



Honey Market Presentation

***Civil Dialogue Group
Beekeeping***

12 June 2023



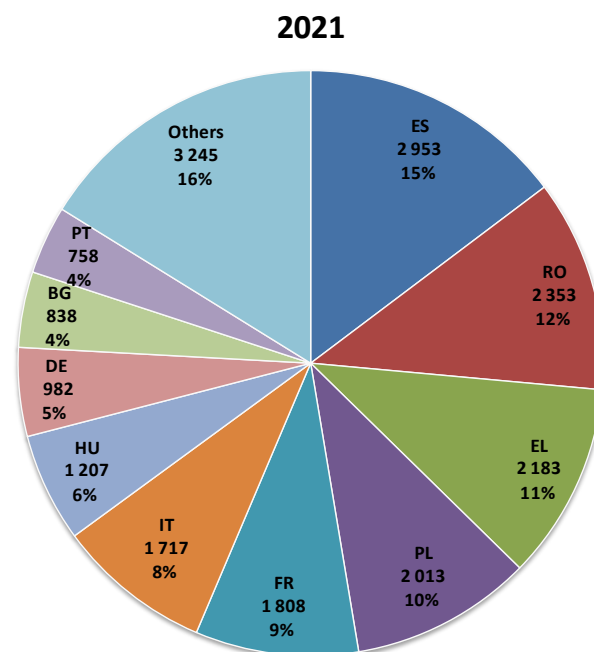
Number (in thousand) and share of beehives per MS



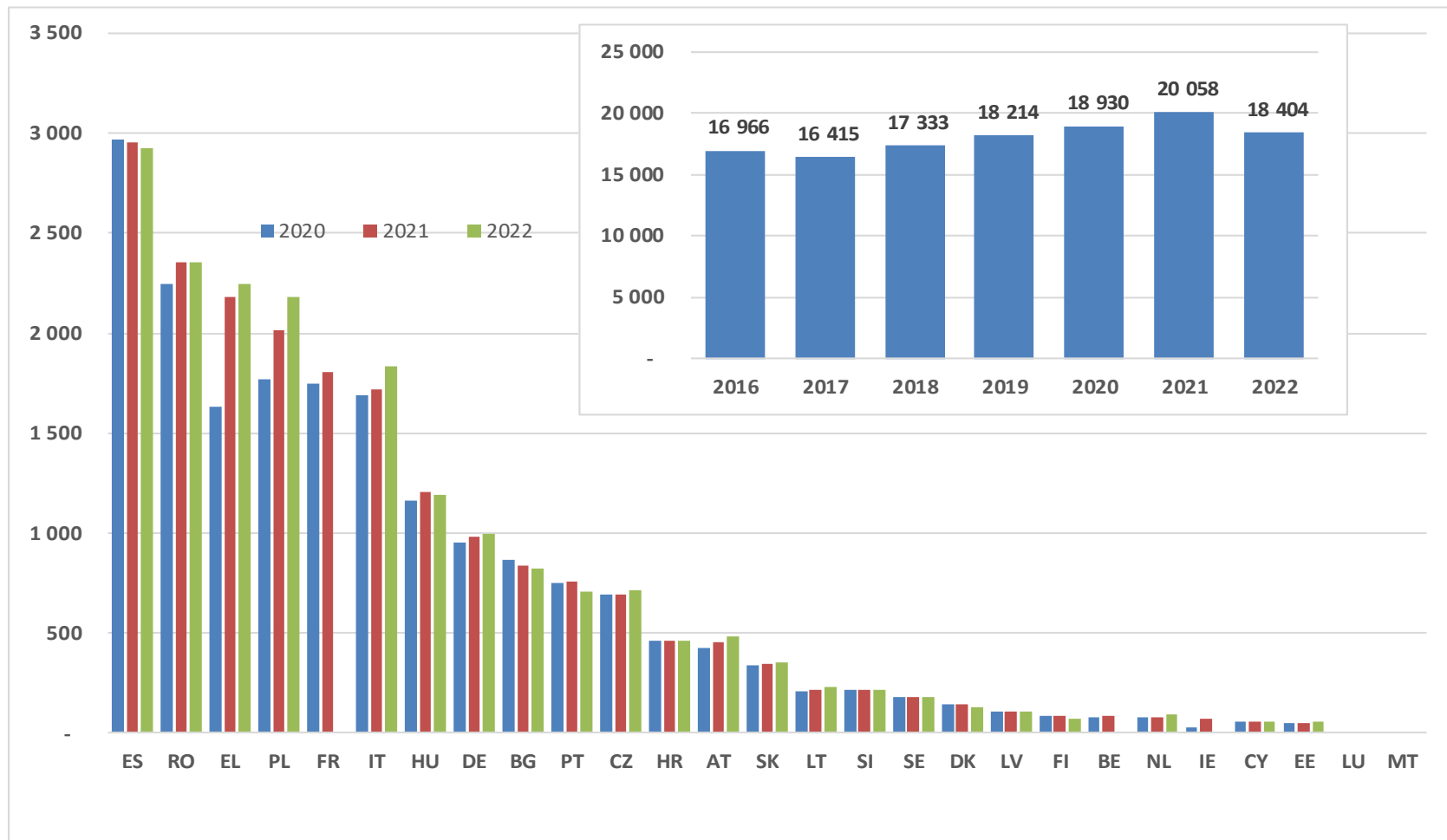
In thousand hives	2020	2021	2021/2020	2022*	2022/2021
ES	2 967	2 953	↓ -0.5%	2 923	↓ -1.0%
RO	2 247	2 353	↑ +4.7%	2 355	↑ +0.1%
EL	1 631	2 183	↑ +33.8%	2 249	↑ +3.0%
PL	1 766	2 013	↑ +14.0%	2 181	↑ +8.3%
FR	1 751	1 808	↑ +3.3%	0	
IT	1 687	1 717	↑ +1.8%	1 834	↑ +6.8%
HU	1 163	1 207	↑ +3.8%	1 192	↓ -1.3%
DE	951	982	↑ +3.3%	996	↑ +1.4%
BG	863	838	↓ -2.9%	823	↓ -1.8%
PT	754	758	↑ +0.5%	710	↓ -6.3%
CZ	694	695	↑ +0.1%	715	↑ +3.0%
HR	461	460	↓ -0.1%	461	↑ +0.3%
AT	426	456	↑ +7.0%	480	↑ +5.2%
SK	335	344	↑ +2.6%	355	↑ +3.2%
LT	209	216	↑ +3.4%	230	↑ +6.4%
SI	214	213	↓ -0.2%	213	↑ +0.2%
SE	179	179	→ +0.0%	179	→ +0.0%
DK	144	140	↓ -2.6%	126	↓ -10.3%
LV	104	104	↓ -0.0%	105	↑ +1.2%
FI	82	86	↑ +4.0%	69	↓ -19.3%
BE	76	82	↑ +8.1%	0	
NL	80	78	↓ -2.3%	90	↑ +15.5%
IE	27	74	↑ +172.1%	0	
CY	58	55	↓ -5.8%	57	↑ +3.6%
EE	48	50	↑ +4.8%	55	↑ +9.6%
LU	8	7	↓ -16.8%	0	
MT	5	6	↑ +17.6%	6	↓ -0.6%
EU	18 930	20 058	↑ +6.0%	18 404	↓ -8.2%

