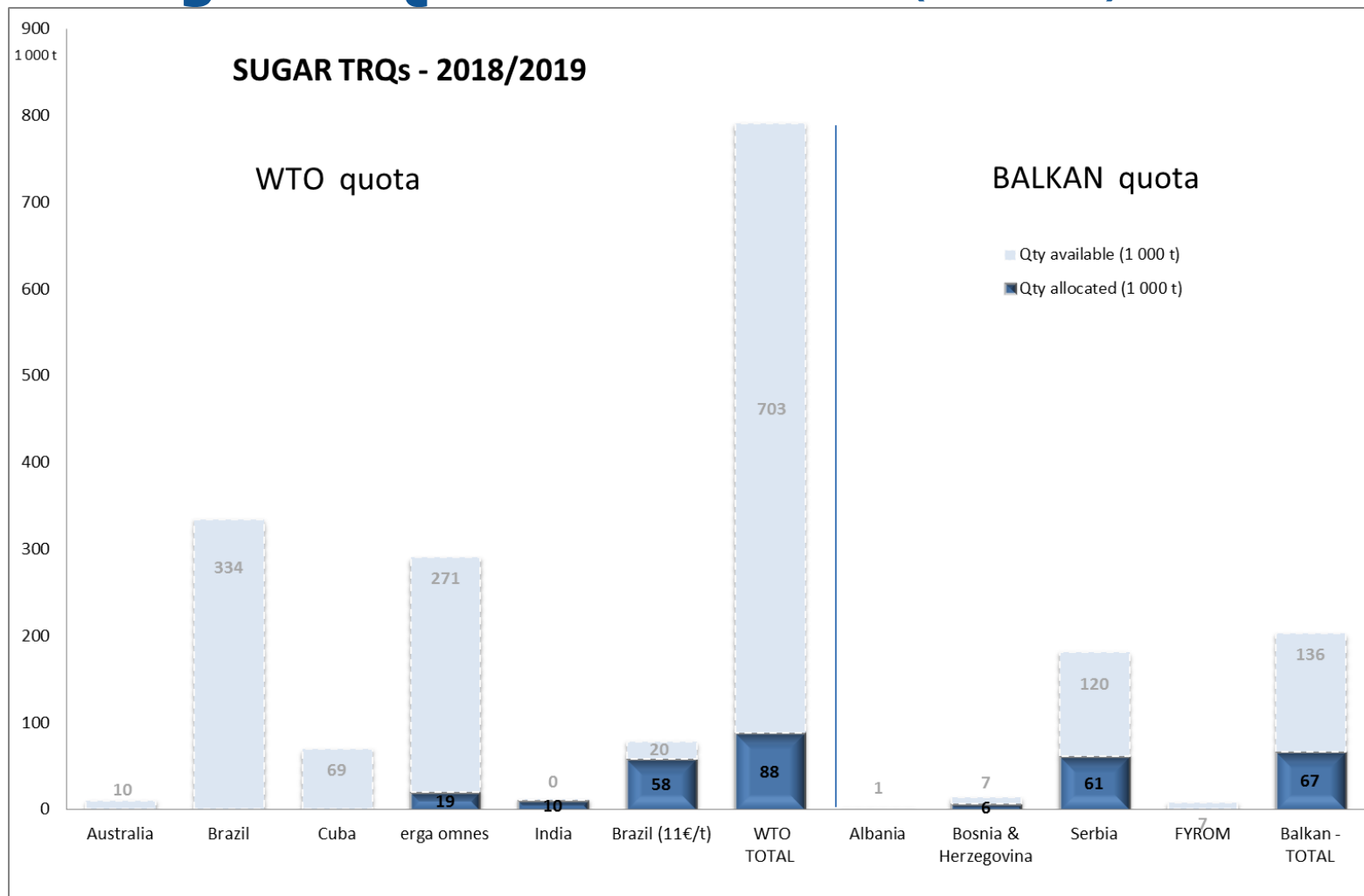
# 1. Imports EPA / EBA in 2018/2019



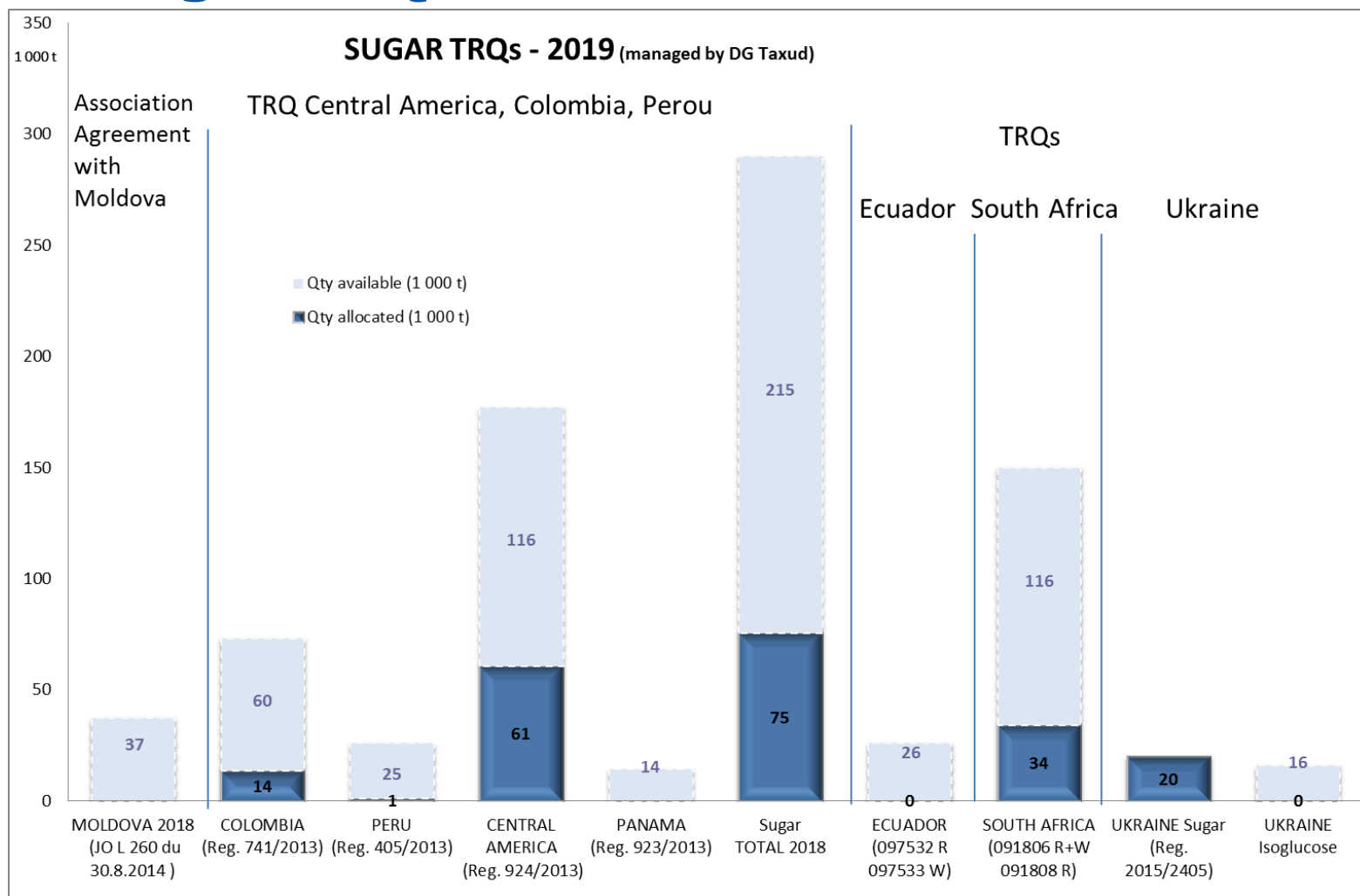
# 1. Imports EPA / EBA in 2018/2019



## 2. Sugar TRQs 2018-2019 (25/3/2019)



