



***Civil Dialogue Group on Animal Production  
EU sheep & goat market situation  
12 June 2023***

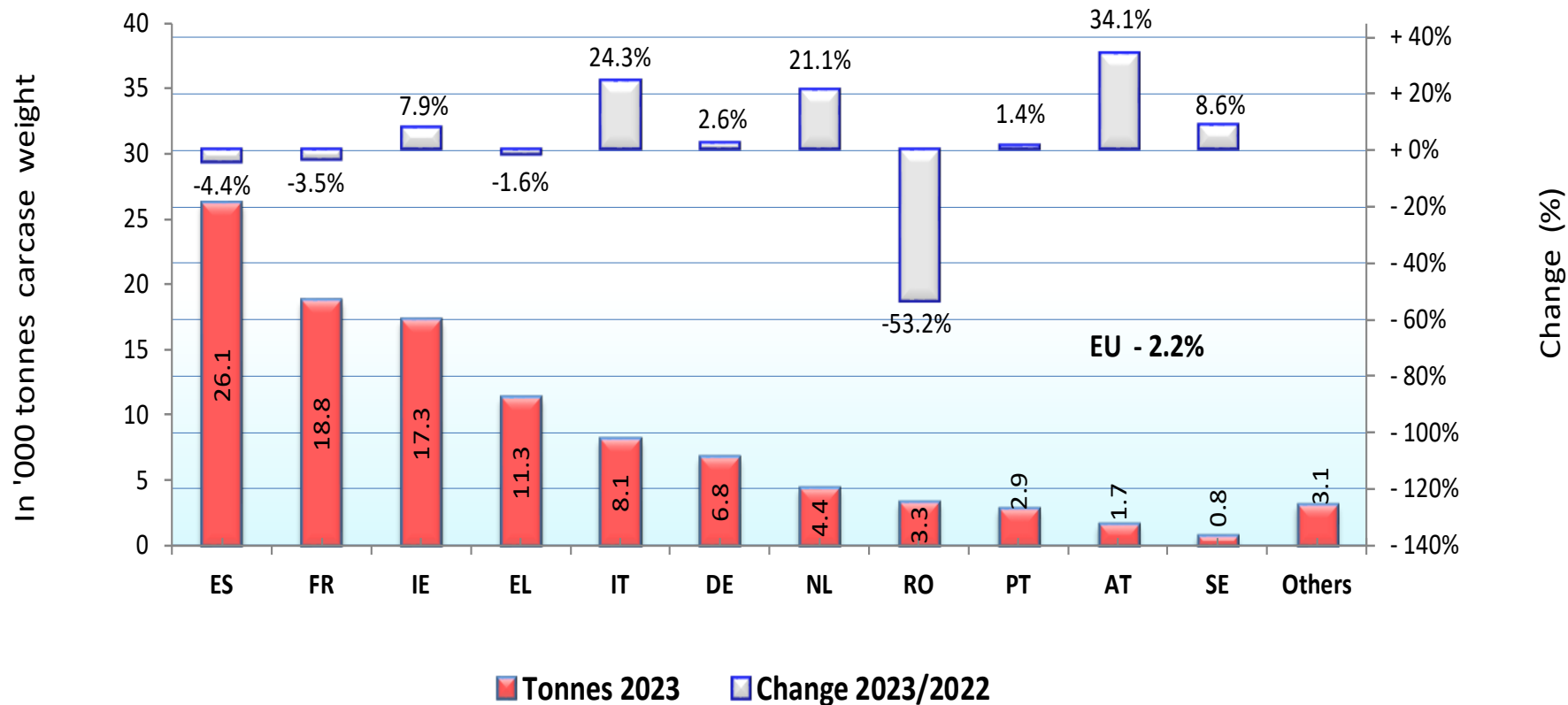


# Production

DG AGRI E3 SHEEP & GOAT  
12 June 2023

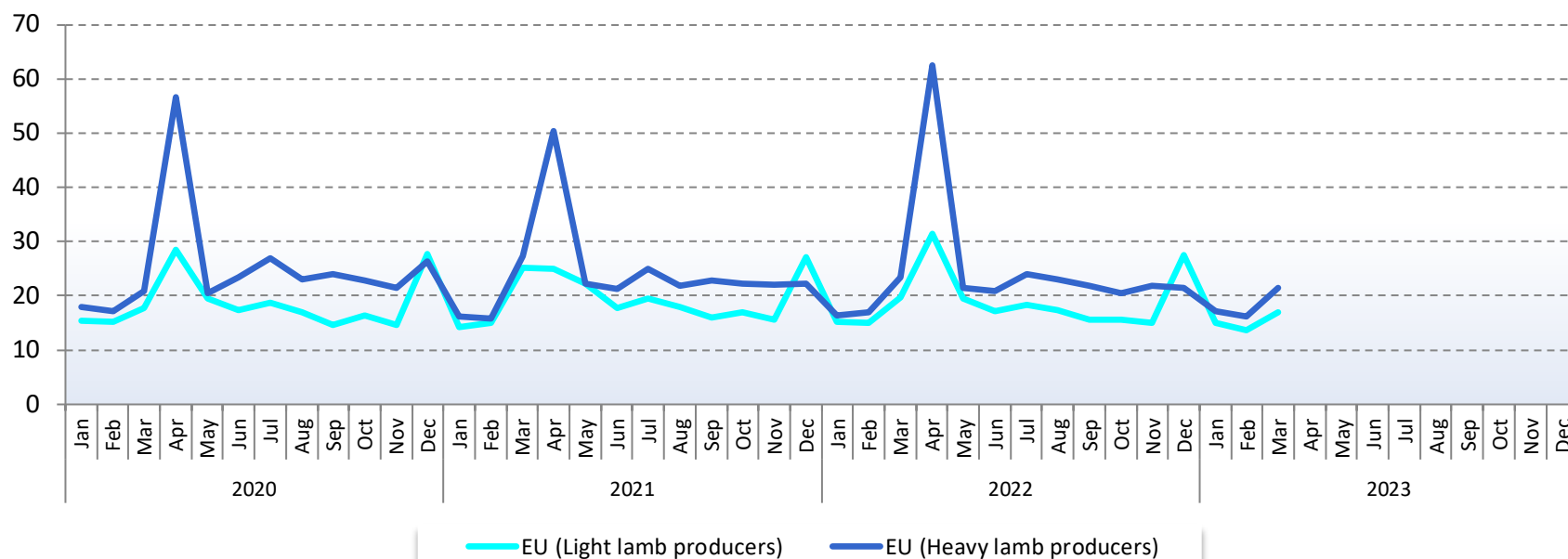
# PRODUCTION

## Sheep slaughtering for EU 2023/2022 (up to March)



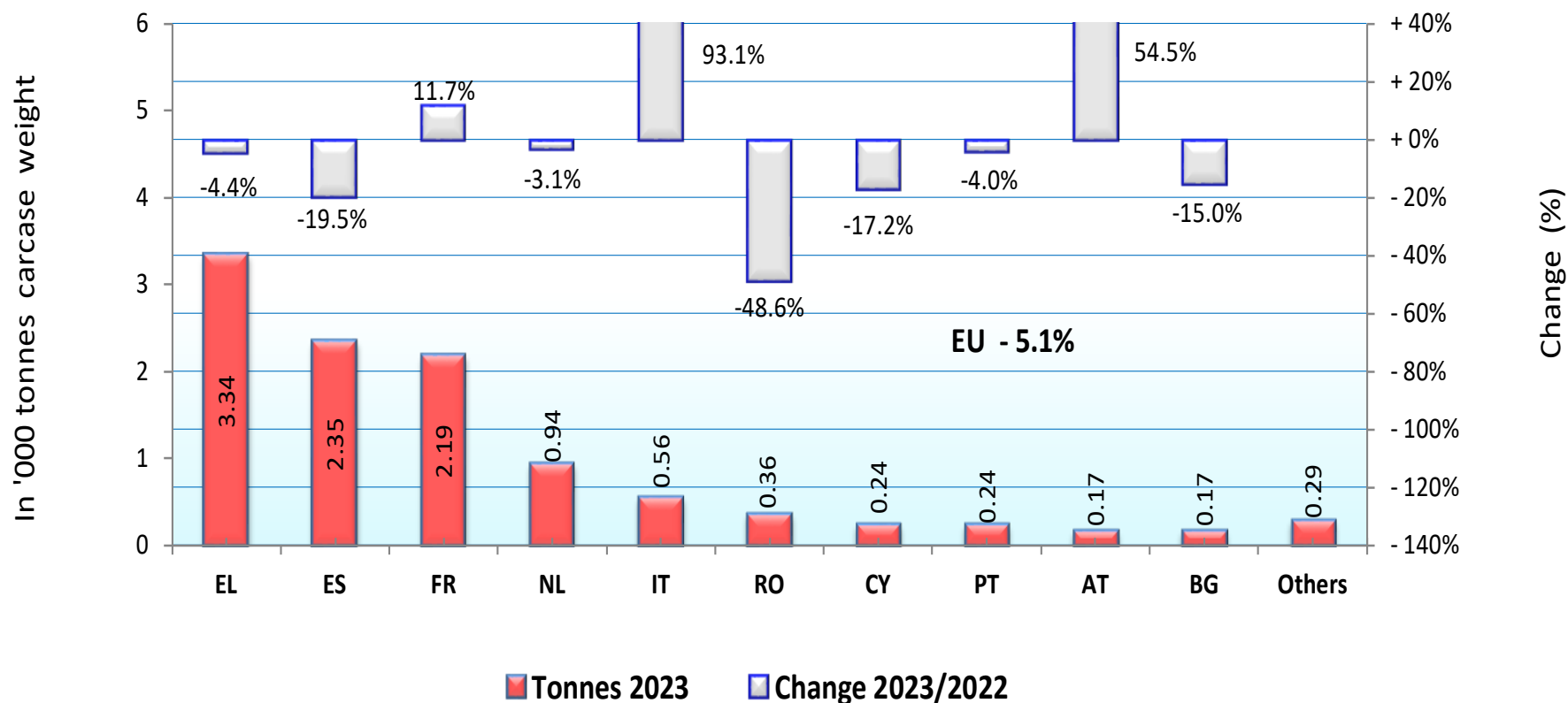
# PRODUCTION

Monthly sheep slaughtering (in '000 tonnes)



