



# European Market Observatory for Fruit and Vegetables

## Price monitoring for citrus fruit

Unit G.2. - Wine, spirits, and horticultural products  
DG Agriculture and Rural Development  
European Commission

*F&V Market Observatory – Sub-group Citrus fruit - 13 November 2019*



# Price monitoring for citrus fruit

- 1. Legal basis**
- 2. Notifications from Member States**
- 3. Calculation EU average prices**
- 4. Features of current monitoring**



European  
Commission

# Price monitoring for citrus fruit

European Union Member States



European  
Commission



# 1. Legal basis



- **Art. 55 Delegated Regulation 2017/891**

➤ **Notifications MS producer prices on internal market**

## 2. Notifications from Member States



### MS notify producer prices:

- Periodicity: *Weekly*
- Quality: *Class I marketing standards*
- Varieties:
  - *Oranges: 7*
  - *Lemons, clementines & mandarins: All*
- Sorted & packaged: *Ex-packaging station*
- Sales: *Representative markets identified by MS*

## 2. Notifications from Member States

Product	Type/variety	Presentation/size	Representative Markets
Lemons	All varieties	Sizes 3-4, packages of around 10-20 kg	Greece Spain Italy
Clementines	All varieties	Sizes 1-X -3, packages of around 10-20 kg	Greece Spain Italy
Mandarins	All varieties	Sizes 1 – 2, packages of around 10-20 kg	Greece Spain Italy Portugal

## 2. Notifications from Member States

Product	Type/variety	Presentation/size	Representative Markets
Oranges	Salustiana	Size 3-6, kg packages of around 10-20 kg	Greece Spain Italy Portugal
	Navelinas		
	Navelate		
	Lanelate		
	Valencia late		
	Tarocco		
	Navel		

## 3. Calculation EU average prices

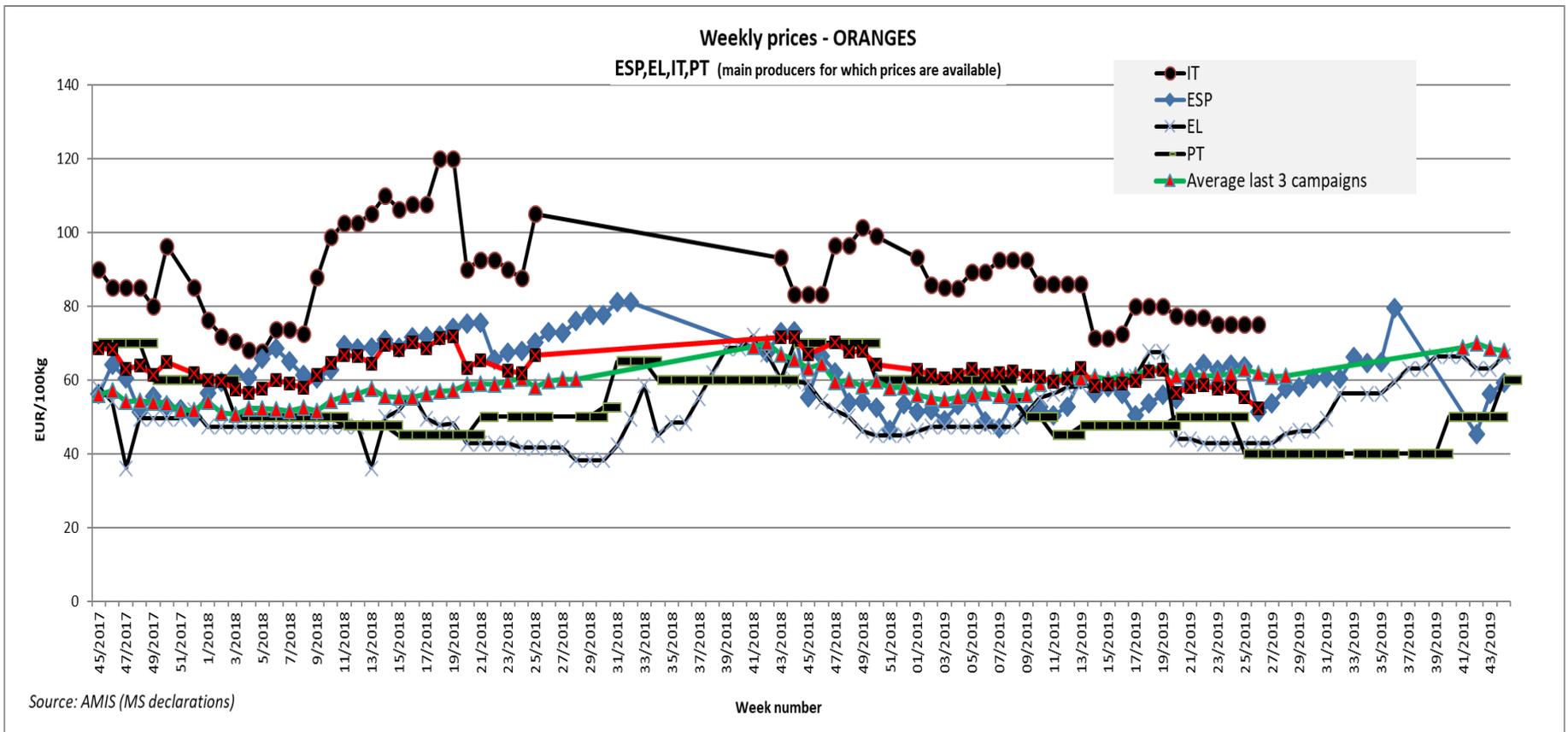
COM processes MS' notifications:

- Prices weighted by MS' production volume
- Periodicity prices: *Weekly, monthly*
- Prices expressed in *€ / 100 kg*



European  
Commission

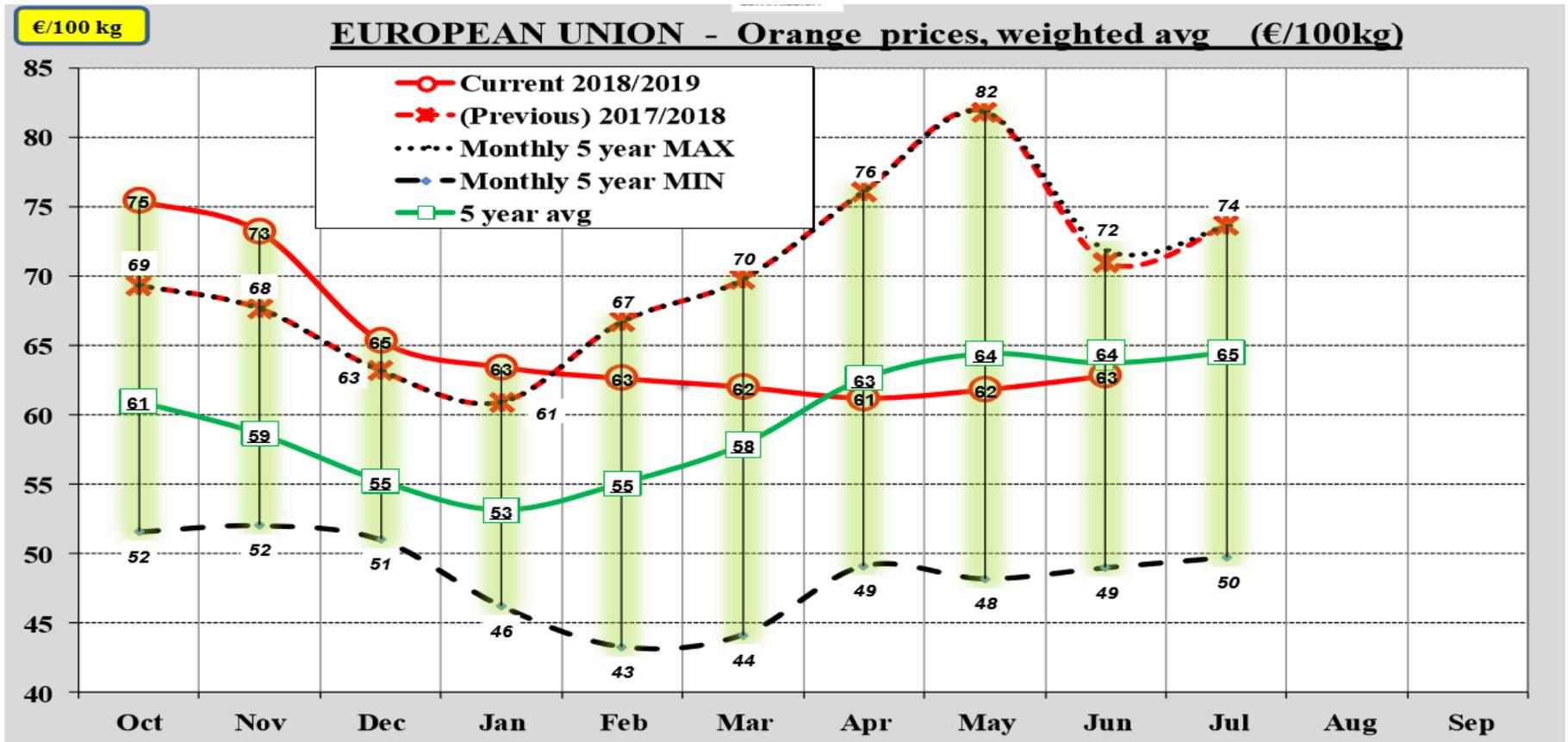
# 3. Calculation EU average prices





European Commission

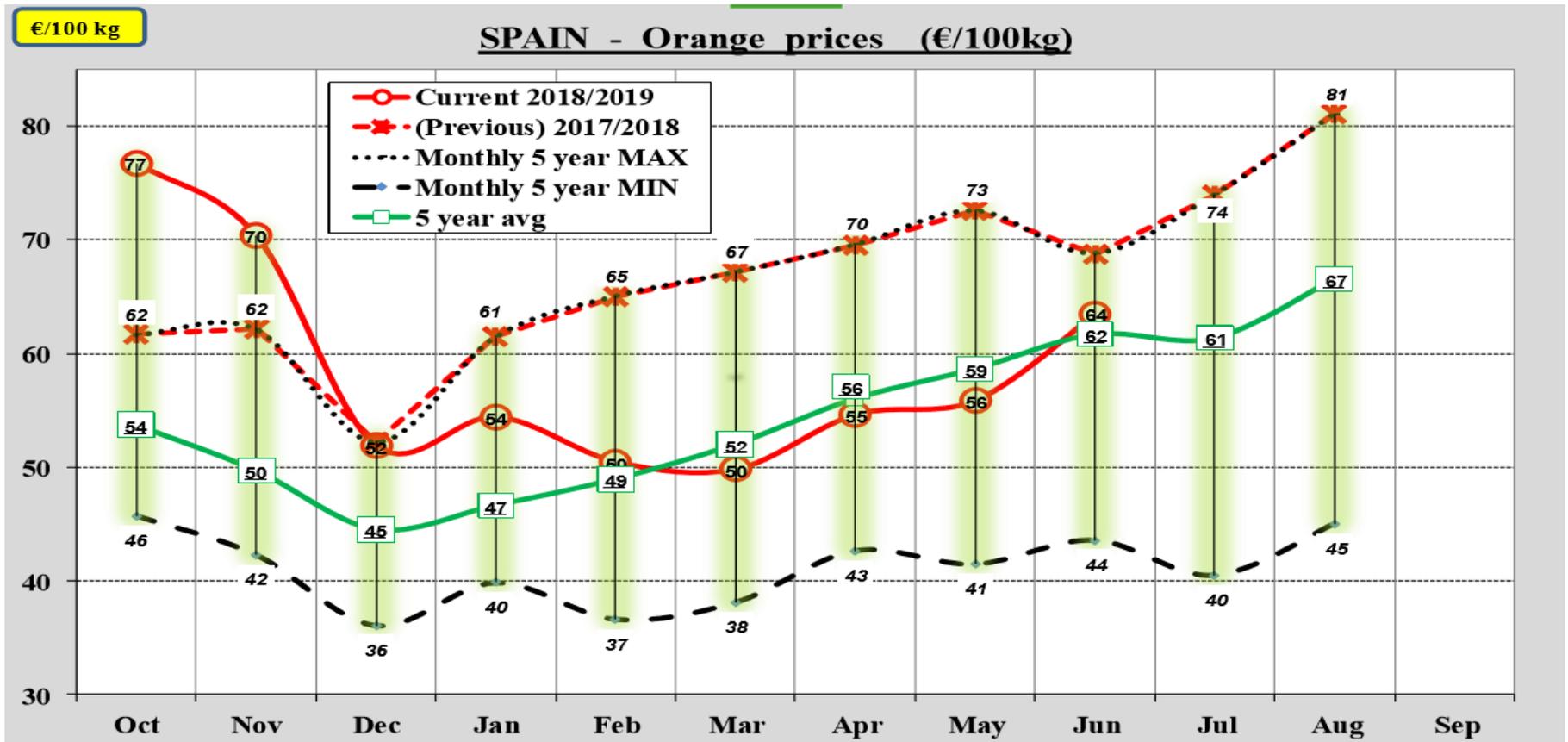
# 3. Calculation EU average prices





European  
Commission

### 3. Calculation EU average prices



## 4. Features of current monitoring

- **Well standardised and consolidated system**
- **Provides historical series of EU prices**
- **Focus on market trends rather than real prices**

## 4. Features of current monitoring

- Possible improvements?

# Possible input Member Organisations

- **Fresh & processed citrus:**
  - **Harvest forecast & balance, assessment market situation**
- **Retail / wholesale:**
  - **Market trends**
- **Consumption**



**Thank you for your attention!**

*Unit G.2. - Wine, spirits, horticultural products, specialised crops*

*European Commission  
DG Agriculture and Rural Development  
Directorate G. Markets and observatories*