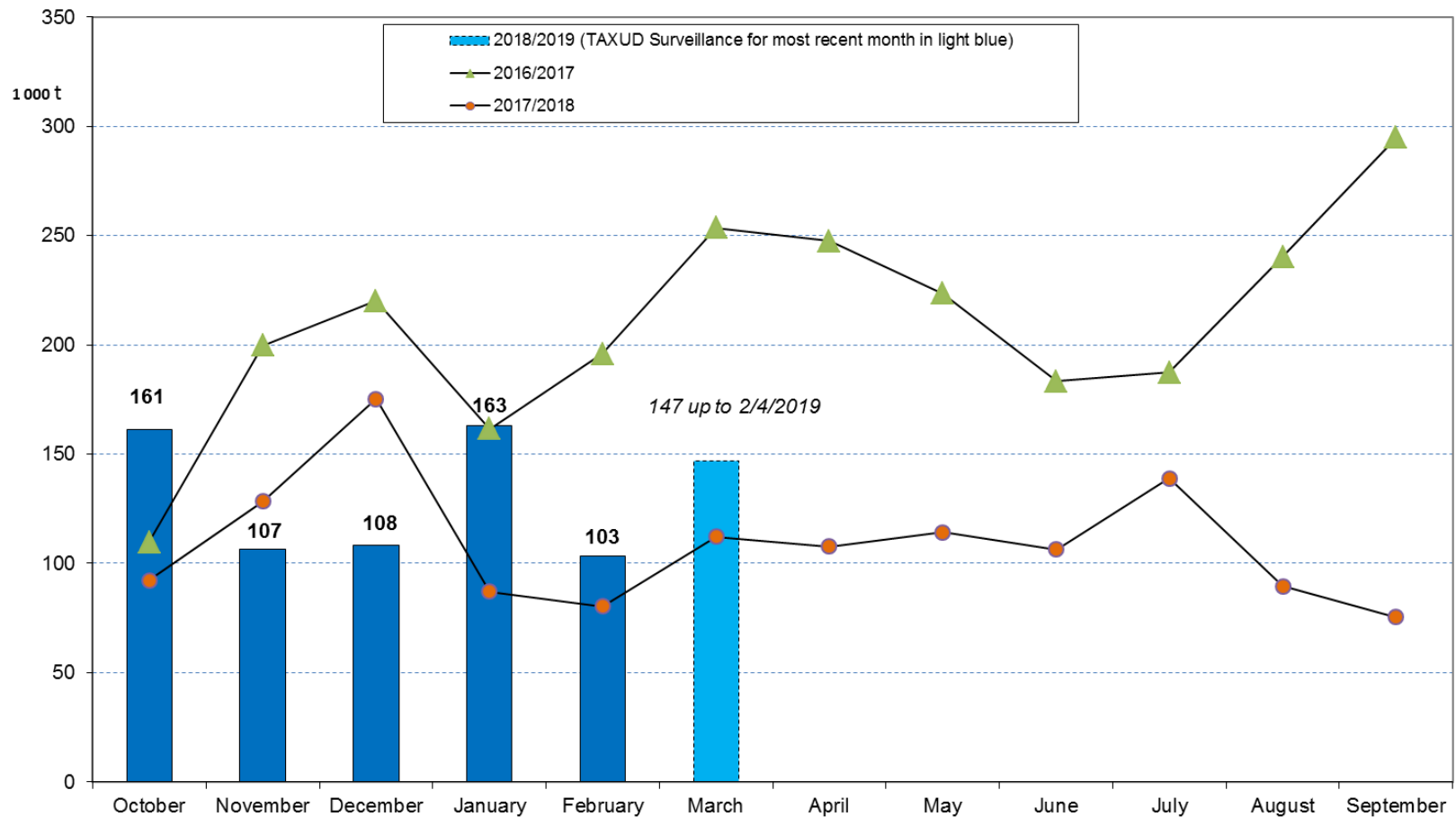
## 2. Sugar TRQs 2019 (10/04/2019)



# EU Sugar Imports

## 3. EU Total imports

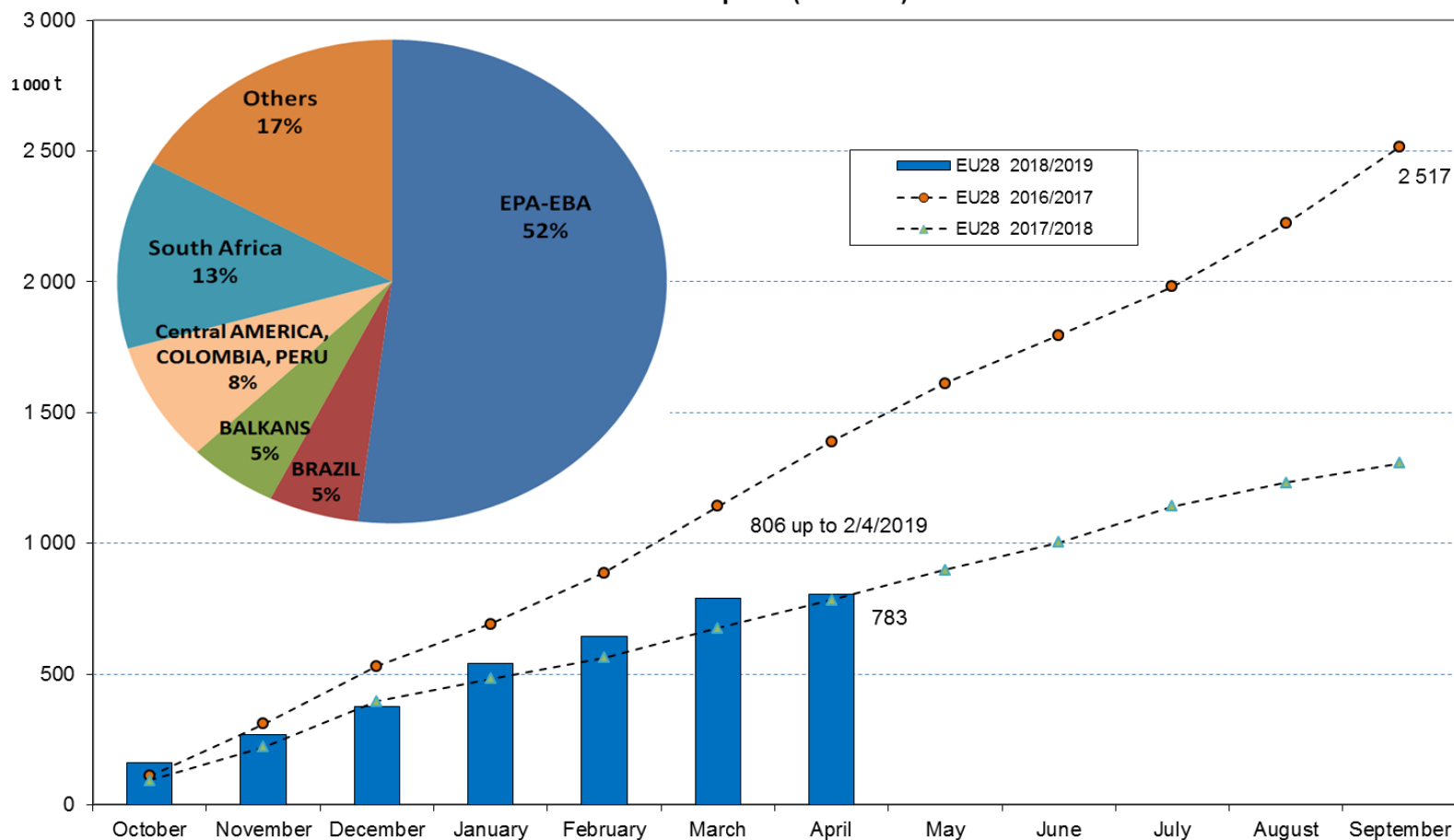
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