Source : Commission Implementing Regulation (EU) 2022/1475

* preliminary data (deadline for reporting by 15 June 2023)



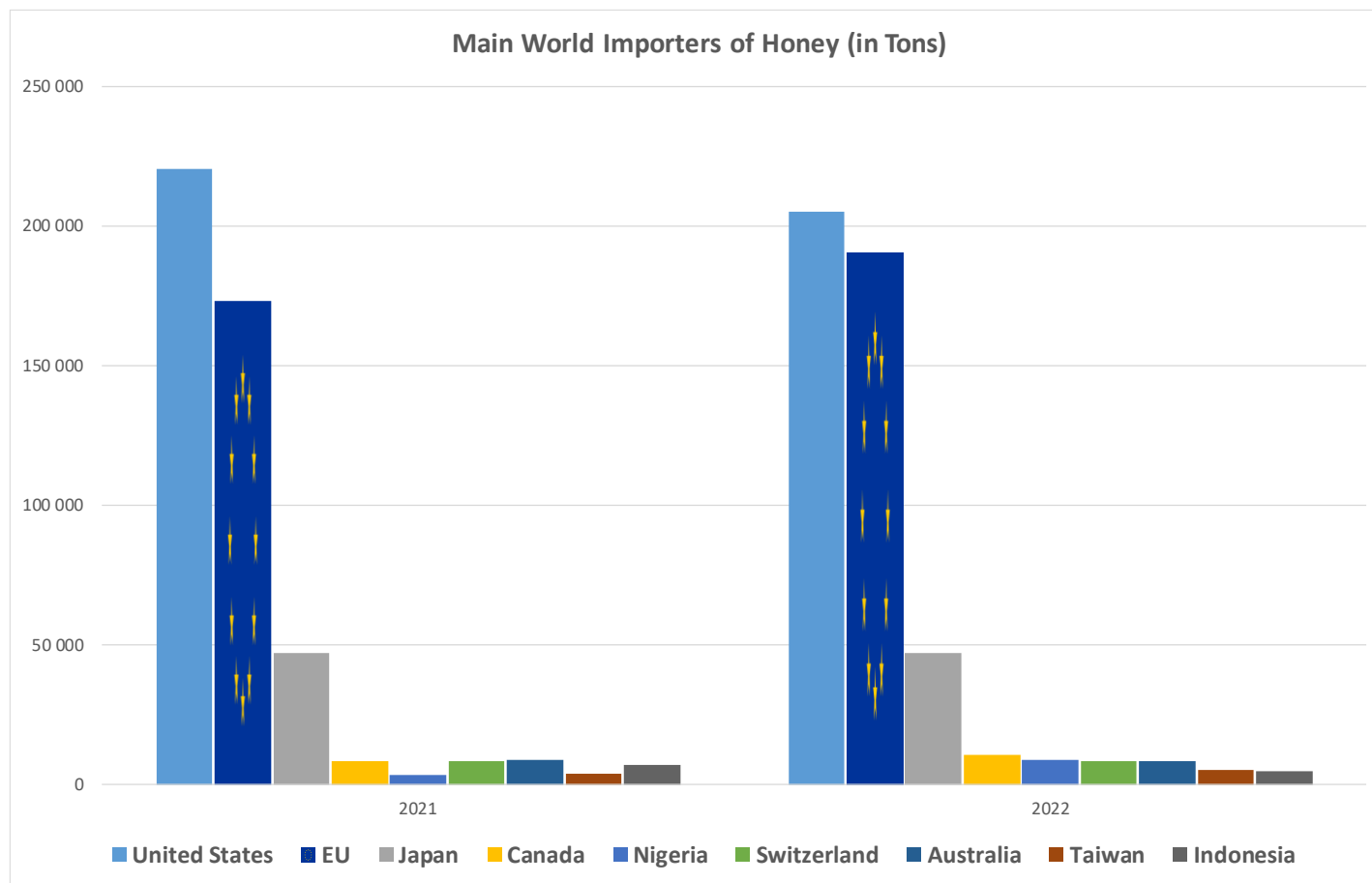
Evolution of the number of hives (in thousand)