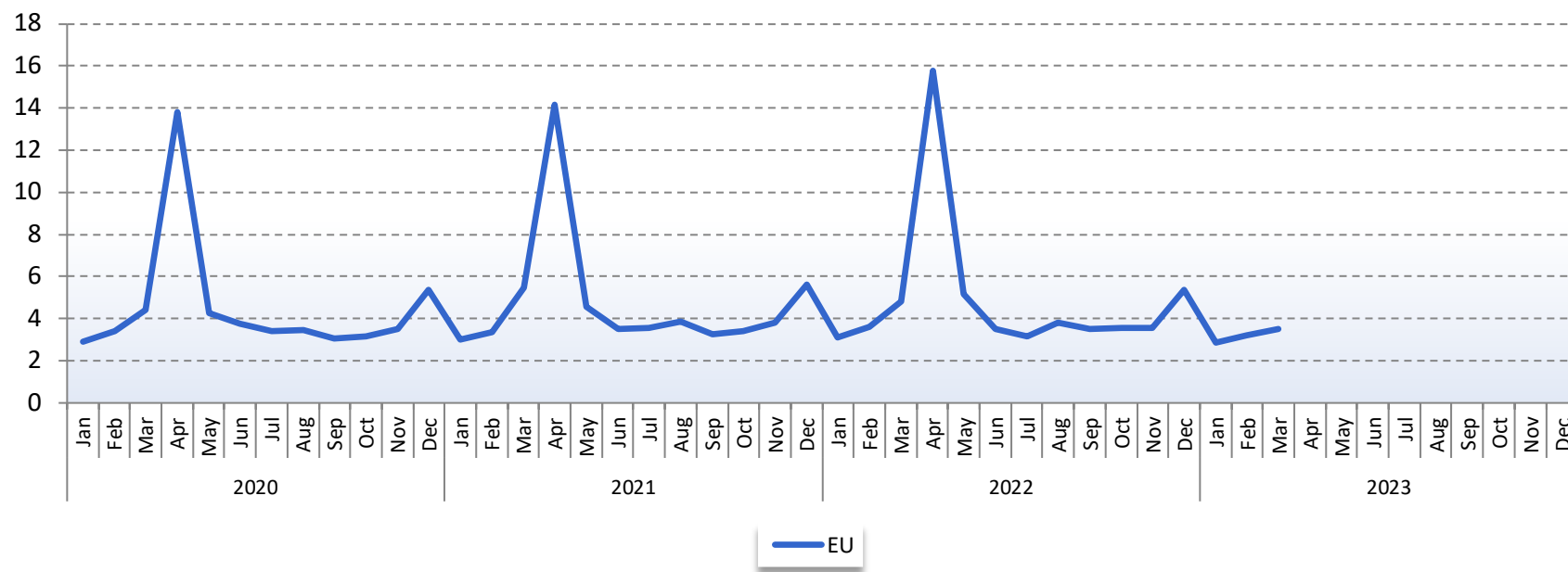
# PRODUCTION

## Goat slaughtering for EU 2023/2022 (up to March)



# PRODUCTION

Monthly goat slaughtering in the EU (in '000 tonnes)