### 3. EU Total imports

EU cumulated imports (CN 1701)

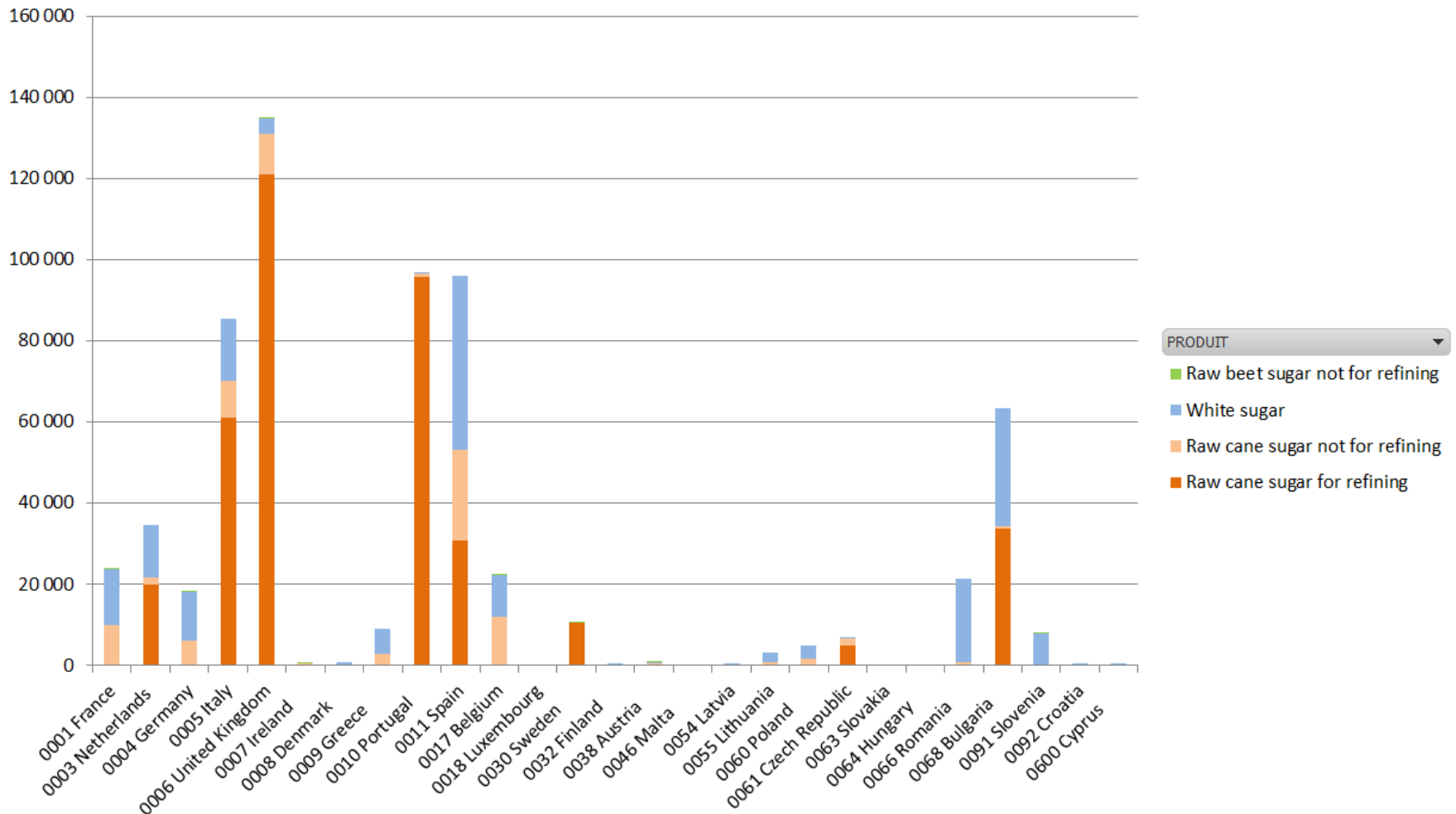


Source: EUROSTAT



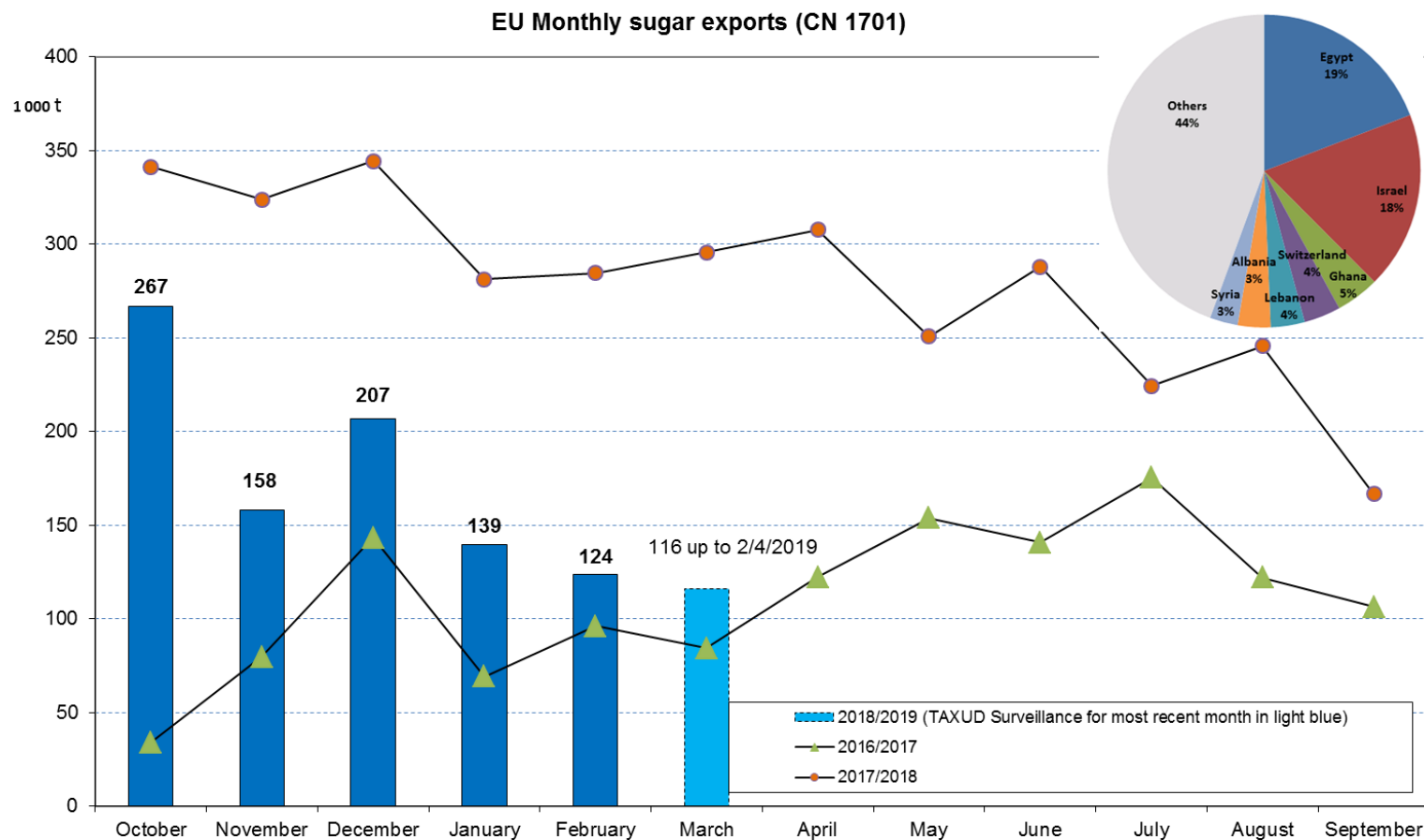
### 3. EU Total imports (2018/2019 – 5 months - 0.64 miot)

