



European Market Observatory for Fruit and Vegetables

Price monitoring for citrus fruit

Unit G.2. - Wine, spirits, and horticultural products
DG Agriculture and Rural Development
European Commission

F&V Market Observatory – Sub-group Citrus fruit - 13 November 2019

Price monitoring for citrus fruit

1. Legal basis
2. Notifications from Member States
3. Calculation EU average prices
4. Features of current monitoring

Price monitoring for citrus fruit

European Union Member States



1. Legal basis



- **Art. 55 Delegated Regulation 2017/891**
 - **Notifications MS producer prices on internal market**

2. Notifications from Member States



MS notify producer prices:

- Periodicity: *Weekly*
- Quality: *Class I marketing standards*
- Varieties:
 - *Oranges: 7*
 - *Lemons, clementines & mandarins: All*
- Sorted & packaged: *Ex-packaging station*
- Sales: *Representative markets identified by MS*

2. Notifications from Member States

Product	Type/variety	Presentation/size	Representative Markets
Lemons	All varieties	Sizes 3-4, packages of around 10-20 kg	Greece Spain Italy
Clementines	All varieties	Sizes 1-X -3, packages of around 10-20 kg	Greece Spain Italy
Mandarins	All varieties	Sizes 1 – 2, packages of around 10-20 kg	Greece Spain Italy Portugal

2. Notifications from Member States

Product	Type/variety	Presentation/size	Representative Markets
Oranges	Salustiana	Size 3-6, kg packages of around 10-20 kg	Greece Spain Italy Portugal
	Navelinas		
	Navelate		
	Lanelate		
	Valencia late		
	Tarocco		
	Navel		