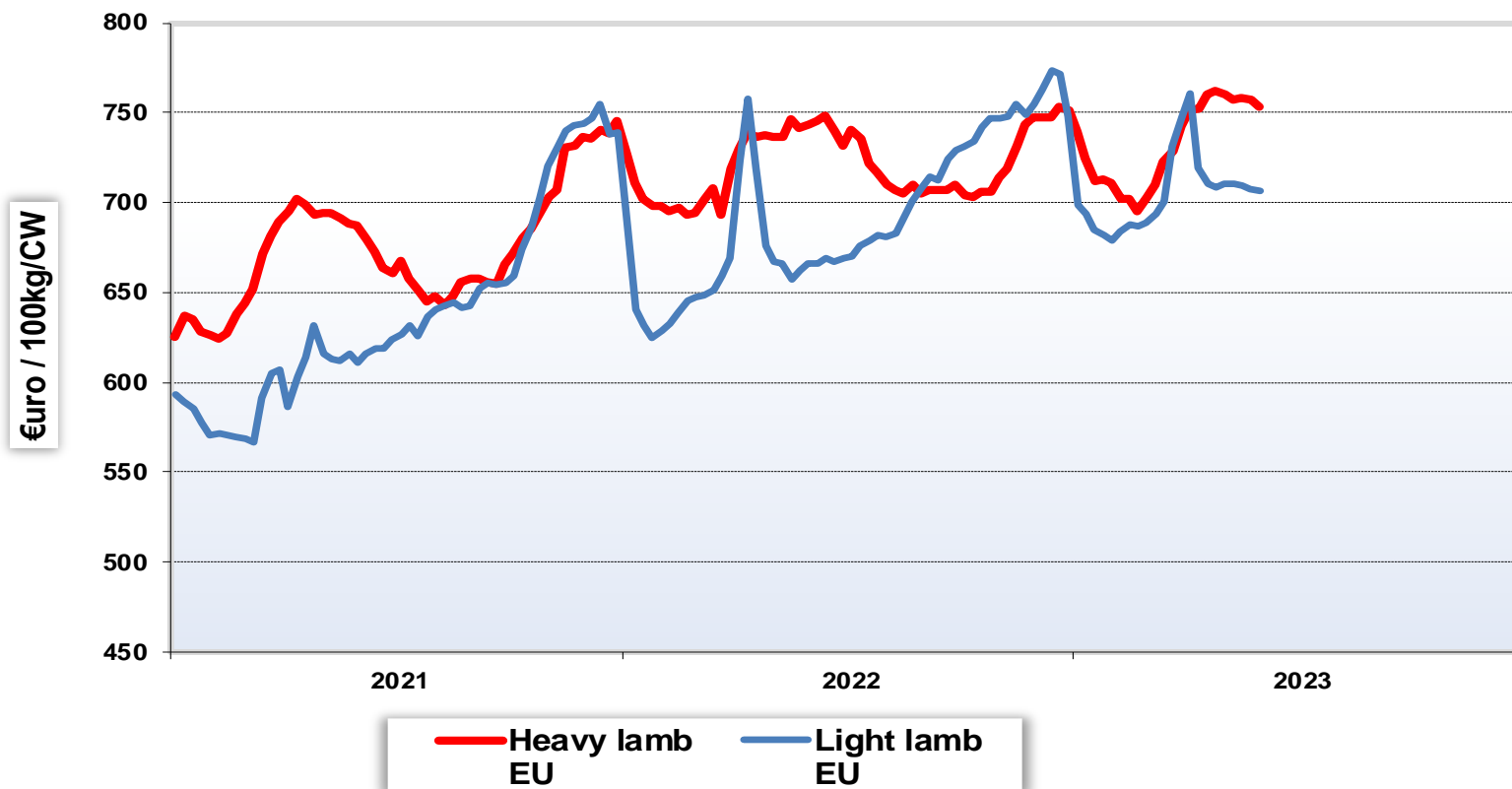




## Prices

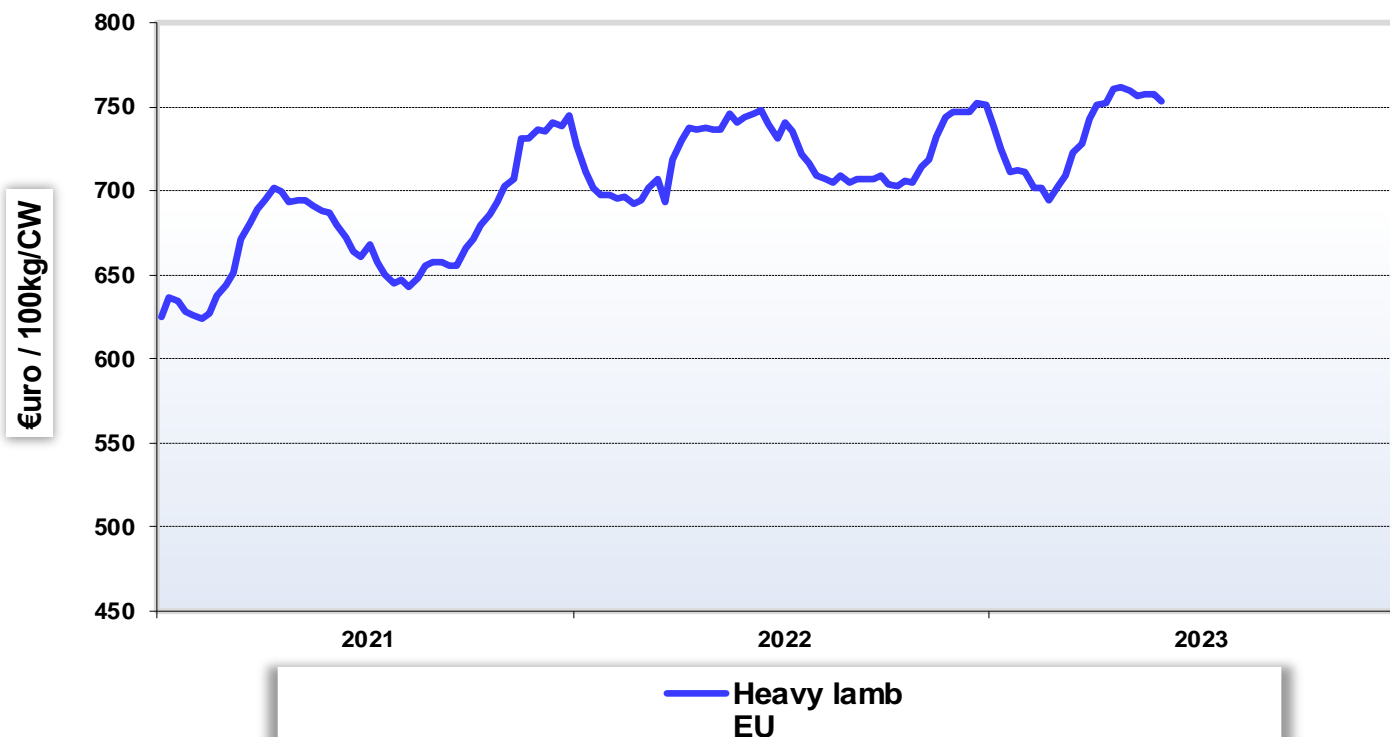
DG AGRI E3 SHEEP & GOAT  
12 June 2023

Evolution of EU lamb prices



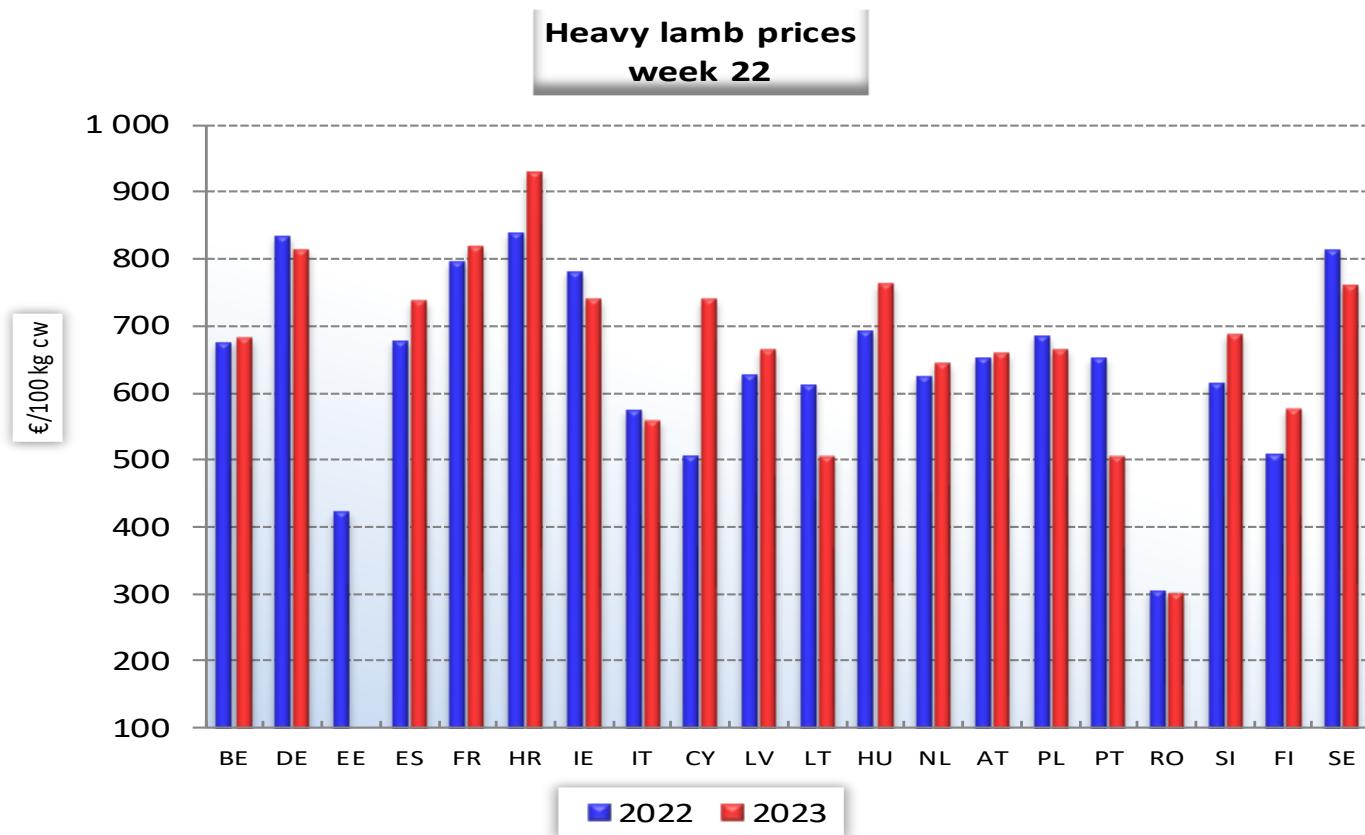


Evolution of EU average heavy lamb prices

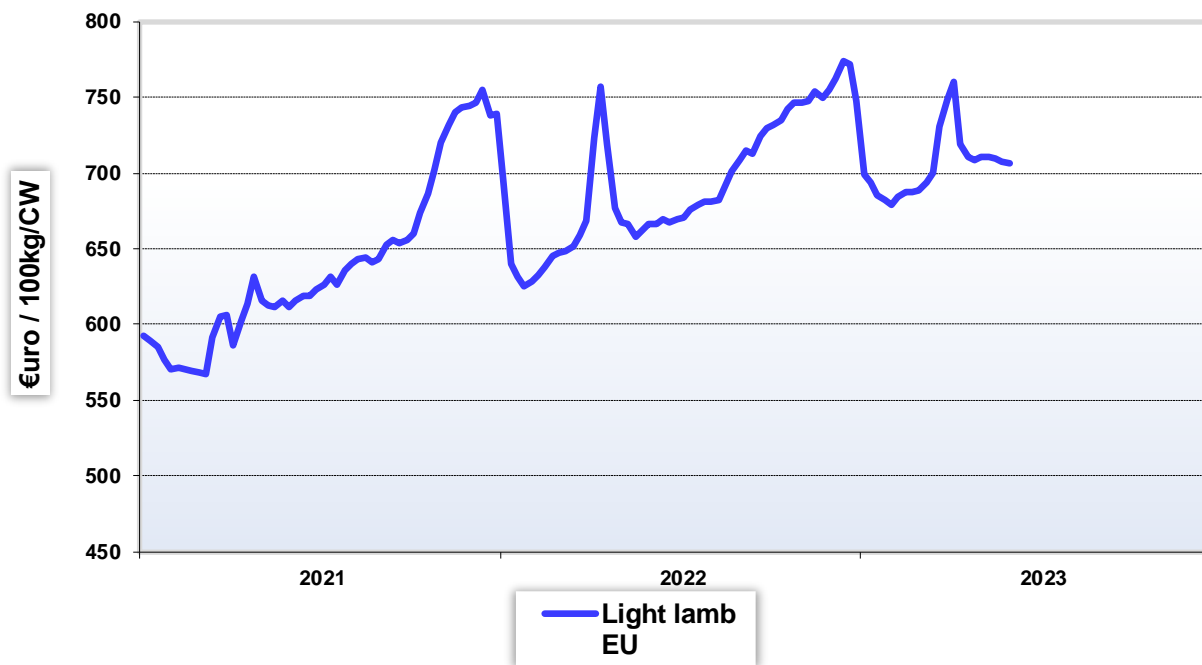


Heavy lambs prices of May 2023 compared to

	BE	DE	IE	ES	FR	HR	IT	CY	LV	LT	HU	NL	AT	PL	PT	RO	SI	FI	SE	EU
April 2023	- 1.6%	+ 1.4%	+ 4.1%	+ 1.8%	- 2.2%	- 1.6%	- 3.4%	- 0.0%	+ 1.5%	+ 39.4%	- 5.4%	+ 0.9%	- 1.7%	- 1.0%	- 9.6%	- 16.8%	- 1.6%	+ 1.6%	+ 1.5%	+ 0.3%
May 2022	- 4.4%	- 0.0%	- 1.9%	+ 9.9%	+ 3.2%	+ 15.7%	- 2.4%	+ 39.2%	- 16.2%	+ 31.3%	+ 4.1%	- 2.5%	+ 3.3%	+ 5.3%	- 23.9%	- 6.3%	+ 6.3%	+ 16.2%	- 5.3%	+ 2.4%



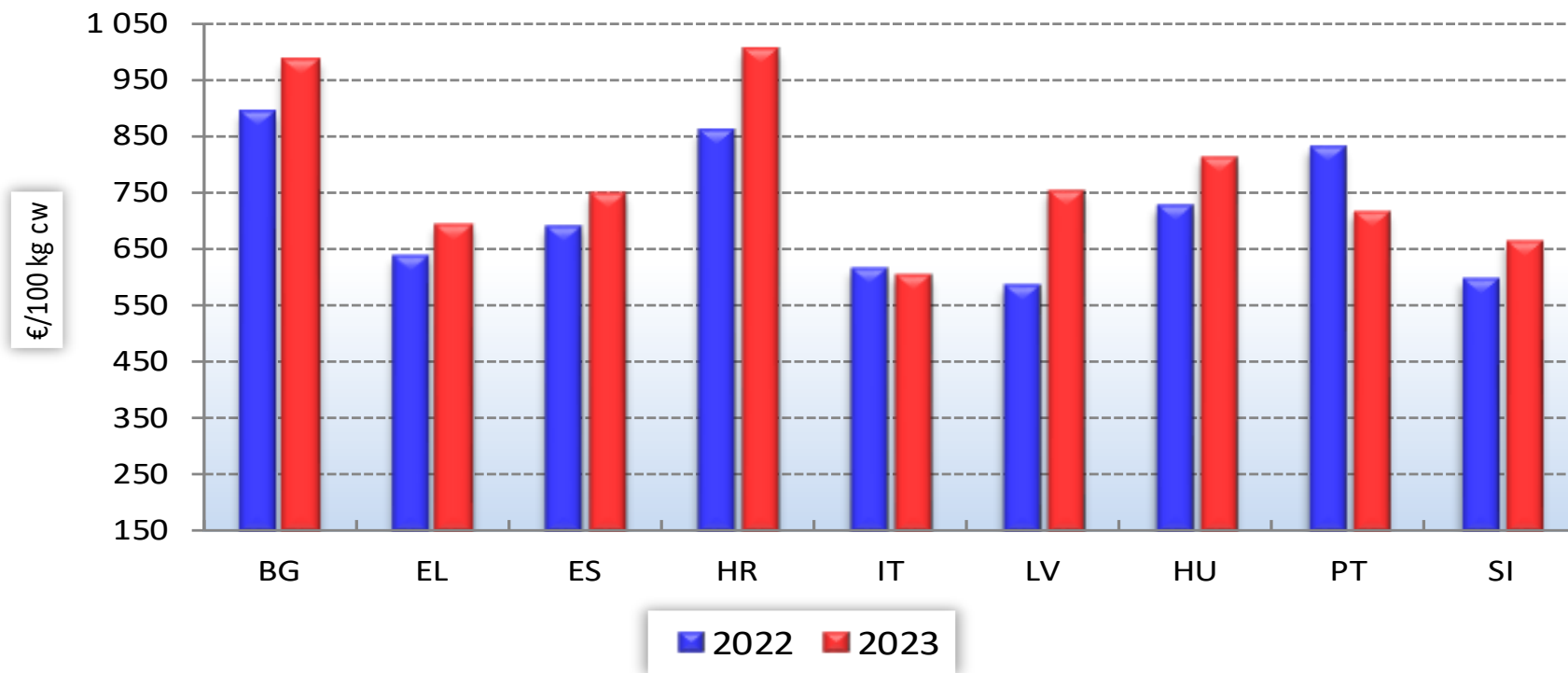
Evolution of EU average light lamb prices