Sum of QT



# EU Sugar Exports

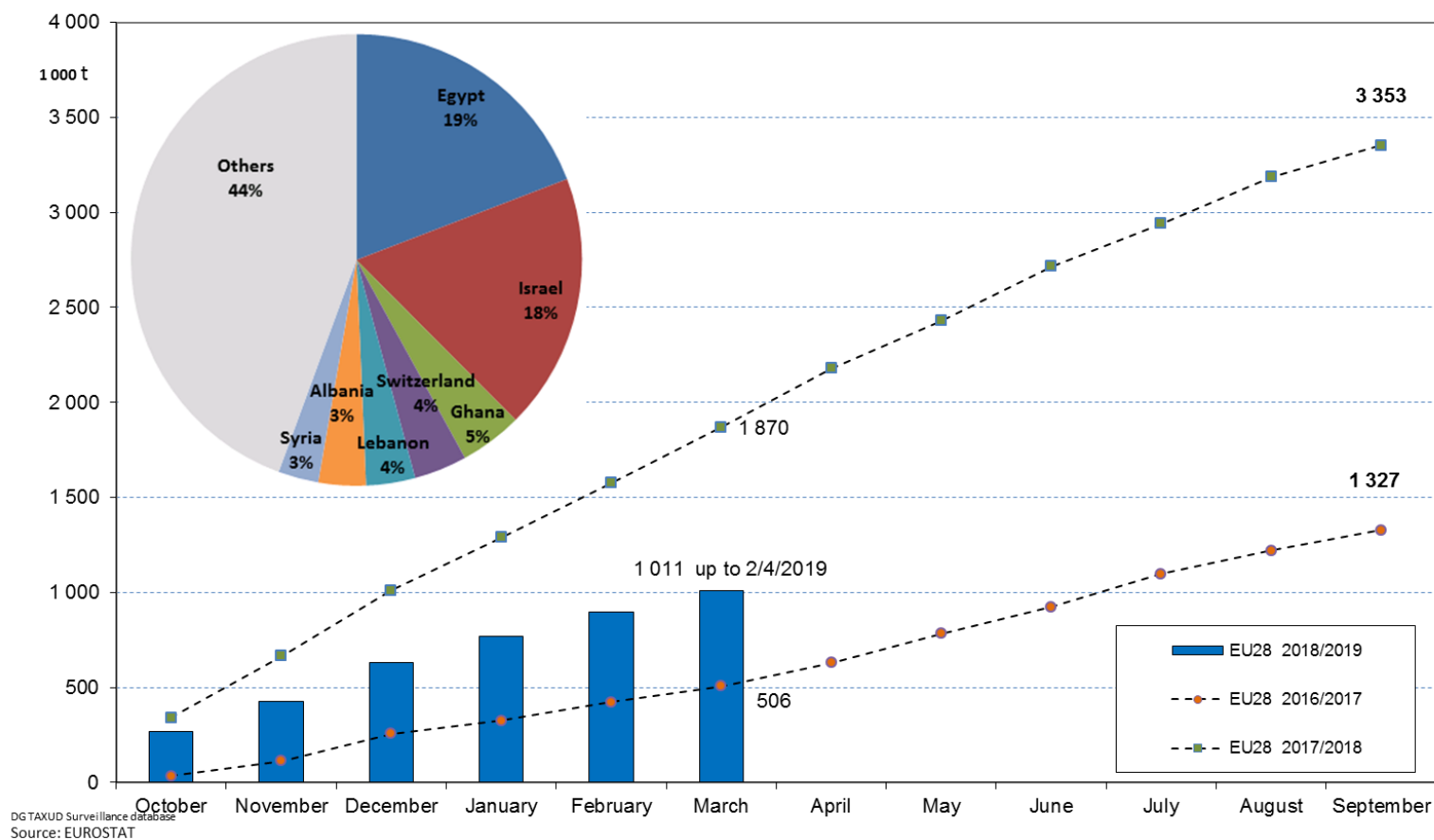
## 4. EU Total exports



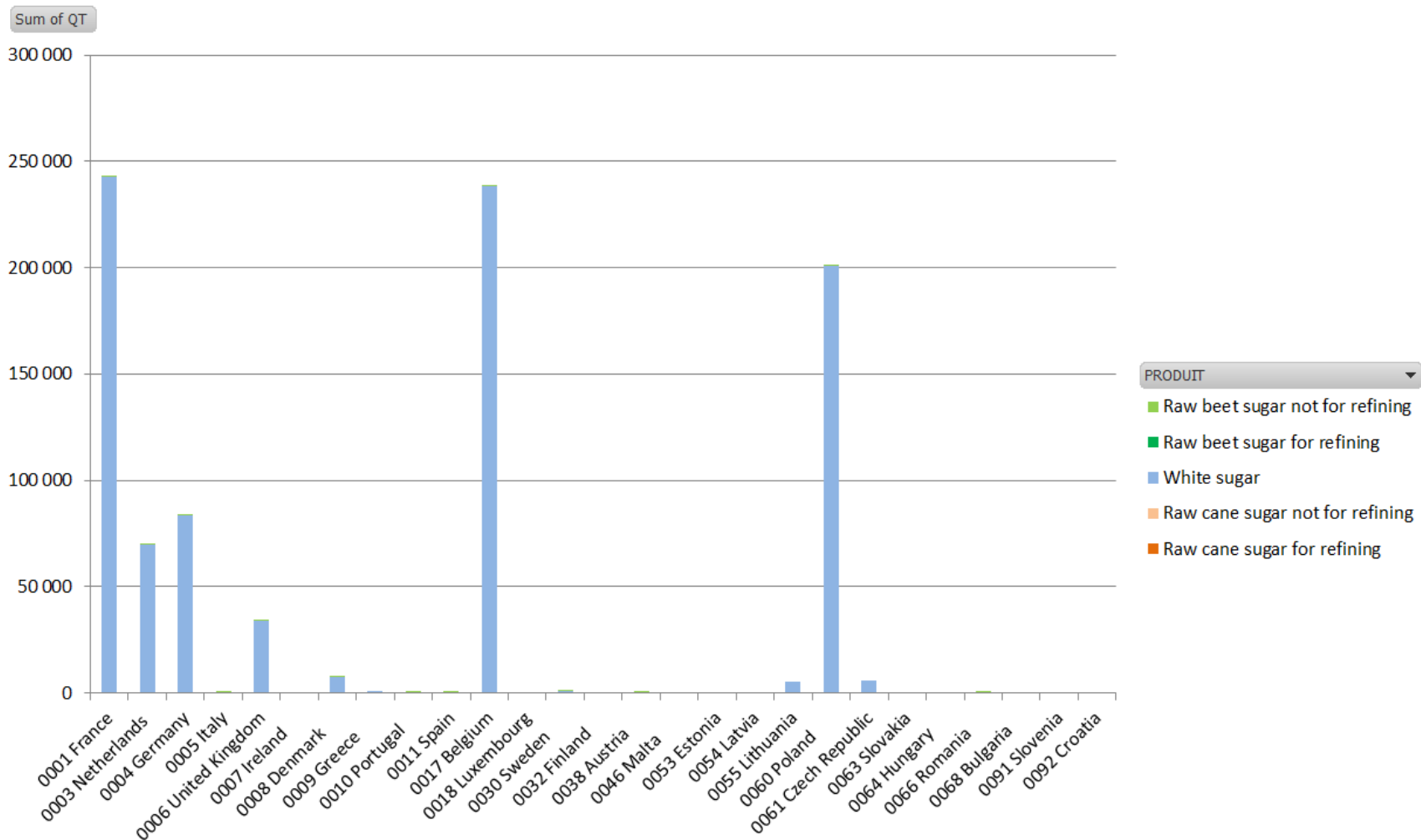