Source : Commission Implementing Regulation (EU) 2022/1475

* 2022 preliminary data (deadline for reporting by 15 June 2023)

Main World Importers of Honey (2022/2021)

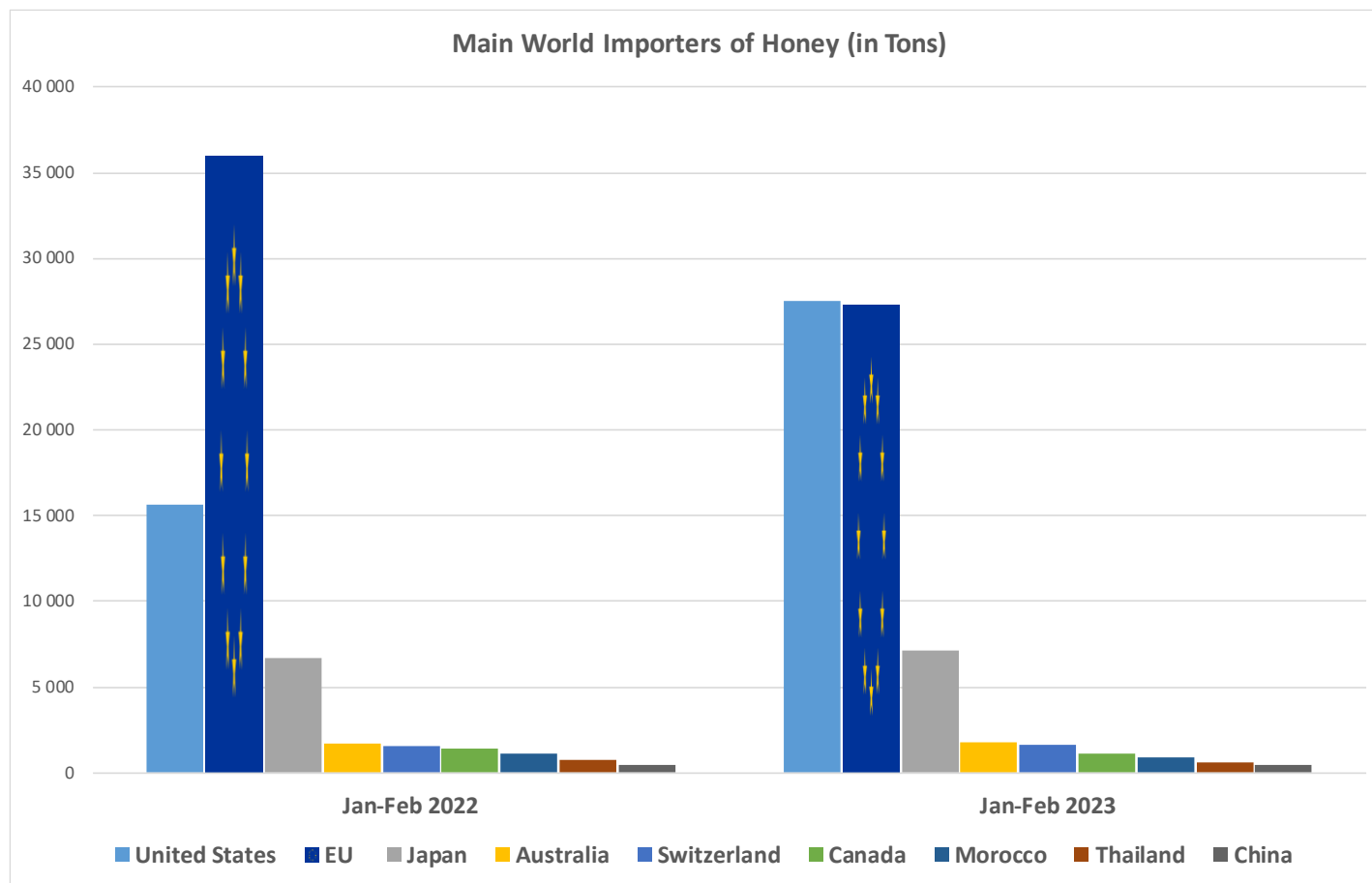


Source : Global Trade Atlas



European
Commission

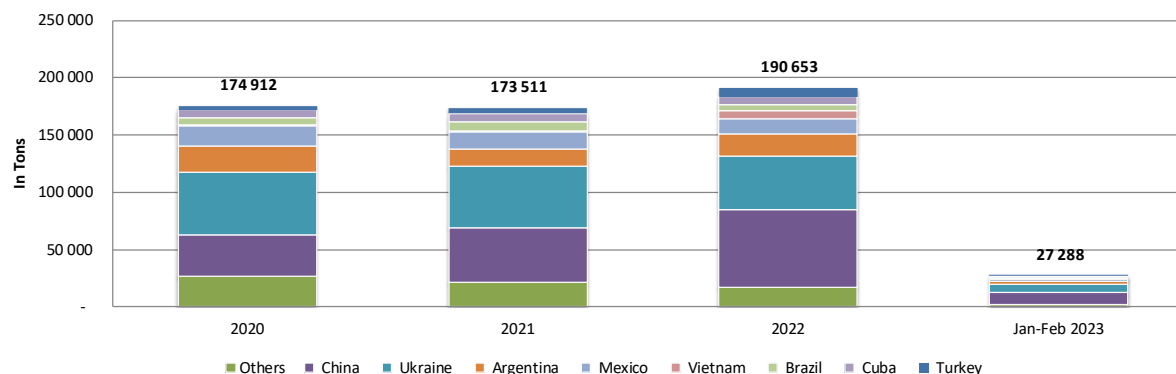
Main World Importers of Honey (Jan-Feb 2023/Jan-Feb 2022)



Source : Global Trade Atlas – preliminary data

EU Imports of Honey by Origin (in Tons)

	2020 % Extra EU		2021 % Extra EU		2022 % Extra EU		Jan-Feb 2023 % Extra EU		Compared to Jan-Feb 2022
China	36 790	21.0%	48 139	27.7%	68 421	35.9%	11 344	41.6%	↓ -2.0%
Ukraine	54 802	31.3%	53 836	31.0%	46 094	24.2%	6 370	23.3%	↓ -55.7%
Argentina	22 816	13.0%	14 396	8.3%	19 446	10.2%	3 017	11.1%	↑ +37.4%
Mexico	17 393	9.9%	15 486	8.9%	13 797	7.2%	1 790	6.6%	↑ +19.8%
Vietnam	598	0.3%	924	0.5%	6 362	3.3%	1 073	3.9%	↑ +81.3%
Brazil	6 079	3.5%	7 934	4.6%	5 760	3.0%	752	2.8%	↓ -10.4%
Cuba	6 993	4.0%	7 052	4.1%	6 571	3.4%	689	2.5%	↓ -33.6%