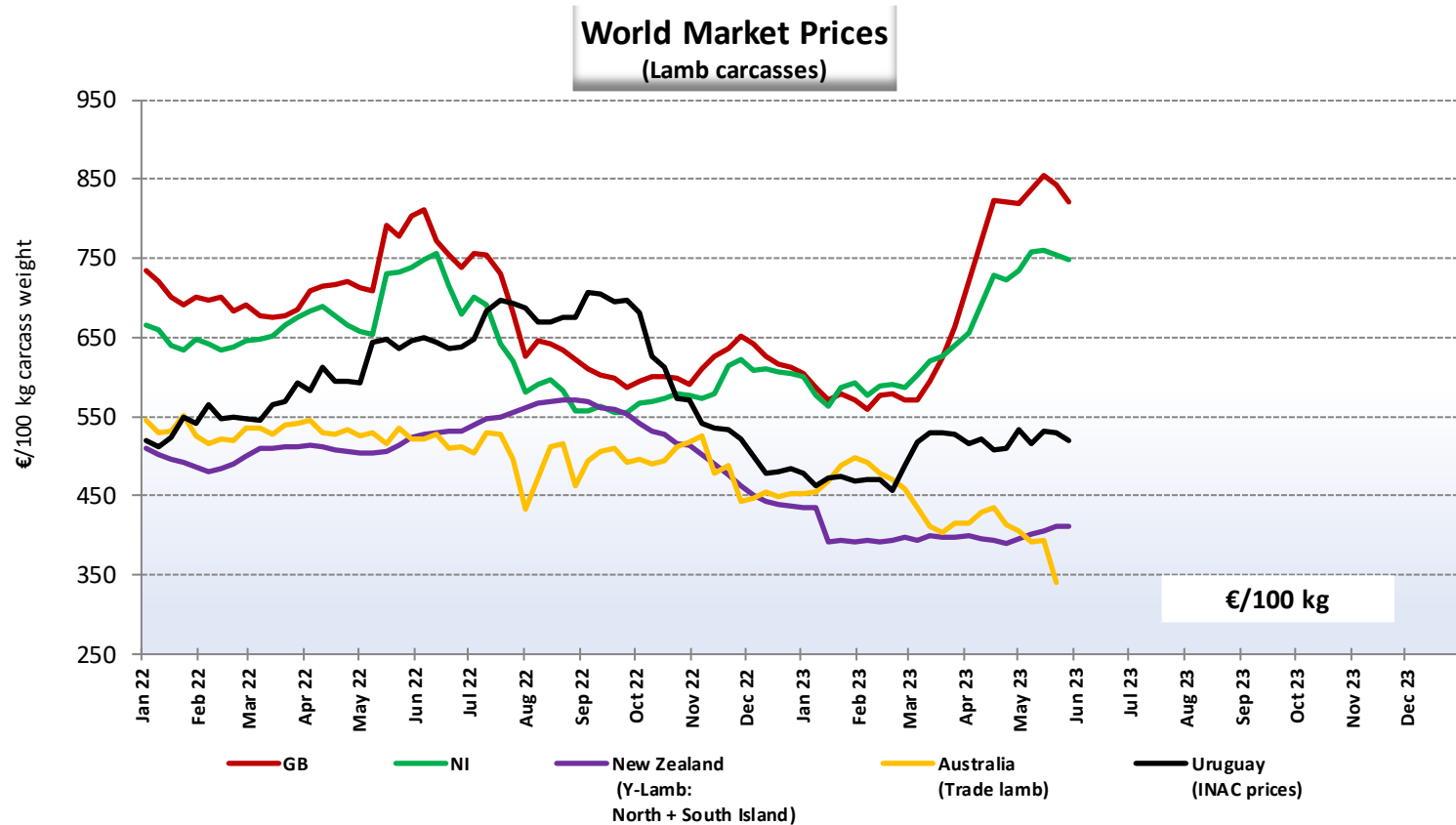


Light lambs prices of May 2023 compared to

	BG	EL	ES	HR	IT	LV	HU	PT	SI	EU
<b>April 2023</b>	- 2.9%	- 2.0%	+ 1.7%	+ 1.8%	- 13.9%	- 0.2%	- 8.0%	- 8.9%	+ 0.2%	- 2.3%
<b>May 2022</b>	+ 3.0%	+ 11.3%	+ 9.5%	+ 20.6%	- 4.9%	- 4.2%	+ 3.9%	- 12.2%	+ 11.4%	+ 6.9%

Light lamb prices  
week 22







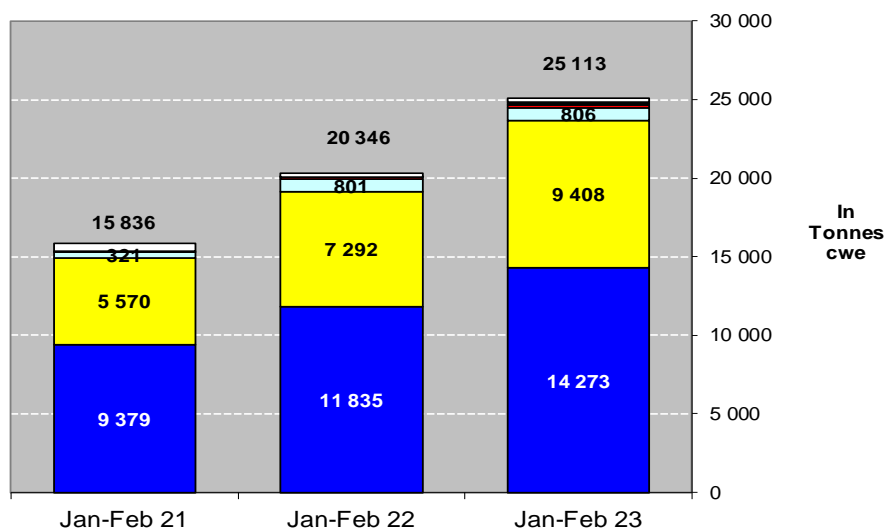
# Trade

DG AGRI E3 SHEEP & GOAT  
12 June 2023



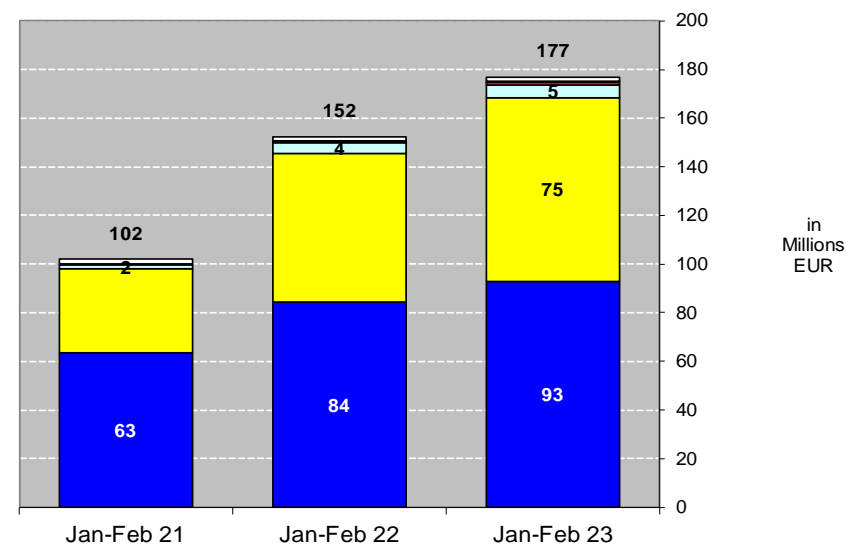
## EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ United Kingdom ■ New Zealand ■ Australia ■ Uruguay ■ Iceland ■ Other origins

EU IMPORTS of Sheep & Goat (Millions EUR)