Source: EUROSTAT - DG TAXUD

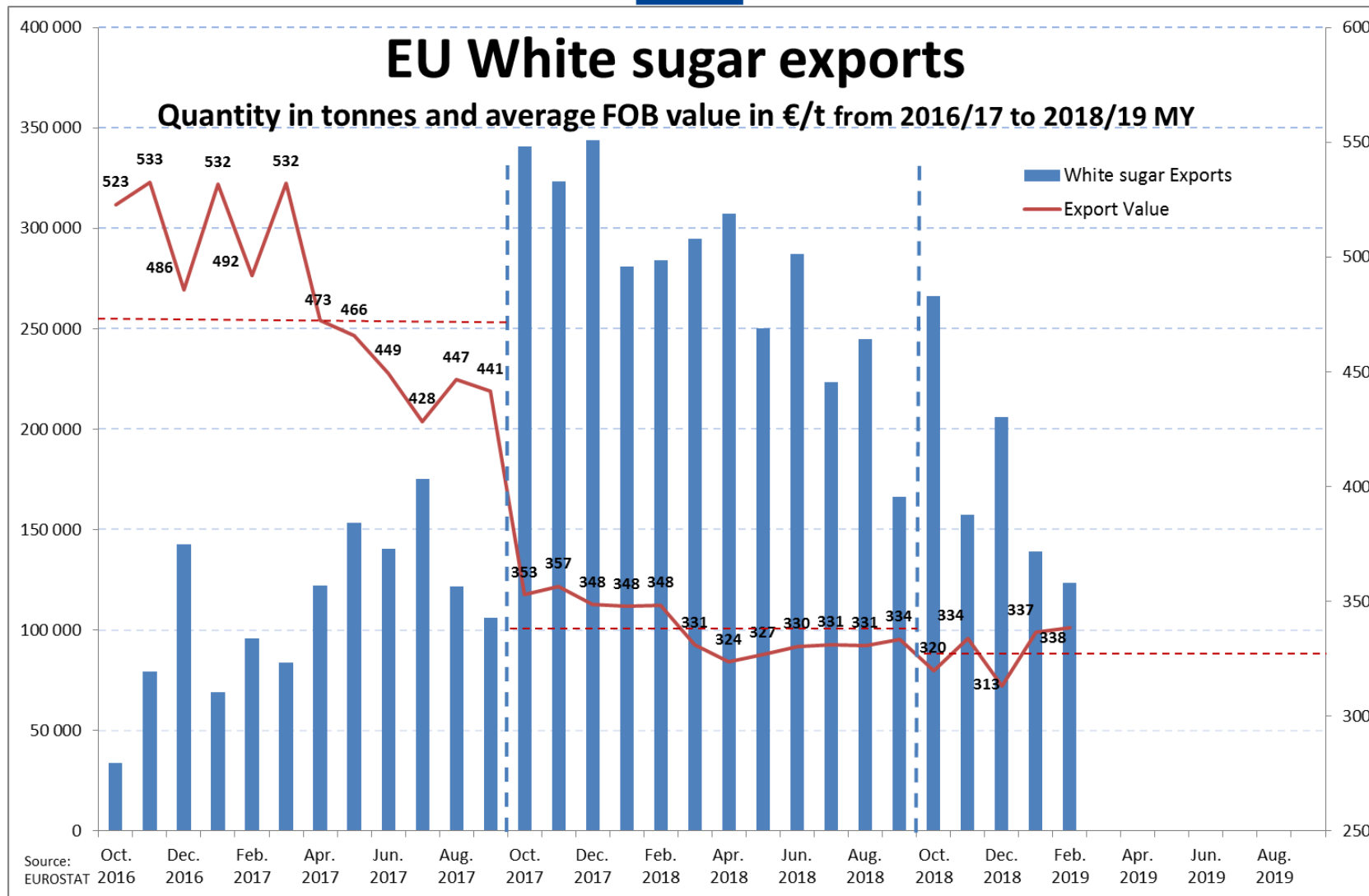
## 4. EU Total exports

EU cumulated exports (CN 1701)