Turkey	3 186	1.8%	4 676	2.7%	7 479	3.9%	589	2.2%	↓ -46.9%
Others	26 256	15.0%	21 068	12.1%	16 724	8.8%	1 666	6.1%	↓ -39.9%
Extra EU	174 912		173 511		190 653		27 288		↓ -24.1%
% Change			↓ -0.8%		↑ +9.9%				



Source : Eurostat Comext

EU Imports from Third Countries by Member State (in Tons)

	2021		2022		Jan-Feb 2023		Compared to	
	% Extra EU		% Extra EU		% Extra EU		Jan-Feb 2022	
BE	25 645	14.8%	33 240	17.4%	6 121	22.4%	↓	-1.4%
DE	51 886	29.9%	52 034	27.3%	6 107	22.4%	↓	-24.0%
PL	32 114	18.5%	27 348	14.3%	4 816	17.6%	↓	-19.8%
ES	14 480	8.3%	18 158	9.5%	2 379	8.7%	↓	-23.9%
FR	6 771	3.9%	6 475	3.4%	1 131	4.1%	↓	-30.9%
PT	7 079	4.1%	10 115	5.3%	1 096	4.0%	↓	-44.0%
IT	4 301	2.5%	7 079	3.7%	1 013	3.7%	↓	-3.6%
RO	4 126	2.4%	3 795	2.0%	912	3.3%	↑	+29.7%
NL	5 035	2.9%	9 986	5.2%	837	3.1%	↓	-55.6%
IE	2 467	1.4%	4 297	2.3%	732	2.7%	↓	-30.8%
HU	1 888	1.1%	2 027	1.1%	531	1.9%	↑	+41.0%
Others	2 000	1.2%	16 100	8.4%	1 613	5.9%	↓	-58.9%
EU	173 511		190 653		27 288		↓	-24.1%