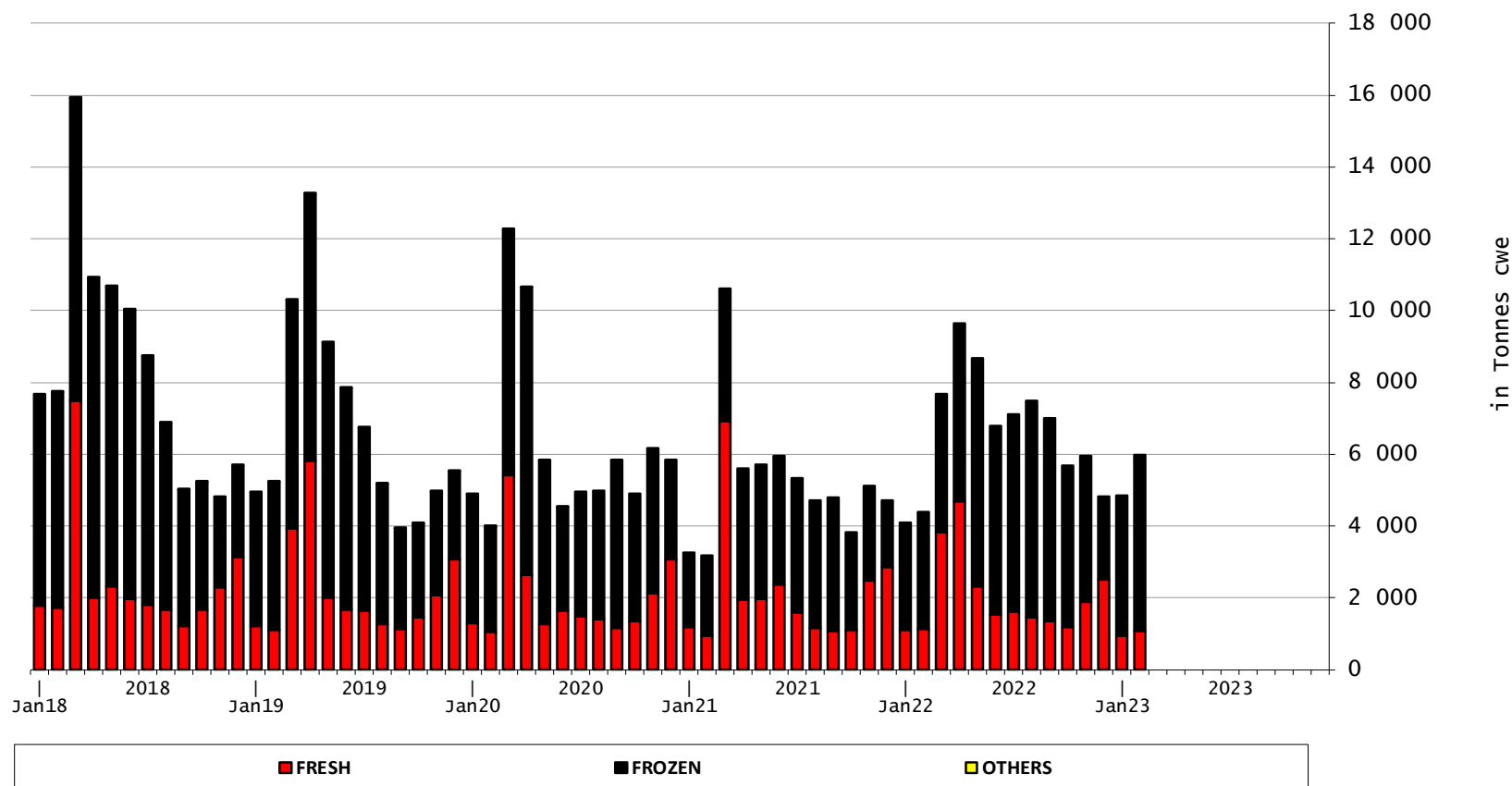
■ United Kingdom ■ New Zealand ■ Australia ■ Uruguay ■ Iceland ■ Other origins

## EU imports of sheep & goatmeat and live animals

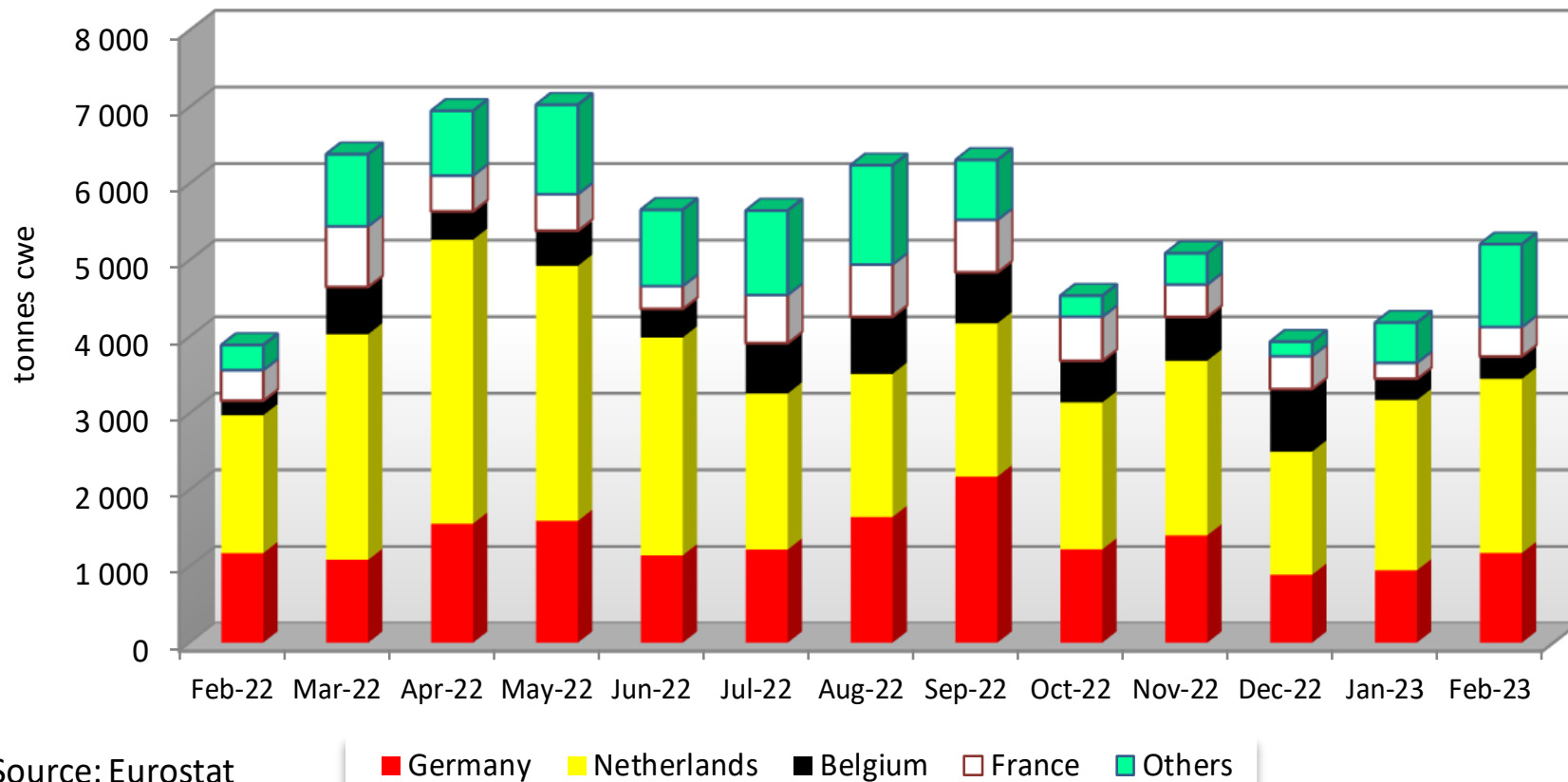
### Trade figures (COMEXT)

	2019		2020		2021		2022		Jan-Feb 23		Compared to Jan-Feb 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	91 105	52.9%	88 516	54.2%	73 114	53.7%	84 408	51.5%	14 273	56.8%	+ 20.6%
New Zealand	68 984	40.1%	62 976	38.5%	52 224	38.4%	65 187	39.8%	9 408	37.5%	+ 29.0%
Australia	5 987	3.5%	6 379	3.9%	3 855	2.8%	5 968	3.6%	806	3.2%	+ 0.6%
Uruguay	444	0.3%	354	0.2%	48	0.0%	955	0.6%	204	0.8%	+ 83.8%
Iceland	872	0.5%	392	0.2%	1 238	0.9%	1 295	0.8%	140	0.6%	+++
North Macedonia	1 683	1.0%	1 683	1.0%	2 206	1.6%	2 214	1.4%	98	0.4%	- 37.6%
Other Origins	3 141	1.8%	3 087	1.9%	3 343	2.5%	3 798	2.3%	184	0.7%	+ 10.3%
Extra-EU	172 215		163 386		136 027		163 825		25 113		
% change			- 5%		- 17%		+ 20%		+ 23.4%		