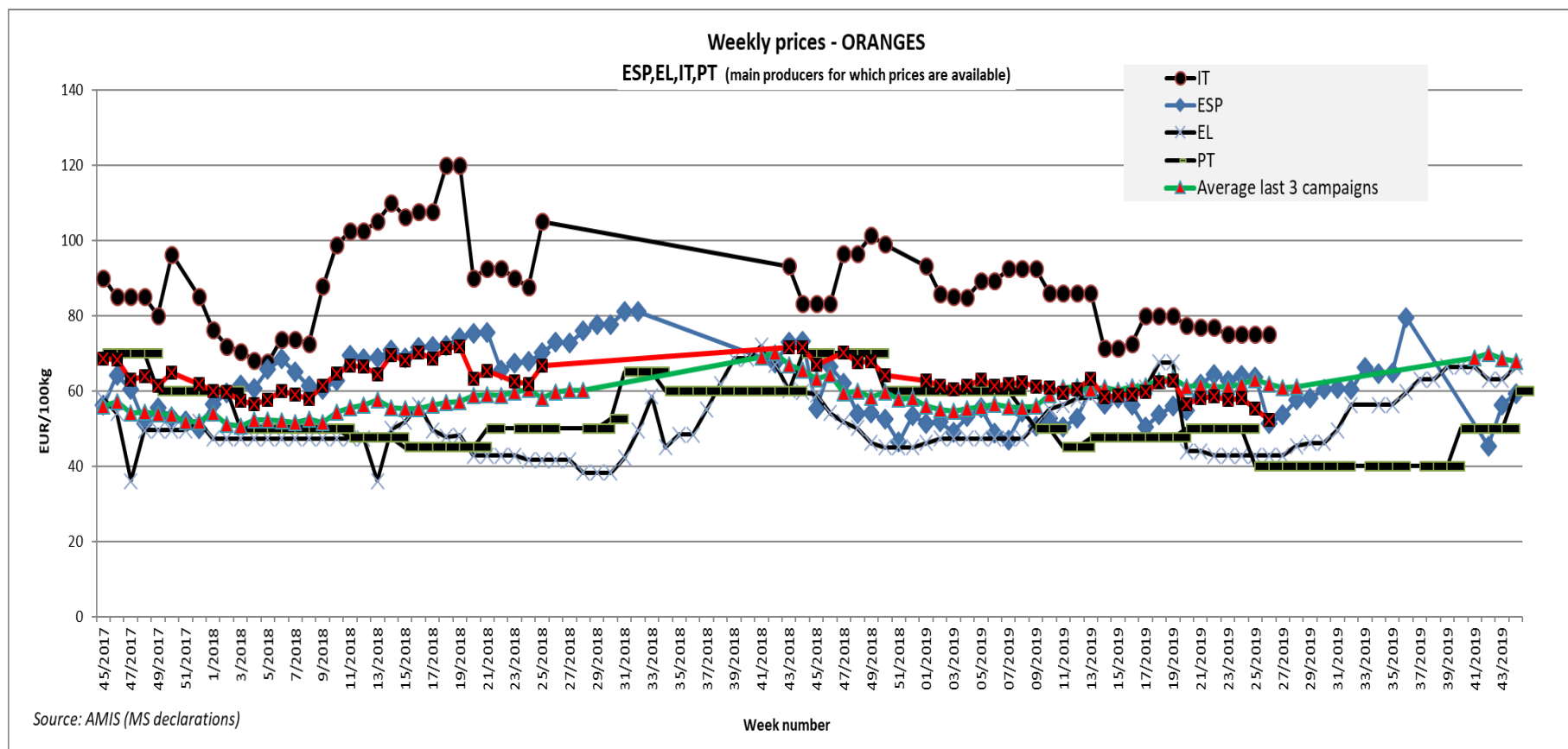
3. Calculation EU average prices



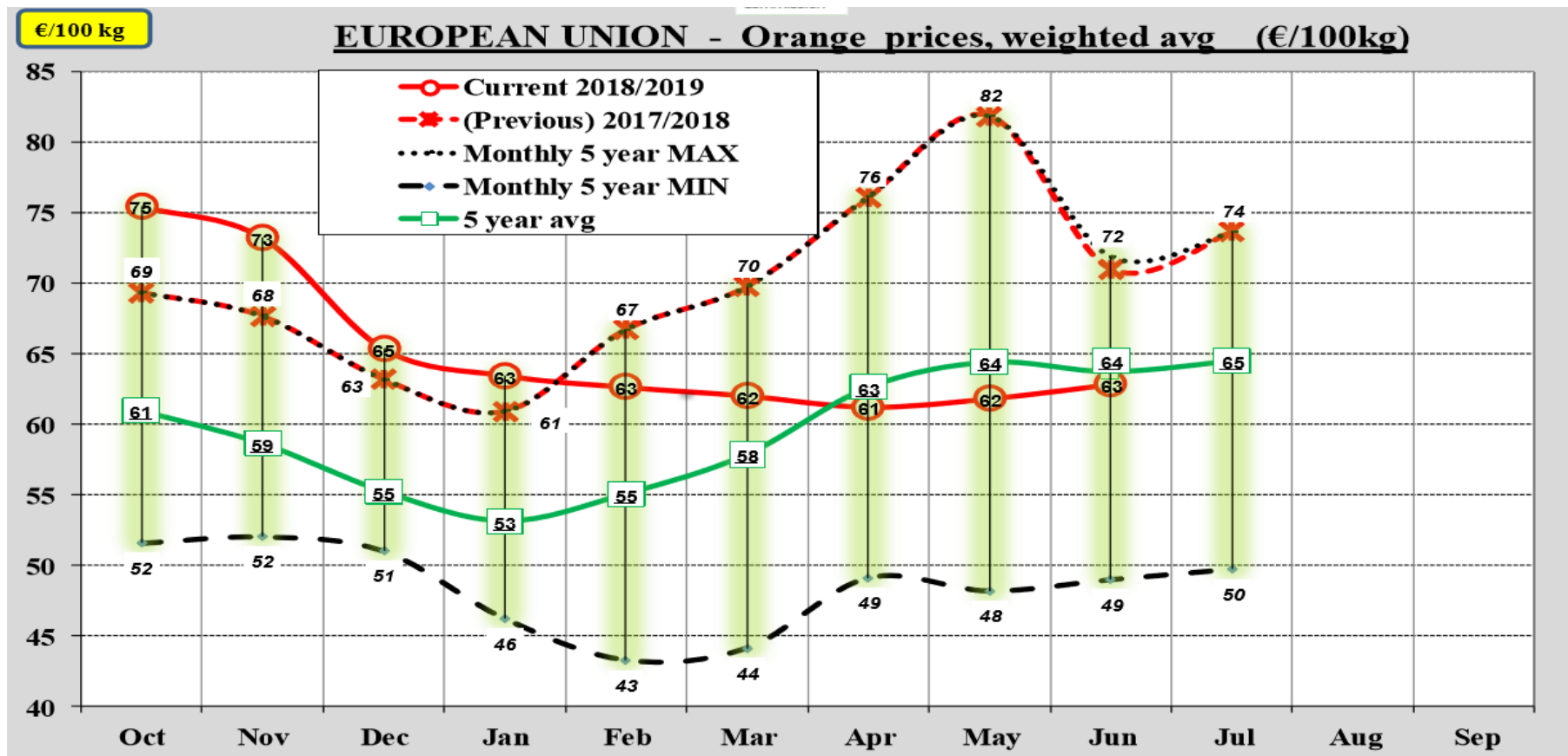
COM processes MS' notifications:

- Prices weighted by MS' production volume
- Periodicity prices: *Weekly, monthly*
- Prices expressed in *€ / 100 kg*

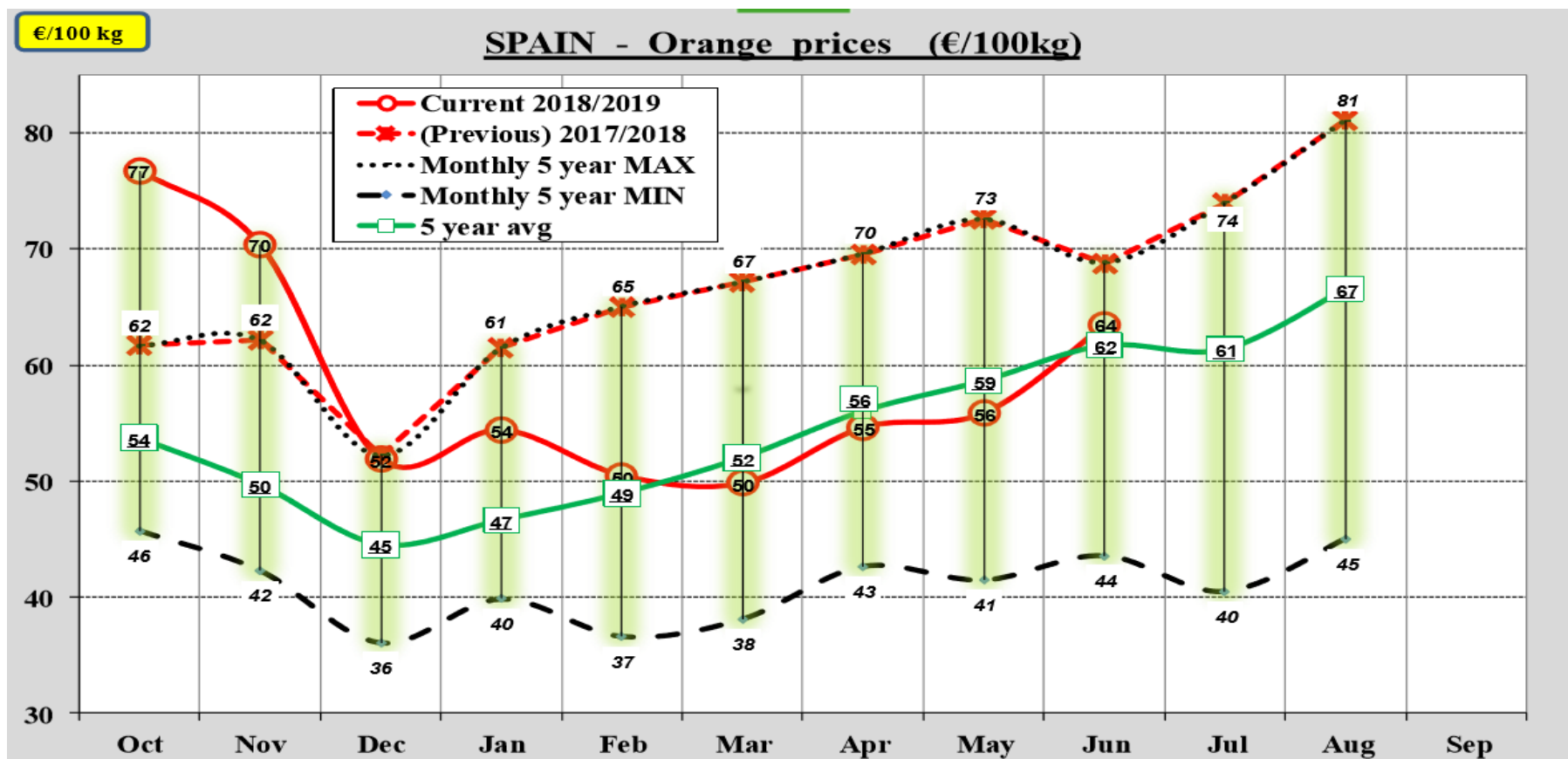
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3. Calculation EU average prices



3. Calculation EU average prices



4. Features of current monitoring

- Well standardised and consolidated system
- Provides historical series of EU prices
- Focus on market trends rather than real prices

4. Features of current monitoring

- Possible improvements?

Possible input Member Organisations

- **Fresh & processed citrus:**
 - Harvest forecast & balance, assessment market situation
- **Retail / wholesale:**
 - Market trends
- **Consumption**

Thank you for your attention!

Unit G.2. - Wine, spirits, horticultural products, specialised crops

*European Commission
DG Agriculture and Rural Development
Directorate G. Markets and observatories*