## 4. EU Total exports (2018/2019 – 5 months - 0.90 miot)

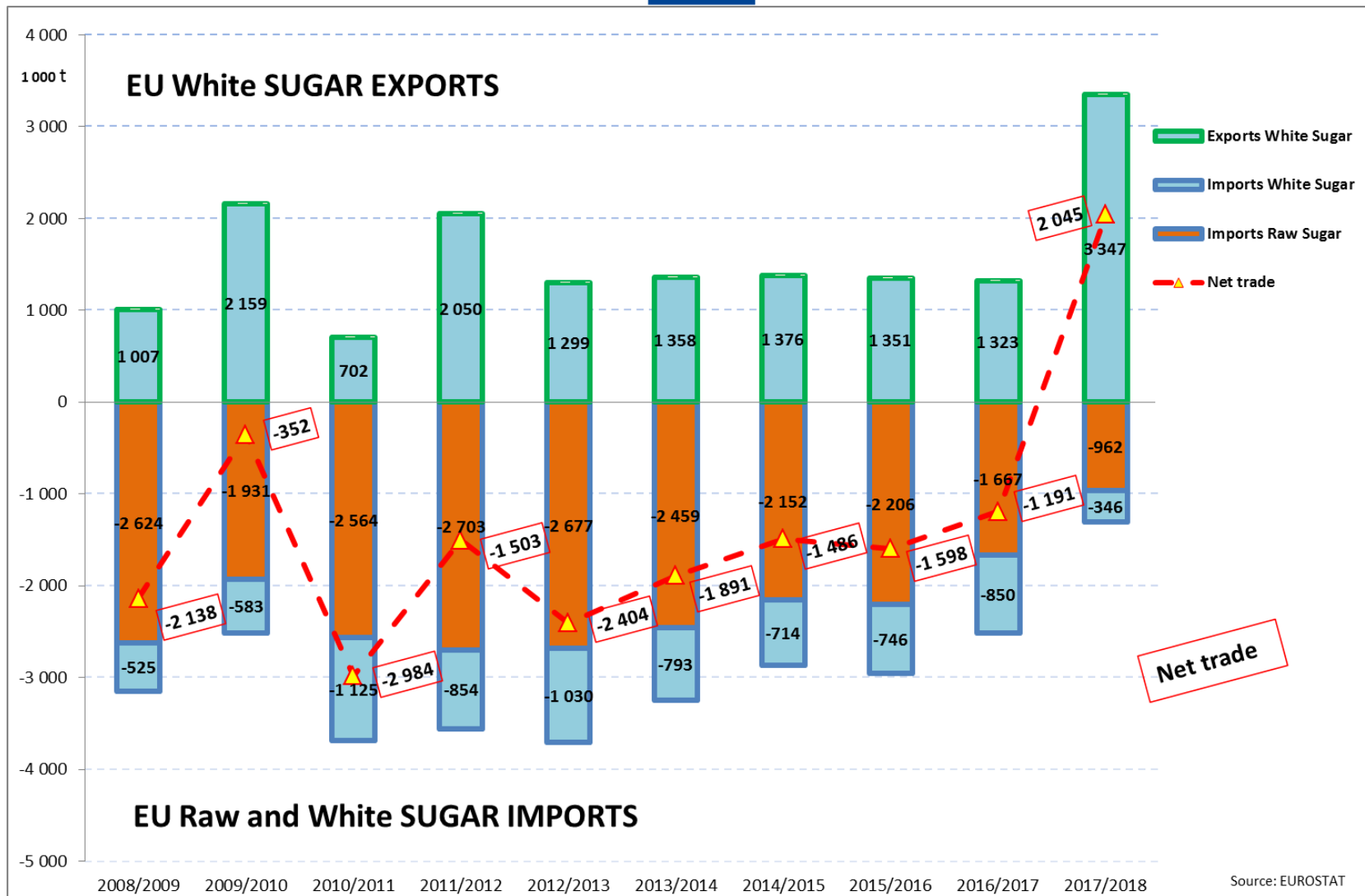




# EU Sugar Trade



European  
Commission



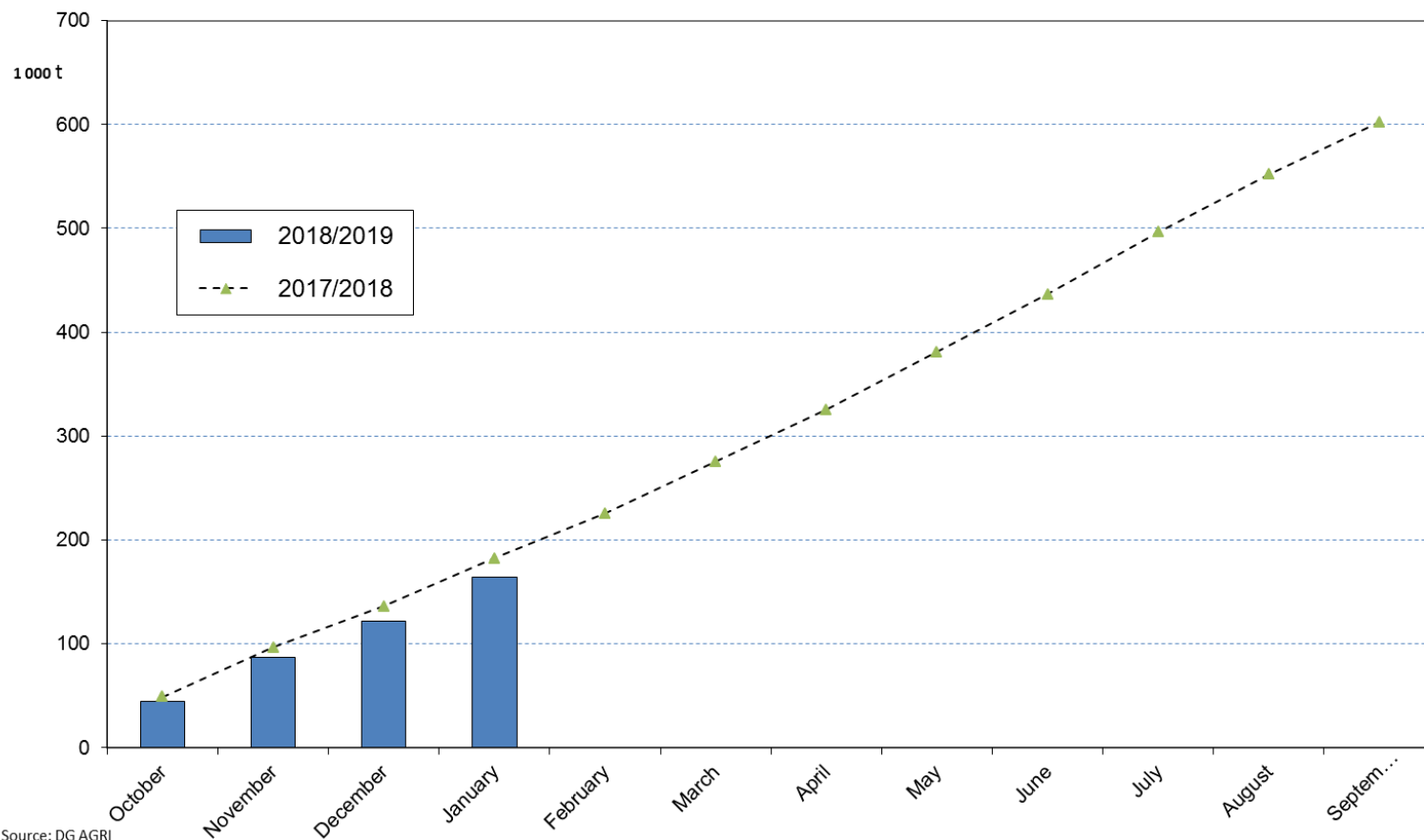
Source: EUROSTAT



# EU Isoglucose

# Isoglucose production in 2018/19

ISOGLUCOSE - EU monthly cumulated production for 2018/2019

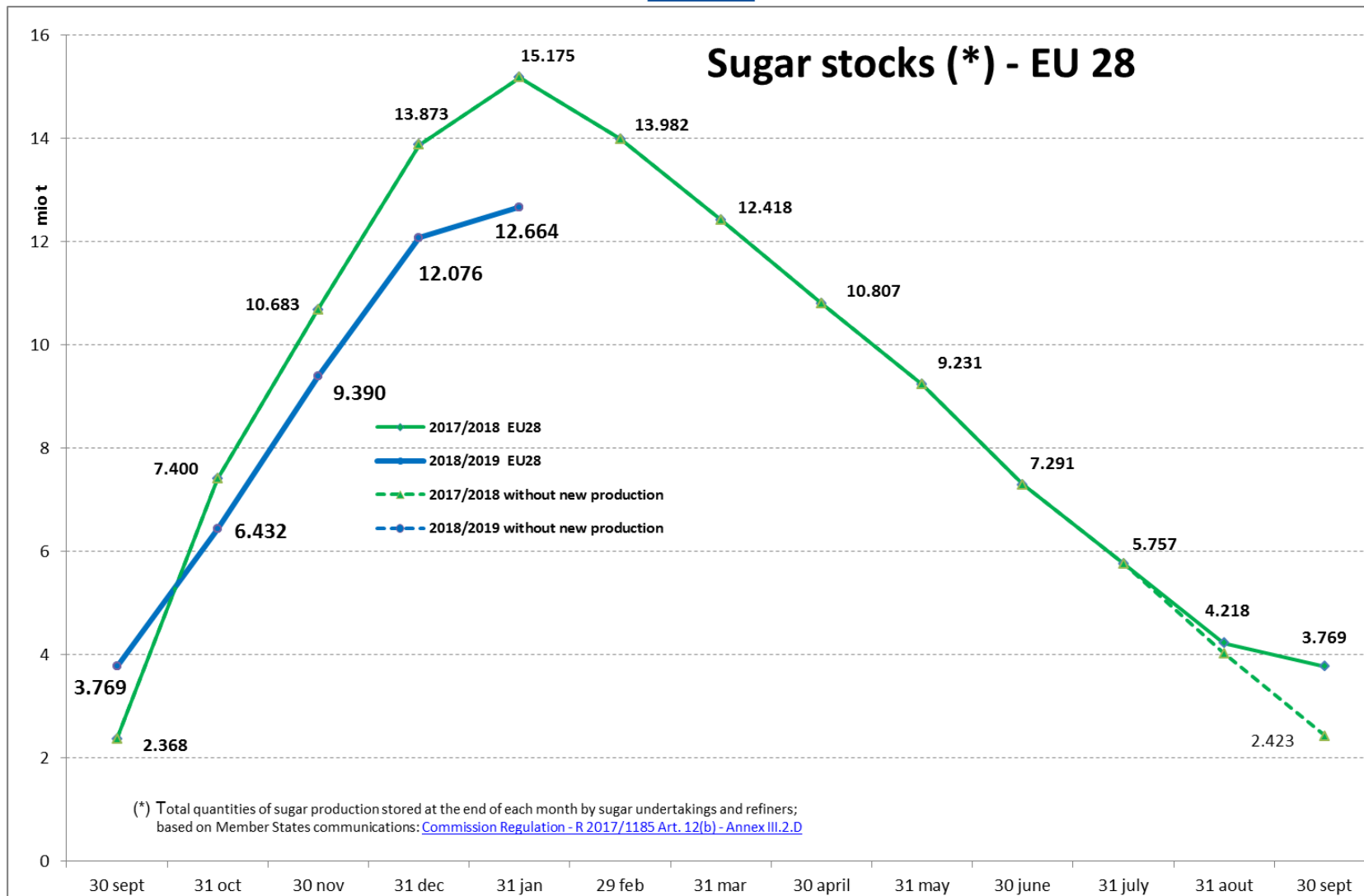