## EU Imports of Sheep and Goat products

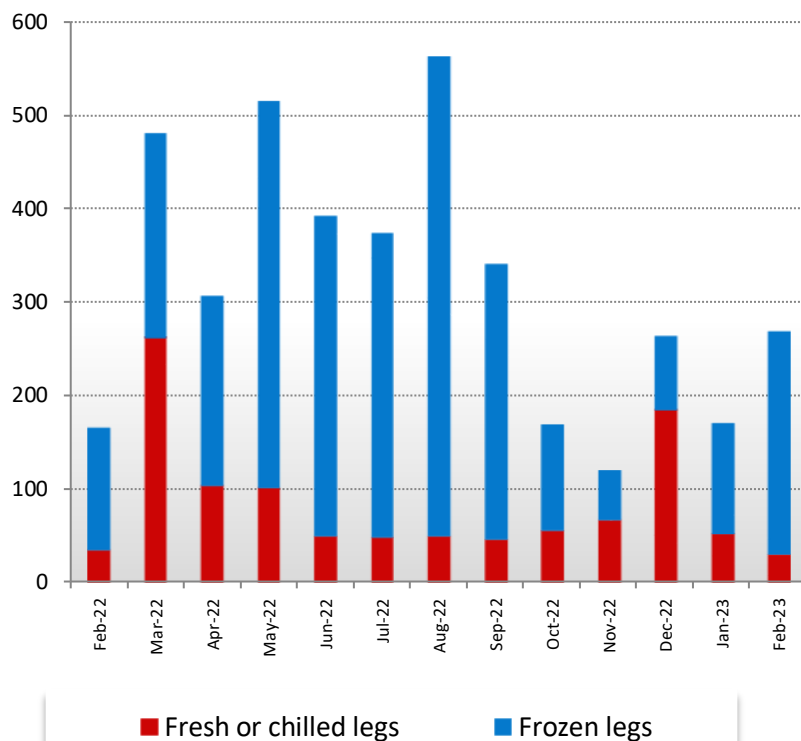


## Evolution of NZ exports of sheep meat to the EU

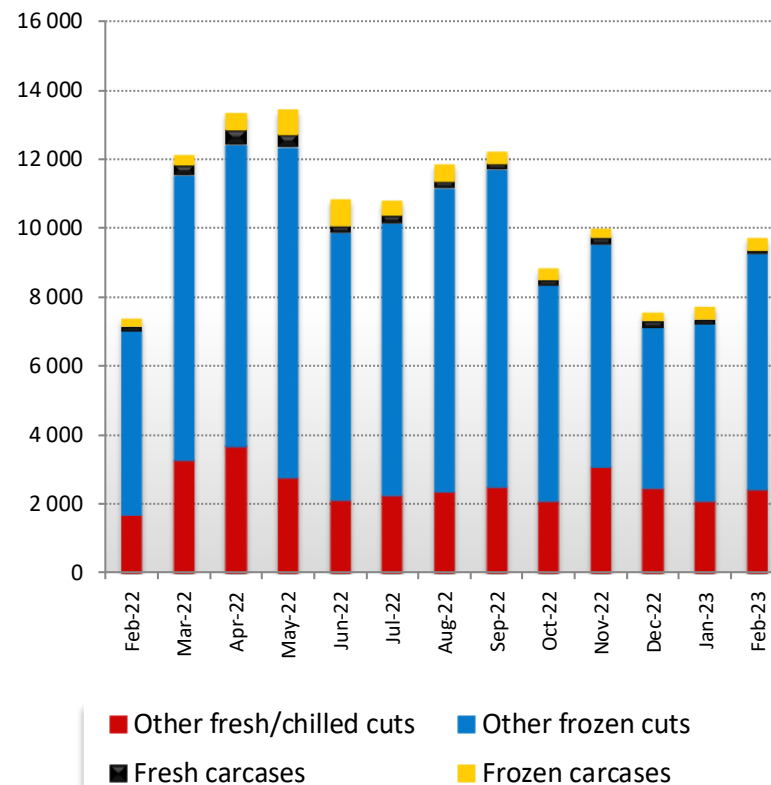


## Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

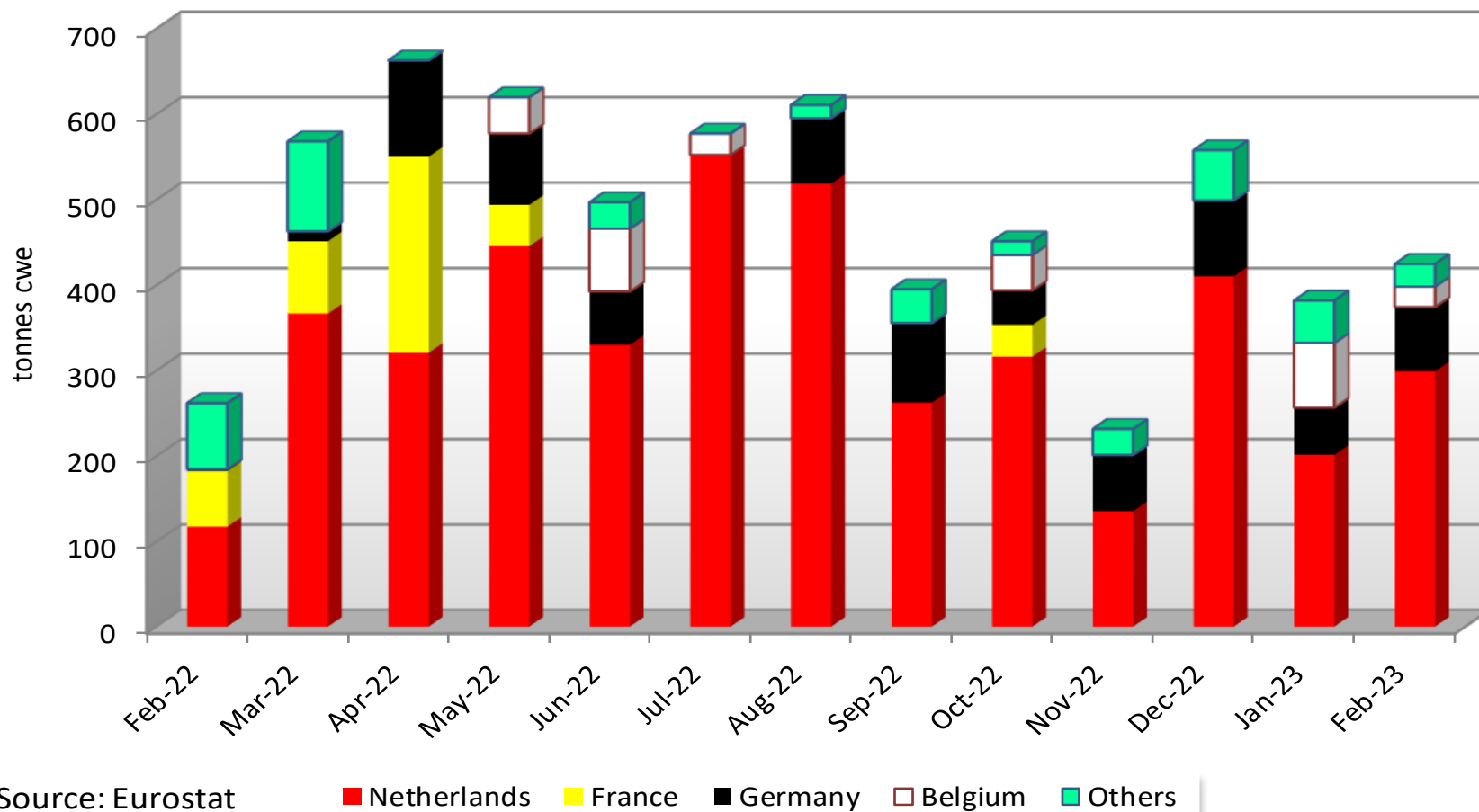
Sheep legs



Other meat products



## Evolution of AUS exports of sheep meat to the EU






## EU imports of sheep & goatmeat and live animals

### Provisional trade figures for March 2023 (COMEXT )

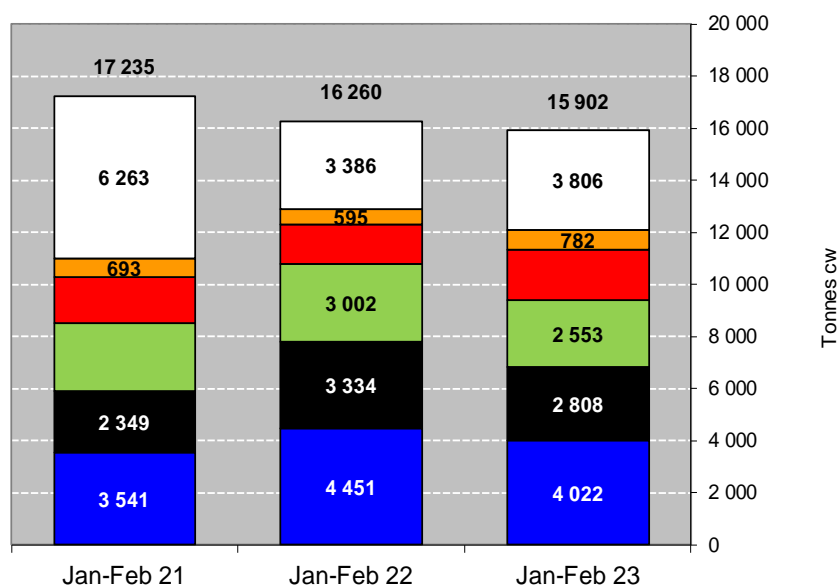
#### Annual EU Trade, Carcase Weight in tonnes

EU, flow: IMPORT, all product groups, all partners, Marketing Year: 2022, 2023, Month: Mar. Rearrange the order of the dimensions (Product Group, Member State, Partner) to change the view.

Partner  Product Group  Member State 			Marketing Year 	
			2023	2022
Total Partners			20 962	15 191
 United Kingdom			9 805	7 503
 New Zealand			9 492	6 407
 Australia			602	568
 North Macedonia			482	433
 Argentina			327	120
 Uruguay			174	37
 Serbia			51	20
 Chile			22	54
 Iceland			7	48
 Norway			0	1

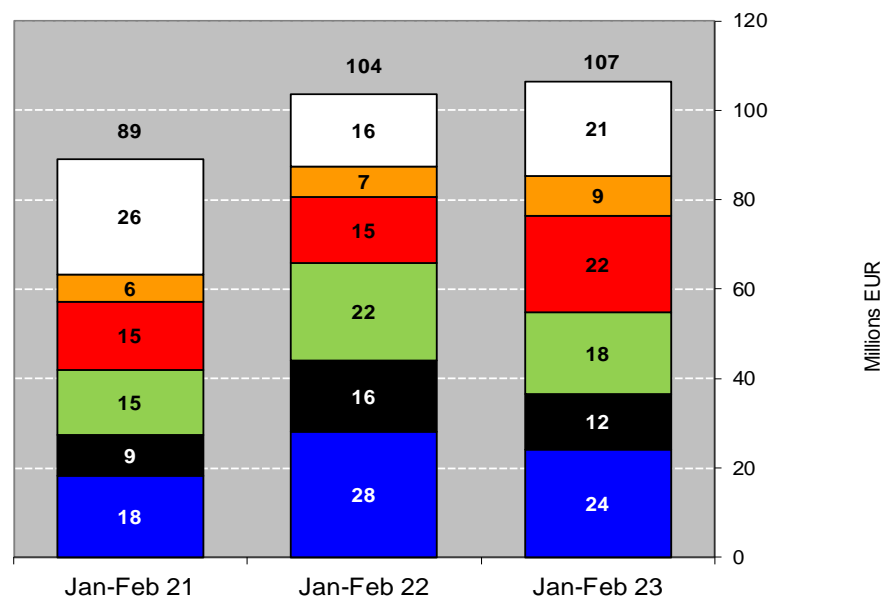
## EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

### EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Saudi Arabia ■ United Kingdom ■ Jordan ■ Israel ■ Switzerland ■ Other destinations