Source : Eurostat Comext

EU Imports of Honey by Origin (in Tons)

most recent preliminary data

	Week 1 to 20 2020 % Extra EU		Week 1 to 20 2021 % Extra EU		Week 1 to 20 2022 % Extra EU		Week 1 to 20 2023 % Extra EU		Compared to Week 1 to 20 2022	
China	25 589	32.9%	16 094	27.5%	27 861	40.3%	26 607	42.8%	↓	-4.5%
Ukraine	24 193	31.1%	19 612	33.5%	15 636	22.6%	14 280	23.0%	↓	-8.7%
Argentina	6 907	8.9%	5 110	8.7%	6 234	9.0%	6 077	9.8%	↓	-2.5%
Mexico	6 452	8.3%	4 372	7.5%	4 089	5.9%	4 038	6.5%	↓	-1.2%
Cuba	3 162	4.1%	3 047	5.2%	3 116	4.5%	2 539	4.1%	↓	-18.5%
Vietnam	129	0.2%	133	0.2%	1 023	1.5%	1 978	3.2%	↑	+93.4%
Brazil	1 967	2.5%	2 431	4.2%	2 384	3.4%	1 702	2.7%	↓	-28.6%
Others	9 311	12.0%	7 763	13.3%	8 873	12.8%	4 891	7.9%	↓	-44.9%
Extra EU	77 709		58 561		69 217		62 112		↓	-10.3%
% Change			↓	-24.6%	↑	+18.2%				

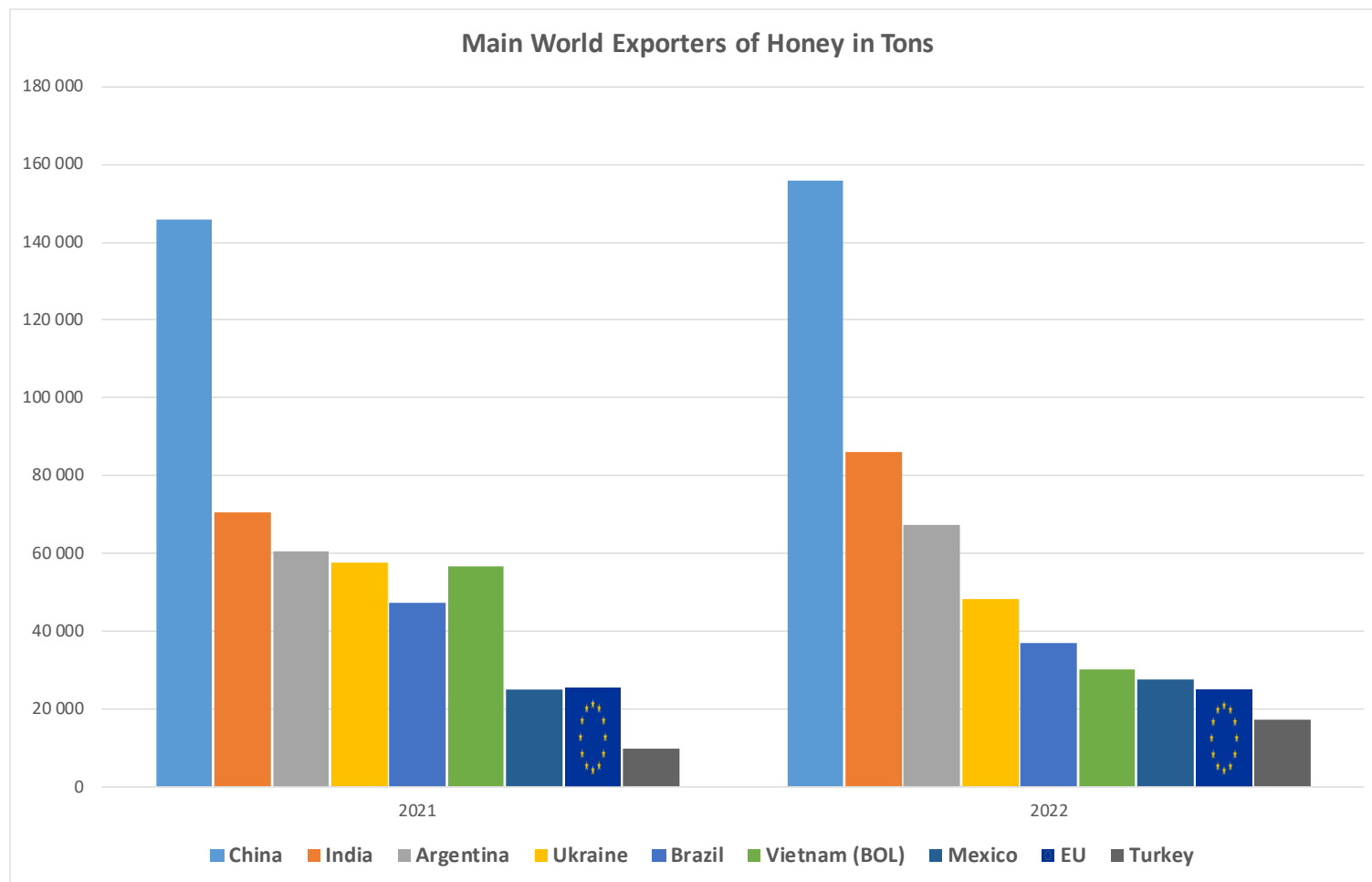
Source : Taxud Surveillance - preliminary data