Source: DG AGRI

# EU Sugar Stocks

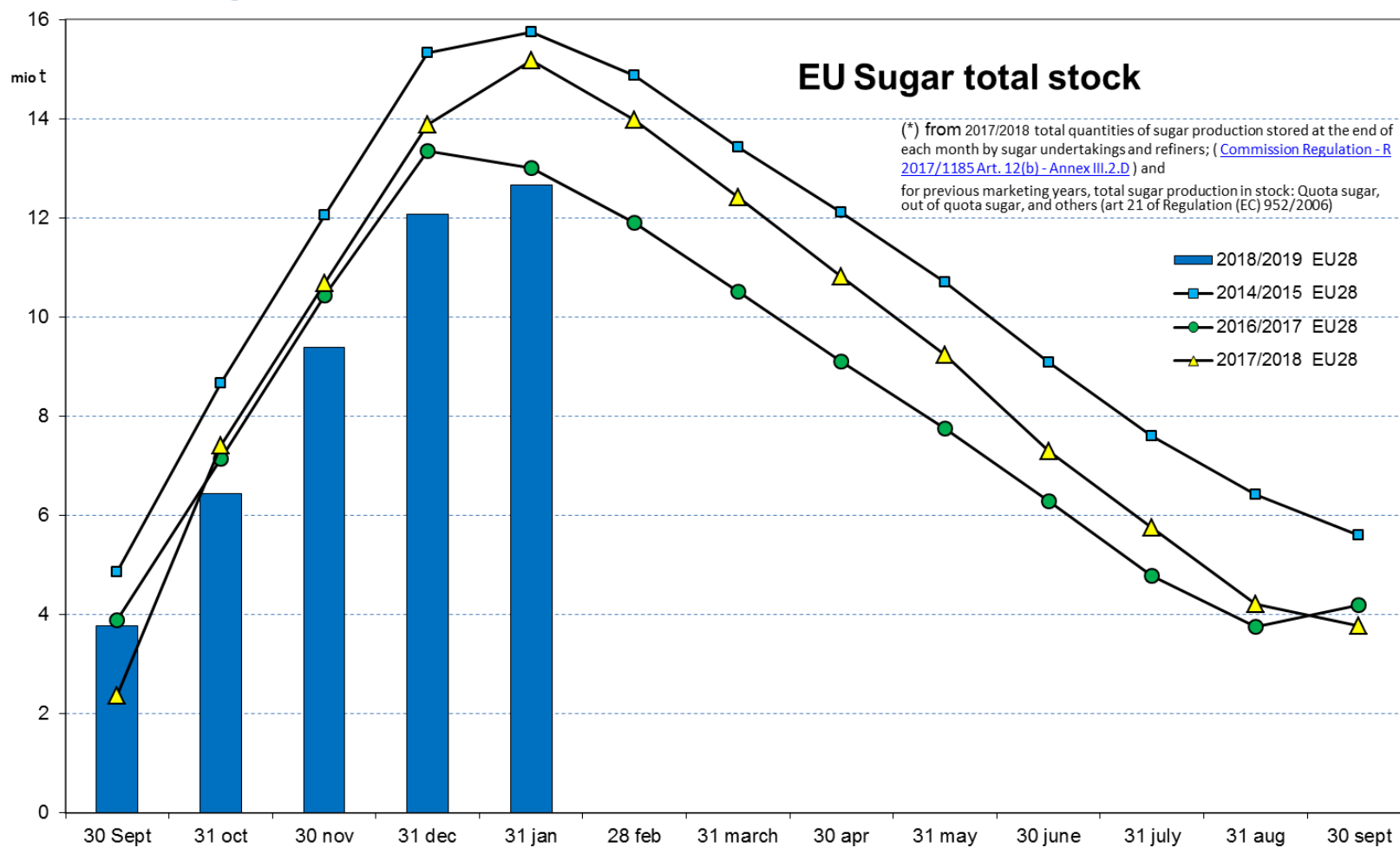


European  
Commission



(\*) Total quantities of sugar production stored at the end of each month by sugar undertakings and refiners;  
based on Member States communications: [Commission Regulation - R 2017/1185 Art. 12\(b\) - Annex III.2.D](#)