### EU EXPORTS of Sheep & Goat (Millions EUR)



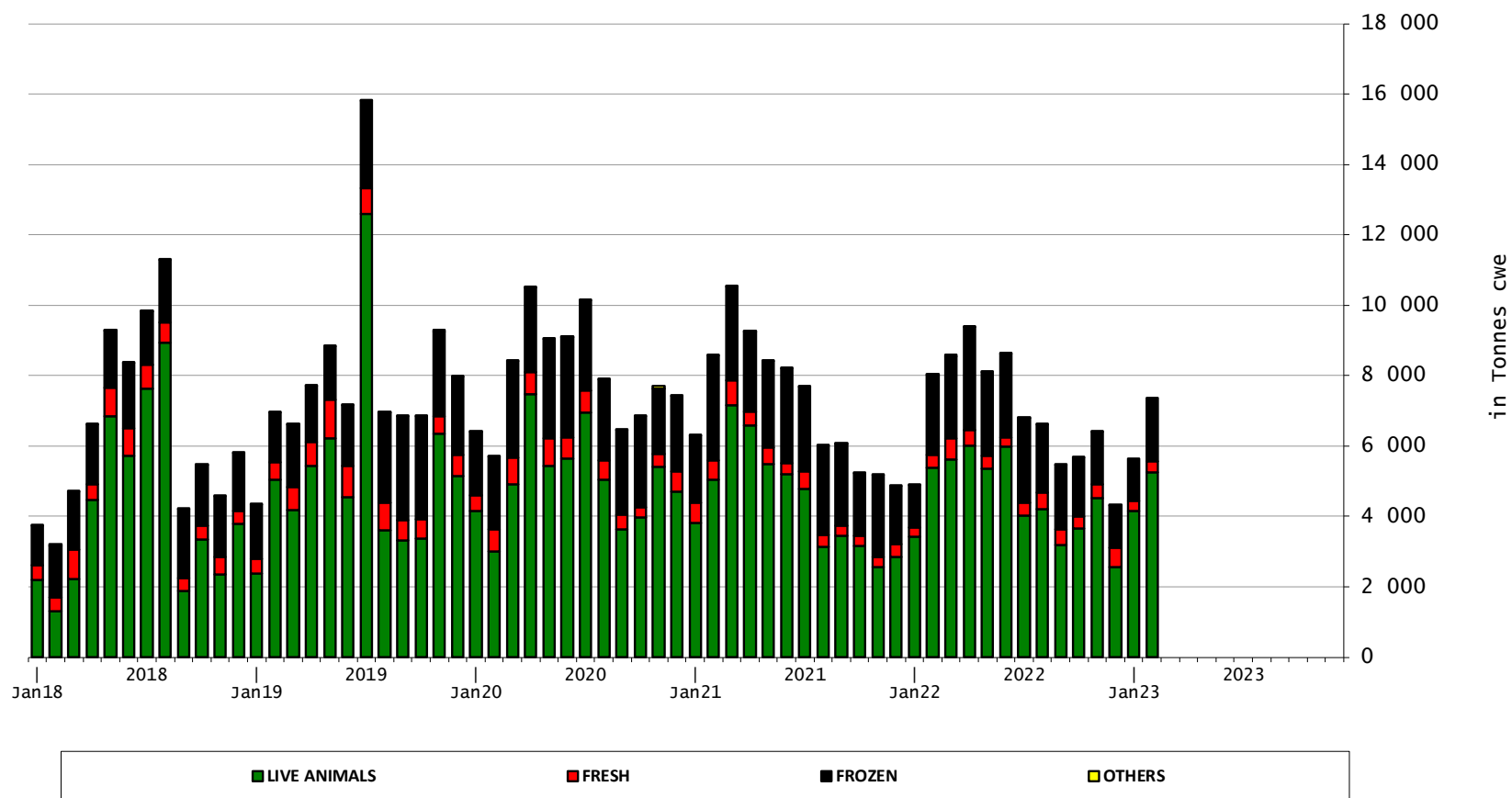
■ Saudi Arabia ■ United Kingdom ■ Jordan ■ Israel ■ Switzerland ■ Other destinations

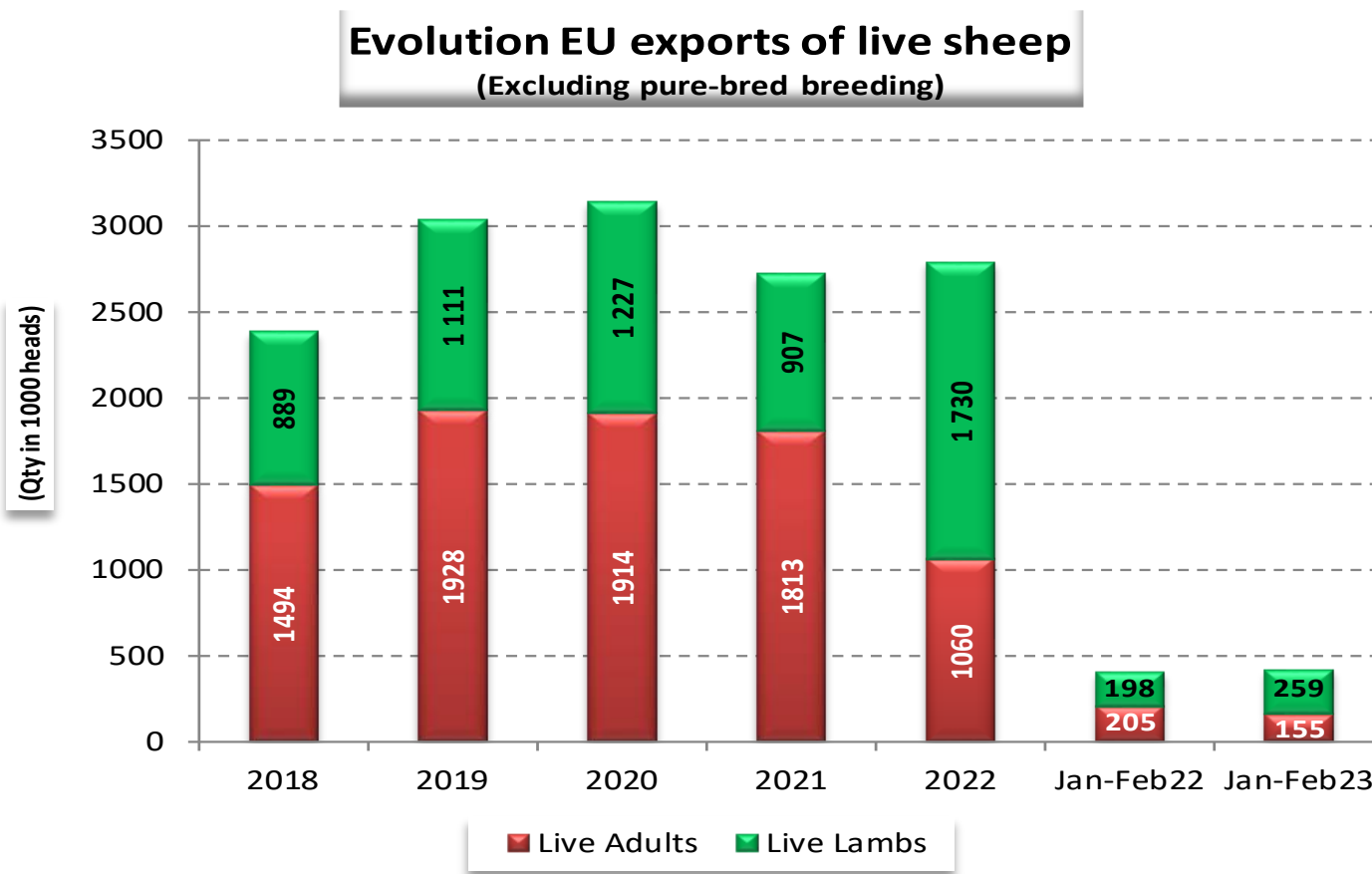
## EU exports of sheep & goatmeat and live animals

### Trade figures (COMEXT)

	2019		2020		2021		2022		Jan-Feb 23		Compared to Jan-Feb 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Saudi Arabia	9 482	7.7%	22 142	18.0%	20 147	16.3%	16 720	16.3%	4 022	25.3%	- 9.6%
United Kingdom	28 442	23.0%	27 036	22.0%	18 437	14.9%	19 394	18.9%	2 808	17.7%	- 15.8%
Jordan	11 073	8.9%	17 169	14.0%	22 223	17.9%	25 035	24.5%	2 553	16.1%	- 14.9%
Israel	7 060	5.7%	6 763	5.5%	8 923	7.2%	10 827	10.6%	1 929	12.1%	+ 29.3%
Switzerland	3 750	3.0%	5 039	4.1%	4 714	3.8%	4 460	4.4%	782	4.9%	+ 31.5%
Libya	23 156	18.7%	10 323	8.4%	1 606	1.3%	989	1.0%	766	4.8%	+++
Oman	2 346	1.9%	2 995	2.4%	3 800	3.1%	2 924	2.9%	398	2.5%	- 34.4%
U.A.Emirates	1 747	1.4%	2 828	2.3%	2 448	2.0%	2 091	2.0%	360	2.3%	- 14.7%
Lebanon	5 595	4.5%	3 868	3.1%	1 708	1.4%	1 155	1.1%	320	2.0%	+++
Canada	1 893	1.5%	1 832	1.5%	1 220	1.0%	1 868	1.8%	273	1.7%	+ 7.5%
Gaza + Jericho	1 053	0.8%	447	0.4%	1 141	0.9%	1 224	1.2%	263	1.7%	+ 65.2%
Ivory Coast	702	0.6%	1 229	1.0%	1 229	1.0%	960	0.9%	188	1.2%	+++
Ghana	739	0.6%	852	0.7%	1 047	0.8%	1 053	1.0%	167	1.0%	- 20.7%
Kuwait	2 446	2.0%	3 785	3.1%	2 440	2.0%	1 404	1.4%	147	0.9%	- 15.0%
Albania	1 049	0.8%	314	0.3%	409	0.3%	790	0.8%	126	0.8%	+ 24.9%
<i>Other Destinations</i>	23 356	18.9%	16 208	13.2%	13 441	10.8%	11 455	11.2%	799	5.0%	
<b>Extra-EU</b>	<b>123 889</b>		<b>122 828</b>		<b>104 930</b>		<b>102 351</b>		<b>15 902</b>		
% change			- 1%		- 15%		- 2%		- 2.2%		