EU Average Unit Value of Imported Honey (€/Kg) by Origin

	2019	2020	2021	2022	Jan-Feb 2023	compared to Jan-Feb 2022
China	1.40	1.38	1.37	1.58	1.42	↓ -7.1%
Ukraine	1.68	1.53	1.89	2.63	2.53	↑ +1.8%
Argentina	2.28	2.20	2.74	3.31	2.89	↓ -2.4%
Mexico	2.56	2.22	2.88	3.67	3.60	↑ +10.4%
Vietnam	1.39	1.33	1.71	2.01	1.91	↓ -3.4%
Brazil	2.67	2.17	2.77	3.61	3.58	↑ +11.6%
Cuba	2.11	1.83	2.08	2.66	2.80	↑ +22.4%
Turkey	3.46	3.33	2.53	2.62	3.35	↑ +20.7%
Moldova	2.69	2.26	3.24	3.57	3.52	↑ +13.5%
Nicaragua	3.06	2.75	3.13	3.92	3.78	↓ -0.1%
Serbia	3.51	5.28	6.91	5.78	4.46	↓ -34.9%
New Zealand	28.52	29.13	28.10	18.83	31.94	↑ +112.3%
United Kingdom	4.29	4.23	4.13	4.26	6.45	↑ +52.8%
Thailand	1.92	1.81	1.93	2.24	2.24	↑ +2.8%
Tanzania	1.72	1.99	2.53	3.27	3.28	
Extra EU	2.13	2.06	2.34	2.64	2.45	↑ +1.4%
Extra EU (excl. NZ)	2.02	1.89	2.17	2.50	2.28	↓ -1.5%