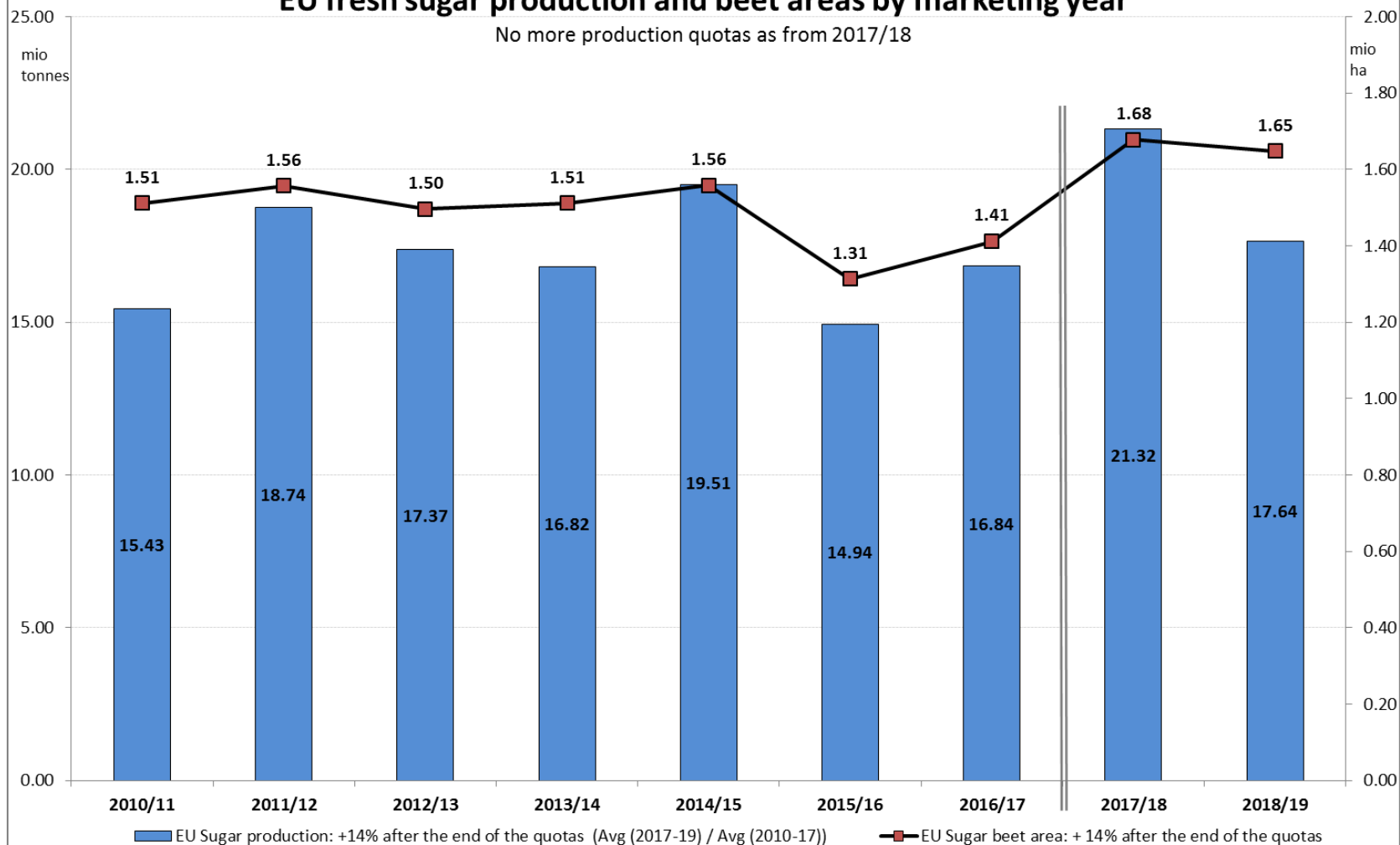
## 5. Sugar stocks



# EU Sugar Production

## EU fresh sugar production and beet areas by marketing year

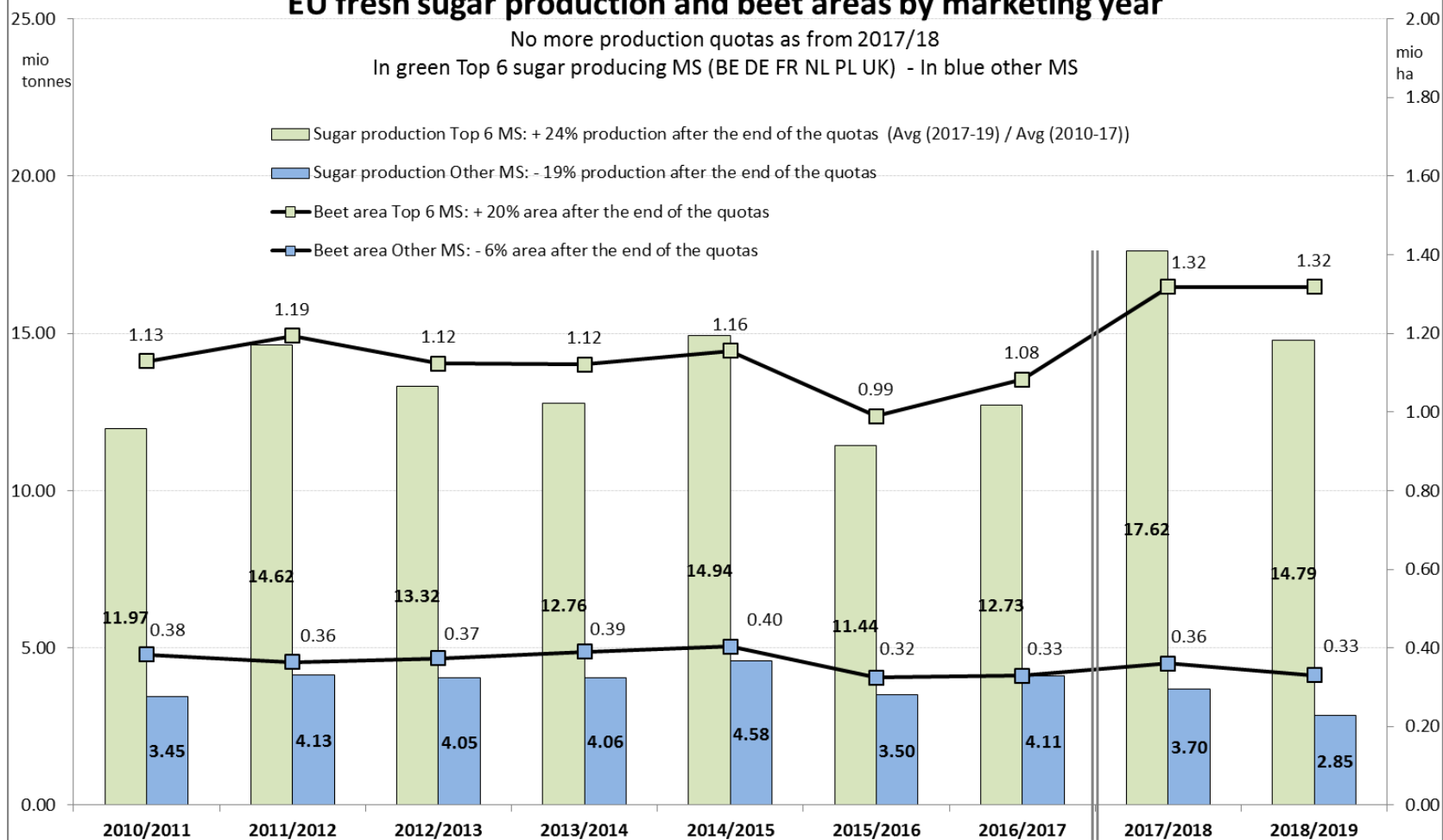
No more production quotas as from 2017/18



## EU fresh sugar production and beet areas by marketing year

No more production quotas as from 2017/18

In green Top 6 sugar producing MS (BE DE FR NL PL UK) - In blue other MS



Source: DG AGRI





*Thank you  
for your attention*