## EU Exports of Sheep and Goat products

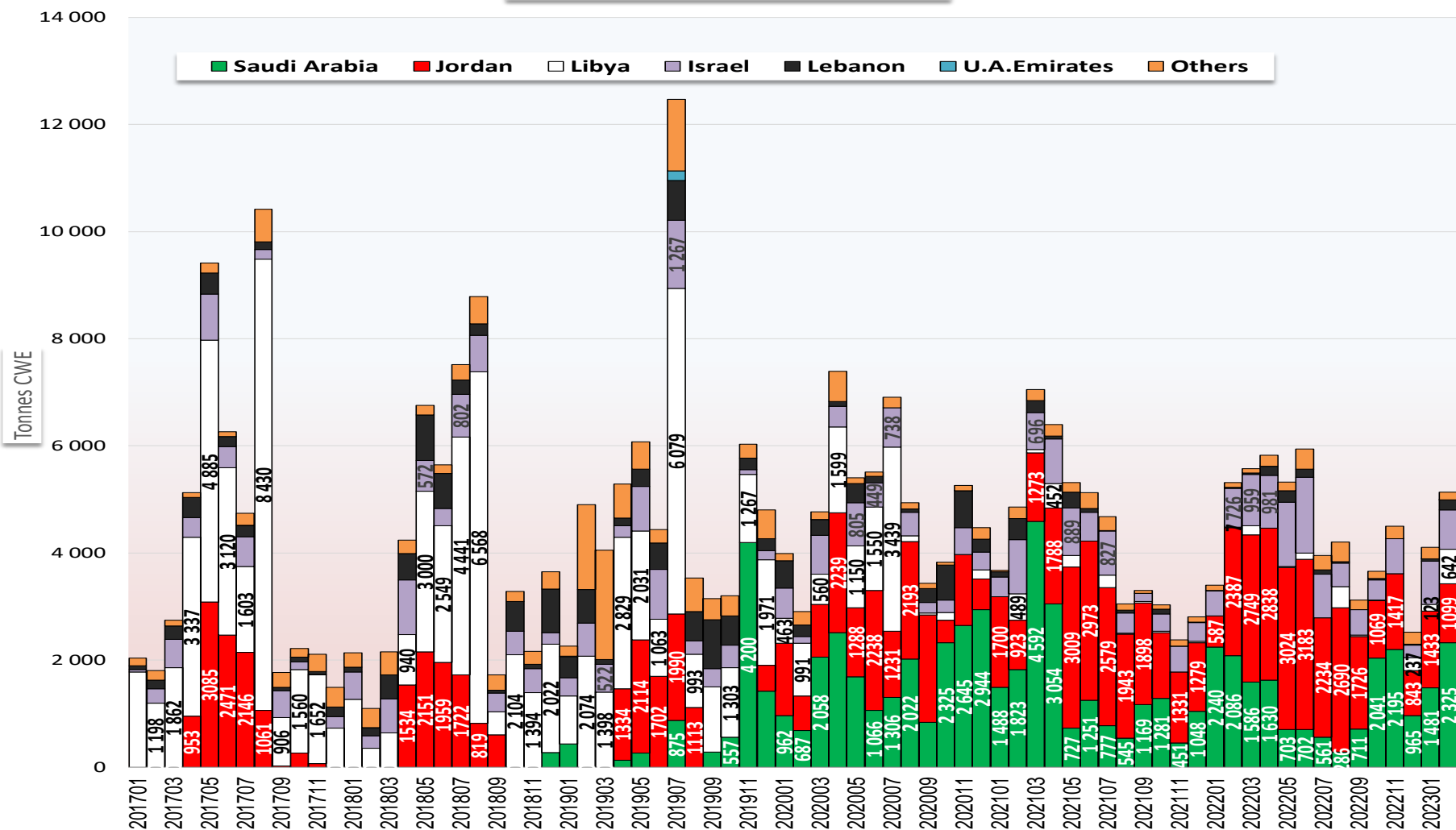




# TRADE

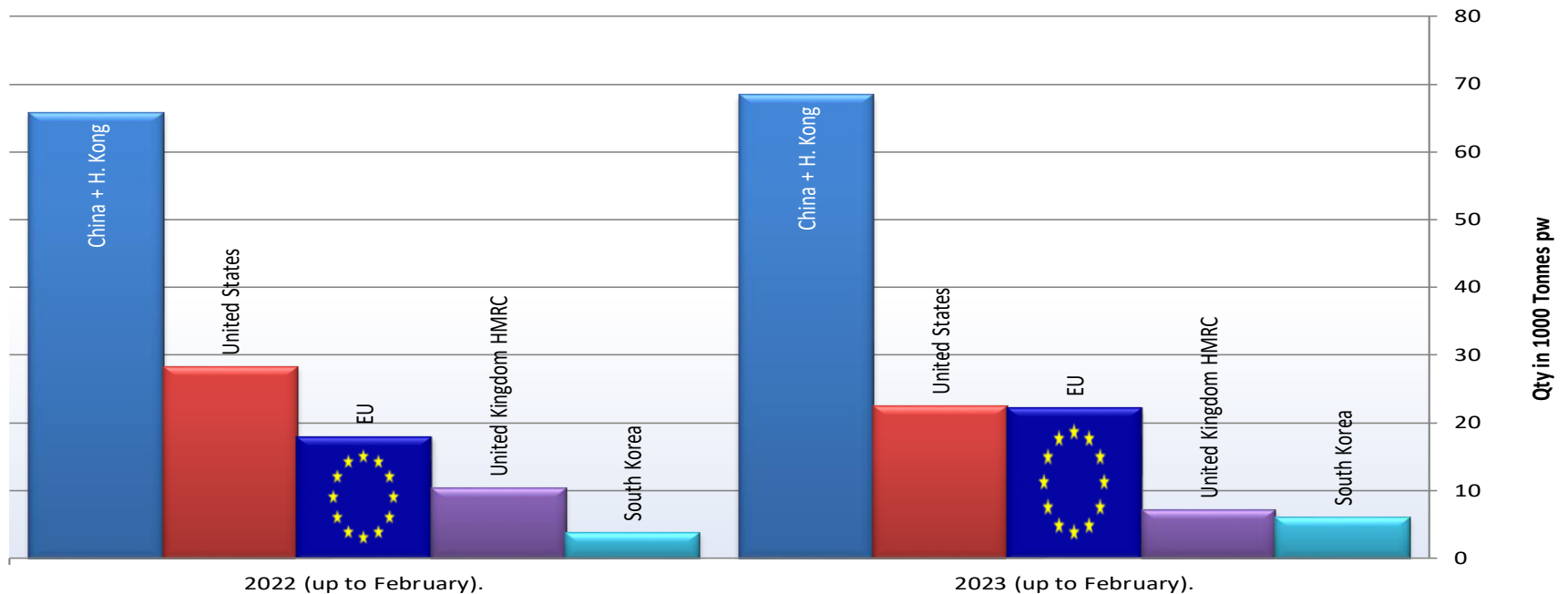
## EU Exports of LIVE Sheep Animals

(Source COMEXT - Tonnes cwe)





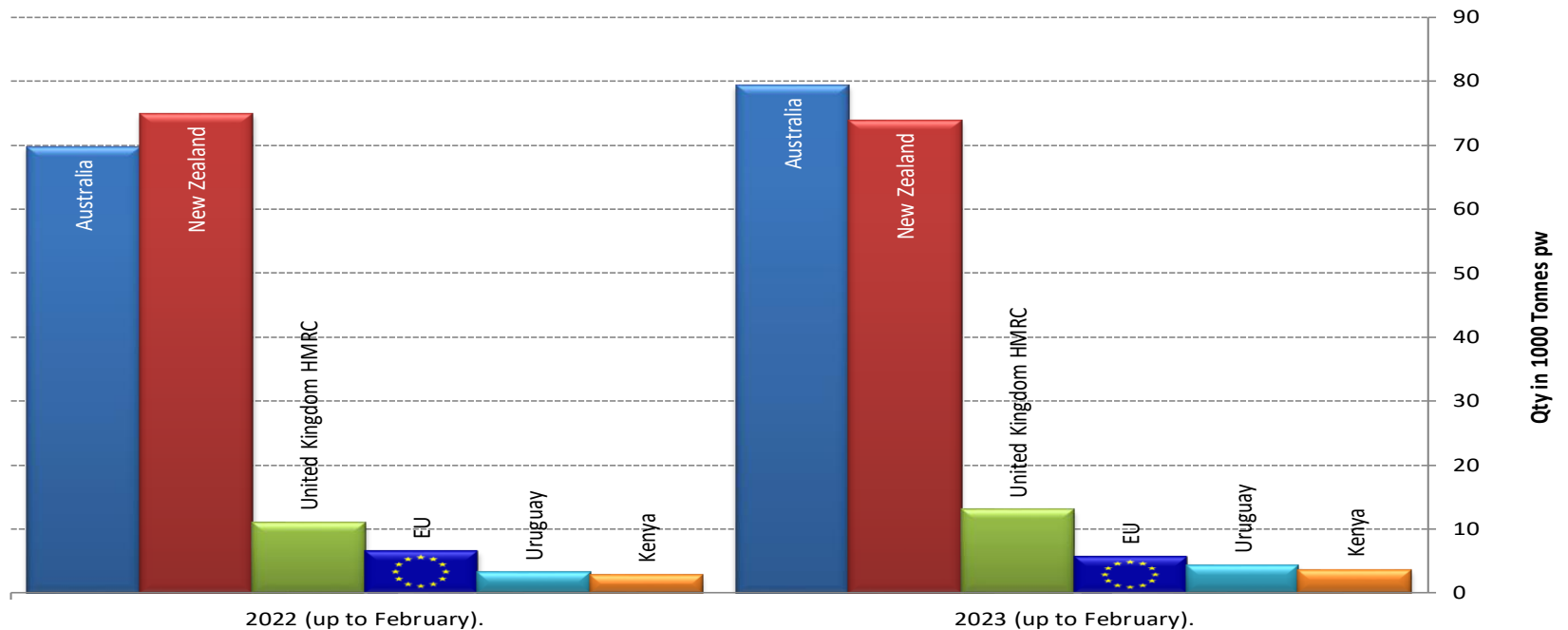
## Main Importers of SHEEP&GOAT Products (up to February).



Source : GTA

Excl. Live animals

## Main Exporters of SHEEP&GOAT Products (up to February).



Source : GTA

Excl. Live animals

# Report from EC to EP and Council on carcass classification and sales designations in the sheepmeat and goatmeat sector

*Article 225(dd) of REGULATION (EU) No 1308/2013 (sCMO)*

**1 questionnaire received from stakeholders (OBSZ- AT)**

- Questionnaires posted on 21/02/2023
- Replies to AGRI-ANIMAL-PRODUCTS-EXT@ec.europa.eu
- Deadline by 30/04/2023

Why questionnaires:

To know your views and gather info from your sheep/goat sectors:

- The use or not use of carcass classification
- Any sales designations used for marketing sheep/goats

That information will help to draft the EC report before *30/06/2024*



**Follow market updates via the  
Dashboard**

**[http://ec.europa.eu/agriculture/dashboards/index\\_en.htm](http://ec.europa.eu/agriculture/dashboards/index_en.htm)**