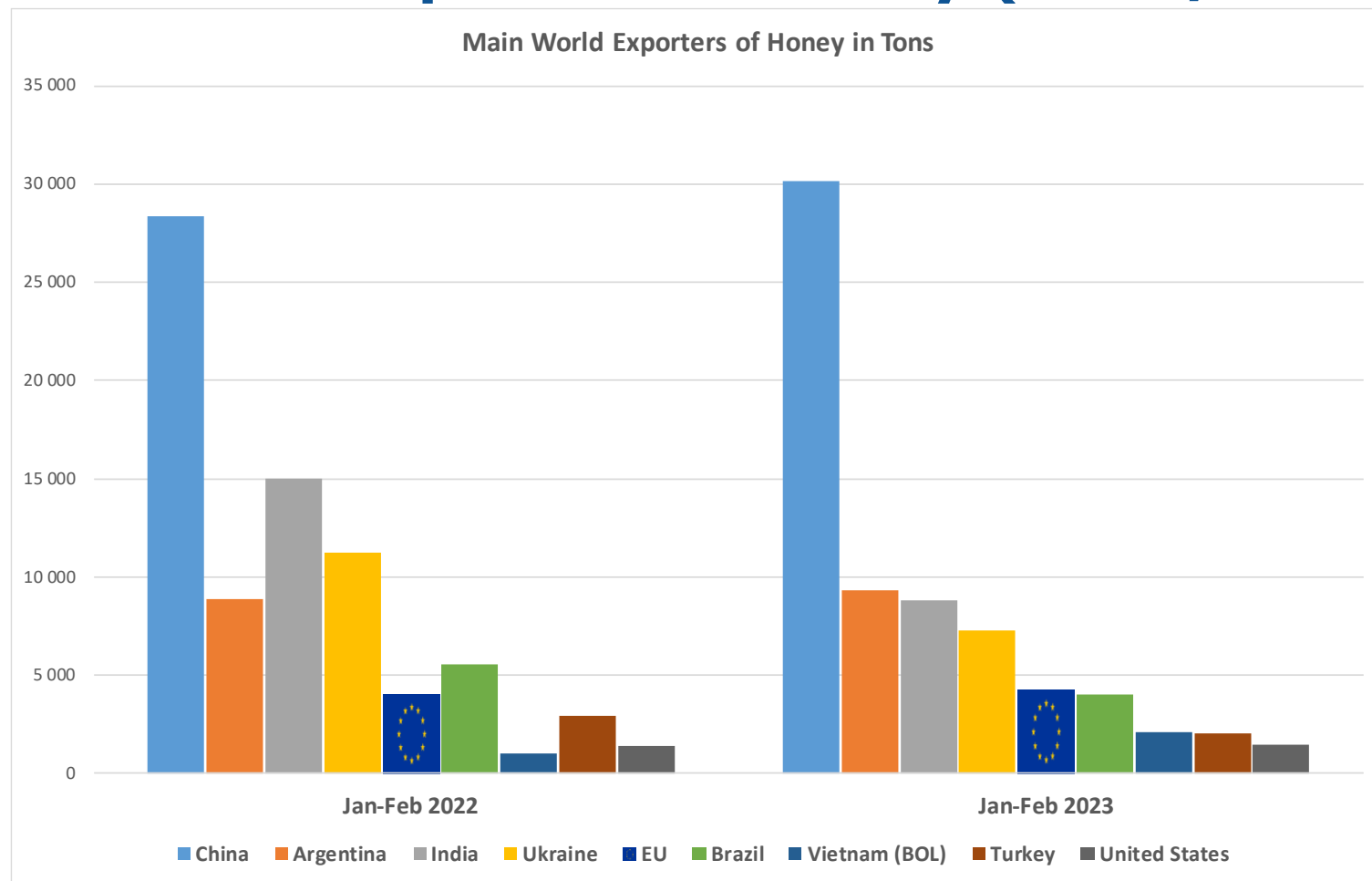
Source : Eurostat Comext

Main World Exporters of Honey (2022)



Source : Global Trade Atlas

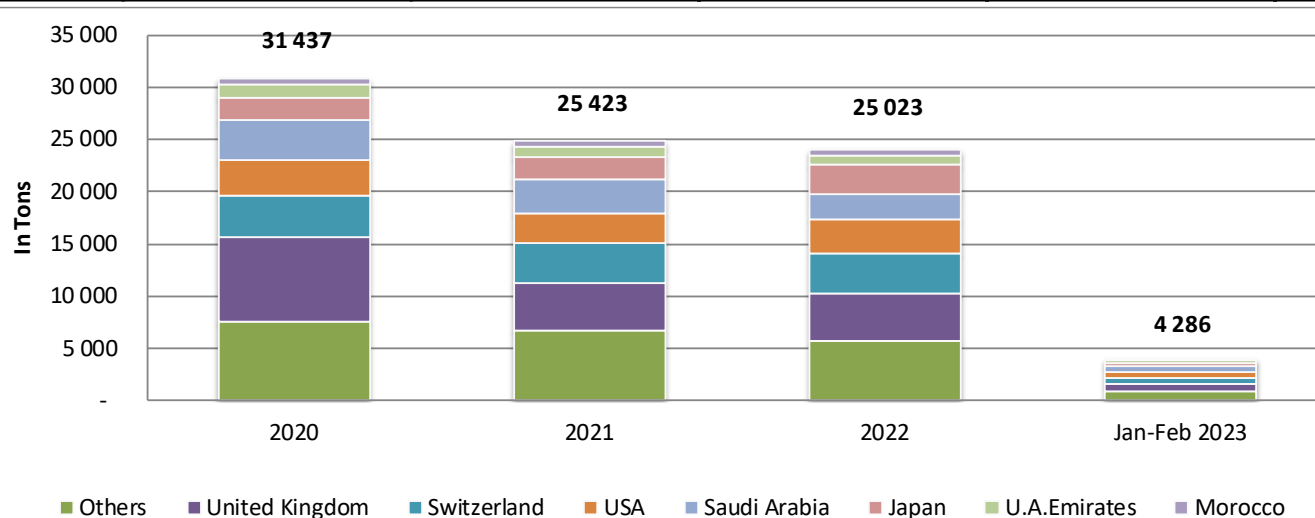
Main World Exporters of Honey (2023/2022)



Source : Global Trade Atlas – preliminary data

EU Exports of Honey by Destination (in Tons)

	2020 % Extra EU		2021 % Extra EU		2022 % Extra EU		Jan-Feb 2023 % Extra EU		Compared to Jan-Feb 2022
United Kingdom	8 016	25.5%	4 576	18.0%	4 549	18.2%	730	17.0%	↑ +25.7%
Switzerland	4 034	12.8%	3 908	15.4%	3 894	15.6%	616	14.4%	↓ -13.6%
USA	3 408	10.8%	2 793	11.0%	3 183	12.7%	552	12.9%	↑ +76.4%
Saudi Arabia	3 817	12.1%	3 306	13.0%	2 432	9.7%	530	12.4%	↑ +16.8%
Japan	2 154	6.9%	2 131	8.4%	2 810	11.2%	347	8.1%	↓ -13.5%
U.A.Emirates	1 201	3.8%	932	3.7%	912	3.6%	247	5.8%	↑ +5.7%
Morocco	565	1.8%	516	2.0%	560	2.2%	217	5.1%	↑ +19.4%
Israel	680	2.2%	613	2.4%	980	3.9%	210	4.9%	↑ +25.7%
Others	7 563	24.1%	6 648	26.1%	5 702	22.8%	838	19.5%	↓ -13.4%
Extra EU	31 437		25 423		25 023		4 286		↑ +6.9%
% Change			↓ -19.1%		↓ -1.6%				



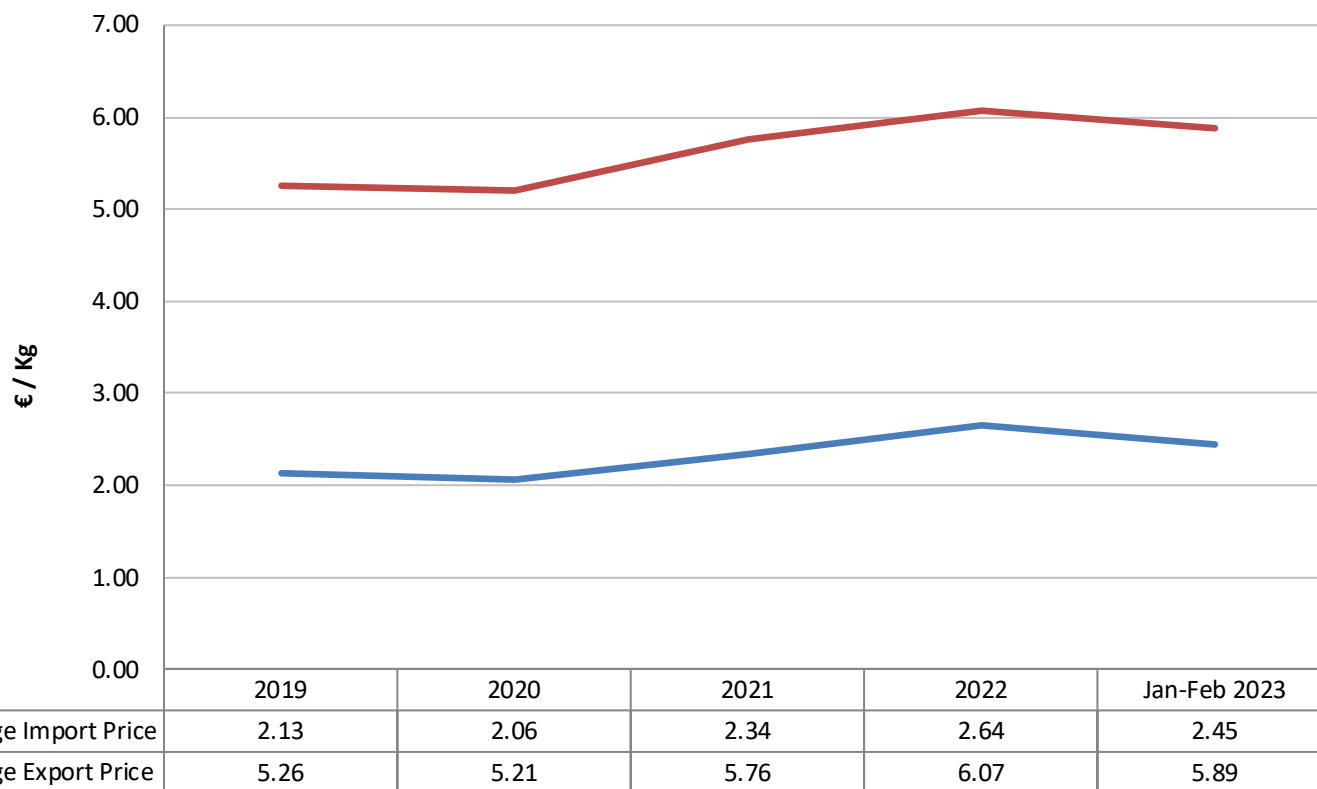
Source : Eurostat Comext

EU Average Unit Value of Exported Honey (€/kg) by Destination

	2019	2020	2021	2022	Jan-Feb 2023	Compared to Jan-Feb 2022
United Kingdom	3.98	3.75	4.93	5.14	5.21	↓ -8.2%
Switzerland	5.41	5.68	5.82	6.33	6.65	↑ +10.6%
USA	6.29	5.77	6.67	6.47	5.47	↓ -18.2%
Saudi Arabia	7.53	6.43	6.04	7.06	6.83	↑ +17.9%
Japan	5.75	6.53	6.88	6.58	6.13	↓ -4.9%
U.A.Emirates	7.51	7.72	8.10	8.16	7.93	↓ -3.2%
Morocco	2.80	2.57	3.43	4.00	3.41	↓ -5.9%
Israel	2.84	2.82	2.81	3.09	3.19	↑ +6.4%
Canada	3.89	3.86	4.08	4.61	4.27	↓ -43.4%
Norway	5.39	5.27	5.74	6.47	5.53	↓ -9.4%
Jordan	4.85	4.79	5.42	6.50	5.23	↓ -28.0%
Hong Kong	6.99	6.79	6.62	7.66	7.70	↑ +5.5%
Bosnia-Herz.	4.78	4.58	4.07	4.22	4.82	↑ +30.2%
India	5.78	5.35	5.97	6.16	6.01	↓ -0.6%
Qatar	7.87	8.47	8.37	8.97	8.60	↓ -6.4%
Extra EU	5.26	5.21	5.76	6.07	5.89	↓ -0.8%

Source : Eurostat Comext

Import and Export Unit Values



Source : Eurostat Comext

Summary of EU honey market situation (1)

- EU remains second world producer (~215 000 tons, 2021) after China
- Total number of beehives keeps increasing since 2017 (20 millions, 2021); honey production lags behind



Summary of EU honey market situation (2)

- EU only 60% self-sufficient in honey
- Imports needed to cover EU domestic consumption
- China and Ukraine remain key suppliers
- EU honey trade balance keeps largely negative: Imports > Exports



Where to find data:

https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en